

Current Program

Evergreen Cataloging Interest Group

5/12/2026 @ 2:00pm (Eastern)

agenda link: <https://bit.ly/4fhsm67>

ZOOM MEETING LINK https://us06web.zoom.us/j/89440379465?pwd=TVY4anVHZmN6ZlZQRXVTM35eUUyZz09 Meeting ID: 894 4037 9465 Passcode: 086021 The call will be recorded. (See event policy) Please see the wiki for more information.	<i>Organizing Committee:</i> - Kate Coleman, Jefferson County Library (MO) - Elizabeth Davis (PaILS) - Tiffany Little, PINES (GA) - Mary Llewellyn, Bibliomation (CT) - Kathryn Nesbit, Forsyth County Library (NC) - Elizabeth Thomsen, NOBLE (MA) - Carol Witt, C/W MARS (MA) - Jennifer Weston, Equinox -- Facilitator <i>Advisors:</i> - Galen Charlton, Equinox - Andrea Buntz Neiman, Equinox <i>Emeritus Members:</i> - Elaine Hardy, Retired from PINES (GA) - Janet Schrader, Retired from C/W MARS (MA)
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BRIEF AGENDA

Eastern Time

2:00 - 2:15

Welcome & General Updates

[Standing Agenda Items](#) - now on separate tab

2:15 - 3:00

Program

Evergreen Conference Review (and follow-up discussions)

FULL AGENDA / NOTES

I. Standing Agenda (*new format - [see separate tab for details](#)*)

- Welcome & General Updates
- Celebrations
 - Evergreen Library Upgrades
- Catalogers Connect!
- Launchpad Bugs

II. PROGRAM

Topic: Evergreen Conference Review

- 2026 Evergreen Conference: April 8-11, 2026 - Hosted by KCLS in Renton, WA
 - Website: <https://evergreen-ils.org/2026-evergreen-international-conference/>
 - [Program Schedule](#)
 - [Program Descriptions](#)
 - Cataloging Interest Group, Fri, April 10 - [notes](#)

- Cataloging-Related Presentations:
 - **Using Reports to Aid in Collection Development ([slides](#))** - *Samantha O'Connor, NC Cardinal/State Library of North Carolina*
 - **Creating and Updating MARC Authority Records ([slides](#))** - *Carol Witt, C/W MARS*
 - **Center Stage – Angular Circulation – What is it? ([Slides](#))** - *Michele Morgan, NOBLE; Bill Erickson, King County Library System*
 - **Angles on Angular Circulation ([Slides](#))** - *Michele Morgan, NOBLE*
 - Angular Patron Interface Testing - [Spreadsheet](#)
 - **From “Huh?” to “Aha!”: Making Training Programs That Click** - *Kate Coleman, Missouri Evergreen*
 - **Catalog Searching Skills: The Next Level ([slides](#))** - *Jennifer Weston, Equinox, and Kate Coleman, Missouri Evergreen*
 - **Feeling Ruth-less: New Features in Evergreen (AKA, The Andrea and Katie Show: Pilot Episode) ([slides](#))** - *Andrea Buntz Neiman, Equinox Open Library Initiative & Katie Greenleaf Martin, PaILS/SPARK*
 - **Batches, Baskets, Buckets** - *Elizabeth Thomsen, NOBLE*

Topic: Continuing Discussions

- Launchpad & Bug Squashing Presentation by Terran at March Cat IG meeting
 - Recording posted to Cat IG Wiki on [Meetings](#) page
 - Handout: [Bug Squashing Life Cycle](#)
 - List of Tags: https://wiki.evergreen-ils.org/doku.php?id=dev:lp_tags
 - Bug Squashing Wiki page:
https://wiki.evergreen-ils.org/doku.php?id=dev:bug_squashing
- Previous Project Discussions
 - Fixed fields aren't all updated with available values in Enhanced MARC Editor (Cataloging: [2125794](#)/Authorities: [1780493](#))
 - Sitka's [Character Codes for Leader and 008 Field Grid](#)
 - PINES [Fixed Fields Missing Dropdowns](#)
 - Issue still present in 3.17 beta 3
 - MARC Templates
- Bug Discussions
 - HOLDINGS VIEW – holdings that have floated may be collapsed in Holdings View despite “Show Call Numbers” and “Show Copies” selection; bug interferes with holdings being visible at-a-glance
 - <https://bugs.launchpad.net/evergreen/+bug/1961412>
 - SERIES – search logic includes \$v will only search the full string and does not return all series title matches
 - <https://bugs.launchpad.net/evergreen/+bug/1502328>

Standing Agenda Items

Evergreen Cataloging Interest Group

2nd Tuesdays @ 2:00pm (Eastern)

agenda link: <https://bit.ly/4rXruHn>

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BRIEF AGENDA

Eastern Time

2:00 - 2:15

Welcome & General Updates

Standing Agenda Items

Community Updates

2:15 - 3:00

Featured Program

(May) Evergreen Conference Review

FULL AGENDA / NOTES

II. Welcome & General Updates

- Welcome & Announcements
 - [Cat IG Wiki](#)
- Evergreen Release Notes and Resources
 - Release Notes:
 - [3.16.6](#) -- released 4/14
 - [3.15.12](#) -- released 4/14
 - [3.14.12](#) -- Security Releases Only
 - [3.13.11](#) | [3.12.10](#) -- Older Releases
 - [Tabular Release Notes](#) – updated - new format!
 - [Tabular Release Notes - Can Filter](#) - make a copy if you're working with it
 - [Latest Releases](#) on wiki by series - includes older versions
 - [Evergreen Official Documentation](#)

- [Community Demo Servers](#)
 - Equinox-supported General Demo Server is on **3.15.4**
 - MOBIUS-supported server with Enhanced Concerto Data Set updated for each bug squashing
 - Czech Republic – 3.13 demo server with translations
 - The [Concerto logins](#) and [Enhanced Concerto logins](#) can be used with any community server using one of those datasets.
- [Development Roadmap](#)
 - **3.17 Release Team:** Galen Charlton (Equinox), Jason Stephenson (C/W MARS)
- **Celebrations** 🎉
 - **Events**
 - 2026 Evergreen Conference: April 8-11, 2026
 - Website: <https://evergreen-ils.org/2026-evergreen-international-conference/>
 - **Catalogers Map:** https://bit.ly/CatIG_map
 - Is your location missing? Add it to the bottom of the list: [Cat IG on the Map](#)
 - **Evergreen Library Upgrades:**
SHARE - What version are you on? Upgrade plans/news

Library Organization	Current Version	Notes / Next
<i>BC Libraries Cooperative</i>	3.14.4	Upgrading to 3.17 in October 2026 (upgrade annually with next available release)
<i>Bibliomation</i>	3.13.6	upgraded in Feb 2025 (upgrade annually with next to last available release)
<i>C/W MARS</i>	3.15.4	upgraded in October 2025 (testing 3.17 for possible Oct. 2026 upgrade)
<i>COOL</i>	3.13.11	upgraded to 3.15.5 on Nov. 5, 2025
<i>Evergreen Indiana</i>	3.13.5	Planning to move to 3.15 Dec 2025
<i>Grand Rapids Public Library</i>	3.14.10	Upgraded to 3.14 in October 2025
<i>Kenton County Public Library</i>	3.15.12	Upgraded to 3.15 Dec 2025
<i>LARL</i>	3.11	upgraded from 3.3 to 3.11 on Oct 9, 2023
<i>LiNC</i>	3.14.2	Minor point upgrade at the beginning of April 2025
<i>Missouri Evergreen</i>	3.15.x	Upgrading to 3.15.x February 25, 2026 (scheduled upgrade annually with next to last release available)
<i>Niagara Falls, ON</i>	3.10	updated from 3.6 to 3.10!
<i>NC Cardinal</i>	3.13	November 2025: 3.15.3 – next upgrade TBD

<i>NCCC Evergreen</i>	3.15.3	upgraded in August 2025
<i>NOBLE</i>	3.15.3	upgraded in August
<i>OWWL</i>	3.13.6	Upgraded to 3.15.6 on December 3, 2025
<i>PaILS / SPARK</i>	3.13	Upgrading to 3.15 in Nov 2025 (currently 3.13.9)
<i>PINES</i>	3.16.3	upgraded Feb 2026
<i>Skagit Libraries</i>	3.14	Upgraded to 3.14 in May 2025
<i>UPEI</i>	3.12	successfully upgraded from 3.8 to 3.12!
<i>Czech Evergreen Common Catalog SPOK</i>	3.13	upgraded from 3.6 to 3.13 on Aug 23, 2024!
<i>WLS</i>	3.14	Upgraded June 2025

- **Catalogers Connect!**

See Evergreen Website for [Community Calendar](#) and more [Committee & Interest Group info](#)

Group	Regular Meeting Schedule	Next Meeting
Acquisitions Interest Group	Quarterly: Feb/Jun/Aug/Nov 2nd Wednesdays at 3pm Eastern	Wed, June 10
Aspen for Evergreen - new!	Bimonthly - even months; 1st Thursdays at 12 pm Eastern	Thurs, June 4
Authorities Working Group	Meeting schedule revisited quarterly - look for announcements	TBD - watch for announcement
BIBFRAME Study Group	Limited series of monthly meetings	TBD - watch for announcement
Bug Squashing & Feedback Fest	Community Bug Squashing Week	July 13-17, 2026
Cataloging Interest Group	2nd Tuesdays at 2pm Eastern	Today!
Collaborative Code Review	Mondays at 2pm Eastern	Mon, May 18
Development Meetings	2nd Tuesdays at 3pm Eastern	Tues, May 12
Documentation Interest Group	1st Thursdays at 2pm Eastern Even months - business meetings; Odd months - working meetings	Thurs, June 4
Evergreen Admin Group	Bimonthly; even months, alternating with Permissions Group 3rd Tuesdays at 2pm Eastern	Thurs, June 16
New Developers Group	Bimonthly - odd months 3rd Wednesdays at 3pm Eastern	Wed, May 20

<u>Outreach Committee</u>	1st Wednesdays at 4pm Eastern	Wed, June 3
<u>Permissions Working Group</u>	Bimonthly; odd months, alternating with Evergreen Admin Group 4th Tuesdays at 3pm Eastern	Tues, May 26
<u>Reports Interest Group</u>	Bimonthly; odd months Last Wednesdays at 2pm Eastern	Wed, May 27
<u>RUST Working Group</u>	Limited series of monthly meetings 4th Thursdays at 3pm Eastern	On Hiatus (TBD)
<u>Student Success Group</u>	Last met during Evergreen conference	On Hiatus (TBD)
<u>The Evergreen Project Board</u>	3rd Thursdays at 2pm Eastern	Thurs, May 21
<u>User Interface Interest Group</u>	Quarterly; first month of the quarter	TBD - watch for announcement

- **Interest Group News / Discussion** (“*Collabormunity*”)
 - Updates/Announcements
 -
- **Launchpad Bugs** (*Standing Agenda Item*)
 - Links to current bugs - -- see [comprehensive list](#) of tags and [wiki](#) for more quick links
 - [new+cataloging](#) (114) | [cataloging](#) (330) | [staffcatalog](#) (126) | [cataloging+needsdiscussion](#) (9)
 - [staffcatalogblocker](#) — 4 bugs without workarounds outside of traditional catalog
 - [regression bugs](#) (139) – look for cataloging related

Next Cataloging Interest Group Meetings:

- **Tuesday, June 9, 2026** - 2:00 pm, ET
Library of Things Cataloging
- **Tuesday, July 14, 2026** at 2:00 pm, ET
Bug Review