



Community Call - Community Call: ORCID & Repositories

☰ 2024-03-20 Community Call: ORCID & Repositories (hosted by the ORCID US Community)

- **When:** Wed. Mar. 20 at 12-1pm Eastern, 11am-12pm Central, 10-11am Mountain, 9-10am Pacific
- **Recording:** [Vimeo](#) (PW: ORCIDUS)
- **Slides:**  2024-03-20 Community Call - ORCID & Repositories.pptx
 -  2024-03-20 Community Call" ORCID & Repositories: Eckerd College case ...
- **ORCID US Community Code of Conduct:** <https://orcidus.lyrasis.org/events/>
- **Helpful resources:**
 - [ORCID Certified Services Providers](#)
 - [CSP Criteria: Repository Systems](#)
 - [CSP List](#)
 - [Common Systems for ORCID Integration](#)
 - [Blog Post: ORCID & Repositories](#)
 - See more links in agenda below

Attendees: ~80 attendees, 170 registrants

- Paolo P. Gujilde, Lyrasis
- Sheila Rabun, Lyrasis
- Kaela Ramhit, Lyrasis
- Richard James, Nemours Children's Health
- Dave Rodriguez, Florida State University Libraries
- Erin Jerome, University of Massachusetts Amherst
- Christine Turner, UMass Amherst
- Keri Baker, Nova Southeastern University
- Robert Downs, Columbia University
- Sherry Lake, University of Virginia
- Lori Sloane, University of New Mexico
- Lauren Phegley, University of Pennsylvania
- Hyokyung "Carrie" Hwang, San Jose State University
- Jody Bailey, Emory University
- Marianne Reed, University of Kansas Libraries
- Jon Wheeler, University of New Mexico
- Rachel Fernandez, Arizona State University
- Nancy Schuler, Eckerd College
- Richard Higgins, Indiana University Libraries
- Bonnie Crotty Nelson, RTI International
- Adam Mazel, Indiana University Libraries
- Johanna Meetz, Ohio State University Libraries
- Meredith Goins, World Data System
- Daniela Santos Oliveira, World Data System
- Fritz Freiheit, University of Michigan Library
- Ryan Scherle, Dryad

- Wendy Shook, Brandeis
- Mark Paris, Brandeis
- Standa Pejša, Purdue
- Wendy Robertson, University of Iowa
- Annie Gering, RTI Press, RTI International
- K,
- Samantha Porter, MBLWHOI Library, Woods Hole, MA
- Lisa Palmer, UMass Chan Medical School
- Laura Burtle, Georgia State University
- Maggie Dickson, Duke University Libraries
- Sarah Wright, Cornell University
- Joan Clark, US Coast Guard Academy
- Sadie Roosa, MIT
- Rebecca Floyd, Colorado College
- Chun Ly, Princeton Plasma Physics Laboratory
- Hilary Davis, UL Research Institutes
- David Schuster, Binghamton University
- Nicole Scalessa, Vassar College
- Marisela Madrigal, University of Mississippi Medical Center
- Natalie Lau, Seton Hall University Library

Agenda:

- Welcome (~2 minutes)
- Introduction (~10-15 minutes)
 - OSTP Memo
 - <https://www.whitehouse.gov/wp-content/uploads/2022/08/08-2022-OSTP-Public-Access-Memo.pdf>
 - General workflow of ORCID and repositories
 - Best Practices
 - <https://info.orcid.org/documentation/workflows/repository-systems/>
 - https://orcid.figshare.com/articles/journal_contribution/Recommendations_for_Supporting_ORCID_in_Repositories/7777274/3
 - Common Systems for ORCID Integration - Overview of Repositories
 - Certified Service Providers
 - Certified Service Providers List: <https://info.orcid.org/vendors-and-service-providers/orcid-certified-service-providers-list/>
 - [Esploro](#)
 - [Digital Commons](#)
 - [Figshare](#)
 - [TIND IR](#)
 - [Samvera](#)
 - [Islandora](#)
 - [DSpace](#) - Update on [DSpace/ORCID Grant](#) (Sheila)

- ORCID options for earlier versions: <https://wiki.lyrasis.org/display/DSDOC6x/ORCID+Integration>
 - 7.3+ ORCID member API integration: <https://wiki.lyrasis.org/display/DSDOC7x/ORCID+Integration>
- Resources
 - Re3data - <https://www.re3data.org/>
 - Zenodo - <https://zenodo.org/>
 - CORE - <https://core.ac.uk/>
 - OSF - <https://osf.io/>
 - Dryad - <https://datadryad.org/>
 - IRUS - <https://www.lyrasis.org/programs/Pages/IRUS-US.aspx>
- Case Studies
 - Eckerd College (~10 minutes)
 - What would you like to accomplish with ORCID and your repository?
 - Why ORCID?
 - What are your plans moving forward?
 - Lessons learned/advice for smaller organizations and/or organizations that are just starting
 - Brandeis University (~10 minutes) - <https://scholarworks.brandeis.edu/>
 - What would you like to accomplish with ORCID and your repository?
 - Why ORCID?
 - What are your plans moving forward?
 - Insights gained from working with ORCID and repositories for a while now...any advice?

Q&A:

Question: I'm not familiar with Esploro. Is anyone also tracking and updating citations associated with listed articles within the profile?

Answer: It is possible. Esploro has built in analytics - these can be pulled to review statistics such as how many articles are published, how many have associated ORCID iDs, how many coauthors have associated ORCID iDs... Most of the affiliation information comes from ORCID so without an associated ORCID iD, so using an analytics tool can help with that. Citation Metrics can be loaded through direct integrations (Ex: Web of Science).

Notes:

- Many people are aware of the OSTP public access memo - making federally funded research and peer reviewed publications openly/publicly available via repositories
- ORCID workflow for repositories:

- Authors connect their ORCID iD with the repository via an ORCID API integration OAuth process to authenticated their ORCID iD:
<https://lyrasisnow.org/how-can-researchers-connect-their-orcid-id-with-an-organization/>
- Authenticated ORCID iDs are displayed by the author's name with their works in the repository, hyperlinked so people can click on the author's ORCID iD
- Authenticated ORCID iDs are included in the works metadata
- Read data from ORCID records (pulling data out of ORCID and into the repository, such as other publications, or other profile-type info)
- Write data to ORCID - namely, works information being written from the repository into the author's ORCID record (requires member API)
- ORCID and repositories working group recommendations/best practices:
https://orcid.figshare.com/articles/journal_contribution/Recommendations_for_Supporting_ORCID_in_Repositories/7777274/3
- Eckerd College: "EC Scholar" <https://ecscholar.eckerd.edu/>
 - Very small staff (5 librarians)
 - Never had an IR before
 - Got Esploro a few years ago - connects with Alma, has ORCID integration (certified by ORCID) - turned on ORCID integration in fall 2023
 - Wanted to capture all aspects of faculty work
 - Wanted to showcase a variety of intellectual and artistic outputs
 - Why ORCID?
 - Helps with ExLibris "smart harvesting"
 - Having ORCID iDs for researchers make data more accurate
 - Open to all disciplines, free for researchers
 - Faculty wanted to include their ORCID iDs
 - Publishers and funders are also using ORCID iDs - used across platforms, researchers expect research systems to work with ORCID
 - ORCID iDs show up on researcher profiles
 - 49% of faculty have works in the IR...
 - Future goals - encouraging faculty to add works to IR, and connect their ORCID iD, push works to ORCID, etc.
 - Esploro allows for pushing works and employment information to ORCID records
 - Challenge: getting faculty to pay attention. They have 175 tenured faculty, 86 published profiles...60 people have ORCID iDs but only 5 have connected their ORCID iD with Esploro to have EC as a trusted entity
 - Will need to have patience and be persistent to get more faculty to connect their ORCID iD
- Brandeis University: <https://scholarworks.brandeis.edu/>
 - Founded in 1948, medium size R1 (5,400 FTE, 3 grad schools + undergrad)
 - They were switching repository platforms in 2019, wrote a requirements doc, exploring various platforms - looking for a repository that was comprehensive and supported a lot of different platforms - decided on Esploro

- Started Esploro implementation in 2020...weren't sure about implementing profiles at first...but they needed a new profile system anyway. Wanted to be way more public and dynamic with profiles, and implement ORCID
- They are now using faculty profiles in Esploro. But every researcher on campus is REQUIRED to have all of their scholarship (or record of scholarship) in the iR, because it's used for annual assessment - they have 100% uptake because of that.
- SmartHarvest finds published content, but author identification is a problem except for when faculty have ORCID iDs in the Esploro profile and have provided their ORCID iD to the publisher.
- Challenge - getting the faculty to connect their ORCID in ScholarWorks - currently it's 50% (postdocs are included in that)
- Faculty outreach and education are crucial - many still don't know what ORCID is or how to use it
- Need correct data to get good bibliometric data
- Wendy has been going to faculty and doing outreach. Even when directed by the Provost to get ORCID iD connected, it did not make a difference. Need to go to actual faculty meetings and talking to people. Outreach is a very big piece of the ORCID integration.
- ORCID is the only open iD for researchers, widely accepted, and growing. There is a path for ORCID to become the defacto standard - when it's required, more people will use it.
- Insights gained: using ORCID as a tool for auto-harvesting, and underlying metadata issues...
- Future goals - want to push the agenda of how do we actually get this message out to faculty and researchers? It's currently not getting there in the numbers that we are seeing
- Disciplinary uptake - hit or miss, and word of mouth. One of the biggest adopters is in the music dept!