

Avoid Tax Season Surprises with Google Sheets

Video Link (All classes - Look for the date

<https://olli.fullerton.edu/exclusive/classes/live/fall2022/F2022AvoidTaxSeasonSuprisesV.php>

Presentation Material (Slides)

Link to Class 1 - Oct 21, 2022

[Click Here](#)

Link to Class 2 - Oct 28, 2022

[Click Here](#)

Link to Class 3 - Nov 4, 2022

[Click Here](#)

Link to Class 4 - Nov 18, 2022

[Click Here](#)

Link to Class 5 - Dec 2, 2022

[Click Here](#)

Link to Class 6 - Dec 9, 2022

[Click Here](#)

Link to Class 7 - Jan 6, 2023

[Click Here](#)

Link to Class 8 - Jan 13, 2023

[Click Here](#)

Worksheet examples and formulas

Link to Class 1

None

Link to Class 2

[Form 1040 Master](#)

[Social Security / Pension Income after Class 2](#)

[Formulas and Syntax](#)

[Summary after Class 2](#)

Link to Class 3

[Schedule A](#)

[My 1099/Schedule D](#)

[Estimated Payments Worksheet](#)

[Visual Summary after Class 3 \(without formulas\)](#)

Link to Class 4

[My 1099/Schedule D](#)

[Tax Tables](#)

[Visual Summary after Class 4 \(without formulas\)](#)

[2023 Tax Tables](#)

[2023 Capital Gains Tax Rates](#)

Link to Class 5

[Formulas and Syntax](#)

[Visual Summary after Class 5 \(without formulas\)](#)

Link to Class 6

[My 1099/Schedule D](#)

[Social Security / Pension Income End of Class 6](#)

[Tax Tables with Cumulative Income/Tax](#)

[Visual Summary after Class 6 \(without formulas\)](#)

[Google Sheets Tax Class End Class 5](#)

[Added slide to describe formula for Cumulative Tax](#)

CONTINUED...

Link to Class 7

[Google Sheets Tax Class End Class 6](#)
[Tax Tables with Marginal Tax Rates](#)
[Social Security / Pension Income End of Class 7](#)
[Formulas and Syntax](#)
[Visual Summary after Class 7 \(without formulas\)](#)

Link to Class 8

[Formulas and Syntax](#)
[Final Revised sheet with all formulas and formats](#)
[Google Sheets Tax Class End Class 7](#)

After Class Homework

Class 1

[Click Here](#)

Class 2

[Click Here](#)

Class 3

[Click Here](#)

Class 4 (See above for tables)

[Click Here](#)

Class 5

[Click Here](#)

Class 6

[Click Here](#)

Class 7

None

Class 8

None