

Fusion-Manager Release Notes

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1.0 Document Purpose

This document covers all major changes and features that OFS Users will experience when they migrate from ConfMan to Fusion-Manager.

2.0 System Requirements

To run Fusion-Manager there are specific Server and Client Requirements.

2.1 Server Requirements

- JDK 1.8
- Additional 600MB of RAM
- additional 1G disk space

2.2 Deployment Requirements

- Deployment bundle is approximately 300Mb.
- Deployment requires Java-8, which is pre-bundled as a 150Mb package.

2.3 Client/User Requirements

- **Latest version** of Safari, Google Chrome (preferred) and/or Microsoft Edge (Note that Fusion-Manager does not support IE9 or 11)
- 2GB RAM (4GB recommended)

3.0 Upgrade and Migration Procedure

In order to start using Fusion-Manager, your OFS software will need to be upgraded.

The upgrade is estimated to incur an OFS outage for approx. 5 minutes per line, across all lines that run with OFS on your OFS server. The upgrade will be conducted in a rolling fashion meaning only one line will experience the OFS outage at any one time. For further details on the OFS outage and what we mean by an OFS outage [please refer to this document](#).

Once the upgrade is complete, ConfMan will become obsolete to your OFS install, and all of this data will automatically be moved to and reside in Fusion-Manager. **Existing Users, Crews, Products, Reasons, Services, Alerts and Forms will be migrated in full during the upgrade.**

Note: Please refer to section **5.0 Breaking Changes** that outlines instances where your data may require slight modification to ensure compatibility in Fusion-Manager.

4.0 Terminology Changes and Enhanced Features

In order to simplify and streamline the usability of Fusion-Manager, a number of terms have been either eliminated or modified from ConfMan.

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4.1 Owners, Hierarchy & Servers merged into **Organisations**

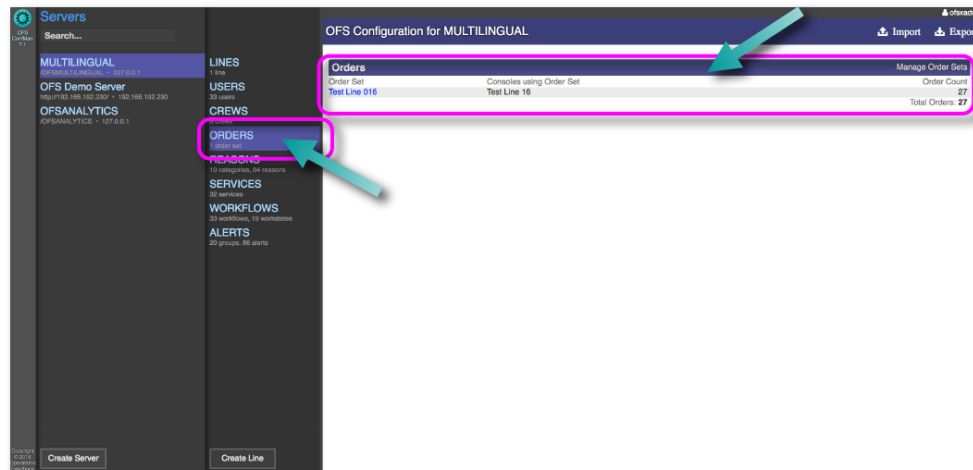
In Fusion-Manager, the only entity required to configure an OFS server is an Organisation.

Previously, several entities would need to be configured in order to deploy the server. This is no longer required and now all relevant data is visually represented under the one heading, Organisation.

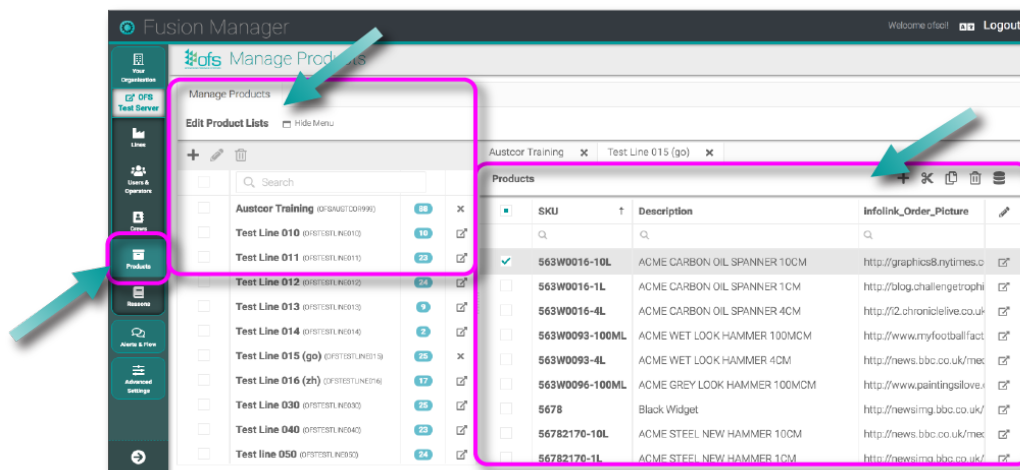
This is particularly relevant for Clients using OFS across multiple organisational units (sites or factories), connected to a single OFS Server.

4.2 Order Sets and Orders merged to **Product Lists** and **Products** respectively

ConfMan terms and UI: Order Sets and Orders

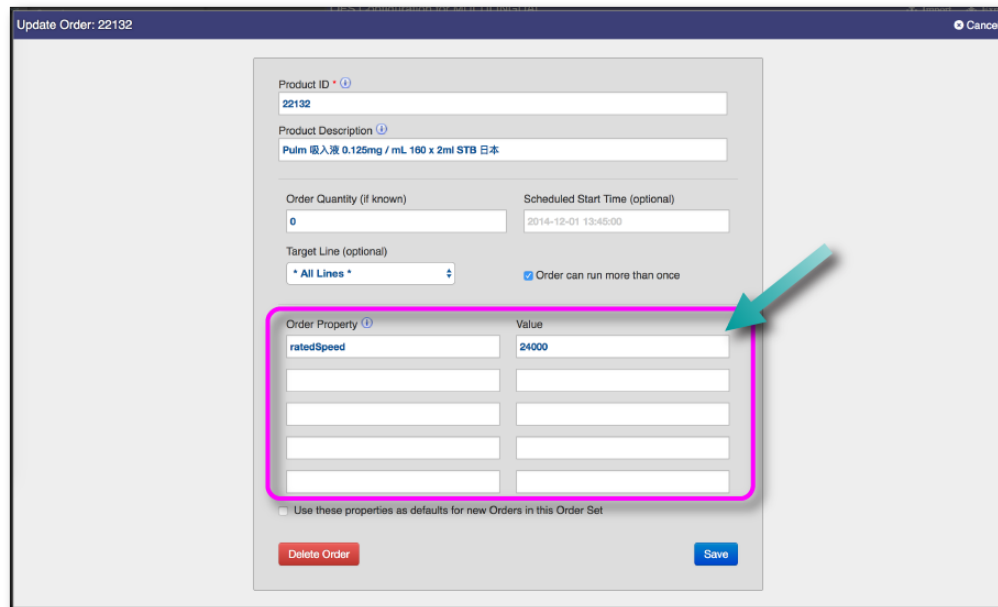


Replaced with Fusion Terms and Fusion-Manager UI: Product Lists, Product Items (or Products)



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ConfMan terms and UI: Order Property



Update Order: 22132

Product ID: 22132

Product Description: Pulm 吸入薬 0.125mg / mL 100 x 2ml STB 日本

Order Quantity (if known): 0

Scheduled Start Time (optional): 2016-12-01 13:45:00

Target Line (optional): * All Lines *

☒ Order can run more than once

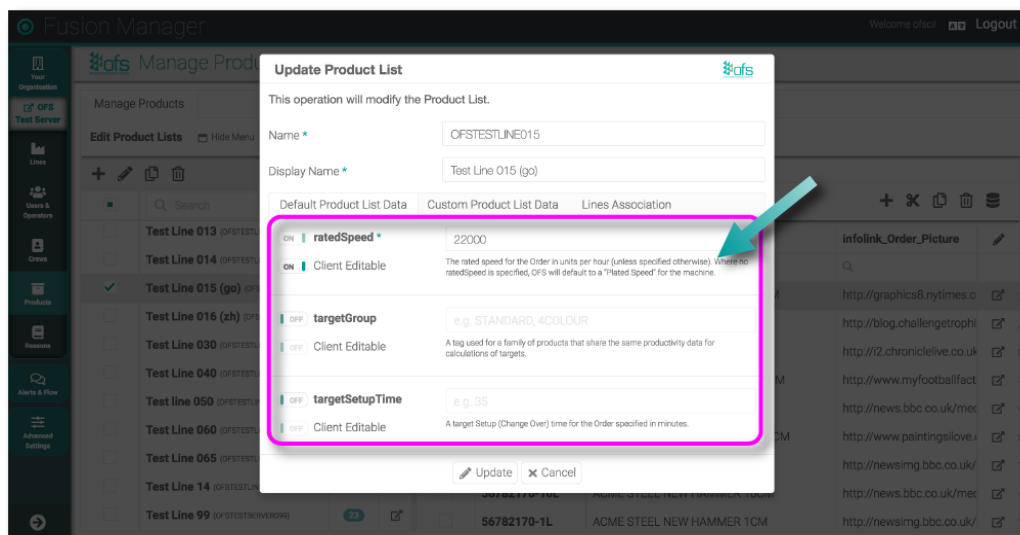
Order Property	Value
ratedSpeed	24000

☐ Use these properties as defaults for new Orders in this Order Set

Delete Order Save

Replaced with Fusion Terms and Fusion-Manager UI: Default Product List Data, Custom Product List Data, Product Item Data

In Product Lists, users can define 'template' properties that will be propagated to child Products within a given Product List.



Fusion Manager

Manage Products

Edit Product Lists

Test Line 013 (OPSTESTLINE013)

Test Line 014 (OPSTESTLINE014)

Test Line 015 (go) (OPSTESTLINE015)

Test Line 016 (zh) (OPSTESTLINE016)

Test Line 030 (OPSTESTLINE030)

Test Line 040 (OPSTESTLINE040)

Test Line 050 (OPSTESTLINE050)

Test Line 060 (OPSTESTLINE060)

Test Line 065 (OPSTESTLINE065)

Test Line 14 (OPSTESTLINE014)

Test Line 99 (OPSTESTLINE099)

Update Product List

This operation will modify the Product List.

Name: OPSTESTLINE015

Display Name: Test Line 015 (go)

Default Product List Data Custom Product List Data Lines Association

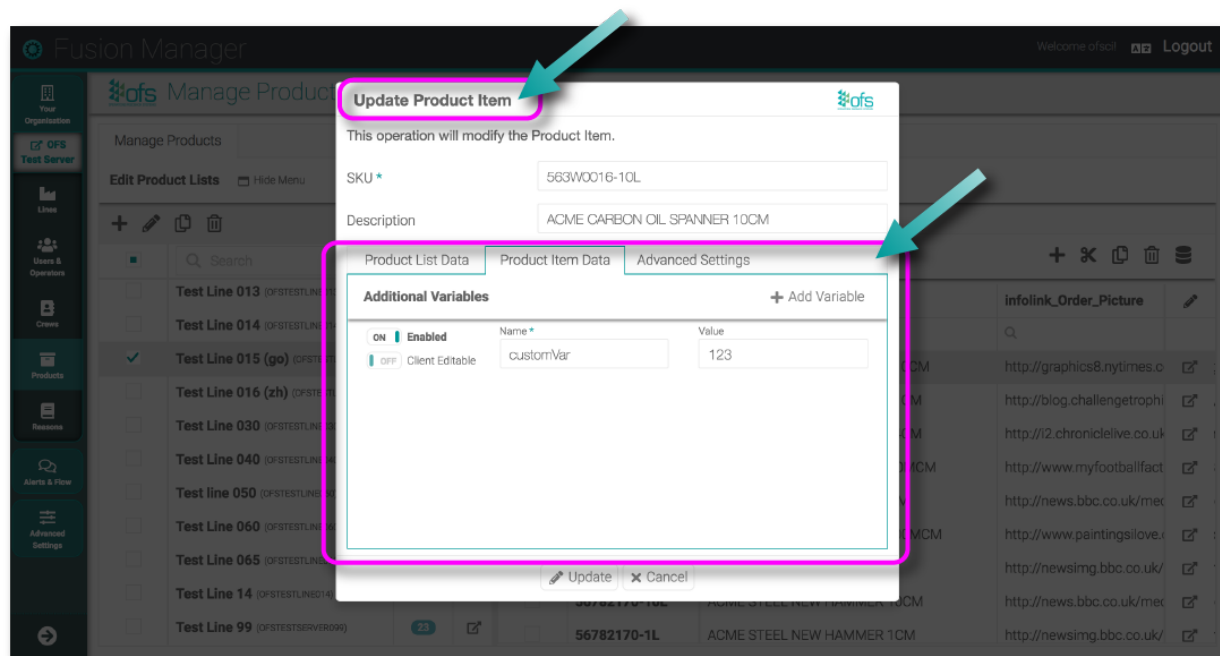
ratedSpeed	22000
Client Editable	The rated speed for the Order in units per hour (unless specified otherwise). Where no ratedSpeed is specified, OFS will default to a "Plated Speed" for the machine.
targetGroup	e.g. STANDARD, 4COLOUR
Client Editable	A tag used for a family of products that share the same productivity data for calculations of targets.
targetSetupTime	e.g. 35
Client Editable	A target Setup (Change Over) time for the Order specified in minutes.

Update Cancel

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- System Properties (mandatory product details such as *ratedSpeed*) are grouped under the **Default Product List Data** tab.
 - In ConfMan, once an Order Set has been defined with template variables, the only way to edit them is to create a new order and mark this as the default Order Set, or update the existing one. Now you can easily update the default set of Properties using Default Product List Data.
- Custom, free text variables are now grouped in the **Custom Product List Data** tab.
 - Custom Product List Data is propagated to all child products, as with Default Product List Data.

Products nested within a Product List inherit all default and custom data from the parent product list. Each individual value can be set by item. Additional custom data can be added on a product by product basis without any impact on the product list.



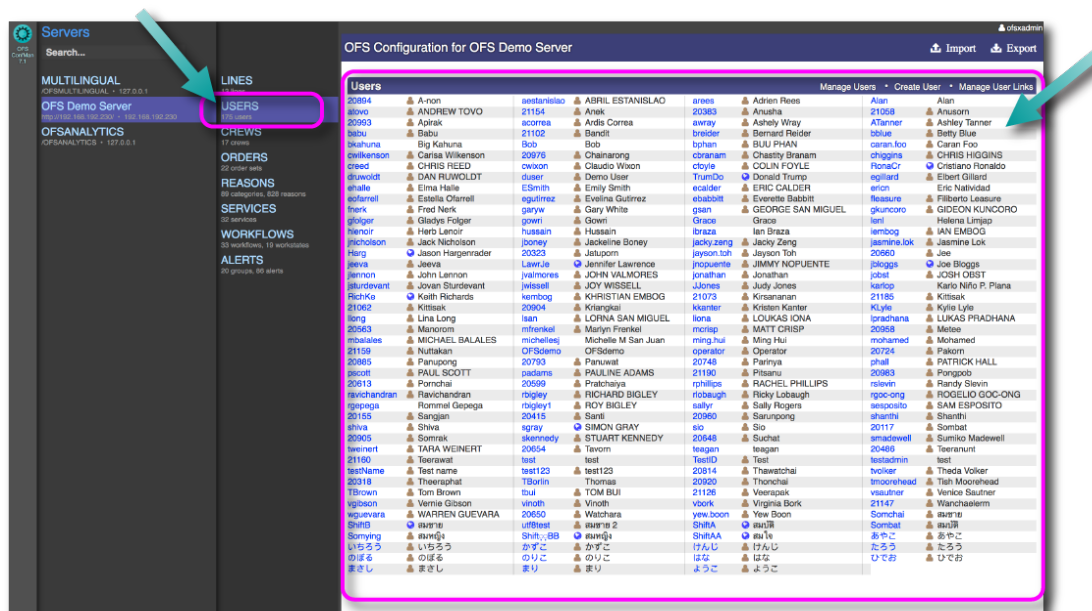
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4.3 Users to **System Users** and **Console Operators**

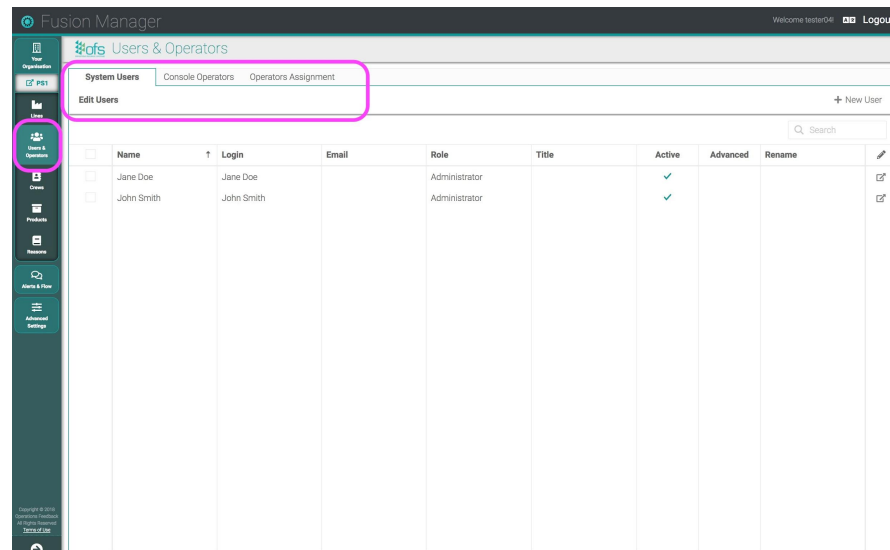
ConfMan manages System Users and Operators the same way which can often lead to confusion. Fusion-Manager separates Users that access the OFS modules such as OFS-Analytics and Fusion-Manager (through credentials) and Operators, which are labels (like crews) that appear on the console. As a consequence a number of roles are now obsolete with this release

Note: As a consequence of this breaking change, a number of roles are now obsolete with this release Refer to breaking changes section for further information.

ConfMan terms and UI: Users



Replaced with Fusion Manager terms and Fusion-Manager UI: System Users, Console Operators



The process for creating workflows has been simplified and streamlined, with the whole workstates management section removed. In Fusion-Manager, workstates can be reused or created on the fly within a workflow or within an Alert.

Servers

Search...

- MULTILINGUAL
OPS&MULTILINGUAL - 127.0.0.1
- OFS Demo Server**
OPS&MULTILINGUAL - 192.168.192.230
- OFSANALYTICS
OFSANALYTICS - 127.0.0.1

LINES
13 lines

USERS
17 users

CREWS
17 crews

ORDERS
12 order sets

REASONS
20 reasons and reasons

SERVICES

WORKFLOWS
20 workflows, 20 scenarios

ALERTS
27 alerts and alerts

OFS Configuration for OFS Demo Server

Workflows

		contains # exceptions	used by # alerts
Form		6	25
Material		4	4
JM Test Window		2	
Labour		2	
80 test item		7	0
Quality Workflow		7	6
Shift Start Work Flow		5	2
Weight Check Work Flow		4	1
Weight Check Workflow (SC Flow Assignment)		5	1
Shift Start Up Work Flow		3	1
Quality Units Produced		4	2
Crew's workflow		5	1
JM Flow 2.0 Weight Test		3	2
Standard		6	2
Filter 80 Flow 2.0 Weight Check Work Flow		6	0
Filter 80 Flow 2.0 Test		4	0
Line 80 Weight Check WF		4	1
SG Product Checks		4	0
Filter 80 Flow 2.0 Test		4	0
RT Test		1	2
TEST DOE 123		1	2
Weight Check Work Flow (V2)		6	0
galer		2	2
RDD		2	1
Electrolux work flow		6	1
Electrolux QA flow		6	0
Ash's		4	0
PB test		3	0
Alert		1	2
Dungen Test Work Flow		6	0
Filled Checks		1	1
Flow Integration		3	1
Unit		3	0

Workstates

			used by # workflows
Active	closed	closed	3
Dismissed	closed	closed	0
Pending	open	open	27
Delayed	closed	closed	4
Misused	closed	closed	22
Pass	closed	closed	27
Fail	closed	closed	18
Rejected	closed	closed	4
Not In Line	closed	closed	0
Supernowcard	closed	closed	1
Job Sheet	open	open	6
Busenator Sign Off	open	open	6
Lak Approval	open	open	1
Lak Sign Off	open	open	2
Halo	closed	closed	13
All items received	closed	closed	1
Items partially received	closed	closed	0

The screenshot displays the Fusion Manager interface for managing workflows. The left sidebar contains a 'Forms Flow' icon, highlighted by a red arrow. The main content area is divided into two sections. The top section, labeled 'Workflow Name: Form', shows a list of workflows under the 'Labour' tab. The bottom section, labeled 'Closed States', displays a list of states: Pending, Missed, Delayed, Pass, Fail, and Rejected. Each state has a corresponding icon and a 'Continue' button. A red arrow points to the 'Continue' button for the 'Missed' state.

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5.0 Breaking Changes

Breaking changes are changes that break compatibility with ConfMan. Whilst we strived for backwards compatibility, in some instances we elected to favour bug fixing and redesign for the purposes of enhanced suitability.

Note: There's a migration step in the software installation for each breaking change and there may be some actions required from the Fusion-Manager Administrator (Client side) to finalise them. Whenever this is the case, the actions after installation are listed in this section.

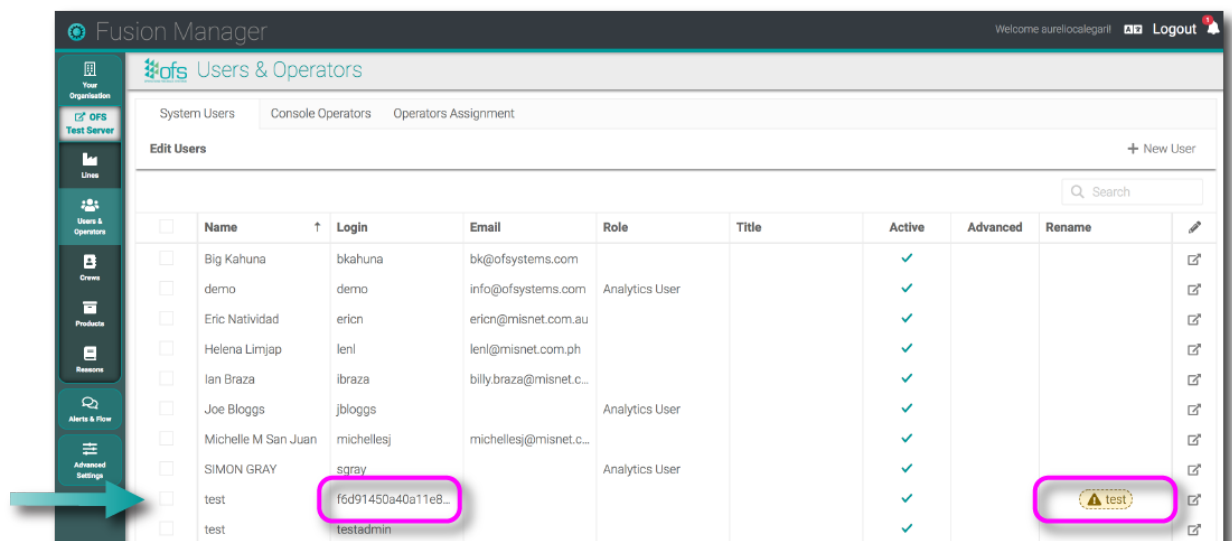
5.1 Users and Operators

Users have been split into System Users and Console Operators in Fusion-Manager. There are specific requirements with Fusion-Manager that are now enforced:

System Users

User ID (aka Login) is now unique system wide. ConfMan would allow system users with the same login name to belong to **different organisations**. For example Jane Smith and John Smith can have different User **Names** but could both use JSmith as the **User ID** in ConfMan. This would disable one or more users and the ConfMan would only login the first user that would match the credentials.

- Potential Fusion-Manager Admin Action:** If your ConfMan instance has more than one user with same login IDs (UserID) across organisations, only one will remain while other users will have their ID regenerated and marked for manual renaming. In the sample screen below, there's a System User that's been renamed from 'test'. See the rename column. It shows the previous login name in a warning pill. The new UserID (login) assigned is also outlined in the picture below. The Fusion-Manager Administrator should then edit this system user and give it a new usable login. The system will not allow duplicate logins.



	Name	Login	Email	Role	Title	Active	Advanced	Rename	
☐	Big Kahuna	bkahuna	bk@ofsystems.com			✓			
☐	demo	demo	info@ofsystems.com	Analytics User		✓			
☐	Eric Natividad	ericn	ericn@misnet.com.au			✓			
☐	Helena Limjap	lenl	lenl@misnet.com.ph			✓			
☐	Ian Braza	ibraza	billy.braza@misnet.c...			✓			
☐	Joe Bloggs	jbloggs		Analytics User		✓			
☐	Michelle M San Juan	michellesj	michellesj@misnet.c...			✓			
☐	SIMON GRAY	sgray		Analytics User		✓			
☐	test	f6d91450a40a11e8...				✓		test	
☐	test	testadmin				✓			

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5.2 Roles

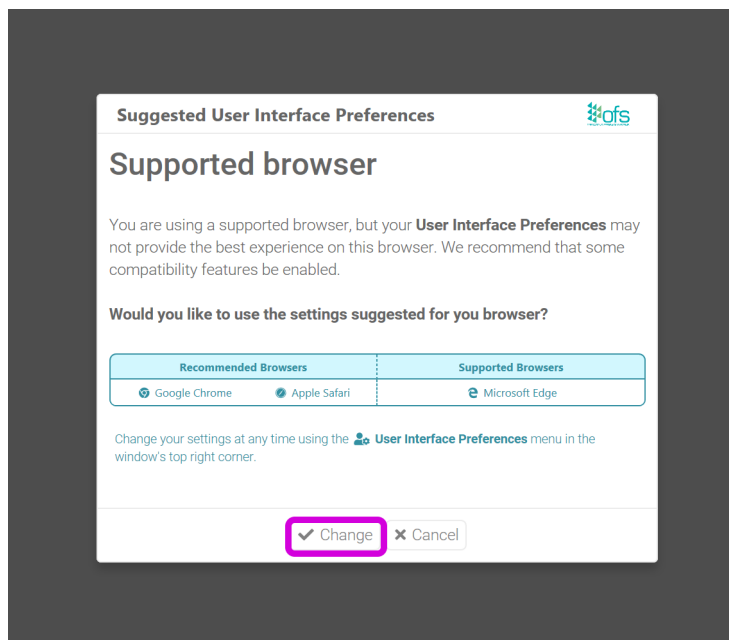
ConfMan would allow what we call **mixed** roles, which would allow **System Users** to also behave as **Console Operators** - roles such as Console Operator with Analytics Access or Console Operator with Administrative Access. This function and these roles have been removed from Fusion-Manager. For users who were set with mixed roles such as these, there's a migration path provided.

- Potential Fusion-Manager Admin Action:** Users associated with the above roles in a given installation have been split into a **Console Operator** (which retains the original UserId) and a new **System User** (which retains the system level access) but is marked as a duplicated user (as per previous **Users and Operators** section). For these users, the migration path to retrofit their login to an unique user ID is the same as per the previous section.

5.3 Browser Compatibility

Fusion-Manager has been developed with the future in mind - using the latest technologies to maximise both user experience and security. As such, Fusion-Manager will only work with the **latest version** of Safari, Google Chrome (preferred) and/or Microsoft Edge (Note that Fusion-Manager does not support IE9 or 11)

In order for the best experience, it is recommended that users update their user interface preferences when prompted.



Note: Customer utilising legacy browsers won't be able to utilise Fusion-Manager. It's encouraged that customers utilise one of the above mentioned browsers, preferably **Google Chrome**.

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6.0 New Features and Existing Feature Enhancements

Whilst all functionality of ConfMan exists in Fusion-Manager, there are new features in this release, as well as several improvements made upon existing ConfMan capabilities.

6.1 Line Assignment Feature

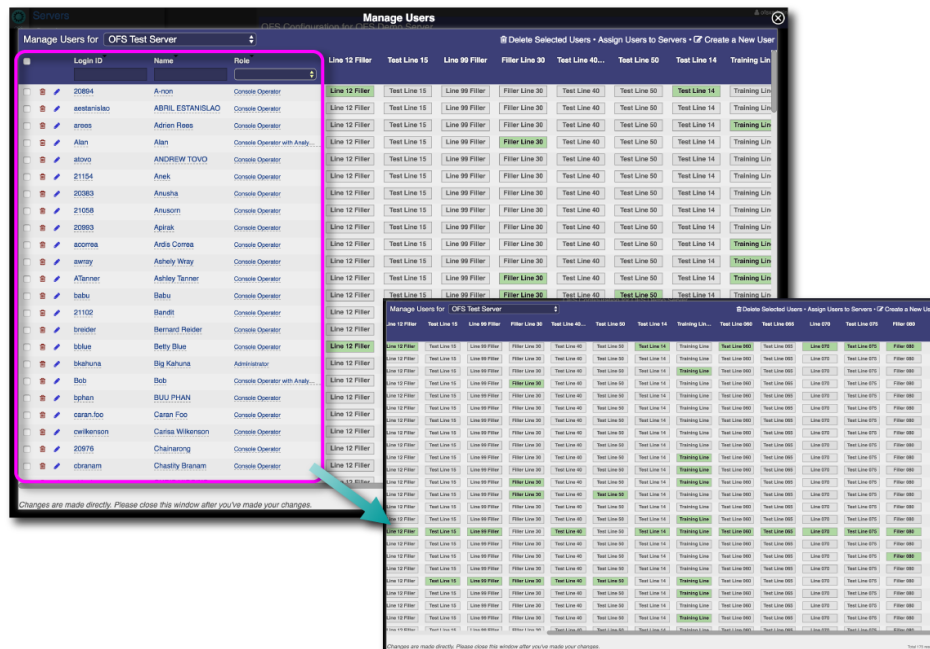
Fusion-Manager enhances line assignment in a number of ways, by adding the following features: Filtering; Bulk Assignment; Fixing Columns.

In ConfMan, if you have more lines than can be seen on a single screen, it's hard to assign lines for a particular operator or crew, for example. As you scroll horizontally, you lose the visibility of the labels/names. And there was no way to filter or cut down the lines displayed in ConfMan.

Fusion-Manager will scroll horizontally keeping the labels fixed. It also provides powerful bulk assignment mechanisms horizontally and vertically. In addition you can easily filter out the number of lines displaying by applying the Lines filter.

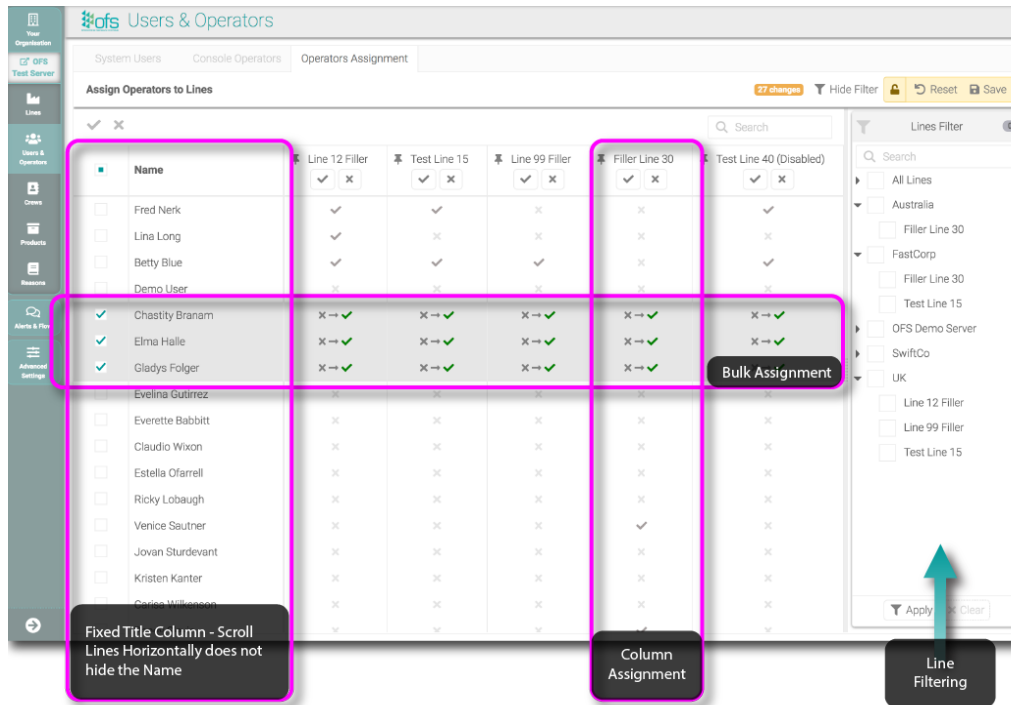
The Line Assignment Feature is available for any resource that can be assigned to a Line/Console. They are: Operators, Crews, Reasons and Display Groups.

ConfMan UI: Line Assignment Example



Fusion-Manager UI: Line Assignment Example

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Users & Operators

System Users Console Operators Operators Assignment

Assign Operators to Lines 27 changes Hide Filter Reset Save

Search

Lines Filter

Search

All Lines

Australia

Filler Line 30

FastCorp

Filler Line 30

Test Line 15

OFS Demo Server

SwiftCo

UK

Line 12 Filler

Line 99 Filler

Test Line 15

Apply Clear

Fixed Title Column - Scroll Lines Horizontally does not hide the Name

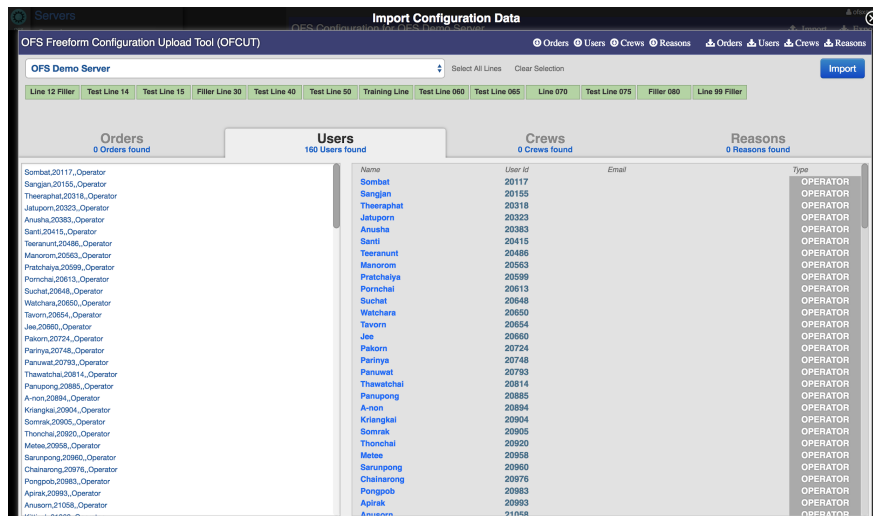
Column Assignment

Line Filtering

6.2 Import and Export (previously known as OFCUT)

Fusion-Manager enhances the import/export feature for Reasons, Crews, Operators and Products (previously known as Orders). The icon will be displayed in the context of the data grid whenever the Import/Export feature is available.

ConfMan UI: Import/Export Example



Import Configuration Data

OFS Freeform Configuration Upload Tool (OFCUT)

OFS Demo Server Select All Lines Clear Selection Import

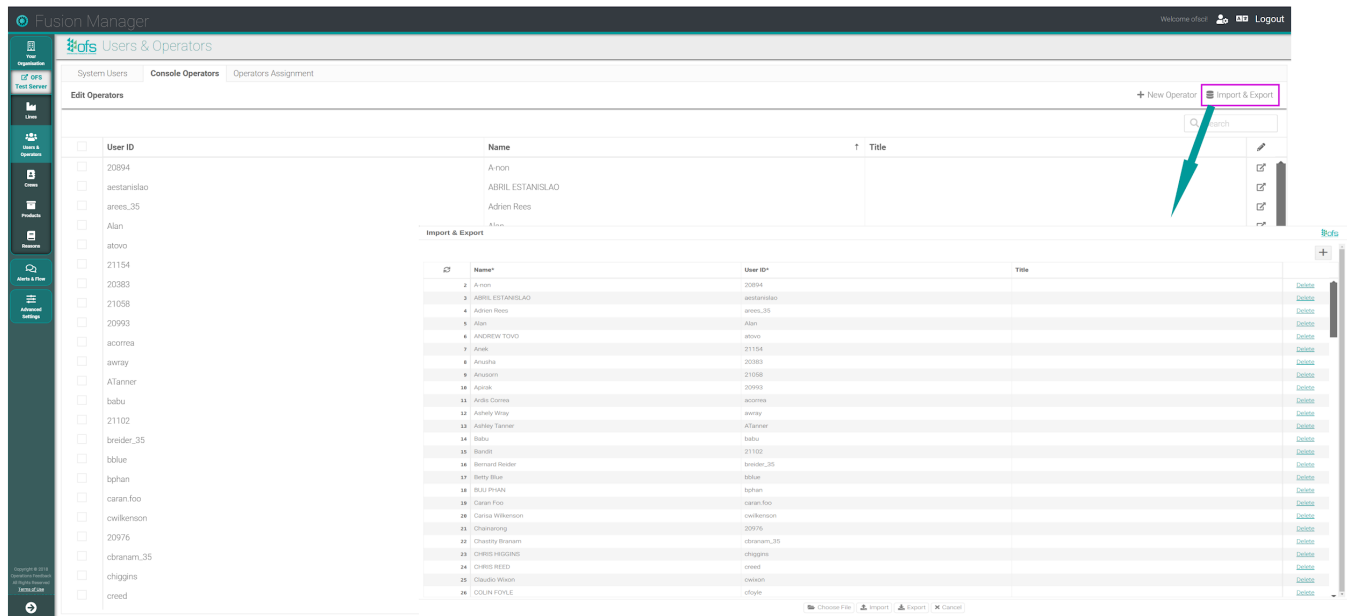
Line 12 Filler Test Line 14 Test Line 15 Filler Line 30 Test Line 40 Test Line 50 Training Line Test Line 060 Test Line 065 Line 070 Test Line 075 Filler 080 Line 99 Filler

Orders 0 Orders found Users 160 Users found Crews 0 Crews found Reasons 0 Reasons found

Name	User ID	Email	Type
Sombat,20117_Operator	20117		OPERATOR
Senglan,20155_Operator	20155		OPERATOR
Theeraphat,20118_Operator	20118		OPERATOR
Jatuporn,20323_Operator	20323		OPERATOR
Anusha,20383_Operator	20383		OPERATOR
Santi,20415_Operator	20415		OPERATOR
Teeranunt,20486_Operator	20486		OPERATOR
Manorom,20563_Operator	20563		OPERATOR
Prachaiya,20599_Operator	20599		OPERATOR
Pornchai,20613_Operator	20613		OPERATOR
Suchat,20648_Operator	20648		OPERATOR
Watchara,20650_Operator	20650		OPERATOR
Tavorn,20654_Operator	20654		OPERATOR
Jes,20660_Operator	20660		OPERATOR
Pakorn,20724_Operator	20724		OPERATOR
Parinya,20748_Operator	20748		OPERATOR
Paruwat,20793_Operator	20793		OPERATOR
Thawatthai,20814_Operator	20814		OPERATOR
Parunpong,20885_Operator	20885		OPERATOR
A-non,20894_Operator	20894		OPERATOR
Kriengkiet,20904_Operator	20904		OPERATOR
Somrak,20906_Operator	20906		OPERATOR
Thonchai,20900_Operator	20900		OPERATOR
Meelee,20908_Operator	20908		OPERATOR
Sarunpong,20960_Operator	20960		OPERATOR
Chainarong,20976_Operator	20976		OPERATOR
Pongpob,20983_Operator	20983		OPERATOR
Apinai,20993_Operator	20993		OPERATOR
Anusorn,21006_Operator	21006		OPERATOR
...	...	...	...

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Fusion-Manager UI: Import/Export Example

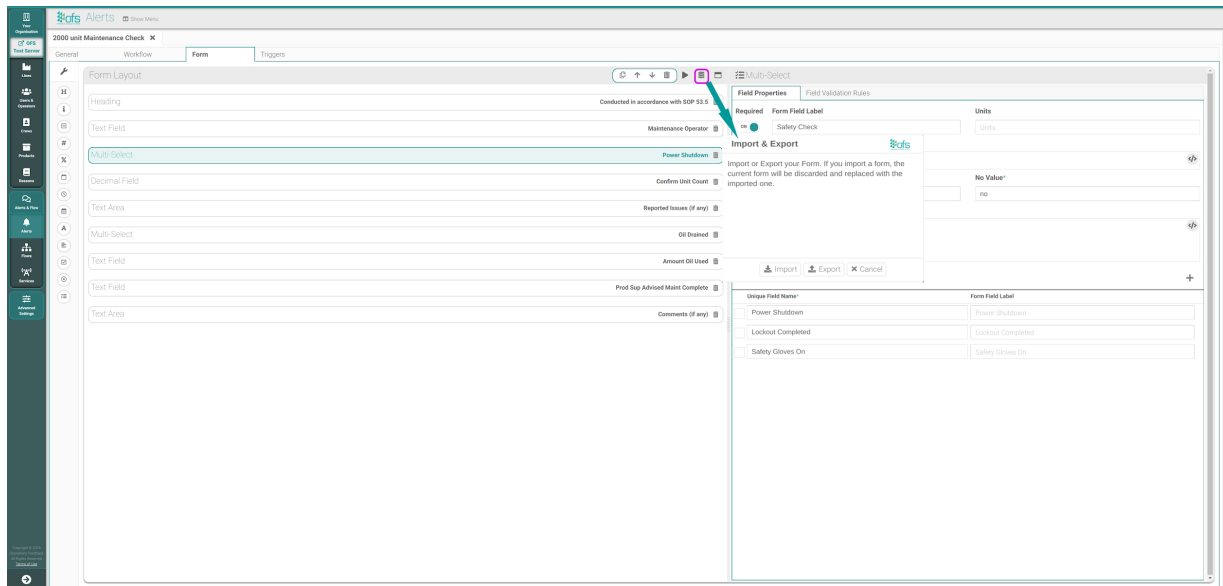


New features with Import/Export:

- The ability to import/export lines allocations for **Crews, Operators** and **Reasons**.
- The ability to export lines, along with all associated allocations (crews, operators, reasons, etc). It also allows the user to specifically select what's to be imported.
 - **Export Workcentre/Display Name Map:** In order to facilitate the Line Allocation Imports, you can download a CSV file containing the unique Workcentres and Line Names. This might be useful in assembling the import allocations if you know the lines by name rather than by workcentre.
- The ability to export and import complex forms or alerts across the same or to different organisations.

Workcentre	Name
OFSTESTLINE012	Line 12 Filler
OFSTESTLINE015	Test Line 15
OFSTESTLINE099	Line 99 Filler
OFSTESTLINE030	Filler Line 30

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6.3 Copy, Cut and Paste

When editing complex and large amounts of data we often need to replicate and or move portions of it around. Many pages in Fusion-Manager leverage Copy and Paste features;

- Product Lists and Products
 - Ability to **Copy** and **Paste** multiple **Product Lists** at once. All product items associated with the selected products are also copied.
 - Ability to **Copy**, **Cut** and **Paste** multiple **Product Items**. Product Items can be copied or cut and pasted in different parent Product Lists.
- Reason Categories and Reasons
 - Ability to **Copy**, **Cut** and **Paste** multiple **Categories** at once - All reasons associated with the selected Categories are also copied. **Copied** or **Cut** categories can be pasted **Above**, **Below** or as a **Child** of another category.
 - Ability to **Copy**, **Cut** and **Paste** multiple **Reasons**. Reasons can be copied or cut and pasted in different parent Categories.
- Alerts
 - Ability to **Copy**, **Cut** and **Paste** multiple **Alerts** at once
 - **Copied** or **Cut** alerts can be **Pasted** within same alert group or different alert groups.
- Flows
 - Ability to **Copy** and **Paste** multiple **Flows** at once.

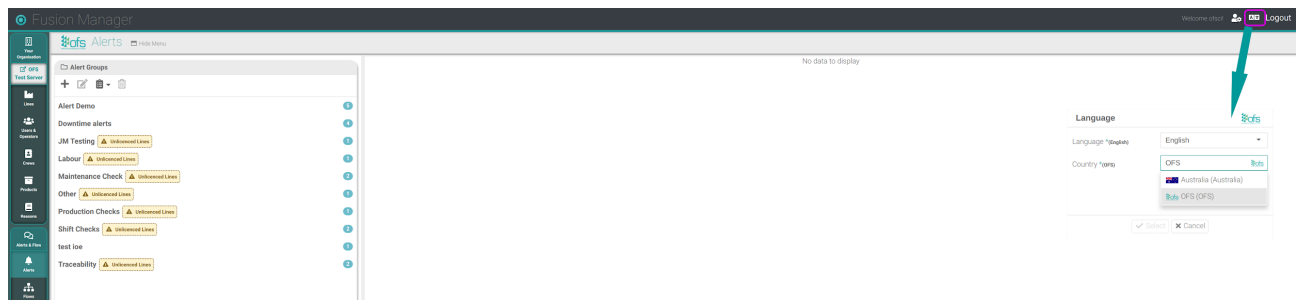
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6.4 Fusion-Manager Internationalisation

Fusion-Manager added multi lingual support in the configuration tool. That means it's easy to add and/or modify a language bundle set. It also supports Import & Export functions that can facilitate the translation work.

Other features associated with Internationalisation include;

- System Users can now be associated with a preferred language. That means that when the user logs in, the appropriate language is loaded automatically.
- Users can also change the session language on the fly, by selecting any available language from the **Language** menu on the top right corner.



6.5 Alerts and Flows Enhanced Features

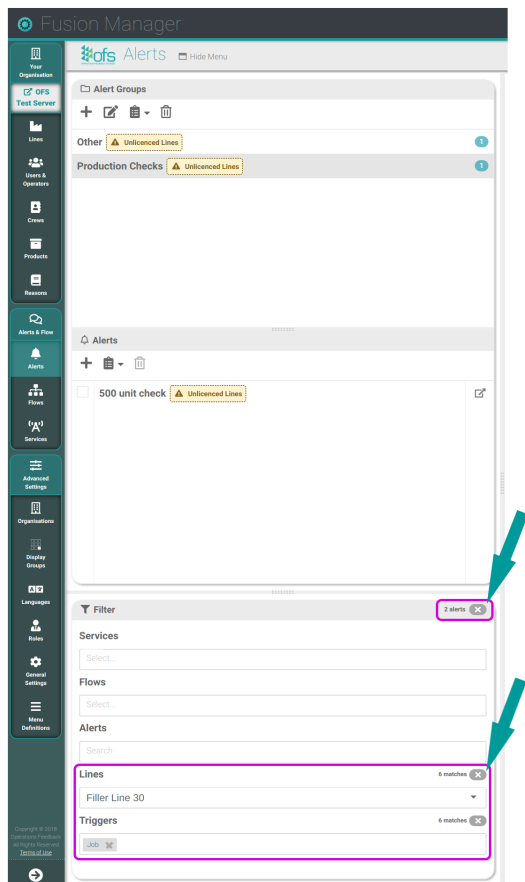
The configuration of Alerts and Flows went through a full redesign to dramatically improve the user experience.

6.5.a. Alerts Filter (New Feature)

A typical problem faced by alert administrators is to find all alerts that match a specific criteria. For example, *what are all the alerts that are associated with Filler Line 30 and are triggered based on what happens in a Job?*

This is easy to navigate in Fusion-Manager using the Filtering functions.

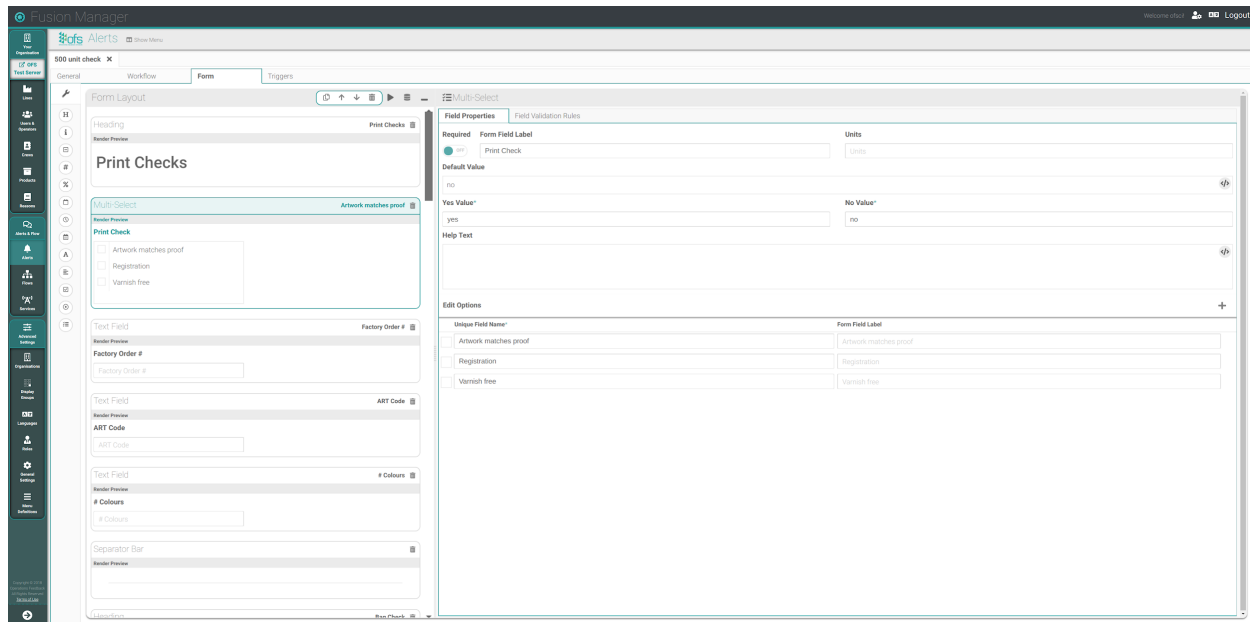
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6.5.b. New Form Design Layout (Enhanced Feature)

Building forms is made easy with the redesigned Drag & Drop Layout.

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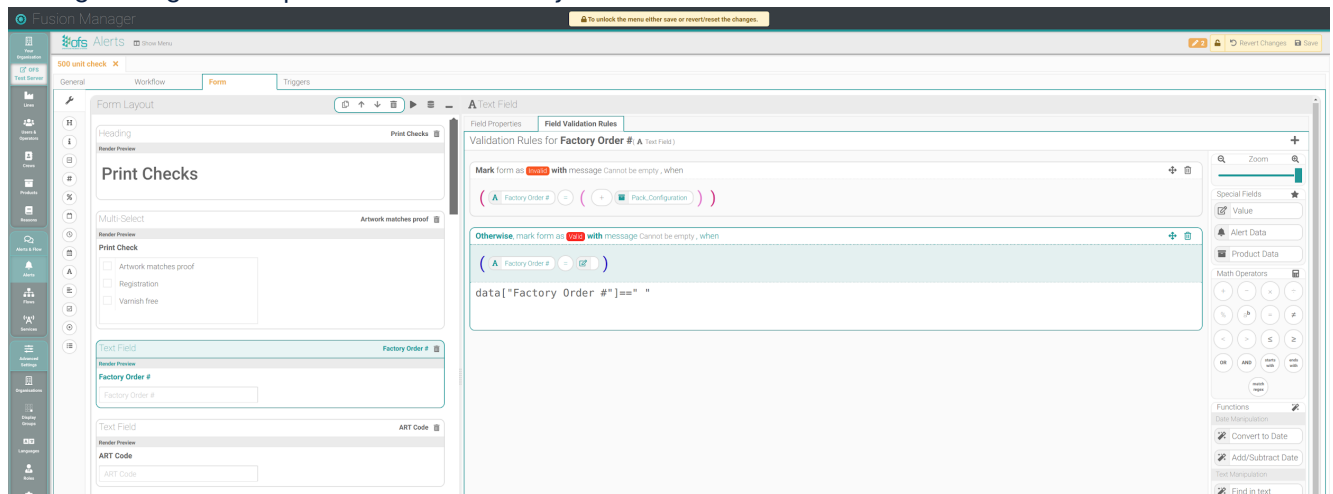


The screenshot shows the Fusion Manager interface for editing a form layout. The form is titled 'Print Checks' and includes several fields: 'Factory Order #', 'ART Code', '# Colours', and a 'Separator Bar'. The 'Form Properties' panel on the right shows the 'Field Validation Rules' for the 'Factory Order #' field, which is a 'Text Field'. The rules are defined as follows:

Field Name	Field Label	Required	Form Field Label	Units
Factory Order #	Factory Order #	Yes	Print Check	Units
ART Code	ART Code	No	Print Check	Units
# Colours	# Colours	No	Print Check	Units
Separator Bar	Separator Bar	No	Print Check	Units

6.5.c. New Form Validation Rules Layout (Enhanced Feature)

Validation rules for forms are extremely powerful. In order to help users further leverage this feature the user interface went through an extensive review and redesign to improve readability and usability. It also leverages Drag and Drop as a more natural way for users to build these rules.



The screenshot shows the Fusion Manager interface for editing the 'Form Validation Rules' for the 'Factory Order #' field. The rules are defined as follows:

Field Name	Field Label	Required	Form Field Label	Units
Factory Order #	Factory Order #	Yes	Print Check	Units
ART Code	ART Code	No	Print Check	Units
# Colours	# Colours	No	Print Check	Units
Separator Bar	Separator Bar	No	Print Check	Units

The 'Validation Rules' panel on the right shows the rules for the 'Factory Order #' field. The rules are defined as follows:

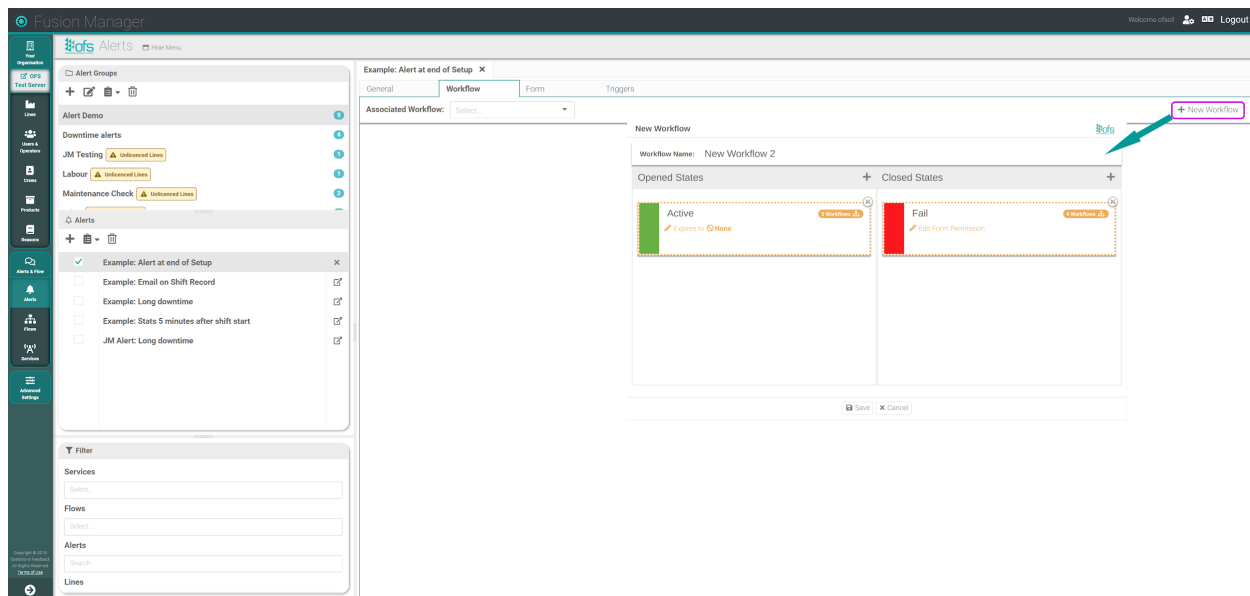
- Mark form as **Invalid** with message 'Cannot be empty', when
 - (A Factory Order #) (+) (Pack Configuration)
- Otherwise, mark form as **Valid** with message 'Cannot be empty', when
 - (A Factory Order #) (+) (Gf)

The 'data["Factory Order #"] == ""' condition is shown in the rule definition.

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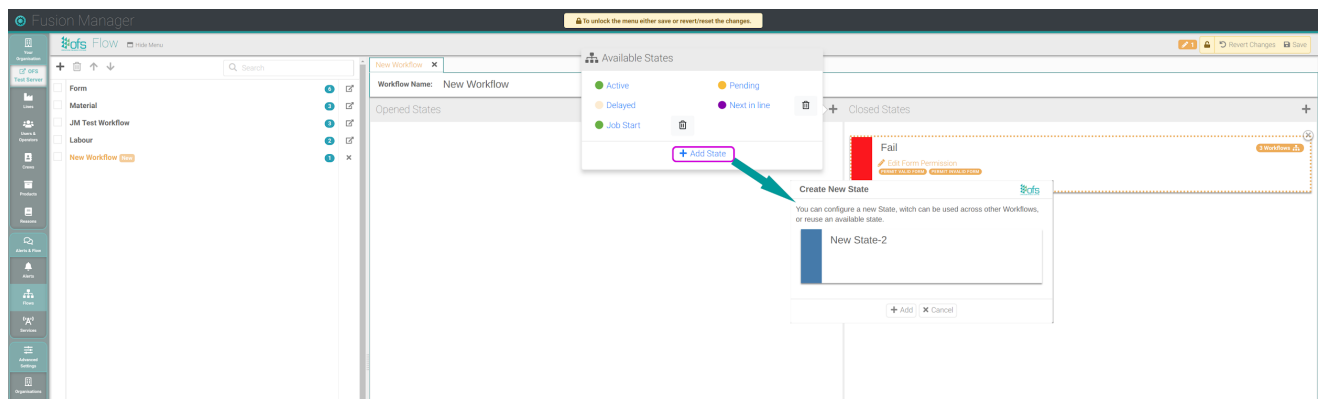
6.5.d. Alert in line Flow Creation (New Feature)

Often the natural process for defining an alert is to design the workflow as part of that alert. Although you can still design workflow (Flows) separately and reuse them in alerts in Fusion-Manager, you now also have the ability to create a new Flow inside an alert. This avoids switching between two separate windows, as you would do in ConfMan.



6.5.e. Enhanced Flow Layout (Enhanced Feature)

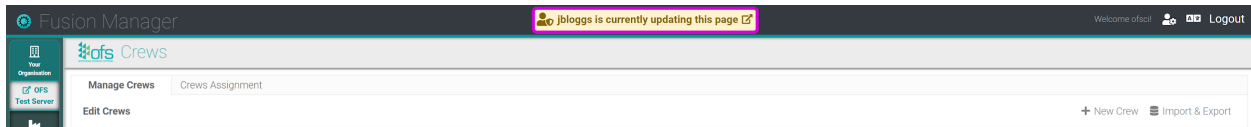
Fusion-Manager dramatically simplifies the process of creating Flows (still being fully backward compatible). It removes the need to create states in a separate window as in ConfMan.



Fusion-Manager Release Notes

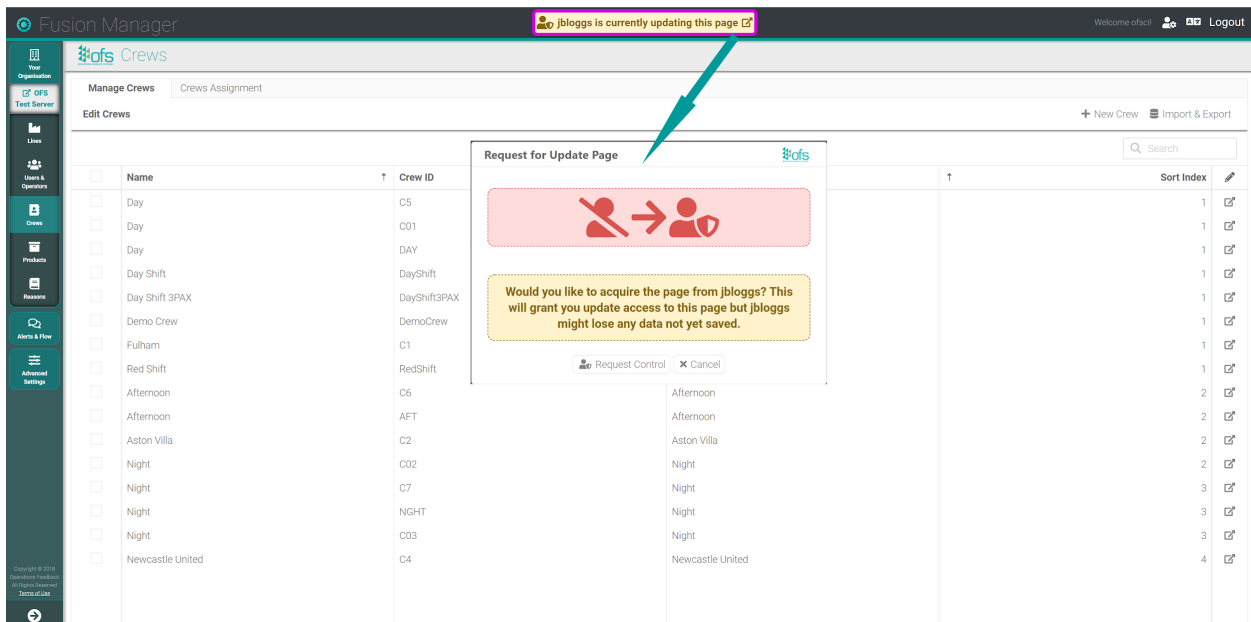
6.6 Locking

Fusion Manager has implemented a new concurrency model that ensures data integrity by only allowing a single user to update a page at a time. In order to update the data on a page, users must first acquire the lock. Navigating to a page locked by another user will allow non advanced users to view the pages content but not alter it. In order to update the content of a page you must first acquire the lock.



Taking the lock

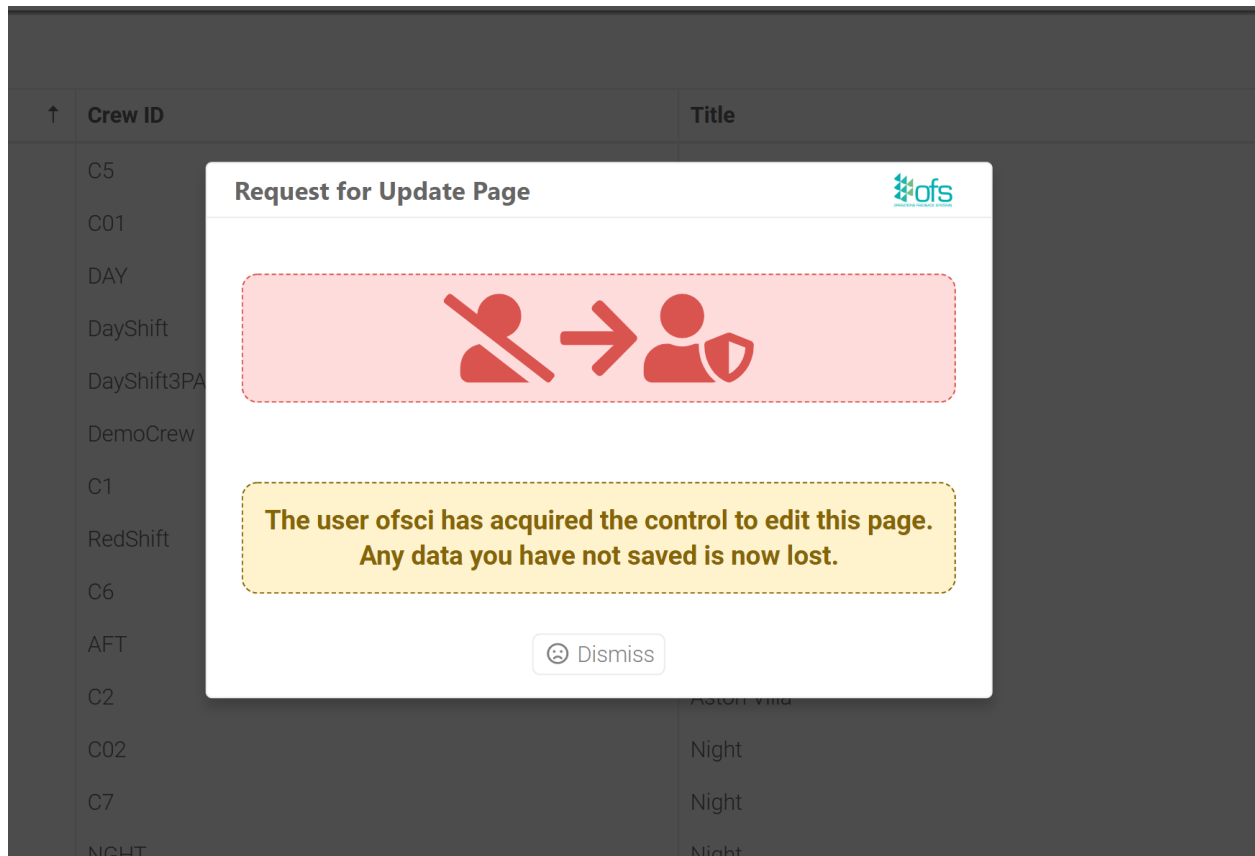
Users can request control of a page through the Update Page dialog. By requesting control of the page, the user that was previously updating the page will lose the lock.



Fusion-Manager Release Notes

Losing the lock

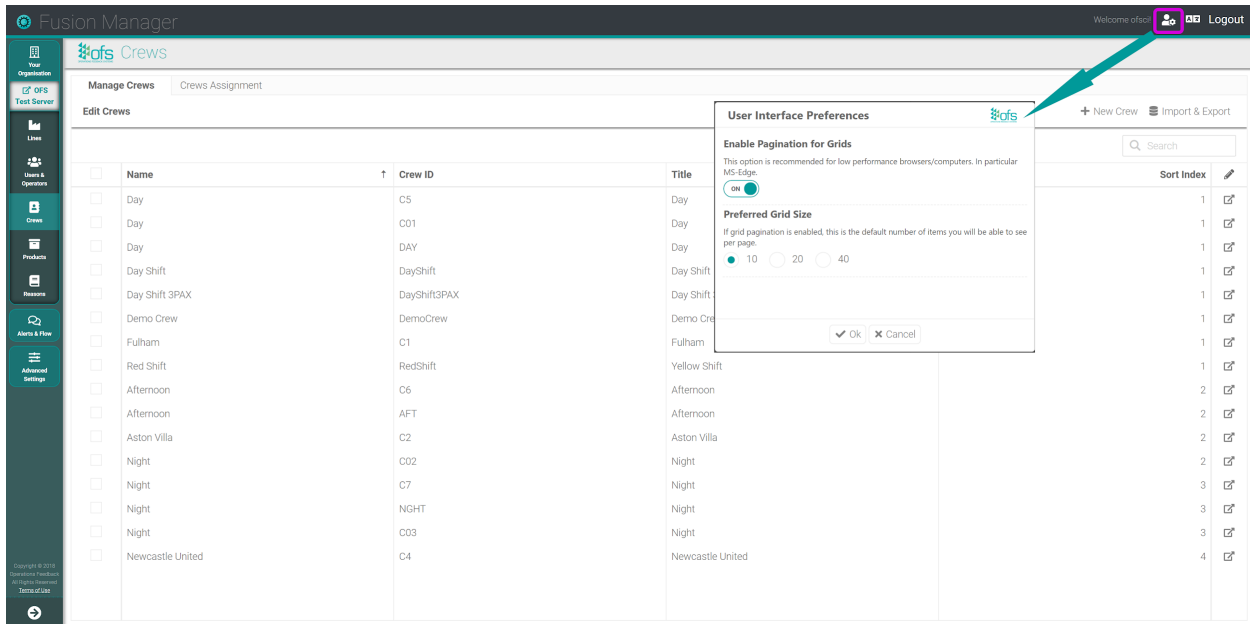
Losing the lock will cause any unsaved data to be lost.



Fusion-Manager Release Notes

6.7 User Interface Preferences

Users are able to limit the amount of items shown on a grid by updating their user preferences. Enabling Pagination limits the amount of items shown in a grid.



User Interface Preferences

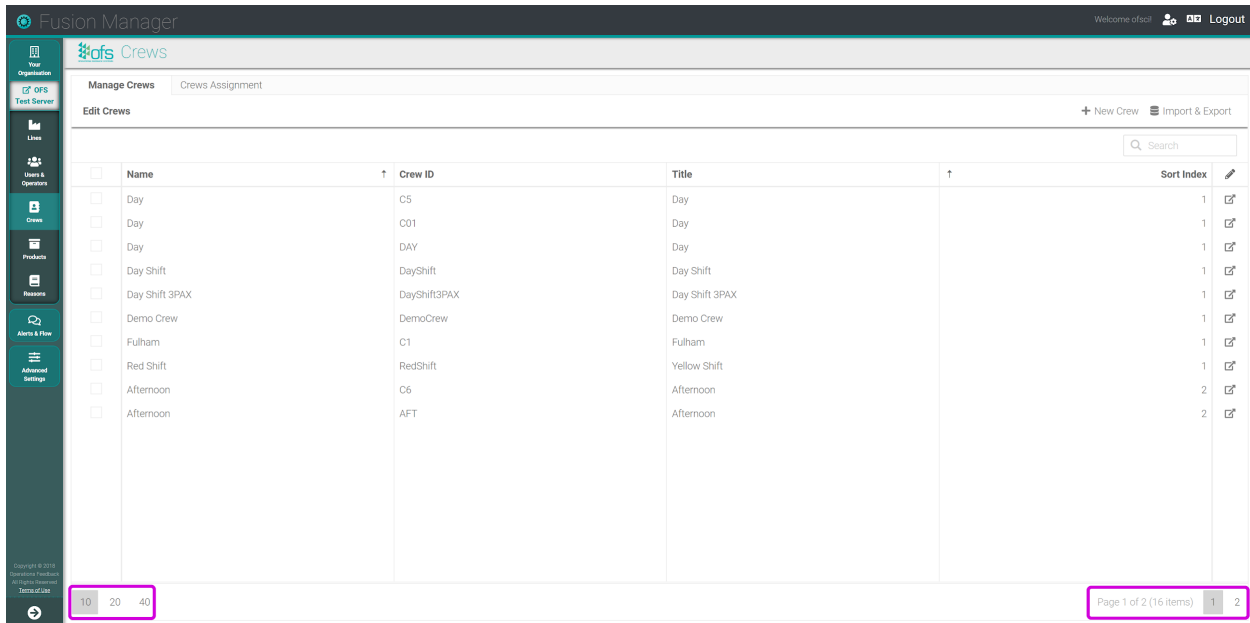
Enable Pagination for Grids
This option is recommended for low performance browsers/computers, in particular MS-Edge.
☒ **OK**

Preferred Grid Size
If grid pagination is enabled, this is the default number of items you will be able to see per page.
☒ 10 ☐ 20 ☐ 40

Grid Data:

Name	Crew ID	Title	Sort Index
Day	C5	Day	1
Day	C01	Day	1
Day	DAY	Day	1
Day Shift	DayShift	Day Shift	1
Day Shift 3PAX	DayShift3PAX	Day Shift	1
Demo Crew	DemoCrew	Demo Crew	1
Fulham	C1	Fulham	1
Red Shift	RedShift	Yellow Shift	1
Afternoon	C6	Afternoon	2
Afternoon	AFT	Afternoon	2
Aston Villa	C2	Aston Villa	2
Night	C02	Night	2
Night	C7	Night	3
Night	NGHT	Night	3
Night	C03	Night	3
Newcastle United	C4	Newcastle United	4

Once Pagination for grids is enabled, users can update the amount of items displayed in the bottom left, and switch between pages at the bottom right.



Grid Data:

Name	Crew ID	Title	Sort Index
Day	C5	Day	1
Day	C01	Day	1
Day	DAY	Day	1
Day Shift	DayShift	Day Shift	1
Day Shift 3PAX	DayShift3PAX	Day Shift 3PAX	1
Demo Crew	DemoCrew	Demo Crew	1
Fulham	C1	Fulham	1
Red Shift	RedShift	Yellow Shift	1
Afternoon	C6	Afternoon	2
Afternoon	AFT	Afternoon	2

10 20 40

Page 1 of 2 (16 items) 1 2

Fusion-Manager Release Notes

6.8 Other features

6.8.a. Define Client Editable Values from Product Lists and Product Items

For Default and Custom Product List Data in Product Lists and Custom Data held against a Product, Fusion-Manager users can now select whether console users can modify the value in the OFS Console.

