

Proposed Changes to ScholarWorks Workforms

[Presented to Digital Repositories Steering Committee -- February 24, 2021](#)

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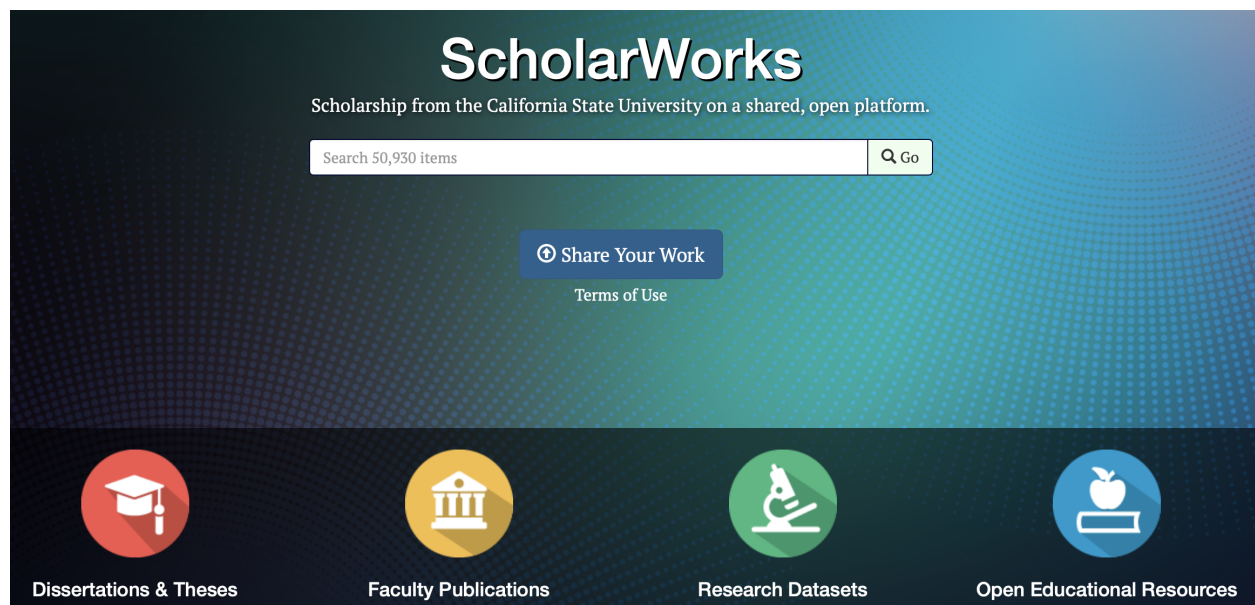
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Current Categories



Landing Page	Workforms
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• Dissertations & Theses • Faculty Publications • Research Datasets • Open Educational Resources	• Student research (Dissertation, Master's thesis, or undergraduate project) • Publication (Article, book, conference proceeding, etc.) • Research data (Datasets, models, software, etc.) • Open educational resource (Open textbook, course module, etc.)
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Proposed Categories

Landing Page • Theses, Dissertations, and Student Projects • Publications • Presentations • Research Datasets • Open Educational Resources	Workforms • Theses and Dissertations • Student Projects • Publications • Presentations • Research Datasets • Open Educational Resources
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Summary of Changes

- Use the same categories for both, but create separate workforms for ETDs and other student projects.
- Remove the “faculty” designation and thereby enable students to submit to a variety of categories.
 - MWG discussed the possibility of adding a student/faculty/staff dropdown menu to the fields associated with the author entity.
- Separate publications from presentations to keep the number of fields more manageable.

Proposed Changes to Workforms

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Proposed Explanatory Text

- Theses and Dissertations
 - Master's thesis, doctoral dissertation, or other culminating graduate student project
- Other Student Projects
 - Other graduate and undergraduate student projects
- Publications
 - Article, book chapter, book, book review, report, white paper, proceeding
- Presentations
 - Abstract, slides, audio/video recording, etc.
- Research Datasets
 - Datasets, models, software, etc.
- Open Educational Resources
 - Open textbook, syllabus, or other teaching materials

Current Explanatory Text

Select type of work

- ☒  **Student research**
Dissertation, Master's thesis, or undergraduate project
- ☐  **Publication**
Article, book, conference proceeding, etc.
- ☐  **Research data**
Datasets, models, software, etc.
- ☐  **Open educational resource**
Open textbook, course module, etc.

Close

Proposed Fields

Questions

- Has a decision been made as to whether working papers can be submitted to ScholarWorks?
 - The text under "Upload your work" in the ScholarWorks footer reads: "Faculty, staff, and students at any CSU campus are encouraged to upload completed works to ScholarWorks," which would suggest that working papers are not allowed, but the content scope policy does not make this clear, and "research paper" is listed as a Type of Work in the Publication workform.
- Is it possible to include a non-required field in the list of fields that display by default (rather than making users click "Additional fields" for a field that will be common)?
- Do we want to add the "Alternate Name" field to all workforms? As we discussed previously, this will get complicated in the case of multi-author works.
- Are there any character limits on fields such as Abstract or Summary?

Metadata Working Group -- April 15, 2021

- Review six workforms (with changes proposed during last Open Forum)
 1. Theses, and Dissertations, and **Culminating Graduate Student Projects**
 - Master's thesis, doctoral dissertation, **or culminating graduate student project**
 2. Other Student **Works**
 - Other graduate and undergraduate student works
 3. Publications
 - Article, book chapter, book, book review, report, white paper, preprint, proceeding
 4. Presentations
 - Abstract, slides, audio/video recording, etc.
 5. Research Datasets
 - Datasets, models, software, etc.
 6. Open Educational Resources
 - Open textbook, syllabus, or other teaching materials
- Share feedback on College/Department field from Publishing Interest Group
 - Concerns have been raised about requiring college and department for works other than ETDs, as these will be much more likely to have more than one author, who may in turn have different institutional and college/department affiliations
 - It was also noted that not all researchers will have a clearly defined college/department affiliation
 - Demo Digital Commons approach: <https://scholarworks.sjsu.edu>