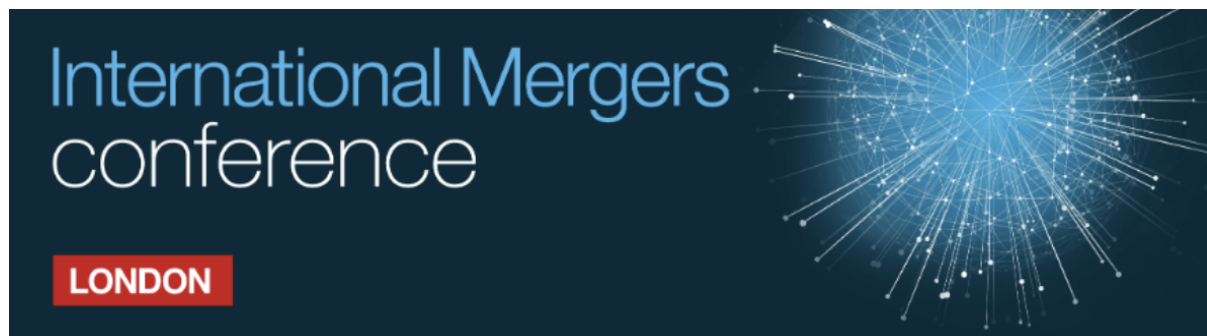




University College London
Thursday, 12 June 2025 - 9.00 - 18.00

08.30 - 09.00

Registration & Welcome

09.00 – 09.10

Introductory Remarks

Ioannis LIANOS | *Founding Director, Center of Law, Economic and Society, University College London / Competition Appeal Tribunal*

09.10 - 10.20

Fireside Chat - Reform of Merger Control, Growth and Innovation: Substantive and Institutional Dimensions

Discussants will explore the evolving landscape of merger control, with a focus on recent reforms that emphasize growth and innovation. Discussion will include the follow-up actions to the Draghi report, which advocates for a more dynamic approach to mergers in light of their impact on market growth, alongside the UK CMA's efforts to align competition policy with its growth objectives. Institutional challenges will also be examined, particularly the implications of Article 22 EUMR and the broader institutional message stemming from the EU Court's judgment in the Illumina/Graill case, before considering how these developments could shape judicial scrutiny of merger decisions.

Olivier GUERSENT | Director General, DG COMP, Brussels*

[Linsey MCCALLUM | Deputy Director General, DG COMP, Brussels*]

[Inge BERNAERTS | Director, Policy and Strategy, DG COMP, Brussels*]

Sarah CARDELL | Chief Executive, Competition and Markets Authority, London*

[Joel BAMFORD | Executive Director, Mergers, Office for the Internal Market and Subsidy Advice Unit, CMA, London*]

Marc VAN DER WOUDE | President, General Court of the EU, Luxembourg*

[Johannes LAITENBERGER | Judge, General Court of the European Union, Luxembourg*]

Nicholas EMILIOU | Advocate General, General Court of the European Union, Luxembourg*

[Johannes LAITENBERGER | Judge, General Court of the European Union, Luxembourg*]

[Marc VAN DER WOUDE | President, General Court of the EU, Luxembourg*]

Discussant: Ioannis LIANOS | *Founding Director, Center of Law, Economic and Society, University College London / Competition Appeal Tribunal*

10.20 - 11.30

#1 Protecting Nascent Competitors and Disruptive Innovation: Where Should the Role of NCAs Start?

The panel will discuss the fallout from the Illumina/Grail case, which has raised important questions about how competition authorities should address potential anti-competitive behavior in high-tech, fast-evolving markets, as well as the way the NCAs can better identify and handle cases involving nascent competitors, including mergers below the threshold, before considering the approach taken by the DMCC in navigating these challenges. This discussion will highlight the importance of proactive and forward-looking competition enforcement in dynamic industries.

Tommaso VALLETTI | Professor, Imperial College London*

[Florian EDERER | Allen & Kelli Questrom Professor, Boston University*]

Guillaume LORIOT | Deputy Director General, DG COMP, Brussels*

[Anthony WHELAN | Director of Electronic Communication Networks & Services DG CNECT, Brussels*]

[Daniele CALISTI | Head of Unit, Mergers, Basic Industries, DG COMP, Brussels*]

Naomi BURGOYNE | Director, Mergers, Competition and Markets Authority, London*

[Ricardo ZIMBRON | Director, Mergers, Competition and Markets Authority, London*]

Fabian PAPE | Head of Unit - German and European Merger control, Bundeskartellamt, Bonn*

[Damien GERARD | Director General, Belgian Competition Authority*]

[Thibaud VERGÉ | Vice President, French Competition Authority, Paris*]

[Remko BOS | Director Competition, Netherlands Authority for Consumers and Markets, The Hague*]

Carles ESTEVA MOSSO | Partner, Antitrust & Competition Practice, Latham & Watkins, Brussel*

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Moderator: Giorgio MONTI | *Professor, Tilburg Law School, Tilburg**

Coffee Break - 11.30 - 11.45

11.45 - 13.00

#2 The Interplay Between Digital Market Regulation and Merger Control

This panel will explore the interaction between the DMA and merger control processes, including the role of Article 22 and potential evolutions in this framework. It will cover the 2024 Digital Market and Consumer Act, examining its potential impact on competition enforcement. Remedies will be discussed, with a focus on the CMA's approach to high-profile tech sector cases like Microsoft/Activision, an analysis of recent CMA cases, and a look ahead at the regulatory changes the DMCC could bring. Additionally, the synergies and tensions between the DMA and DMCC will be examined.

Elisabetta IOSSA | Commissioner, AGCM, Rome*

[Griet JENS | Chief Economist, Belgium Competition Authority, Brussels*]

Will HAYTER | Executive Director, Digital Markets Regulation, CMA, London*

[Mike WALKER | Chief Economist, CMA, London*]

[Luisa AFFUSO | Chief Economist, OFCOM, London*]

[Tania VAN DEN BRANDE | Economics Director, OFCOM, London*]

[Simeon THORNTON | Economic Director, OFCOM, London*]

Oliver BETHELL | Director Legal, Google, London*

[Dominique COSTESEC | Competition Counsel, Google, Brussels*]

[Agapi PATSA | Legal counsel for EU affairs, Google, Brussels*]

Timothy LAMB | Head of EMEA Competition & Regulatory, Meta, London*

[Benjamin AMAUDRIC DU CHAFFAUT | Deputy Legal Director, Google, Paris*]

[Sarah DE MORANT | Associate General Counsel for Competition, Meta, London*]

[Krisztian KATONA | Vice President, CCIA, Brussels*]

[David BASS | Legal Counsel, Tiktok, London*]

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XXX | Partner, RBB, London

Moderator: Deni MANTZARI | Associate Professor - Competition Law and Policy, Co-Director - Centre for Law, Economics and Society, Faculty of Laws, University College London

[Jason STURGESS | Professor, School of Economics and Finance, Queen Mary University, London*]

Lunch break - 13.00 - 14.00

14.00 - 15.15

#3 Hot Topics in Merger Control: Health Value Chain (pharma, healthcare), Sustainability, Innovation “Defense”

The panelists will explore the latest trends in pharmaceutical mergers, including the surge in AI-related deals in the sector and the updates on significant transactions like the Novo Holdings acquisition. The discussion will also delve into new theories of harm emerging in the pharma and healthcare sectors, including the Finnish Competition Authority's push for more effective tools to address harmful concentrations and the Hellenic Competition Commission's ongoing sector inquiry. Key decisions like the CVC/Ethinki Asfalistiki merger and the recent US court dismissal of the FTC's lawsuit over healthcare roll-ups will be discussed, as well as the growing importance of sustainability in merger control, examining how sustainability concerns are shaping market definitions, theories of harm, and innovation defense.

Anna VERNET | Acting Head of Unit, Pharma and Health Services, DG COMP, Brussels, Belgium*

[Elias DEUTSCHER | Case Handler, DG COMP, Brussels*]

[Leen DE VREESE | Case Handler, Pharma, and Health Services, DG COMP, Brussels*]

Jenny HAYDOCK | Deputy Chief Economic Adviser, CMA, London*

Chrysovalanta MILLIOU | Member, Hellenic Competition Commission, Athens*

[Hara NIKOLOPOULOU | Vice-President, Hellenic Competition Commission, Athens*]

Valérie WAZÉ NACEUR | Legal director, GlaxoSmithKline, Brentford*

[Hiram ANDREWS | Global Head of Antitrust, Novartis, Basel*]

Henrik MORCH | Partner, Paul Weiss, Brussels

Angelos STENIMACHITIS | Senior Economist, Compass Lexecon, London*

Moderator: Stavros Makris | Lecturer, Faculty of Laws, University College London

Coffee Break - 15.15 - 15.45

15.45 - 17.00

#4 Update on Foreign Investment, NSI and CFIUS

Recent developments in foreign investment, national security screening, and regulatory frameworks have reshaped the landscape for cross-border business operations. Key milestones in 2024 highlight significant shifts in global policy, from the EU's moves on tariffs and foreign subsidies to the US's focus on outbound investments. Meanwhile, the UK and China are refining their national security measures to ensure a fair and competitive market. These updates reflect growing concerns over national security risks and market distortions, signaling an evolving regulatory environment that companies must navigate carefully.

Karl SOUKOUP | Director Foreign Subsidies Regulation, DG COMP, Brussels*

[Eddy DE SMIJTER | Head of Unit, Foreign Subsidies I, DG COMP, Brussels*]

[Aude-Laure DELBAC | Member, Aide Team, Legal Service, European Commission, Brussels*]

[Pedro HINOJO | Head of Information Society Services, Comisión Nacional de los Mercados y la Competencia (CNMC), Barcelona*]

Amy NEWLAND | Deputy Director, Investment Security Unit, Cabinet Office, London*

[Angelika MILGER | Division VB1-R Investment Screening, Federal Ministry for Economic Affairs and Energy, Berlin*]

Ief DAEMS | Associate General Counsel and Legal Director Competition Law EMEA, Cisco, Brussels*

[Emma JARVIS | Head of Global Investigations & Regulatory Enforcement for UK & Europe, HSBC, London*]

[Melissa THEUNISSEN | Senior Legal Counsel, Nexperia, Netherlands*]

[Rémy ROUGERON | General Counsel, Thales, Paris*]

Ioannis KOKKORIS | Chair in Competition Law and Economics, Centre for Commercial Law Studies, Queen Mary University London*

Annie HERDMAN | Partner, Paul Weiss, London

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Moderator: Frédéric JENNY | Chairman, OECD Competition Committee, Paris*

[Florence THEPOT | Lecturer in Law, University of Strasbourg*]

Updated as of Jan. 16, 2025

Alternative Speakers

Enforcers

Alberto BACCHIEGA | Director, Markets and Cases VI: Digital Platforms, DG COMP, Brussels*

Marion BAILLY | Deputy Head of Unit - Merger Case Support and Policy, DG COMP, Brussels*

Annemiek WILPSHAAR | Head of Unit, Mergers, DG COMP, Brussels*

Julia BROCKHOFF | Head of Unit, Merger case support and policy, DG COMP, Brussels*
Daniele CALISTI | Head of Unit, Mergers, Basic Industries, DG COMP, Brussels*
Hans ZENGER | Head of Unit, Economic Analysis, DG COMP, Brussels*
Alexandre BERTUZZI | Case Manager, DG COMP, Brussels*
Lucia BONOVA | Head of Unit, Digital Platforms I, DG COMP, Brussels*
Fernando CASTILLO DE LA TORRE | Principal Legal Adviser, Legal Service, European Commission, Brussels*
Martin FARLEY | Legal Services, European Commission, Brussels*
Simon GENEVAZ | Member of Cabinet - Executive Vice-President Margrethe Vestager, European Commission, Brussels*
Rezzi INGEMARSSON | Digital Platforms - Market and Cases, DG COMP, Brussels*
Nicholas KHAN | Legal Services, DG COMP, Brussels*
Micheal KONIG | Head of Unit, Digital Platforms II, DG COMP, Brussels*
Thomas KRAMLER | Head of Unit, Digital Platforms III, DG COMP, Brussels*
Guillaume LORIOT | Deputy Director General, DG COMP, Brussels*
Luis MOSCOSO | Case Handler, DG COMP, Brussels*
Vera POZZATO | Antitrust Policy Officer, DG COMP, Brussels*
Marco RAMONDINO | Deputy Head of Unit, Mergers: Transport, Post, and Other Services, DG COMP, Brussels*
Thibault SIRE | Case Handler, DG COMP, Brussels*
Cristina SJÖDIN | Member of Competition Team, Legal Service, European Commission, Brussels*
Júlia TÓSER | Head of Sector, Directorate General for Trade, European Commission, Brussels*
Marc ZEDLER | Deputy Head of Unit, DG Competition, European Commission, Brussels*

Ian FORRESTER | Former Judge, General Court of the European Union, Luxembourg*
Anna MARCOULLI | Judge, General Court of the European Union, Luxembourg*

Martin COLEMAN | Non-Executive Director and Panel Chair, Competition Market Authority, London*
Imogen DITCHFIELD | Director, Competition and Markets Authority (CMA), London*
Tim GEER | Director Mergers, UK Competition and Markets Authority, London*
Eleni GOULIOU | Director, International, UK Competition and Markets Authority, London*
Michael GRENFELL | Executive Director, Competition and Markets Authority, London*
Sorcha O'CARROLL | Senior Director, Mergers, UK Competition and Markets Authority, London*
Chris PREVETT | General Counsel, Competition and Markets Authority, London*
Ricardo ZIBRON | Director, Mergers, UK Competition and Markets Authority, London*

Pinar AKMAN | Professor of Competition Law, School of Law, University of Leeds, Member, Competition Appeal Tribunal, London*
Simon HOLMES | Visiting Professor, University of Oxford | Member, Competition Appeal Tribunal, London*

Ben TIDSWELL | Chair, Competition Appeal Tribunal, London*
 [Simon HOLMES | Judge, Competition Appeal Tribunal, London*]

Nicholas FORWOOD | Queen's Counsel, Brick Court Chambers, London*
Conor QUIGLEY KC | Barrister, Serle Court, London*

Robin FINER | Economic Director, OFCOM, London*

Eshien CHONG | Chief Economist, French Competition Authority, Paris*

David DUBOIS | Deputy Head of Merger Control Unit, French Competition Authority, Paris*

Stanislas MARTIN | Rapporteur général, French Competition Authority, Paris*

Jérôme VIDAL | Head of the Merger Unit, French Competition Authority, Paris*

Thomas ERNOULT | Chef du bureau « Contrôle des investissements étrangers en France », MULTICOM 4, DG Trésor, Paris*

Marie-Anne LAVERGNE | Head of Unit, Foreign Investments Control, French Treasury, Ministère de l'Économie, Paris*

Silke HOSSENFELDER | Head of the General Policy Division, Bundeskartellamt, Bonn*

Andreas MUNDT | President, Bundeskartellamt Bonn*

Konrad OST | Vice-President, Bundeskartellamt, Bonn*

Martijn SNOEP | Chairman, Netherlands Authority for Consumers and Markets, The Hague*

Ana SOFIA RODRIGUES | Chief Economist, Portuguese Competition Authority, Lisbon*

Micaela ARIAS DOMEQ | Special Advisor, Spanish National Markets and Competition Commission, Madrid*

Cani FERNANDEZ | Chair, Spanish National Markets and Competition Commission, Madrid*

Pedro HINOJO | Head of Information Society Services, Comisión Nacional de los Mercados y la Competencia (CNMC), Barcelona*

Frédéric JENNY | Chairman, OECD Competition Committee, Paris*

Kalliopi BENETATOU | Former Vice President, Greek Competition Authority, Athens*

Eftichia KARKANI | Head of Directorate, Directorate of Chief Legal Office, Hellenic Competition Commission, Athens*

Carolina ABATE | Competition Expert, OCDE, Paris*

Claudio TEIXEIRA | Legal Officer, Digital and Consumer Rights, The European Consumer Organisation (BEUC), Brussels*

Vanessa TURNER | Senior Advisor for Competition, The European Consumer Organisation (BEUC), Brussels*

Vittorio COTTAFANI | Trial Attorney, Technology & Digital Platforms Section and Liaison to the EC's DMA Unit, Antitrust Division, U.S. Department of Justice, Washington D.C.*

Melissa HOLYOAK | Commissioner, US Federal Trade Commission, Washington*

John NEWMAN | Deputy Director, Bureau of Competition / Professor, US Federal Trade Commission / University of Miami School of Law, Washington D.C. / Miami*

In-house

Andrea APPELLA | Associate General Counsel, Open AI, London*

Audrey AMSELLEM | Head of Legal France, Monnoyeur, Paris*

Kristina BARBOV | UK Director of Competition & Regulatory Law, Microsoft, London*

Delphine BERG | Head of Competition and Regulation, General Counsel, GBU Networks, ENGIE, Paris*

Keira CAMPBELL | Vice President, American Express, New York*

Emanuele CAMANDONA | General Counsel, Bolton Group, Milan*

Alexandra CHEREPANOVA | Senior Legal Counsel, VMware, London*

Paolo CHIRICOZZI | Head of Competition and State Aid, Enel Group, Rome*

Wassim CHOURBAJI | Vice President for Government Affairs, Head of Public Policy Europe & MENA, Qualcomm, Paris*

David DAUCHEZ | Senior Counsel - Global Antitrust at Uber, Amsterdam*

Angélique DE BROUSSE | Head of Competition Law, Policy Group EMEA, Johnson & Johnson, Brussels*

Saar DIERCKENS | Senior Counsel Competition, Siemens, Munich*

Fiona DORMANDY | General Counsel, EMEA, Airbnb, London*

Dominik EISENHUT | Senior Legal Counsel, Airbus, Toulouse*

Jörn EICKHOFF | Senior Counsel, Siemens Energy, Munich*

Celine FANG | Senior Antitrust Counsel, Novartis, Bâle*

Charlotte FORNO | Head of Competition Law, Marketing Law and ESG, VKR Holding A/S, Copenhagen*

Natasha FRANKLIN | Director - Competition Law & Compliance, British Airways, London*

Charles GIBBS | Legal Counsel Competition/Antitrust, Santander, London*

Emma GRIFFITHS | Lead Counsel, Rolls-Royce, London*

Michael HOFFMANN | Chief Commercial Counsel, NXP Semiconductors, Hamburg*

Julia HOLTZ | Executive Director, Competition, Visa, London*

Grania HOLZWARTH | Legal Counsel, Deutsche Telekom, Brussels*

Emma JARVIS | Head of Global Investigations & Regulatory Enforcement for UK & Europe, HSBC, London*

Karen JELGERHUIS SWILDENS | Senior Managing Counsel Competition Law, Booking.com, Amsterdam*

Jeremie JOURDAN | Senior Competition Counsel, Schipsted, Oslo*

Michael KEFI | General Counsel, Stuart, Paris*

David LANCET | Senior Competition and Regulatory Counsel, Royal Mail, London*

Kier LIDDELL | Director, Competition Legal, Barclays, London*

Josselin LUCAS | General Counsel, Geopost, Paris*

James MARSHALL | Partner, Covington EU, London*

Carel MASKE | Senior Attorney, Microsoft, Brussels*

Niamh MCCARTHY | Group Lead Competition Law, International Airline Group, London*

Paul MCCOMB | Competition Counsel, BP, London*

Djemila MESBAH | Global Senior Antitrust Counsel, Novartis, Basel*

Emmanuel MOUNIER | Secretary General, EU Travel Tech, Brussels*

Amaryllis MÜLLER | Senior Legal Counsel, Tiktok, Brussels*

J. Nicolás OTEGUI NIETO | Competition Legal Counsel, Holcim Group Services, Zurich*

Melina PAPP | Director, Competition Policy, Liberty Global, Amsterdam*

Miguel PEREZ GUERRA | Director Antitrust, IP and Commercial, AB InBev, London*

Eliza PETRITSI | Director, Antitrust, Deutsche Bank, London*

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Verity EGERTON-DOYLE | Partner, Linklaters, London*
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Davina GARROD | Partner & Head of International Competition, Akin Gump, London*
Dieter GERICKE | Partner, Head of Corporate, M&A Team, Homburger AG, Zürich*
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Aurora LUOMA | Partner, Skadden, Brussels/London*
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Janet YUNG YUNG HUI | Partner, JunHe LLP, Pékin*
Tina ZHUO | Partner, Slaughter and May, London*

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Alain ALEXIS | Senior Advisory Consultant, Forward Global, Brussels*
Mette ALFTER | Director, Head of Brussels office, Frontier Economics, Brussels*
Géraldine AMIEL | Partner, FGS Global, Paris*
James BAKER | Associate Director, Frontier Economics, London*
Etienne CHANTREL | Partner, Eight Advisory, Paris*
Avantika CHOWDHURY | Partner, Oxera, London*
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Andrea COSCELLI | Partner, Head of Europe, Keystone Strategy, London*
Peter DAVIS | Principal Brattle Group, London*
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Dr Dan DONATH | Vice President, Charles River Associates, London*
John FINGLETON | Chair, Fingleton, London*
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David PARKER | Director, Frontier Economics, London*

Academics

Magali EBEM | Senior Lecturer, University of Glasgow, Glasgow*

Amelia FLETCHER | Professor of Competition Policy, University of East Anglia, London*

Jens-Uwe FRANCK | Professor, University of Mannheim, Mannheim*

Alison JONES | Professor, King's College London, London*

Ioannis LIANOS | Founding Director, Center of Law, Economic and Society, University College London / Competition Appeal Tribunal*

Deni MANTZARI | Associate Professor - Competition Law and Policy, Co-Director - Centre for Law, Economics and Society, Faculty of Laws, University College London*

Okeoghene ODUDU | Professor, Director of the Centre for European Legal Studies, University of Cambridge, Cambridge*

Merih SEVILIR | Professor of Finance, ESMT-Berlin, and Halle Institute of Economics Research, Germany*

Spencer WALLER | Professor of Law, Loyola University Chicago School of Law*

Fangming XU | Associate Professor in Finance, School of Accounting and Finance, University of Bristol*