

Developed by **PELLER MEDIA**

Widget for Kommo

“Fields Calculator. Formulas”

1. Widget installation

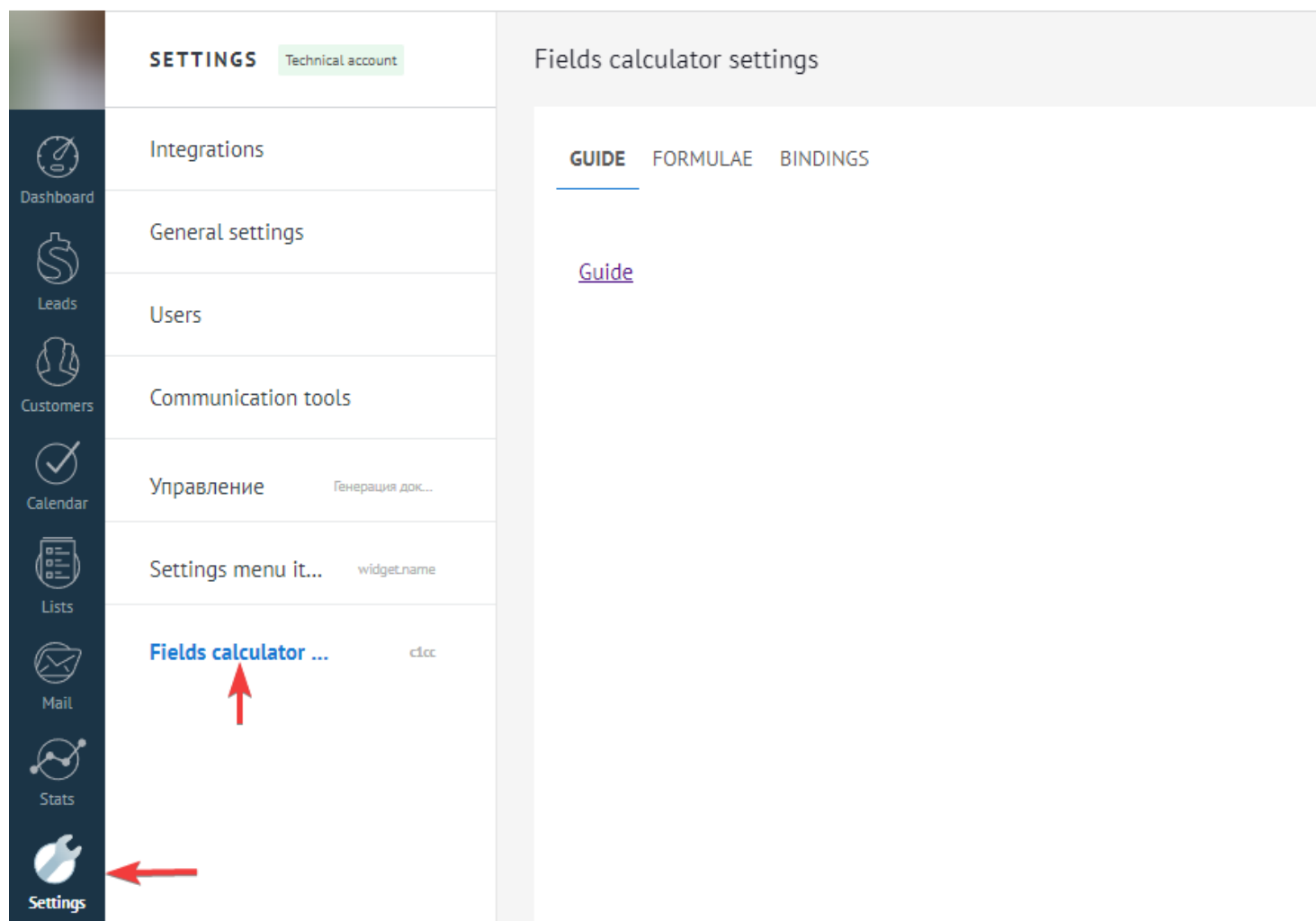
Find "**Fields Calculator. Formulas**" widget among other widgets in Kommo catalog, click "**Install**" button.

In the “**Settings**” section of Kommo you will see a new tab - “Management”. In this tab you should select the "**Fields Calculator. Formulas**" widget settings.

Then please enter your phone number to complete the widget installation.

Please, enter your phone number to finish widget installing

ACTIVATE



Three sections will appear on the main settings page:

- **Guide** (which is now in front of you)
- **Formulae**
- **Bindings**

2. Formulae

In order to create a formula, you need to click on the **"Add formula"** button.

In the screenshot below you can see the form for adding formulas:

Fields calculator settings

GUIDE **FORMULAE** BINDINGS

Result field ▼ = Final formula

Formula's editing

+ - x /

Lead

Sale

User

GUID requests

Reason of rejection

utm_source

utm_medium

utm_campaign

utm_term

utm_content

utm_referrer

_ym_uid

_ym_counter

Contact

Position

Phone

Email

IM

Пол

Юр. лицо

Text

uapid

uasid

uacid

uaaid

uatrack

Company

Phone

Email

Web

Address

ИНН

Статус покупателя

- Название компании

- ИНН

- КПП

- Юр. Адрес

BACK SAVE

From the **"Result field"** drop-down list, select the field whose result you want to calculate.

Then go to **"Formulas editing"** to create a new formula. There are three drop-down lists below the arithmetic signs. **"Lead"**, **"Contact"** and **"Company"** fields — these are your variables in the formula.

Select field -> select arithmetic action (you can use buttons in widget interface, you can use keyboard).

Once the formula is complete, you need to click **"Save"**. And if you click the tab **"Formulas"** or **"Back"**, you will see in the list the formula you just created.

The formula can be **activated/deactivated** using the slider to the left of the formula name.

The formula can be **edited** (icon **"..."**) and **deleted** (**"recycle bin"** icon).

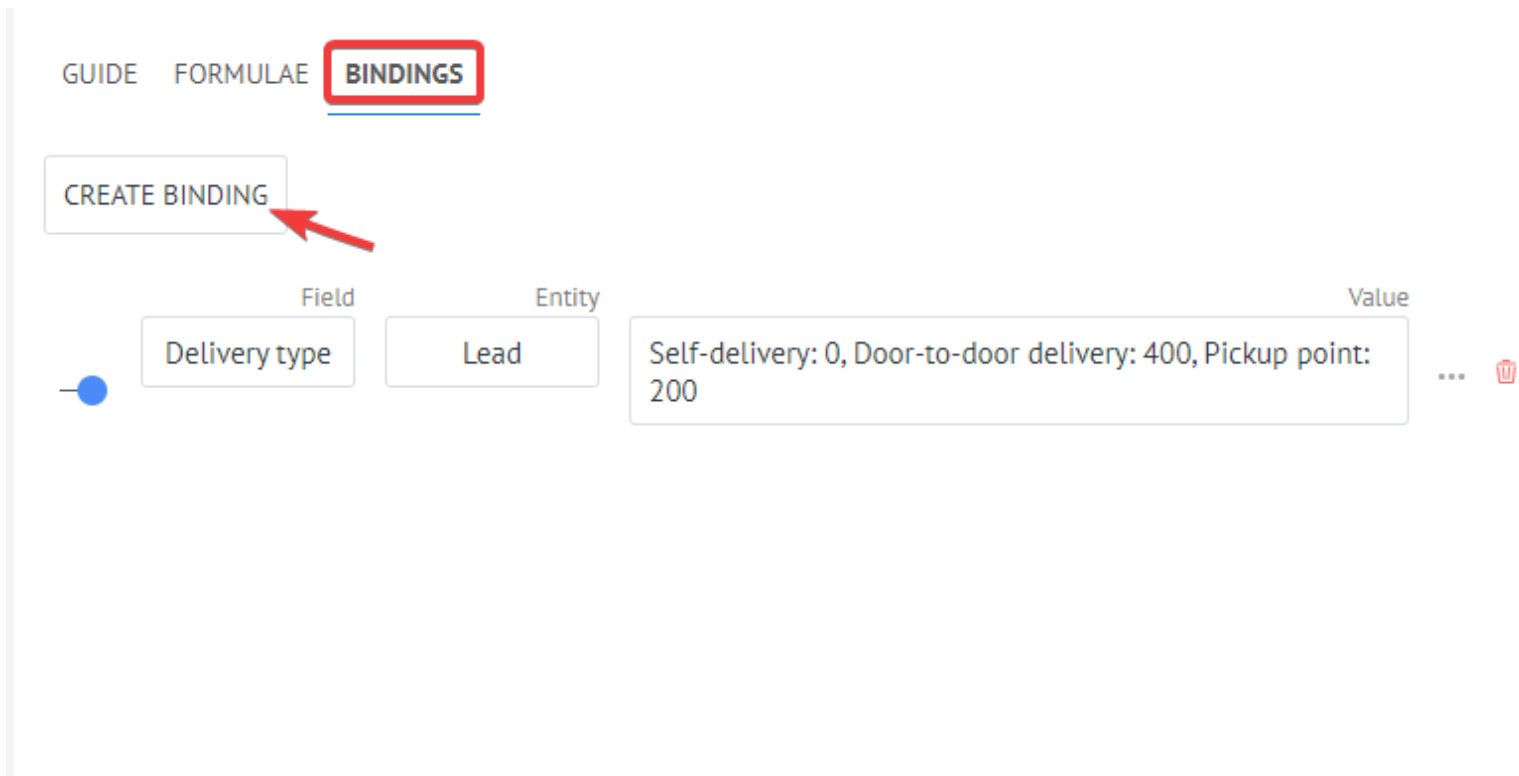
Notice:

1. Formulas start working only when they are activated.
2. For existing leads, the "Fields Calculator" starts working only after making changes to the fields specified in the formula.

3. Bindings

With Bindings, you have the option of linking the value of a text box with a drop-down list to a numeric value. That is, you can assign a numeric value to each text value in the drop-down list for later use in formulas.

To add **Binding** go to “**Binding**”—> click “**Create binding**”.



For example, we want to assign a numerical value to each type of delivery service (cost for each delivery type) :

Entity	Field
Lead	Delivery type

Text value	Numeric value
Self-delivery	0
Door-to-door delivery	400
Pickup point	200

Once all the values are specified, press **"Save"** in the bottom right-hand corner of the settings.

Going back, we see the newly created **Binding** in the list.

The created **Binding** can be activated/deactivated using the slider to the left of the **Binding** name (the screenshot below shows the option when **Binding** is **NOT** active). If you move the slider to the right, the **Binding** is activated and the slider turns blue.

CREATE BINDING

	Field	Entity	Value	
	Delivery type	Lead	Self-delivery: 0, Door-to-door delivery: 400, Pickup point: 200	... 

To use the created **Binding** in a formula you need to activate it.

Then go to “**Formulae**” —> “**Add formula**” —> start to write your formula.

For example, let’s find the value of **Sale** considering **Cost** and **Delivery type**:

When you have finished creating the formula, click “**Save**” in the bottom right corner of the add formula form.

Make sure the formula is activated: to do this, after saving, go one step back in the “**Formulas**” tab and check that the slider has moved to the right and turned **blue**.

Now go to your **Lead** in which you want to calculate the **Sale** and fill in the required fields.

The **Sale** field will change to the value you want based on the parameters you set.

IMPORTANT:

one field = one **Binding**. If you create 2 **Bindings** with the same field, only the first link will be active.

Contacts:

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