



VISIONING AND STRATEGIC PLANNING COMMITTEE

10.26.24

AGENDA

9:00AM – 10:00AM

Welcome & Introductions

- Dr. Burgos Welcome (5 min.)
- Introductions of Shorewood District Team and Donovan Group (5 min.)
- Committee Member Introductions
 - Table Icebreaker - What Excites You About The Future of the Shorewood School District? (15 min.)
 - Large Group Share Out - Each table selects one or two key ideas to share with the large group. (15 min.)
- Icebreaker Mixer - Creatures of Shorewood School District (20 min.)

10:00AM – 11:00AM

Overview of Our Time Together

- Why Visioning and Strategic Planning? (5 min.)
- Our Process (5 min.)
- Guiding Questions for Our Process (5 min.)
- Examples of Strategic Plans (10 min.)
- Roles (5 min.)
- Rules of Engagement - What rules or norms will help make our work together most productive?
 - In small groups, participants suggest norms, which are then shared and listed in front of the group. (20 min.)
 - After reviewing all suggestions, the group votes on the top five to finalize the norms. (10 min.)

11:00AM – 11:45 AM

District Presentation & Share of Survey Themes

- District Key Data and Needs - Frame Current Realities (30 min.)
- Survey Summary (15 min.)

11:45AM – 12:15PM

Lunch

- Table Prompts
 - If you could change one thing about our district, what would it be?
 - What do you hope the strategic plan prioritizes?

12:15PM – 1:15PM

Merging Our Experiences with the Data

- Table Discussion
 - Based on your personal experience with the Shorewood School District, what does the district data and survey themes shared confirm or validate? (10 min.)
 - What seems to be inconsistent or surprising? (10 min.)
 - Each group records their top two reflections to share with the large group for discussion. (5 min.)
- Large Group Share Out and Discussion (10 min.)
 - Record key takeaways to place around the room
- Suggest Focus Groups and Questions (15 min.)
 - Participants move to the key takeaway in the room to work in groups to suggest potential focus groups and questions those focus groups should address.
- Large Group Share Out (10 min.)

1:15PM – 1:50PM

Visioning Activity – Wouldn't It Be Fantastic If...?

- Understanding Visioning (5 min.)
- Wouldn't It Be Fantastic If...? (15 min.)
 - 1 Year
 - 3 Year
 - 5 Year
- Large Group Share Out - Each group picks one standout idea to share with the large group. (15 min.)

1:50PM – 2:00PM

Closure & Next Steps

- Recap the Day

- Share Roadmap and What to Expect Next
- Next Meeting
 - November 16th, 9:00am-2:00pm
 - Homework Assignment - Please view the budget slideshows found on the District website:
<https://www.shorewood.k12.wi.us/apps/pages/financial>
- Exit Slip QR Code
 - Please share one word to describe how you are feeling at this point in the process.
 - What do you want to know more about?
 - What is one idea discussed today that you feel needs to be part of our vision?
 - Do you have any recommendations for who should be invited to join our committee?
 - Do you have any additional feedback for improvement at our Nov. 16th meeting?