

Evergreen - Cataloging Working Group (CWG)

08/11/2020 @ 2:00pm (Eastern) -- ([Recording](#))

Join the meeting: https://global.gotomeeting.com/join/173500405 To dial in by phone: United States (Toll Free): +1.877.309.2073 Canada (Toll Free): +1.888.455.1389 Conference ID: 173-500-405 # The call will be recorded.	<i>Organizing Committee:</i> - Galen Charlton, Equinox - Kate Coleman, Jefferson County Library (MO) - Elaine Hardy, PINES - Andrea Buntz Neiman, Equinox - Jane Sandberg, Linn-Benton Community College (OR) - Meg Stroup, SCLENDS - Elizabeth Thomsen, NOBLE - Jennifer Weston, Equinox Please see the updated wiki for more information: https://wiki.evergreen-ils.org/doku.php?id=cataloging:cwg
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BRIEF AGENDA

(see full agenda outline below)

- (EDT) **2:00 - 2:10** **Welcome & General Updates** (includes Standing Agenda Items)
- 2:10 - 2:20** **Program, Part 1 -- New Feature Highlights: 3.4 & 3.5 Releases**
Andrea Buntz Neiman, Equinox
- 2:20 - 2:30** **Program, Part 2 - Introducing the 3.6 Release**
3.6 Intro & Roadmap, Organizing Committee
Feedback Fest (How To Participate), Terran McCanna
- 2:30 - 3:00** **Program, Part 3 - 3.6 Featured Content**
OPAC Redesign Demo!
Special Guest: Chris Burton, Niagara Falls Public Library
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FULL AGENDA

I. Welcome, Links & General Updates

- [CWG Wiki](#)
- [Evergreen Release Notes](#)
 - [Tabular Release Notes](#) -- last release was July 1, 2020
 - [Latest Releases](#) on wiki by series: **3.5.0** -- **3.4.3** -- **3.3.7** -- **3.2.10** -- **3.1.16**
 - [Full Release Notes](#) for **Evergreen 3.5.0**
 - **Evergreen 3.6 - Coming Soon!**
- [CWG September Meeting](#)
 - Upcoming Cataloger Survey - to be distributed later this month
 - What do you want to talk about?
 - Focus on How-To discussions and Q&A opportunities

II. Celebrations

- **Evergreen Community Spotlight**

July: [Linda Jansová, Librarianship Institute, National Library of the Czech Republic](#)

III. Catalogers Connect!

- [Documentation Interest Group](#) - 1st Thursdays at 2pm Eastern
- [Acquisitions Interest Group](#) - 2nd Wednesdays at 3pm Eastern
- [Bug Squashing Weeks](#) - **Feedback Fest (Aug 17 - 21)**
- [Student Success Group](#) - meets quarterly, watch the Evergreen general listserv
- [New Developers Group](#) - 3rd Wednesdays at 3pm Eastern

IV. Launchpad Bugs

Standing Agenda Item

[Current Cataloging Bugs in Launchpad](#) (CWG wiki page)

Larger part of this month's discussion (see featured program below)

V. Angular Staff Catalog

See [CWG Angular Staff Catalog](#) page

Exciting content planned for 3.6 Release!

VI. PROGRAM

- **(Part 1) New Feature Highlights: 3.4 & 3.5 Releases** (*Andrea*)
Evergreen Conference Presentation by Andrea Buntz Neiman & Ruth Frasur
[But wait! There's more: New feature highlight for 3.4 and 3.5](#)
Slides [here](#)

New in 3.4 (October 2019)	New in 3.5 (July 2020)
● Remote Patron Authentication ● Server-managed Print Templates ● Angular Acq Sprint 0 ● Carousel Enhancements Demo during call: ● Booking Module Refresh	● New Best-hold Sort Option ● Update Hold Notifications Demo during call: ● Angular Staff Catalog Improvements ○ MARC Editor ○ Call Number Browse ○ Highlight Support ○ Patron Search from Place Hold ○ Catalog Preferences

- **(Part 2) Introducing the 3.6 Release**
 - [3.6 Introduction & Roadmap](#) (*Galen*)
 - New LP bug tag: angularcatblocker
 - Incorporate pull requests that had been waiting
 - Angular Staff Catalog will be default

- OPAC Redesign
- Angular rewrite of Acquisitions interfaces
- Administrative interfaces continue to be ported to Angular
- Backports to 3.5 and 3.4
- Release Team: (4 members!) Galen, Jason B. Michelle M., Terran

○ Feedback Fest (Aug 17 - 21)

How to Participate -- presented by Terran McCanna

- Approximately 170 pull requests currently (patch to fix a problem or new feature)
- Will be loaded onto Terran's test server (this week for preview)
- Look for list to come to Catalogers Working Group
- Next week will be Feedback Fest w/ multiple test servers for testing
- Participate by testing, adding notes to launchpad, having discussions, watch IRC
- Bug Squashing details:
https://wiki.evergreen-ils.org/doku.php?id=dev:bug_squashing
- Bug Squashing week will be in September
- Contact Terran directly with any questions

● **(Part 3) 3.6 Featured Content**

○ OPAC Redesign Demo

Special Guest: Chris Burton, Niagara Falls Public Library

[LP#1778972](#)

- Initiated during Missouri conference
- Test server link for demo is included in the lp bug so we can review
- Every search page has the search options to allow for quick jumps
- Significant reworking of My Account
- Increased use of iconography (suggestions are welcome)
- Converting drop down actions to button actions
- Tooltips added
- Enhanced ease of use for date completion and datepicker
- Remove tables when tables weren't necessary and did not respond well
- Improved and added screen reader tags
- Icons and colors can be changed per library
- Increased responsiveness for mobile viewing

*Encourage people to review older OPAC bugs to see if this redesign may fix them

*Encourage feedback - either directly in launchpad or to catalog listserv

○ Launchpad Bugs Needing Discussion

Jennifer will send individual emails to catalog listserv to encourage discussion about each of these bugs

[LP#1835736](#)

Preloaded Audio Search / Icon format

[LP#1872867](#)

Angular Staff Catalog Format Drop Down List Not Using Search Labels or Observing
OPAC Visible Value

[LP#1758381](#)

Copy Bucket Sort Order

- More Launchpad Review (as time allows)
(*Organizing Committee*)

Next CWG Meeting

Tues, Sept 8, 2020 at 2:00pm Eastern