Step-by-Step: Finding Public Company M&As and Dividends/Splits with Capital IQ

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- 1. Finding M&A Deals for a Company
- 2. Finding Dividends/Splits for a Public Company in Capital IQ

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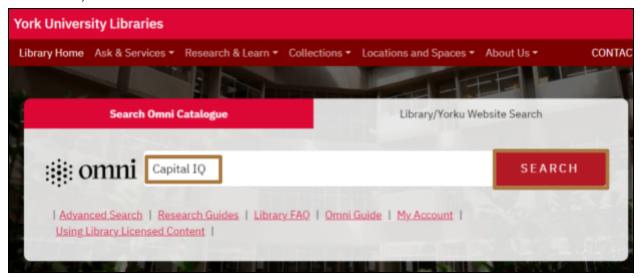
- chat service
- email help
- in-person research help hours
- or to book an in-depth research consultation with a librarian.



1. Finding M&A Deals for a Company

Description: This example illustrates how to locate M&A historical deals for a particular company, i.e. Barrick Gold in Capital IQ.

1. Go to the <u>York University Libraries' homepage</u>, type **Capital IQ** into the Omni search bar, and click **Search**.



Capital IQ should be the first result in your search results list. Click Available Online in the record.



3. In the database record, scroll down to the **View Online** section. Click the **Capital IQ** link. You will be asked to enter your **Passport York** first, and then **Sign In** to Capital IQ using your Capital IQ login credentials. If you haven't done so already,

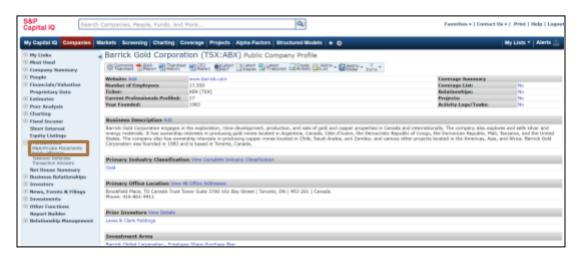
please follow the instructions in the **How to access Capital IQ at York** link to **set up** your Capital IQ account.



4. In Capital IQ, insert **Barrick Gold** in the top search field and select the company from the drop-down list.

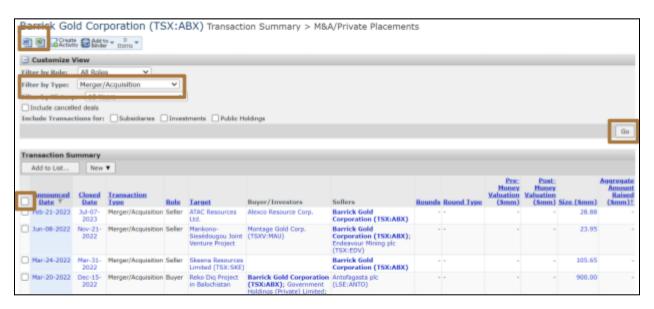


5. Select **M&A/Private Placements** within the **Transactions** section in the left column on the **Barrick Gold** profile page,



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6. On Barrick Gold's **M&A/Private Placements** page, click the **Customize View** tab. Set the **Filter by Type** as **Merger/Acquisition**. Click the **Go** button to apply. View the **M&A** deals in the lower **Transaction Summary** section.



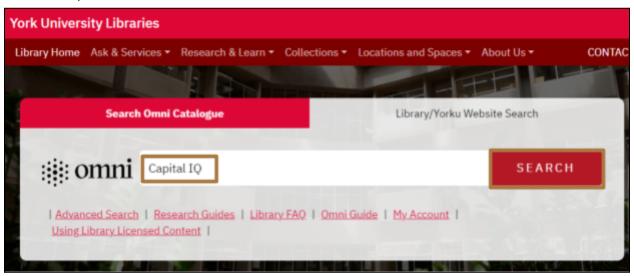
Tips:

- Click the Announced Date link for a particular M&A transaction to view the deal details.
- Check relevant checkboxes and click the Excel or Word button in the upper left corner to export selected deals.

2. Finding Dividends/Splits for a Public Company in Capital IQ

Description: This example illustrates how to locate Dividends/Splits for a public company, i.e. Barrick Gold in Capital IQ.

1. Go to the <u>York University Libraries' homepage</u>, type **Capital IQ** into the Omni search bar, and click **Search**.



2. **Capital IQ** should be the first result in your search results list. Click **Available Online** in the record.



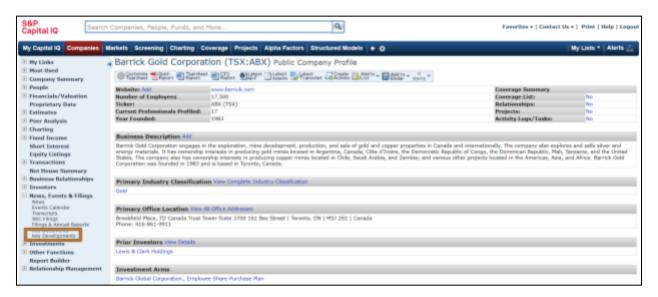
3. In the database record, scroll down to the View Online section. Click the Capital IQ link. You will be asked to enter your Passport York first, and then Sign In to Capital IQ using your Capital IQ login credentials. If you haven't done so already, please follow the instructions in the How to access Capital IQ at York link to set up your Capital IQ account.



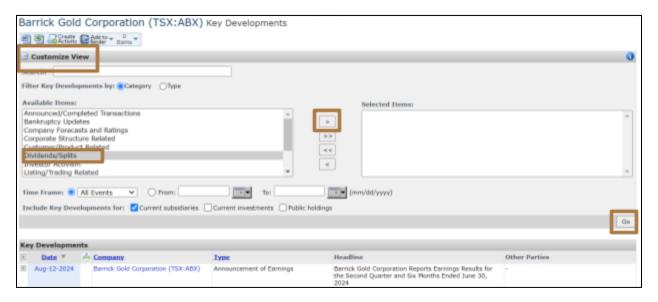
4. In Capital IQ, insert **Barrick Gold** in the top search field and select the company from the drop-down list.



5. Select **Key Developments** within the **News, Events & Filings** section in the left column on the **Barrick Gold** profile page.

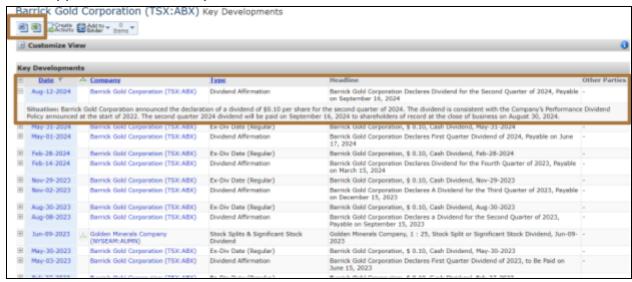


6. On Barrick Gold's **Key Developments** page, click the **Customize View** tab. By default, all available items are in the **Selected Items** box. To filter a particular type of development item, i.e. **Dividends/Splits**, click the double left arrow first to move all items to the **Available Items** box, then select the **Dividends/Splits** item and click the single right arrow to add it to the **Selected Items** box. Click the **Go** button to apply.



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7. In the **Key Developments** section, click the plus sign next to the date of a particular event to view the **Situation** information. Click the **Excel** or **Word** button in the upper left corner to export the results.



Tip: Click the date link of a particular event to view the event details.