

Reproduction Conditional Mappings

Summary of discussions 8/15 (Laura Akerman, Crystal Yragui, Adam Schiff, Cypress Payne, Doreen Chen)

Because of some PCC approved guidelines for cataloging of reproductions which are not supported by RDA cataloging instructions but which have been in place for some time - for microforms, online electronic access documents, print-on-demand, photocopy, and "provider neutral" online electronic access versions of documents which are reproductions, we propose conditional mapping of some MARC data elements.

This is needed because the guidelines specify to describe "the original" of a reproduction in some fields, and the reproduction in others, of a single MARC record. Some documentation describes "cloning" (duplicating) a record for the original and then making certain changes or retaining original data. Under RDA, each Manifestation, original and reproduction, should be described separately, though if the relationship is truly reproduction, they both would manifest the same Work and Expression.

If the PCC guidelines have been followed, presence of certain markers should be an indication of this practice. The conditions based on these markers are a bit tricky because the practices may have changed over time.

Conditions

Condition 1 (provider-neutral online electronic records)

588 (Source of description note) **if a 588 tag is present for which \$a contains the text string "version record"**

Condition 2 (microforms, online electronic access, POD and photocopy)*

533 (Reproduction note) **if a 533 tag is present for which \$a does not contain the text string "also available as"**

Check for condition one, if not present, check for condition 2.

The tags focused on include 008, 245, 250, 260, 264, 300, 8xx. The common instruction when either of the conditions is present would be, if a manifestation property was to be used, "map

the data to a URI for the Original manifestation," which has been minted, and related to the Reproduction manifestation and to the Expression it manifests..***

An exception is tag 245 - mapping of the title - which should be mapped to the Original manifestation **in addition** to the Reproduction manifestation.

Another exception is tag 300 when Condition 1 (provider-neutral e-resource) is present - that set of instructions says to provide physical description for the e-resource,with optional parenthetical description of the content pagination, etc.) so no conditional mapping should be applied.

008

For 008, there are specific PCC instructions for the resource description bytes that are the same for all formats (00-39) in terms of whether they apply to the original or the reproduction. However, 008 format-specific bytes are not mentioned in instructions, but if "cloning" of the original record was used, we examined whether the mapping of these bytes was to manifestation RDA properties and if so whether the value might need to be different for original manifestation, and map it accordingly.

If we thought the value would be the same for both original and reproduction, we did not apply the condition for that field, so it would map to Reproduction only. Decisions:

No conditional mapping - map only to Reproduction manifestation

- Government Publication (28 BK, CF, CR, MP, VM) Aug. 15.
- Nature of Contents (24-27 BK, 25-28 CR) Aug. 15
- Original alphabet or script of title (CR 33) Aug. 15
- Target audience (BK, CF, MU, VM 22) (LA and DC)
- Index (MP 31) (LA and DC) (revised after 8/21/2024 project meeting)


Conditional mapping - map only to Original manifestation

- Type of Cartographic Material (MP 25) (LA and DC)
- Special format characteristics (MP 33-34) (LA and DC)
- Accompanying matter (MU 24-29; VM 23-27) (LA and DC)
- Type of visual material (VM 33) (LA and DC)

Form of Item (23 BK, CF, MU, CR, MX; 28 MP, VM).presents a special consideration. PCC instructions generally say to code this 008 field for the form of the reproduction. If there is a

533 field with \$7 containing fixed field codes, the form of item of the reproduction would also be represented there. Recommendation of Laura and Doreen:

If 008 Form of Item code is d - Large print, f - Braille, q Direct electronic, s - Electronic, g - Punched paper tape (obs), h - Magnetic tape (obs), i - Multimedia (obs), j - Handwritten transcript (obs), or p - photocopy (obs), map only to Original manifestation.

In the  Reproduction Conditions - 533 present - 008 and other spreadsheet, Laura mocked up Condition2 mappings for 008, 250, 245, and 264. Other tags that had not been reviewed yet were left for later.

Laura and Doreen discussed a simplified approach to applying conditions that would not require two lines for each field. The Conditions column would simply note "Check for Condition 1; check for Condition 2" and the Transformation notes would specify what to do if the condition was found.

*Note - cond. 2: 533 may have been used on original records to describe a reproduction "also available" at one time, before other tags were added to MARC for that purpose. Except for print on demand and photocopies, the 533 would contain subfields describing aspects of the reproduction such as publisher and date, physical characteristics, reproduction series, and sometimes fixed field codes that differed from the original.

**Note - cond. 1: PCC instructions are that if the record is based on a physical resource record, \$a should contain only a phrase "based on... version record."

***The intent in creating an Original manifestation URI is not to create the fullest description possible, but to allow the data about the original to be appropriately identified and stored so it can be used for indexing and display by end-user discovery systems in association

Progress Check 10/21/2024

008 - Reproduction conditions have been added; Status is Review in Progress

245 - Some Reproduction conditions have been added - question in Issue - Status is "Done" but should

be revised...

250 - Reproduction conditions have been added to manifestation mappings; all mappings reviewed,
Status: "Ready for transform"

260 -

264 -

300 - Reproduction conditions have been added. Status is Reviewing