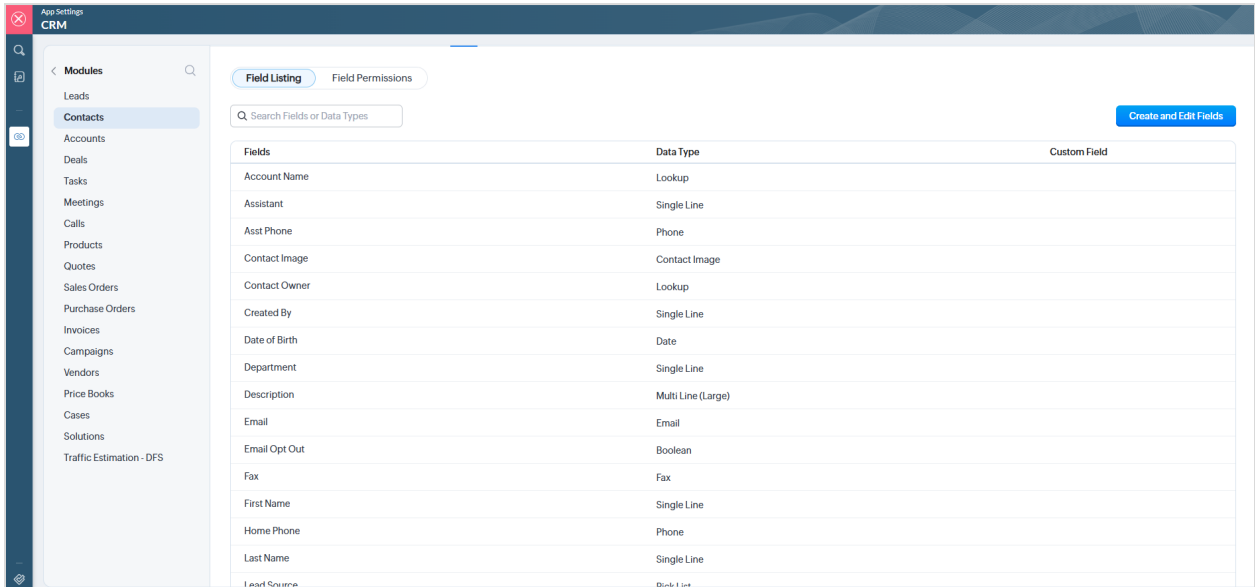


Setup Guide for First Use

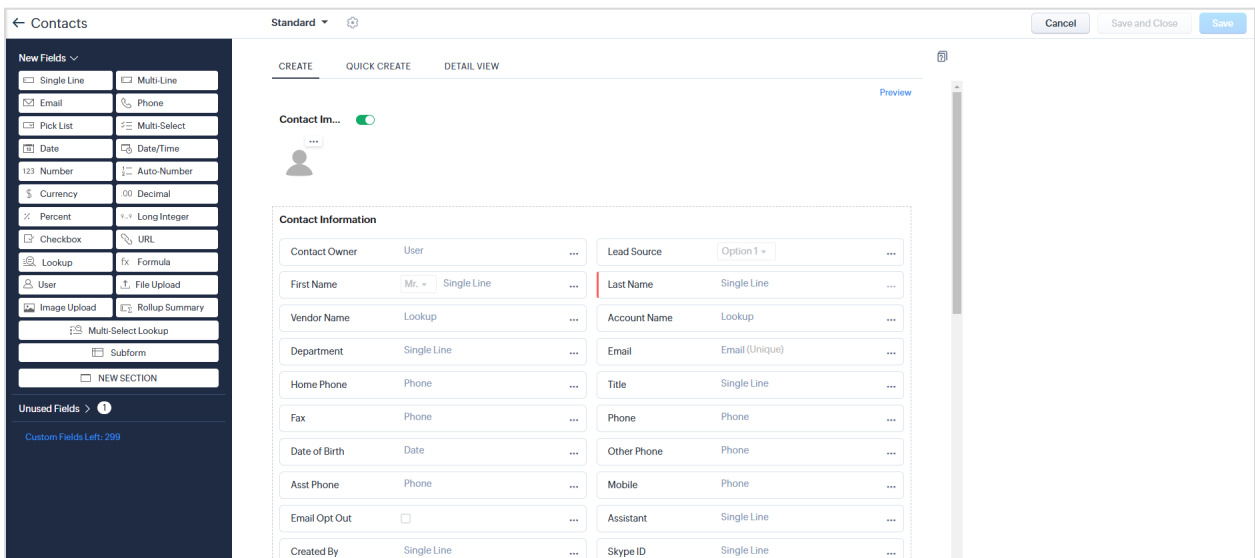
Welcome! Getting started is quick and easy.

Before using the template, you simply need to create custom fields in Zoho CRM for storing the Business Data.

1. Navigate to **Settings > Customization > Modules and Fields > Contacts > Fields**.



2. Click the **Create and Edit Fields** button.



Get Business Data for Zoho CRM leads with DataForSEO

3. Create a custom field for entering the website domain by dragging a **Single line** field from the **New fields** panel on the left into the desired section of the **Contacts** module, and give it an appropriate name.

The screenshot shows the 'New Fields' panel for the 'Contacts' module. On the left, there is a 'New Fields' panel with a list of field types: Single Line, Multi-Line, Email, Phone, Pick List, Multi-Select, Date, Date/Time, Number, Auto-Number, Currency, Decimal, Percent, Long Integer, Checkbox, URL, Lookup, Formula, User, File Upload, Image Upload, Rollup Summary, Multi-Select Lookup, and Subform. Below this is a 'NEW SECTION' button. On the right, there is a grid of existing fields. The 'Website domain' section is highlighted, and a 'Single Line' field is being added to it. The grid also includes fields like Department, Home Phone, Fax, Date of Birth, Asst Phone, Email Opt Out, Created By, Email, Title, Phone, Other Phone, Mobile, Assistant, Skype ID, Modified By, Secondary Email, Twitter, and Reporting To.

4. Similarly, create fields for **Business Data**:

- **Title** with type **Single Line**
- **Description** with type **Multi-Line (Plain Text Small)**
- **Main Category** with type **Single Line**
- **Additional Categories** with type **Multi-Line (Plain Text Small)**
- **Address** with type **Single Line**
- **Rating on Google** with type **Decimal**
- **Price Level** with type **Single Line**

5. Save your changes by clicking the **Save** button.

That's it! You're all set to make the most out of our **Business Data for Zoho CRM leads** template in Make. Enjoy the power of business listing data within your CRM.