

Applied Investment Program (AIP)

University of Wisconsin - Whitewater

APPLICATION

Full Name: _____ Student ID #: _____

Phone #: _____ UWW e-mail: _____

Major(s): _____

Graduation Date (month and year)? _____ Overall GPA: _____ Finance GPA: _____

Please fill out the following matrix. Start with completed coursework in finance and accounting, then add planned courses for next year.

| Accounting Coursework | Semester Completed (or Planned) | Course Grade | Finance Coursework | Semester Completed (or Planned) | Course Grade |
|-----------------------|---------------------------------|--------------|--------------------|---------------------------------|--------------|
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

How many credits per semester do you plan to take next year? Fall: _____ Spring: _____

Please answer the following questions on a separate page. Please limit your response to one page total, with no more than 200 words per question.

1. Why do you want to participate in the Applied Investment Program?
2. If selected, what abilities and skills would you bring to the team?
3. Discuss your understanding of fiduciary duty and how that fiduciary duty relates to participation in the management of a student-managed investment fund.
4. What experience do you have in investing?

I hereby grant R. J. New, Director of the Applied Investment Program at UW-Whitewater, permission to request information from other faculty members in the College of Business and Economics related to my suitability for participation in AIP.

I have carefully reviewed all information on the AIP website (www.appliedinvestments.org).

I am willing to complete a 30-minute interview as part of the selection process.

By my signature, I attest to all the above, and that I understand all that will be expected of me if I am selected as a participant in the Applied Investment Program.

Signature: _____ Date: _____

Please provide at least one faculty reference: _____

Attach the following to your application:

1. resumé,
2. current unofficial academic transcript

Applications may be submitted in person at 3522 Hyland Hall, or via e-mail at newr@uww.edu.

Only completed applications will be considered.

For additional information about AIP, contact R. J. New via e-mail at: newr@uww.edu.

Application Deadline: April 1st

Interviews will be conducted April 1st through April 8th.