

Scholars Portal Dataverse Contacts Meeting

Meeting Notes, 2022-06-23

Attendees (please enter your name and institution): Jane Fry (Carleton), Eugene Barsky (UBC), Kaetlyn Phillips (URegina), Nicole Stradiotto (Lakehead), Danica Evering (McMaster), Isaac Pratt (McMaster), Chris Hurst (Brandon), Émilie Fortin (ULaval), Sébastien Leblanc-Proulx (UQAC), Sandra Keys (Waterloo), James Doiron (UALberta); Sacha Jerabek (UQAM), Kristi Thompson (Western), Alicia Cappello (Queen's), Shahira Khair (UVic), Krista Alexander (Concordia University Montreal), Michael Steeleworthy (Laurier), Pierre Poissant Marquis (TELUQ) Martin Regimbald (UQO), Prasun Lala (ÉTS), Alison Farrell (MUN), Lacey Cain (Carleton), Isabelle Lorrain (UdeSherbrooke)

Hosts: Meghan Goodchild (SP/Queen's), Jonathan Dorey (INRS/SP), Amber Leahey (SP), Kaitlin Newson (SP), John Huck (UofA), Lina Harper (Alliance)

Number of participants on call: 32

Can someone post the Zoom link? Thanks!

<https://ocul.zoom.us/j/99617493429?pwd=aG03VWVlZGxVR2xmR3BsejU3cXEyUT09>

Agenda & Notes

1. Housekeeping

- Notetaker: Danica Evering (McMaster)
- Slides and agenda/notes on DV contacts resources page:
<https://spotdocs.scholarsportal.info/display/DAT/Institutional+Contacts+Resources>
- We've got a number of great people on this call, this will be a big meeting.
- Borealis officially launches today!

2. Scholars Portal Dataverse Service Updates

- Slides:  Institutional Contacts Meeting - 2022-06-23
- This section was conducted bilingually.
- Ongoing and new projects
 - i. New website launch - Walkthrough + Tour
 - Launched this morning and it is now officially operational!
 - There are also new pages for policy documentation. All of these have very clear links/urls.
 - Thanks to our Borealis summer student, who is preparing a new user guide (July) and an administration guide (July) for the new framework.
 - **Walkthrough:** Kudos to Kaitlin and Bart at Scholars Portal for the new design and branding, which invites people in to explore.

- **Home:** [Explore Borealis](#) button will take you to the start, you can search for datasets from the splash page. Similar to sections we had before. Service descriptions are refreshed - partnerships, etc. If you have any feedback, please let Scholars Portal know.
 - **Partnership:** This section under the Partners tab has a section with links that will take you to the institutional collections at each university. This page also now includes a description of those behind the scenes: support, funding, associations and organisations involved, storage location, and more.
 - **Discover Research in Borealis:** This section under the Discover tab has been revamped extensively with how many dataset publishing totals, research linkages between the repository and other scholarly outputs (datasets with a DOI listed in Other Publications field), Open Access Research papers in Scholars Portal connected to DOI from Borealis. Also added 3 new use cases - COVID-19 data, Social Media Lab, and Canadian Journal of Economics.
 - *Question about Wiki data for showing the linkages.* Ex: <https://github.com/ubc-library-rc/future-waters-project>.
 - **News Feed:** This section is also brand new. Scholars Portal will be taking an active role in updating Twitter - this section will show the 5 latest tweets.
 - **Contact Section:** This is the same as before, but now also directs people more to the institutional pages so researchers contact the appropriate organisation.
 - **Bottom of Page:** links to accessibility statement, new privacy statement, preservation plan, and technology infrastructure and security information - easily accessible.
 - **About Us:** Section on how to participate as a researcher, organisations involved, information on how to get support. Information included here can help with applications to CTS.
 - Questions also come up around policies. Data curators can point IT departments or researchers applying to grants who need more information to this section.
 - Most links will connect and redirect for the next several months, so this update can occur over time.
- ii. Community Questions - Naming of Institutional Collections
- Only 20 or so institutions are set up with SSO, so please connect with your IT departments to get signed up with CAF to arrange for a shibboleth login.

- *Question - Renaming an Institutional Collection:*
Recommendation is **not** to rename your collection at this point. Institution name should be front and centre. Confusion if Borealis is included in the collection name additionally, since the umbrella organisation is also Borealis.

To acknowledge the connection to Borealis, add it to the description section of your collection. Name of your collection is your institution + Dataverse (+ "Collection" - optional). Since the change is new, keeping it as is for the time being will help with orientation.

iii. Did you know? What's new? Metrics

- This section was conducted in English only.
- Kaitlin Newson gave a presentation on Borealis' metrics application. Not everyone is familiar with this feature.
- This application is developed by Scholars Portal
- Metrics button at top of page, or you can access this at borealisdata.ca/metrics. Also an email every month.
- Metrics Application has information on the whole repository + by collection. You can also download as an Excel for further analysis and view previous months.
- Excel File - information for metrics, filter to include just your institution, any information that's helpful for your use case (file types, etc).
- Metrics API - Can be used directly in browser. Can use institutional aliases to filter data. Can also view all metrics in "tree" format.
 - [UVic JupyterLab on APIs](#)
- Future Developments - Not yet internationalised. Will eventually be available in English and French. Expanding available metrics. Kaitlin is looking into downloads issues and will report to Harvard. Metrics API is only for published data.
- *Question about differences in repository user interface vs. metrics.*
 - Repository information is not yet correct - files are re-indexing over the next few hours, which might describe this difference. Recommended to check early tonight or tomorrow.
- *Question about quantity of datasets or stored file size by month.*
 - This is accessible through the API, we're developing this to be used by the Metrics Application in the future.

iv. Borealis Team - Holidays/vacations/leave

- Systems Team will be monitoring information during holidays on June 30 and July 1. Responses will also be slower during staff vacation July and August. Kaitlin is also on leave from July 2022-2023.

- Contact the entire team instead of individual team members at dataverse@scholarsportal.info.

3. Dataverse Community Updates

- Dataverse Community Meeting, June 14-16 (virtual):
 - i. This section was conducted in English.
 - ii. <https://projects.iq.harvard.edu/dcm2022>
 - iii. Good meeting to discuss new projects and integrations - will send links to videos once they are available.
 - iv. Plenary on Indigenous Data Governance, GitHub integration, Zip File Previewer, Customizable Notifications, and more.
- Dataverse North: New Project
 - i. This section was conducted in English and French.
 - ii. Dataverse North is putting out a call for members for a new Working Group around surveying Canadian Dataverse Administrators. John Huck is looking for a wide diversity of participation. Data collection in English and French for national perspective. Group will begin in September. Send John an email by July 21 at john.huck@ualberta.ca
- Alliance RDM updates
 - i. This section was conducted in English and French.
 - ii. New name for Discovery Portal for FRDR - Lunaris (currently for this group only, no public announcement yet!).
 - [Redesigning the FRDR Discovery Interface](#)
 - iii. New Service Delivery Model research - across ARC, RDM and across platforms.
 - iv. Funding Proposal for multi-year project to extend FRDR and Borealis, as well as potentially embedding curators at local institutions.
 - v. Engaging CARL Directors and RDM Community on both of these projects. Questions can go to Lina Harper and they will connect with their boss Lee Wilson.
 - vi. Upcoming RDM webinar on July 14 - [Results of the Tri-Agency Institutional RDM Strategy Survey](#).

4. Discussion, Q&A:

- Feedback questionnaire: <https://forms.gle/afHYbBsJnXvS5YnV7>
 - i. This is just a quick survey about how these community meetings are going so far and shape what this looks like in the fall. Please complete this when you have a moment.

5. Next meeting: September!

- Calendar invites will be sent soon so you can prepare for the rest of the year.
- July + August meetings are cancelled.