Field Fund-Raising Meeting Agenda March 28, 2022

Presenters:

Rachel Weinstein (<u>rachel@braverangels.org</u>) via recording & Kira Barone (kira@braverangels.org)

- 1. Check-ins what are you hoping to learn tonight? APRIL
- 2. Introduction of Kira Barone to field leaders & Rachel Weinstein APRIL
- 3. Field Funding Watch Video #1 (2 minutes) KIRA
 - a. What it is
 - b. Why it is important
 - c. Field Leaders Portal direct link: fieldops.braverangels.org
- 4. Field Funding How-Tos KIRA
 - a. Raising funds Watch Video #2 (9 minutes), then answer questions
 - b. Spending funds Watch Video #3 (10 minutes), then answer questions
 - c. Additional sources of income Watch <u>Video #4</u> (2 minutes), then answer questions
- Stories from the Field ask for anyone to share best practices from their experiences -APRIL
- 6. Next steps KIRA
 - a. Get a Divvy card see Field Leaders Portal \rightarrow Finance \rightarrow Get a Divvy Debit Card
 - b. Start raising money
- 7. Q/A KIRA & APRIL
- 8. Check-outs what did you learn tonight? APRIL
- 9. Open office hours APRIL