

WACTCLC - Alma / Primo Call - May 7, 2019

Meeting Link:

<https://bigbend.zoom.us/j/637132534>

Recording:

https://bigbend.zoom.us/recording/share/ytij5CB1MEXNNghAEJVhVXBi4Y_zCaRgpTkWylwvfuwlumekTziMw

Attendees:

Amy Herman - Olympic College
Cara Beth - Grays Harbor
cchitty
Charly Eaton (Edmonds)
Dan Moore (EDCC)
Elena Bianco
George Babcock (Seattle Central) (George)
Jennifer Rohan
John @ Pierce
jonathan.miller
Julie.Bishop (Skagit)
Katherine Kelley - LWTech
Maryanne Hirning
Naoko Yasuda - Highline
Nina Pitts - Peninsula
Paula Laine @ Bellevue
Traci Taylor - BTC
Wade Guidry

Primo VE Search Widget with scoping

Lauren Bryant at Shoreline has developed a custom search widget that allows scoped searching in a library's custom search widget.

I have not yet tested myself, but the code looks like it should work.

If anyone would like to give it a try, she has posted her work on github:

<https://gist.github.com/laurenlibrarian/871cb414ea3b8e81aa723b75226ed14e>

Open Access Collections in the PCI

If you would like to see a complete list of Open Access collections available for activation in the PCI, you can filter on open access in the PCI activation web page, and export the current list. I did that export this morning, and here's the list as of May 7, 2019:

<https://docs.google.com/spreadsheets/d/1PkuvdXY5hPP3bafQcFTmdoEzgC6JSaRzsdv4O9N96gw/edit?usp=sharing>

News and Notes from ELUNA



L to R: Naoko Yasuda, Greg Bem, Kirsti Thomas, Sally Sheedy, Dan Moore, Maryanne Hirning

Dan:

App center announcement -

<https://developers.exlibrisgroup.com/blog/announcing-the-ex-libris-app-center/>

Big Data -

Los Angeles next year

Maryanne:

Inventory customization (George Babcock, Seattle) (where is our content?)

CSU - Primo customization of Get it menu - CSU - San Marco

Kirsti's Weeding presentation (slides)

Naoko -

GOBI in production at Highline,

Presentation on invoice integration... (CSU did a presentation in 2018)

User profile management

Customizing Local Display Field for Identifier in Primo VE

Go to Discovery / Manage Display and Local Fields

And add a display field for identifier, and replace the default normalization code with the following code.

And **DON'T FORGET** to click 'Apply Rules' after making your changes.

```
rule "Primo VE - Identifier 020z"
  when
    MARC is "020"."z"
  then
    set TEMP"1" to MARC "020"."z"
    add prefix (TEMP"1", "$$CISBN$$V")
    create pnx."display"."identifier" with
TEMP"1"
  end

rule "Primo VE - Identifier 020a"
  when
    MARC is "020"."a"
```

```

        then
            set TEMP"1" to MARC "020"."a"
            add prefix (TEMP"1","$$CISBN$$V")
            create pnx."display"."identifier" with
TEMP"1"
end

rule "Primo VE - Identifier 022"
    when
        MARC is "022"."a"
    then
        set TEMP"1" to MARC "022"."a"
        add prefix (TEMP"1","$$CISSN$$V")
        create pnx."display"."identifier" with
TEMP"1"
end

```

Institutional Updates and News Round-Robin

Chat Transcript

```

00:10:05  Elena Bianco:    Yay! Thanks Lauren. That's awesome...
00:10:11  Amy Herman - Olympic College:    Awesome!
00:12:47  cchitty:    Hey Wade! This is Lauren.
00:13:17  cchitty:    There are a few changes to the HTML as well, so
be sure to use both blurbs!
00:13:40  cchitty:    It's in use on the Shoreline page right now if
you want to see it in action :)
00:14:22  cchitty:    You'll have to change SHORELINE to your own
institution
00:15:07  cchitty:    Thanks for sharing! Feel free to share feedback
to me at Lbryant@shoreline.edu
00:15:17  Maryanne Hirning:    Lauren, that is awesome!
00:16:12  cchitty:    Thanks, Wade!
00:24:29  cchitty:    Kirsti and Greg both gave great presentations.
This is Clare Bryant, not Charles.

```

00:26:15 Maryanne Hirning: Kirsti's was so helpful; I missed Greg's. I'm super excited to get started with Inventory- went to both the API and Alma shelf list presentations, so I need to figure which will work best for us here at LCC.

00:27:42 Elena Bianco: Maryanne, I'd be really interested in hearing what you learned about the shelf lists...

00:29:23 Dan Moore (EDCC):
<https://developers.exlibrisgroup.com/blog/announcing-the-ex-libris-app-center/>

00:31:05 Maryanne Hirning: Also. Cal State's work on customizing and simplifying the Primo Get It menu was aspirational! So streamlined and helpful for students. I'm not sure if they are at the point of sharing on Github yet.

00:36:01 cchitty: Yes!

00:43:43 Maryanne Hirning: Pretty small! Yup, that's my plan :)

00:51:09 Amy Herman - Olympic College: Naoko that was how I felt after last year's ELUNA.

00:51:26 Amy Herman - Olympic College: But systems is about 10% of my job responsibilities.

00:51:27 Elena Bianco: Likewise, Naoko and Amy...

00:51:49 Maryanne Hirning: Same on all of the above!

00:51:56 Elena Bianco: It's hard to get it all done, for sure - especially when we have tiny staffs...

00:53:55 Naoko Yasuda - Highline: Sounds great, Dan!!

00:54:02 Elena Bianco: Cool idea, Dan!

01:09:26 Elena Bianco: Thanks, all!

01:09:30 Naoko Yasuda - Highline: Thank you!

01:09:51 Maryanne Hirning: Thanks everyone.