Heartfelt Legacy Foundation

Welcome Back!

Thank you for joining us at the Special Needs Planning Seminar—we're so glad you could be part of it!
Our goal was to provide helpful tools and information so you can plan with confidence for yourself or your loved ones.

Below are the updated presentation materials from the seminar (they differ slightly from the printed handouts or livestream files due to last minute changes from the presenters). Please download any files you'd like to keep—this link will be available for 30 days. We hope these resources continue to support you on your journey.

Mahalo,
Britta Lau
Executive Director, Heartfelt Legacy Foundation

📝 Feedback for Seminar

We want to hear your feedback so we can keep improving our logistics and content. Please fill this quick survey and let us know your thoughts.

🔗 Survey Link Here

📄 Download Updated Materials

The agenda and slides had been updated slightly as we mentioned at the seminar. As promised, we are providing the updated slides for you to please download here:

🔗Updated Presenter Slide Deck »

🔗 Agenda and Supplemental Materials »

🤝 Mahalo To Our Generous Sponsors & Visit Their Booths One Last Time

This event wouldn't be possible without the support of our incredible sponsors. As a nonprofit, we're truly grateful for their partnership and ongoing commitment to families like yours. We

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encourage you to visit their virtual booths to learn more about the services and resources they offer.

💛 Gold Sponsors

- **Yim & Yempuku Law** *Estate Planning* 🔗 Visit Booth »
- **Prudent Investors** *Financial Planners* 🔗 Visit Booth »

🤍 Silver Sponsor

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🛍️ Other Valued Vendors

- **Legacy Works***Trustee & Estate Administration Services* 🔗 Visit Booth »
- **True Link Financial***Financial Tools & Resources for People with Disabilities* 🔗 Visit Booth »
- **The Caregiver Foundation***Support for Caregivers & Daily Money Management* 🔗 Visit Booth »
- **Hawai'i State Council on Developmental Disabilities***Promoting ABLE Accounts & Community Resources* 🔗 Visit Booth »
- **Andrews Advisory Associates, LLC***Wealth Management for Families & Individuals* 🔗 Visit Booth »
- **Fuller Lives Foundation***Housing Survey: Help Document the Need for Additional Housing for Adults with I/DD* 📝 Fill Out the Survey »

Take a moment to visit their virtual booths and explore the services and resources they offer.

🔗 Links Mentioned During the Seminar:

- Michele Fuller Youtube
- My Social Security
- Michele Fuller Youtube SSI interview with Erika Riggs
- Center for Independent Living Hawaii
- Creating your Memo-Of-Intent for your special needs loved one - Moving to Mastry's FREE step by step guide to creating a Memorandum Of Intent
- The Dani Plan - Designed to simplify and streamline your day-to-day life, while also helping you plan for the years ahead, our safe and secure platform stores essential details and documents in one spot

- National Care Advisors - A national consulting firm that serves individuals with complex care needs, such as Life care planning, Quality of life assessment, Third party benefit analysis, Education consulting, Case management
- Med-QUEST Division: https://medquest.hawaii.gov
- Med-QUEST Application Portal: https://medical.mybenefits.hawaii.gov
- Legal Help: Legal Aid Society of Hawaii - https://www.legalaidhawaii.org
- Hawaii Disability Rights Center - https://hawaiidisabilityrights.org
- Planning Support:
- Independent Living Council of Hawaii - https://independentlivinghawaii.org
- The ARC in Hawaii - https://thearcinhawaii.org
- County ADRCs (Aging and Disability Resource Centers) - https://hawaiiadrc.org
- Catholic Charities Hawaii (case management) https://www.catholiccharitieshawaii.org