



Rechartering A - Z

Fall 2013

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Agenda



- Some conventions in this presentation
- What's new this year
 - New Fee Structure
 - Position Code changes
 - No transfer fee (shouldn't really apply to recharter)
- First steps
- [Recharter Itself – Questions]
- Recharter completion
 - Reports
 - Follow-up
 - Final submission
- Recharter day

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- [Recharter Itself – Questions]
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 - Reports – Follow-up – Final submission
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Some conventions for this presentation



The training has been a little confusing in the past, so...

- We will use the term "Recharter Packet" to mean the handout you got at Roundtable/Recharter Training
 - The Recharter Packet has in it a very important list called the 2013 – 2104 Recharter Checklist which is intended to make your job a whole lot easier and more predictable
 - Part of the Recharter Training will be to explain what else is in the Recharter Packet that is of note
- We will use the term "Charter Renewal Application" to mean the output of the Internet Recharter system
 - This is form that is submitted to the BSA that has all the membership renewal from your unit
 - It is produced as part of the Internet Recharter system and must be signed by the Charter Executive and the Unit Leader before submitting
 - It is usually submitted as part of your District's Recharter Day

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signed by the Charter Executive and the Unit Leader before submitting – It is usually submitted as part of your District’s Recharter Day

What's New This Year



2014 FEE CHANGE

- The 2014 registration fee has changed to \$24 per registrant
- The Church of Latter Day Saints (LDS) has graciously agreed to fund all of their units and will pay the National Council directly
 - No registration fees nor Charter fees need to be collected at time of Recharter for LDS units
 - This does not include the Boys Life fees, if individuals have requested this
- This fee change will begin on January 1, 2014 so all recharterers that expire on December 31 or January 31 will be affected
 - The "catch up" registration fee charged to cover new applications in the last month(s) of the 2013 year are not affected. These will still be \$1.25 per month
- There are no longer any fees associated with transferring a registration to another unit
 - This went away earlier in the 2013
 - This should not affect Recharter since you shouldn't be doing transfers as part of this process.

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What's New This Year



Position Changes:

- ScoutParent Position has gone away – that doesn't mean that BSA is discouraging parental involvement though!
- Adults in these positions will still be listed in your roster when you recharter but you will get a message to change their position to another
- The closest corresponding position is Unit Scouter Reserve however be aware that is a fee position, unlike the ScoutParent
- ScoutParent Unit Coordinator has been renamed to Parent Coordinator
- What's coming:
 - Soon the unit's top leaders will be able to use the unit dashboard within the new MyScouting Tools system to make changes to unit adult positions without the need for them to complete a new adult registration form and submit it to our council registrar.
 - In the meantime, adults who wish to register as a Unit Scouter Reserve should complete a new application showing position code 91U, complete online youth protection training using their BSA person ID number, and attach the registration fee for the remainder of the unit's charter year.

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What's New This Year

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What's Not New This Year



The user interface to the Internet Recharter system has not changed

- If you have not used the Internet Recharter System before, going through the tutorial ahead of your actual recharter will help you a lot

<https://scoutnet.scouting.org/ucrs/Help/tutorial/main.html>

The 2012 Charter Agreement (the old goldenrod multi-part form) will be handled by the District Executives again this year

- The DE will contact the Charter Organization Executive Officers and obtain their signatures
- The DE will be responsible for merging this in with the unit's Charter Renewal Application prior to recharter submission
- Your DE may have asked for your help with this but that doesn't mean that they are off the hook in terms of responsibility

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First Steps



FOLLOW THE PAPER CHECKLIST...it really does work

Remember there are two different IDs

- One for the advancement system
- One for the recharter system
- Only the Recharter ID is listed on the Checklist

There is a timeline that will make recharter more effective and...
way less stressful (for everyone) if you follow it!

- Let's go over that now...

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First Steps

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Recommended Timeline



Determine when your District's Recharter Day is...let's call this "R".

1. At R – 60 days...
 - Download your roster and check it against your youth and adult membership
2. At R – 50 days...
 - Contact every youth and adult member to see if they are continuing
 - Ensure that all adults who need to, have taken Youth Protection Training (YPT)
3. At R – 40 days...
 - Get the applications filled out and signed for all new adults and youth, or for those who are continuing but who are missing from your roster
 - Double check that all signatures are correct on the applications
 - For all adult applications, make sure you have the corresponding YPT certificate
 - Make an appointment with the Charter Executive for several days before Recharter Day so that they are available to sign the Charter Renewal Application
4. At R – 30 days...
 - Prepare your data (either download or upload from your unit management software)
 - Complete the Internet Recharter process

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Recommended Timeline

Determine when your District's Recharter Day is...let's call this "R". 1. At R – 60 days...

– Download your roster and check it against your youth and adult membership 2. At R – 50 days...

– Contact every youth and adult member to see if they are continuing – Ensure that all adults who need to, have taken Youth Protection Training (YPT) 3. At R – 40 days...

- Get the applications filled out and signed for all new adults and youth, or for

- those who are continuing but who are missing from your roster – Double check that all signatures are correct on the applications – For all adult applications, make sure you have the corresponding YPT certificate – Make an appointment with the Charter Executive for several days before

- Recharter Day so that they are available to sign the Charter Renewal Application 4. At R – 30 days...

- Prepare your data (either download or upload from your unit management

- software) – Complete the Internet Recharter process

Step 1 at R – 60 days



DON'T sign onto the Internet Recharter System yet!

Check your roster on the Internet Advancement System:

- ***www.atlantabsa.org > Program/Services > Advancement link > Internet Advancement sublink to get to the system***
 - Sign on to the Internet Advancement System (next slides will explain)
 - Note that your unit may have changed this password – check with your Advancement Chairman
 - Choose Load Roster
 - Choose Review Unit Roster
 - Click on the printer icon (upper left) to print your Roster and then log off the system
- If for some reason you can't get your roster, contact your DE

Check this roster against your records for adult and youth members

- If you can't find a member on this list, they won't appear on the Recharter download either, so a new application will be necessary

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Step 1 at R – 60 days

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Use MyScouting.org to get to Internet Advancement



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New MyScouting Tools Features Released!

The excitement is building as volunteers are beginning to access the new MyScouting Tools! To clarify, unit and district Key 3 members are given the ability to view and administer the following tools:

- Training Manager
- Member Manager
- Organization Manager
- Announcements
- Calendar

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DIGITAL MAGAZINE

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Use MyScouting.org to get to Internet Advancement