Sevens Tree Global Inc. – Executive Summary

Canadian AI Fintech | Global Reach | Scalable Impact

Founded in 2022 and headquartered in Ontario, Sevens Tree Global (STG) is building the next-generation AI-driven fintech ecosystem — combining automated trading, a global brokerage, and a proprietary prop trading platform. With operations expanding into Mauritius and Singapore, STG is positioned to unlock opportunities in the $7 trillion/day forex market and a global user base of 100M+ traders and investors apart from millions of potential users of our AI tools.

🌍 Vision

Financial Freedom for Everyone — by giving retail and institutional users access to AI-powered, professional-grade wealth tools and systems previously reserved for elite institutions.

📌 The Problem

- 80% of retail traders lose money due to weak risk management, emotional decisions and lack of access to institutional tools.
- Rising inflation and taxation are shrinking wealth opportunities.
- Institutional-grade trading systems remain inaccessible to most individuals and businesses.

💡 Our Solution

1. Automated Trading Portfolios (AI-managed funds for retail, accredited, and institutional clients).
2. Licensed AI Trading Software (B2B/B2C product for corporations and traders).
3. All-in-One Global Brokerage (forex, equities, crypto).
4. Prop Trading Platform (funding top-performing traders).
5. Global AI R&D Hub (advanced institutional-grade tools, patents planned 2026).

🌐 Market Opportunity

- Forex Market: $7 Trillion traded daily
- Active Traders: 50M+ worldwide
- Potential AI tool users in 5 years: 500M+
- Target Addressable Market: 100M+ users
- 5-Year Goal: 500,000 active paying users

🏆 Competitive Edge

- Proprietary AI algorithms with 4+ years live validation, moving to advanced levels by 2026 (patent filing 2026).
- Regulatory presence in Canada, Mauritius, EU, UAE.
- Founders with 80+ years combined tech & trading expertise.
- $5M institutional soft commitments + LOIs at final stages.

💰 Business & Revenue Model

Recurring, scalable revenue streams:

- 2% annual AUM fee + 20% performance fees
- Brokerage spreads per trade
- Software licensing (B2B/B2C)
- Prop trading profit share

📈 Traction & Milestones

- $5M soft commitments from institutions and retail partners.
- AI trading system beta-tested with 4+ years of live performance.
- Partnerships with top-tier liquidity & tech providers.
- Hamseph Foundation established (CSR arm for education & poverty reduction).

🚀 Go-to-Market Roadmap

- 2026 (Phase 1): Launch in Canada & Mauritius (fund management, brokerage, prop trading).
- 2027 (Phase 2): Scale AI trading software globally (B2B/B2C).
- 2028 (Phase 3): Expand AI R&D Hub; enter Asia, MENA, LATAM via partnerships.

🇨🇦 Significant Benefit to Canada

- 50+ high-value jobs in AI, fintech, and operations.
- Export-led growth: attracting global capital inflows.
- ESG impact via Hamseph Foundation (education, poverty reduction).
- Sustainability & Indigenous engagement initiatives.

📊 Financial Projections (USD)

Year	Revenue	EBITDA Margin	Users
1	$ 3.8 M	50%	10k
2	$ 13.2 M	50%	50k
3	$ 36.4 M	50%	150k
4	$ 82.9 M	60%	300k
5	$ 107.7 M	60%	500k

💵 Funding Ask

- USD $1M Seed Round (mix of VC, angels, grants, and loans).
- Use of Funds: 40% Talent, Technology, R&D | 40% Regulatory, Admin & Legal | 20% Marketing

🏁 Exit Strategy

- IPO (TSX/NASDAQ) within 7–10 years.
- Strategic acquisition by global broker or financial institution in ~5 years.
- PE buyout once EBITDA exceeds $50M.

⚡ Sevens Tree Global is building Canada's first AI-powered, globally scalable fintech platform — with validated technology, early commitments, and a clear path to $100M+ revenue within 5 years.

Note: Our detailed business plan includes project specifics, projections on inflow and outflow, founders, recruitment and multi phased launch plans.