

7k Wealth Journey Checklist

Module 1: Getting Started Right

- Watch [“The Orientation Video”](#) on our Sound Money Legacy Team Page
- Log Into The [7k Membership Website](#) And Explore The Member Portal
 - Activate Sound Money Wallet
 - Activate Affiliate Metal Bonus For Legacy VIP Members
 - Add Your Beneficiary
- Welcome To Sound Money Legacy Team! Review Your Training Materials And Resources On The [Sound Money Legacy Team Website](#)
 - Watch [“Understanding the 7k Share Plan”](#) Video
 - Watch [“How To Earn The 100oz Silver Bar In Your First 90 Days”](#) Video
 - Watch [“Your First \\$10K in 7K”](#) Video

Module 2: Sharing 7K

- Build A **List Of 20 People** To Start Connecting With
- Prepare [20 Unique Short Presentation Video Links From Your Share Links Tab](#)
Note: Must Be Logged In
- Watch [“Challenge Coin Contest Training”](#) Video, includes Lessons About Conversation Starters
- [Add Tuesday & Thursday Members-Only Trainings To Your Calendar](#) Note: Call are held at [JoinCathy.com](#) at 10am CST
- Invite 20 Prospects Who Have Seen The Short Presentation Video to the Thursday 8pm CST call at [JoinCathy.com](#)
- Watch Success Academy [“Most Effective Ways to Share 7k”](#) Video
- Optional: Complete [“What Success Looks Like To You”](#) Form
- Optional: [Book your personal Strategy Session with Cathy](#)