

Jon G – Megaphone Tech (Megaphone Jon)

Ways to collect contact data in CiviCRM.

ID ways to collect info

ID common needs and issues

Recommendation:

- Caldera(WP)

- WebForm (Drupal)

- iFrame (hard to do right, general solution)

- RemoteForm (workable, simple to set up/use, limited)

- Form Builder (work in progress, 2022 viability, use it when available)

- Form Processor (CiviCoop project, processor, not a form builder)

- CiviMRF (remote form handler, builder, WP/Drupal/CF7, no static pages, )

- InlayFP (POC only, define a form for remote use)

Jaap – CiviCoop

- CiviMRF – form handler to connect with CiviCRM and submit data to it from a remote CRM (WP/Drupal). Can also cache data locally.

Jon – demo FormProcessor – edit and build a form, link it to the processor.

Q&A

Coleman Watts – Search Kit + Form Builder demo

Available now in 5.36alpha bleeding edge release of CiviCRM.

Build a search and then show results in tabular form built in Form Builder. Save form, save search, set up as dashlet.

Question: How to handle images, not there now, is another Angular code bit to add.

Coleman is looking for test help also for documentation. Check the MM Search Improvements channel.

Note – this is a native extension for CiviCRM, no CRM dependency. It is built-in to CiviCRM now, but marked as beta, and disabled. Can enable, tryout, and note issues to the MM channel. The extensions are tightly tied to core code, so not able to back port to current releases.

Question (KG): how does this effort relate to APIv3 vs APIv4? – Coleman says APIv4 is much stronger for supporting searches. Coleman says APIv4 is still lacking some entities, e.g., CASE. It is OK to use both API sets in a project.

Thanks to all.

