



OPEN DEAL # 142-25

Regulated Fixed-Income Bond – 10.25% Annual Yield

Type: Fixed income (regulated)

Stage: Active

Region: Europe & Middle East

Ticket: From institutional / professional investors

Maturity: December 2026

Opportunity Overview

A regulated, fixed-income instrument offering a **10.25% annual coupon** with a short-duration maturity in **December 2026**.

The structure is backed by a **diversified institutional pipeline**, including:

- Listings on the AIM segment of the London Stock Exchange
- A regulated M&A fund structure in Jersey
- Institutional private-credit transactions

Investors benefit from:

- Full regulatory documentation
- Periodic reporting
- Automated interest payouts

- Digital investment certificates

This product is suitable for **professional or qualified investors** seeking yield, short duration, and strong structural backing.

Ideal for

- Family offices seeking defensive yield
 - Private credit investors
 - UHNWIs with conservative fixed-income allocations
 - Institutions diversifying short-maturity instruments
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How it works

Investors access the instrument through a regulated issuer with a fully documented structure.

Complete onboarding and documentation are provided upon request after initial qualification.

VCM members may introduce qualified investors and **participate through a transparent introduction compensation model**.

Documentation & Materials

A **short investor deck** is available upon request.

Next steps

For members or investors wishing to review full documentation or initiate the qualification process:

 *Contact VCM Globalis for access to regulated materials.*