

Evergreen Cataloging Interest Group

06/10/2025 @ 2:00pm (Eastern)

agenda link: <http://bit.ly/43USdt8>

ZOOM MEETING LINK https://us06web.zoom.us/j/89440379465?pwd=TVY4anVHZmN6ZlZQRXVTM35eUUyZz09 Meeting ID: 894 4037 9465 Passcode: 086021 The call will be recorded. (See event policy) Please see the wiki for more information.	<i>Organizing Committee:</i> - Kate Coleman, Jefferson County Library (MO) - Tiffany Little, PINES (GA) - Mary Llewellyn, Bibliomation (CT) - Andrea Buntz Neiman, Equinox - Kathryn Nesbit, Forsyth County Library (NC) - Elizabeth Thomsen, NOBLE (MA) - Carol Witt, C/W MARS (MA) - Jennifer Weston, Equinox -- Facilitator - Galen Charlton, Equinox – Advisor <i>Retired Members:</i> - Elaine Hardy, <i>Retired from PINES (GA)</i> - Janet Schrader, <i>Retired from C/W MARS (MA)</i>
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BRIEF AGENDA

Eastern Time

2:00 - 2:15

Welcome & General Updates

Standing Agenda Items

Community Updates

2:15 - 3:00

Program

Evergreen Conference Highlights

Revisit: Marc Editor & Holdings Editor

FULL AGENDA / NOTES

I. Welcome & General Updates

- Welcome & Announcements
 - [Cat IG Wiki](#)
- Evergreen Release Notes and Resources
 - Release Notes:
 - [3.15.1](#) | [3.14.6](#) | [3.13.11](#) - - released 5/21
 - Security Only Supported Releases: [3.12.10](#)
 - [Latest Releases](#) on wiki by series - includes older versions
 - [Evergreen Official Documentation](#)
 - [Community Demo Servers](#)
 - *Equinox-supported General Demo Server is on 3.14.2*
 - *MOBIUS-supported server with Enhanced Concerto Data Set is updated for each bug squashing*
 - *Czech Republic – now has a 3.13 demo server with translations*

- The [Concerto logins](#) and [Enhanced Concerto logins](#) can be used with any community server using one of those datasets.
 - [Development Roadmap](#)
 - **3.15 Release Team:** Ruth Frasure Davis (ECDI), Martha Driscoll (NOBLE), Jason Etheridge (Equinox Open Library Initiative), Llewellyn Marshall (NC Cardinal), Andrea Buntz Neiman, Release Manager (Equinox Open Library Initiative)
- **Celebrations**
 - **Evergreen Conference**
 - Presentation Slides available on conference website - [Program Descriptions](#) page
 - Recordings available on [Evergreen YouTube channel](#)
 - **Catalogers Map:** https://bit.ly/CatIG_map
 - Is your location missing? Add it to the bottom of the list: [Cat IG on the Map](#)
 - **Evergreen Library Upgrades:**
SHARE - What version are you on? Upgrade plans/news

Library Organization	Current Version	Notes / Next
<i>Bibliomation</i>	3.13.6	upgraded in Feb 2025
<i>C/W MARS</i>	3.7.4 (includes Staff View tab)	Last point upgrade in April 2023; upgrade to 3.15.x planned for October 12-13 2025!!
<i>COOL</i>	3.11	upgraded from 3.9 to 3.11 in Nov 2023; will upgrade from 3.11 to 3.13 in Nov. 2024
<i>Evergreen Indiana</i>	3.13.5	upgraded in November 2024
<i>Kenton County Public Library</i>	3.13.10	Upgraded from 3.11 to 3.13 Dec 2024
<i>LARL</i>	3.11	upgraded from 3.3 to 3.11 on Oct 9, 2023
<i>LiNC</i>	3.14.2	Minor point upgrade at the beginning of April 2025
<i>Missouri Evergreen</i>	3.13	Upgraded to 3.13 February 27, 2025
<i>Niagara Falls, ON</i>	3.10	updated from 3.6 to 3.10!
<i>NC Cardinal</i>	3.13	upgraded in November to 3.13
<i>NCCC Evergreen</i>	3.13	upgraded in July to 3.13 (now 3.13.5)
<i>NOBLE</i>	3.13.5	upgraded to 3.13.5 on January 6th
<i>OWWL</i>	3.13.6	upgraded to 3.13 on October 30, 2024
<i>PaILS / SPARK</i>	3.13	upgraded to 3.13 in Nov. of 2024 (currently 3.13.9)
<i>PINES</i>		upgraded to 3.14.3 on Feb. 17, 2025
<i>Skagit Libraries</i>	3.14	Upgraded to 3.14 in May 2025

<i>UPEI</i>	3.12	successfully upgraded from 3.8 to 3.12!
<i>Czech Evergreen Common Catalog SPOK</i>	3.13	upgraded from 3.6 to 3.13 on Aug 23, 2024!
<i>WLS</i>	3.14	Upgraded June 2025

- **Catalogers Connect!**

[Unified Community Calendar](#) — [now available on Evergreen Website at [Community Calendar](#)]

Important Update: Interest Groups are evaluating frequency of meeting schedule; look for announcements

Group	Regular Meeting Schedule	Next Meeting
Acquisitions Interest Group	2nd Wednesdays at 3pm Eastern	TBD - watch for announcement
Authorities Working Group	2nd Mon at 12pm Eastern - Business 3rd Wed at 1pm Eastern - Work Session	Wed, June 18
BIBFRAME Study Group	Limited series of monthly meetings	TBD - watch for announcement
Bug Squashing & Feedback Fest	Just completed	TBD - watch for announcement
Collaborative Code Review	Mondays at 2pm Eastern	Mon, June 16
Development Meetings	2nd Tuesdays at 3pm Eastern	Tues, July 3
Documentation Interest Group	1st Thursdays at 2pm Eastern	Thurs, May 1
Evergreen Admin Group	3rd Tuesdays at 2pm Eastern	Tues, June 17
New Developers Group	3rd Wednesdays at 3pm Eastern	Wed, June 18
Outreach Committee	1st Wednesdays at 4pm Eastern	Wed, July 2
Permissions Working Group	4th Tuesdays at 3pm Eastern	Tues, June 24
Reports Interest Group	Last Wednesdays at 2pm Eastern	Wed, June 25
Rust Working Group - new!	4th Thursdays at 3pm Eastern	Thurs, June 26
Student Success Group	Next: Meeting during conference	To be confirmed
The Evergreen Project Board	3rd Thursdays at 2pm Eastern	Thurs, June 19
User Interface Interest Group	4th Thursdays at 2pm Eastern	Thurs, May 22

- **Interest Group News / Discussion (“*Collabormunity*”)**

- Updates/Announcements
 - Admin group talking about Library of Things this month!
 - Reports Committee – July; adding templates to Concerto dataset - goal to get into Stock

- Authorities Working Group - will be working on adding authority records to Concerto dataset
- **Working Group Updates**
 - Authorities Working Group
 - BIBFRAME Study Group – will resume this year
- **Launchpad Bugs** (*Standing Agenda Item*) –
 - Links to current bugs - -- see [comprehensive list](#) of tags and [wiki](#) for more quick links
 - [new+cataloging](#) (111) | [cataloging](#) (314) | [staffcatalog](#) (120) | [cataloging+needsdiscussion](#) (10)
 - [staffcatalogblocker](#) — 7 bugs without workarounds outside of traditional catalog
- **Launchpad Bug Links to Monitor:**
 - [regression bugs](#) – look for cataloging related

II. PROGRAM

Cataloging IG Meeting during Hackfest

- [Cataloging Interest Group – Hackfest Notes](#)
- Discuss: Meeting Schedule
- Notes: Project Ideas
- Bugs: What Have you Wanted for Years?
 - Example: bugs.launchpad.net/evergreen/+bug/1779319
 - C/W MARS had custom code to do this in the OPAC (several years ago); Carol will research to see current functionality in remaining OPAC view
 - Example of not showing subbfield
 q:https://knihovna.jabok.cuni.cz/eg/opac/record/58706?query=create_date%282025-05-01%2C2025-08-31%29;qtype=keyword;locg=103;detail_record_view=0;adv=1;page=0;fi%3Alocations=113;fi%3Alocations=124;fi%3Alocations=110;fi%3Alocations=118;fi%3Alocations=120;fi%3Alocations=115;expand=marchtml#marchtml
 - Provide updated screenshots
 - Add comments & heat to the bug
 - Per Jason: “The code that I had was for the old TTOPAC and was never accepted by the community because Mike Rylander had different ideas about how it should be implemented. I don't have code that made it show up in the Bootstrap OPAC.”

[Evergreen Conference](#)

Cataloging-Related Presentations

- **Reports**
 - Building a better reporter through community collaboration ([slides](#))
- **Record Maintenance**
 - Batches, Baskets and Buckets by Elizabeth ([slides](#))
 - Getting the Most Out of Your Stat Cats ([slides](#))
- **Cataloging Standards & Vocabularies**

- Inclusive Cataloging: one step at a time panel ([slides](#))
 - Comments: From the inclusive cataloging session I was very intrigued by the optional reordering of the 200s.
- Making It Real: Preparing for BIBFRAME in Evergreen, research project ([slides](#))
- Cataloging Non-English Materials ([slides](#))
- **New Features**
 - New Features in Evergreen 3.14 and 3.15 - AKA the Ruth and Andrea Show, Episode 6: Muppets in Space ([slides](#))

MARC Editor & Holdings Editor

Bugs / Discussion:

- Critical <https://bugs.launchpad.net/evergreen/+bug/2107346> (loses data)
- <https://bugs.launchpad.net/evergreen/+bug/2111948>
 - Enhanced MARC Editor: Adding Subfield Puts Focus on Wrong Box
 - Has pullrequest - ready to test - Jennifer get posted for testing

Discussion:

- 3.14 Issues
 - New Record Buckets – Edit MARC and Merge Records
 - Editing MARC is allowed for anybody with access (regardless of permission assignments) – [bug needs confirming](#); share to list to keep conversation going
 - Testing included turning off all new permissions so not affecting
 - Testing all Actions
 - Test users do not have any MARC Edit permissions but can still edit <insert scream image here>
 - **Wishlist bug: More granular permissions for the Holdings Editor**
 - bugs.launchpad.net/evergreen/+bug/2100324
 - Please add any comments/heat!
 - **Wishlist: Ability to require fields on the holdings editor page**
 - <https://bugs.launchpad.net/evergreen/+bug/2112587>

Next Cataloging Interest Group Meeting:

- **Tuesday, July 8, 2025 at 2pm Eastern**