

Standard Operating Procedure – Transfer of President Duties	
Prepared by:	Jes Overley and Sean Fausto
Approved by:	
Effective Date:	
SOP Owner:	OCC President

PURPOSE:

Provide a smooth transition of the office and duties of OCC President.

PROCEDURE:

- 1. Transfer keys to OCC mailbox to new President.
- 2. Coordinate with Treasurer to be added as signed to OCC bank accounts.
- 3. Forward and/or introduce current topics for upcoming meetings.
- 4. Confirm with webmaster the oakleynow.com website is updated for current officers
 - a. Board Page
 - b. Email Routing
- 5. Contact BPBS Law to update email contact for OCC voicemails (currently Barbara Jackson bai@bpbslaw.com main# (513) 721-1350 direct (513) 533-2000)

RESPONSIBILITIES:

After Officer election each December – Outgoing President, Treasurer, and Website Admin to coordinate president transfer duties.

RESOURCES:

Admin – Oakleynow.com

Treasurer - Bank Accounts