



Sweat Equity Tracking

Habitat for Humanity

HomeKeeper + Volunteers for Salesforce Mash-up : [View Live Demo](#)

To date I've been a consultant to nine Habitat for Humanities. The effort and stress that all suffer trying to track Sweat Equity volunteer hours inspired this simple, fun solution to the problem.

Sweat Equity Tracking provides automated, real-time calculation of Sweat Equity hours visible internally on the HomeKeeper Service File and externally by the Homeowner family in the Personal Profile Page.

*If you are not currently using Volunteers for Salesforce, we'd be happy to install and configure. As you might imagine, we have a lot of clever Habitat specific V4S customizations.

How it works : Automatically

We check if each completed Volunteer Hour is applicable to Sweat Equity Tracking. For Family hours, we search all the HomeKeeper Service Files to see if the volunteer is part of a family that is currently working on Sweat Equity. To link non-family hours, Extended Family and Friends simply add the Family's 4 digit Family Id on shift sign-up. That's it. Aggregated hours are recalculated and dashboards are updated.

Statistics tracked

Custom Settings are used to set the standard requirements on all new Service Files. Staff can tailor these to the specific requirements of each Family.

Requirements	Statistics	Time Tracking
Total Hour Req	Total Hours	Start Date
Applicant Family Req	Applicant Family Hours	Last Sweat Eq Date
Construction Req	Construction Hours	Elapsed Time
Child Hours Max	Non-construction Hours	Estimated Months to
Minor Hours Max	Family Other Hours	Completion
Monthly Requirement	Minor Hours	Estimated Completion
	Children Hours	
	Friend Hours	
	Hours This Month	
	Hours Last Month	





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Project Costs \$2,000

Installation time: 2 weeks

Pre-requisites:

- HomeKeeper
- Volunteers for SalesForce w/ Personal Profile Pages configured
- Current Sandbox Environment

Enhancements / Customization

One thing we clearly understand is that every Habitat is a bit different. We've kept this in mind in the project design. You can set your general requirement and limit defaults and you can customize for each family. We'll also be happy to customize the calculations of the given parameters within the provided scope.

All other enhancements/customization will require additional billable hours. We love additional billable hours. Let us know your requirements. We'll be happy to turn around a scope for your approval. Additional work billed at \$130/hr.

Enhancements you may like to consider:

- Configuration of Communication Templates and Workflows to notify/congratulate Family Sweat Eq milestones - 25%, 50%, 75% 100% completion, meeting monthly requirement, gentle nudges when stagnating, etc.
- Customization or addition to Infographic

Other Habitat for Humanity Treats

- Online Homeowner Application forms
- Processes and forms for outreach up to the Homeowner Application invitation
- Volunteer management
- Upcoming Shifts automated emailing
- Custom shifts/calendars for Crew Leaders Homeowners, and General Volunteers
- Custom Donation Forms/Functionality





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Franklin Joyce

Salesforce consultant/developer to Non-profit Organizations available independently and through Idealist Consulting (#1 rated non-profit consultant firm on the App Exchange)

Focusing on volunteer, affordable housing, donation management, custom implementation and development. Contributor to the Volunteers for Salesforce package.

79 Clients:

Grameen
BOKS USA
BOKS Canada
Fair Trade USA
Airlink
Fistula Foundation
Volunteers for Salesforce
People for Bikes
Planned Parenthood OC / SB
Hostelling International
Cook County Health Hospital
California Farmlink
Jumpstart
Child Care Aware of Washington
Psych Armor
The Mission Continues
Ashby Village
Thread
Luce Foundation
Heritix
Avodah Jewish Service Corps
North Star Fund
Education Pioneers
Michigan Council for Women in Technology
National Voter Registration Day
The Washington Bus
The Oregon Bus
The Service Board
The Freshwater Trust
Future Founders
New England Foundation for the Arts
QSAC
KanREN
Jackson Hole Conservation
Idaho Conservation League
Friends of the Dillon Ranger District
Off the Mat
The Hunt Institute
Africa Library Project
ICLA da Silva Foundation

Institute for Humane Education
AIDS United
Cascade AIDS
Center for Nonprofit Management
The Boat Company
United Way of Greater Knoxville
Oregon Humanities
College Track

Affordable Homeownership Clients:

Grounded Solutions Network
HomeKeeper
Affordable Homes New Jersey
Hello Housing
Habitat for Humanity Austin, Capital Region (MI),
Dallas, Philadelphia, San Francisco, Sonoma,
South Palm Beach County, Southern Alberta,
Morris County (NJ), Yakima
Champlain Housing Trust
City First Homes
City of Dublin CA
Lawrenceville Corporation
Long Island Housing Partnership
Mountainlands Community Housing Trust
National Community Land Trust Network
New Jersey Community Capital
Northshore Housing Initiative
One Roof Housing
OPAL CLT
Proud Ground
San Mateo County
Sonoma County
The Housing Fund





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