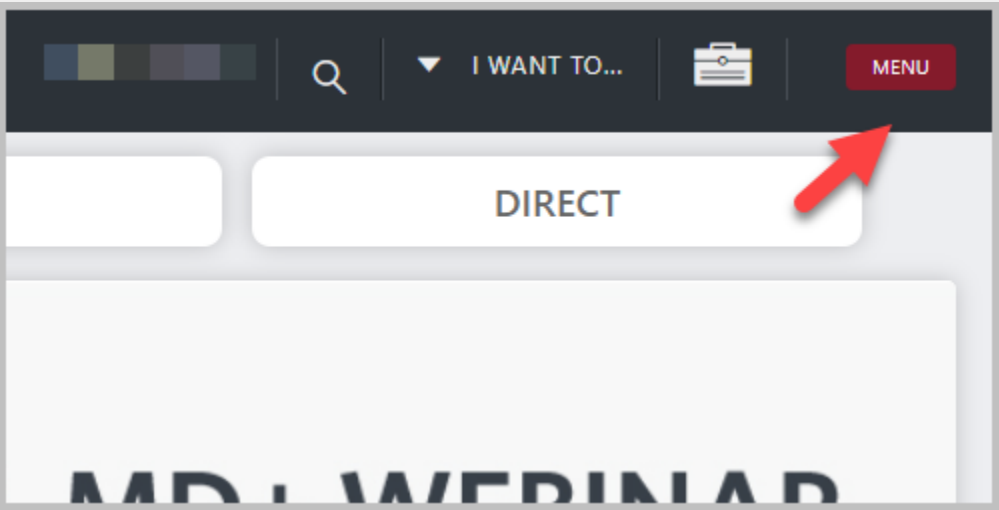
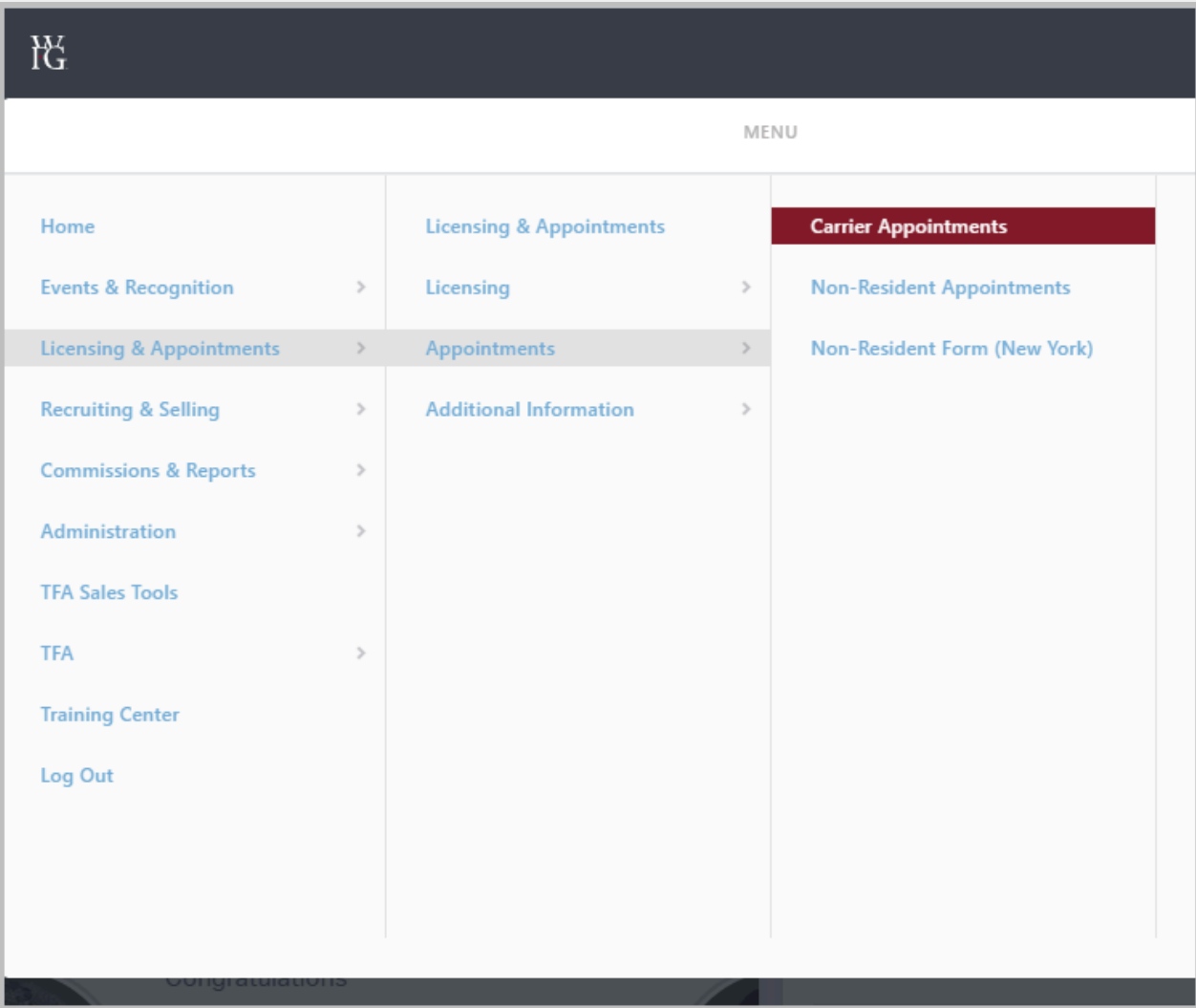


# Pacific Life Appointment

Click “Menu”



Click “Carrier Appointments”



Click “ Life and Disability Insurance”

# Carrier Appointments

Please note only submit one appointment request per state per provider. If your appointment has not been approved please submit a support ticket using the “help” tool on mywfg.com, before submitting a duplicate request as this will cause additional delays in the appointment process.

## APPOINTMENTS

Select a product type

Fixed / Indexed Annuities

Variable Life / Annuities

Life and Disability Insurance

Long Term Care

Medicare Supplement

Choose “ New York” or “Non-New York”

# Carrier Appointments

Please note only submit one appointment request per state per provider. If your appointment has not been approved please submit a support ticket using the “help” tool on mywfg.com, before submitting a duplicate request as this will cause additional delays in the appointment process.

## APPOINTMENTS

Select the appropriate option

Non-New York Life and Disability Carriers

New York Life and Disability Carriers

Go Back

Click “ Pacific Life”

#### APPOINTMENTS

Select the Life and Disability Insurance carrier you want to be appointed with:  
(Helpful Hint: All Life and Disability carriers are considered “Just In time” (JIT) Carriers - An appointment is submitted to the state insurance department by the carrier after the producer has sold and submitted his/her first policy for the company as the writing agent or split agent.)

**(Exception: Transamerica Life P00401 /Pacific Life (P00127 ) will process the state appointment upon the submission of the appointment request.)**

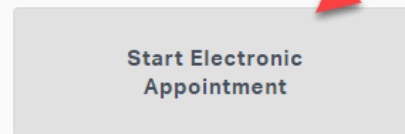


CRUMP	Everest - IA American (P00435)	Nationwide (PM0100)
Pacific Life (P00127)	Transamerica Life Insurance Company - TLIC (P00401)	Transamerica Premier Life - No Longer Available. See TLIC
AMS/ Symetra – P00486		

Click “ Start Electronic Appointment”

#### APPOINTMENTS

Pacific Life (P00127)



Start Electronic Appointment

#### DETAILS

All paper applications should be submitted to the World Financial Group Insurance Agency (WFGIA) Licensing Department. Please email your application to [wfglicenseapps@transamerica.com](mailto:wfglicenseapps@transamerica.com). When sending documents, please remember the following:

- In order to ensure that your appointment is processed, DO NOT USE the Finish Later option on the DocuSign page.
- Include your agent code number in the subject line of the email
- Send each provider appointment request as an individual PDF attachment

Select the state  
then click “  
Continue”



## eAppointments

Shown below are the available states for appointment with Pacific Life based on your current licenses on file with WFG. Please select the state or states you want to be appointed in. If you want to be appointed with multiple states, select each state.

Illinois

**Continue**

Select all lines that you writes cases of.

Usually, if you have both life and health licenses, you will just select Life and Health.



## eAppointments

- ☒ Life (L)
- ☒ Health (H)
- ☐ Variable Annuity (VA) & Variable Life (VL)

**Continue**

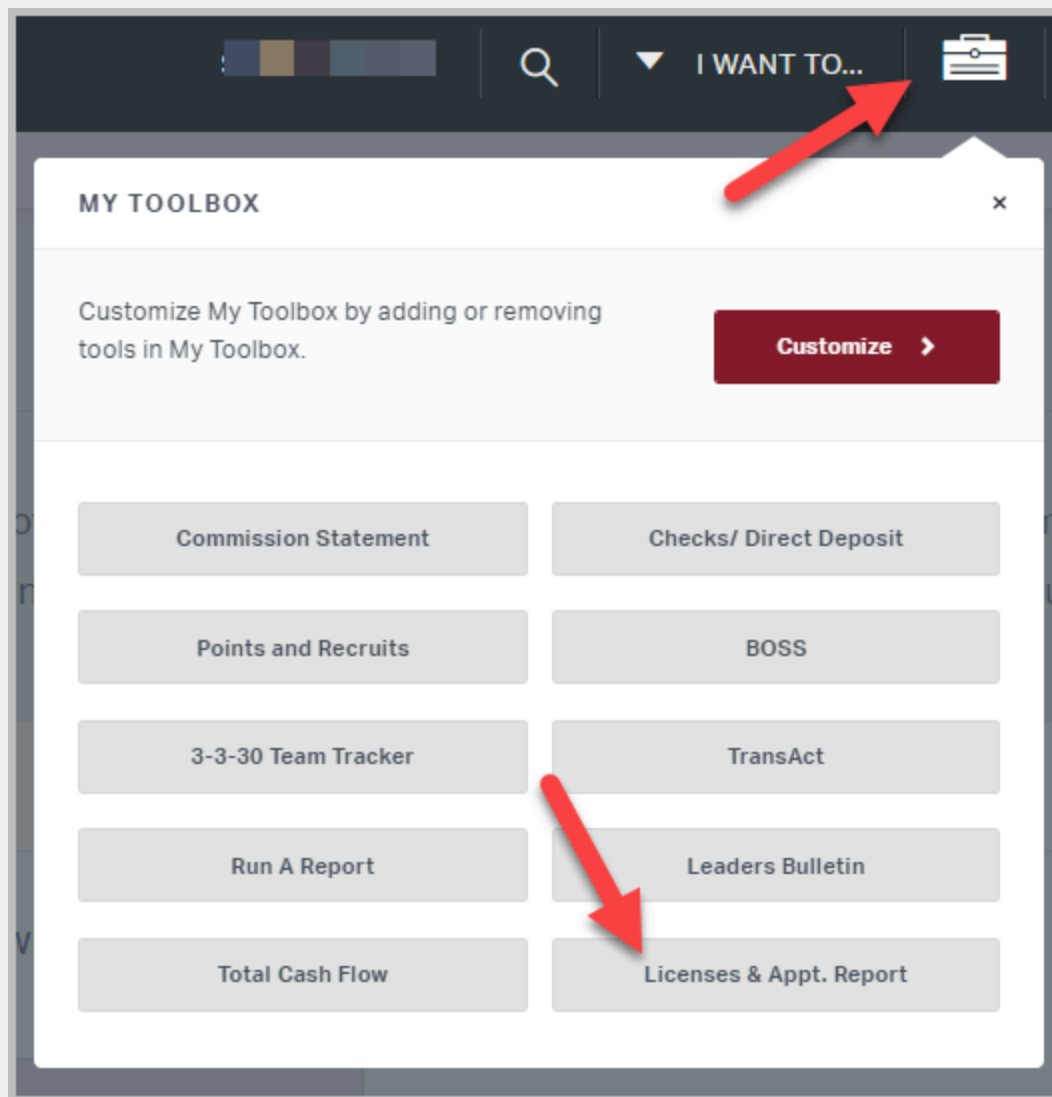
You are done submitting the appointment. Usually, it takes 5 business days for them to process it. If you need urgent processing, please consult your SMD.



## Thank You!

Your appointment has been submitted for approval. If you would like to check the status of your appointment, please search for the Licenses & Appointments Report on MyWFG.com. Should you have any questions, submit a support ticket through the Web to Case platform found by clicking on the Help icon on MyWFG.

Click the  
licenses &  
Appt. report



Select the state  
and the  
company then  
generate  
report.

The  
appointment  
will be shown  
on the report if  
it's ready.

CHOOSE REPORT:  
Licenses and Appointments

ASSOCIATE ID: 02QBK  
CLASSIFICATION: View All  
LINE OF AUTHORITY: View All  
STATE: Illinois

STATUS: Active  
COMPANY: PACIFIC LIFE

**Generate Report** **Generate Full View**

1 of 1 Find | Next

**WFG Reports**  
**Licenses and Appointments**

Classification	Company	Line of Authority	State	Status	Effective Date	Termination Date
Appointment	PACIFIC LIFE	Life	IL	Active	7/25/2005	
Appointment	PACIFIC LIFE	Variable Annuity	IL	Active	7/25/2005	
Appointment	PACIFIC LIFE	VARIABLE LIFE	IL	Active	7/25/2005	