

Access Table

The below table helps to enable/ disable a certain page for any role functionality under compliance and understand what all properties are required for each page.

Path: MIS Admin > Manage Roles > Change Role Functionalities > Select Role > Enable/ Disable according to the table

Compliance Modules	View Access	Edit Access
Manage Vendor	vendor_view	vendor_view, vendor_edit
Manage Vehicle Type	cab_view	cab_view
Manage Vehicle	cab_view	cab_view, cab_add, cab_Edit, cab_Manage
Manage Driver	driver_view	driver_view, driver_edit, driver_add, driver_details_edit
Manage Compliance	compliance_view	manage_compliance_data
Approval Dashboard	Raise SE Ticket	Raise SE Ticket

Under Manage Vehicle/ Driver please validate what type of access the requestor wants :

Access Type	Manage Vehicle	Manage Driver
View Only	cab_view	driver_view
Add	Cab_view, cab_add	Driver_view, driver_add
Details Edit	Cab_view, cab_Edit, cab_Manage	Driver_view, driver_edit, driver_details_edit
Compliance Edit	Cab_view, compliance_view, manage_compliance_data	Driver_view, compliance_view, manage_compliance_data

→ Common Issues and causes

- ◆ If someone is raising concern they are not able to access any page or edit access then the access can be given by raising support ticket Only support

team can provide/modify the access to above mentioned modules or any roles,
Customer cannot provide or edit access to any role for above modules

NOTE: Roles for which these pages are by default disabled: Security Supervisor, Senior billing auditor.

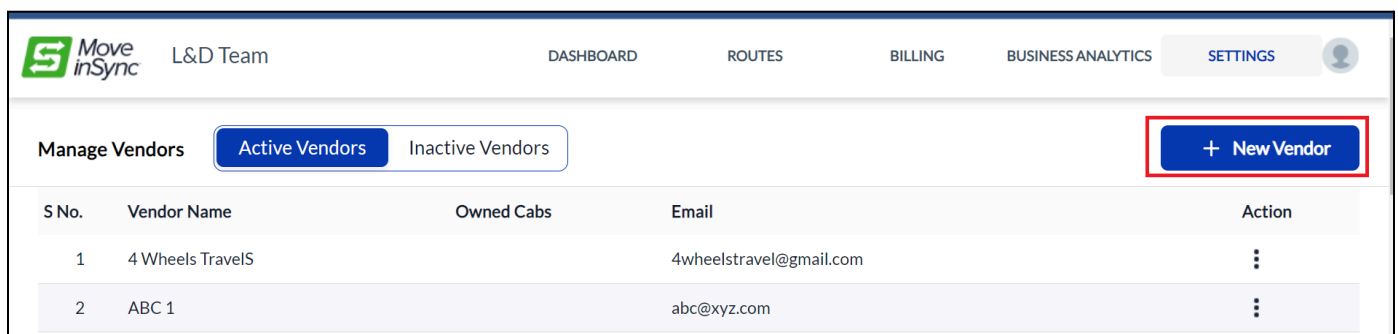
MANAGE VENDORS

Page Direction : Settings > Manage Vendors

Vendor addition is required to add the vehicle and driver in the ETS, All the vehicles and drivers are associated with the vendor. Vendor is the party who provides vehicle and drivers for commuting.

→ Vendor Creation

STEP 1 : Click on “New Vendor”



Manage Vendors		Active Vendors	Inactive Vendors	+ New Vendor
S No.	Vendor Name	Owned Cabs	Email	Action
1	4 Wheels TravelS		4wheelstravel@gmail.com	⋮
2	ABC 1		abc@xyz.com	⋮

STEP 2 : Fill out all mandatory fields like Vendor ID, Vendor Name, POC, Email ID and Save It.

Note: Vendor ID has limit of **5 Characters**

Vendor Name **does not** allow special characters like hyphen (-)

Vendor name cannot be duplicated

Add Vendor X

Vendor Id *

Vendor Name *

Pickup/Drop point

Point of Contact *

Phone Number

Email ID *

Comments

Save

→ Vendor Update & Deactivation

1: To **edit or update** the vendor ID click on “3 dots” icon and select “Edit” > Make the necessary changes > Save it

28	MIS vendor	mis@moveinsync.com	
29	MVPT	pradeepmanohar0@gmail.com	
30	NCR	samkpr2@gmail.com	

Edit
Deactivate

2: To **deactivate** the vendor > Click on Deactivate > Give confirmation > Done - please note that while deactivating the vendor, all the vehicles and drivers association with that vendor should be removed, else the system will not allow to deactivate the vendor.

→ Common Issues and causes

The debug steps/ potential resolution are provided under each issue:

- ◆ **Manage Vendor page not available/ access request.**
 - Raise SE Ticket
- ◆ **Unable to create a new vendor/ error message.**
 - Vendor might already available in inactive vendors
 - Vendor ID might be more than 5 characters

- Vendor Name might contain some non-supported special characters

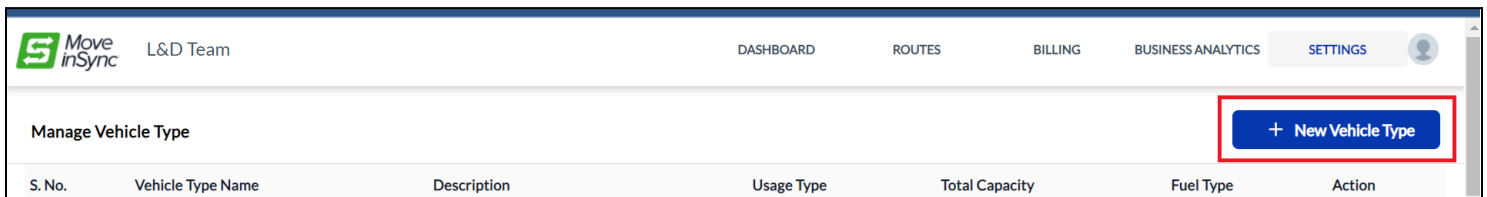
MANAGE VEHICLE TYPES

Page Direction : Settings > Manage Vehicle Type

Vehicle type is defined to know what kind of vehicles we are using for commuting. It has the information like fuel type, seating capacity, usage type, so that based on which we can create a contract and in future which helps in billing the trips done by that vehicle.

→ Vehicle Type Creation

STEP 1 : Click on “New Vehicle Type”



STEP 2 : Fill out all mandatory : More attention on details like - Usage Type & Fuel Type

Create Vehicle Type

Vehicle Type Name *

Description

Capacity *

Usage Type

Fuel Type

Comment

History

Save

Create Vehicle Type

Vehicle Type Name *

Description

Capacity *

Usage Type

Fuel Type

Comment

History

Save

Create Vehicle Type

Vehicle Type Name *

Description

Capacity *

Usage Type

Fuel Type

Comment

History

Save

NOTE: These Vehicle types are associated with contracts which come under 'Billing'. While creating a new vehicle we link contacts with vehicles and the information given in vehicle types is fetched via contracts.

→ Common Issues and causes

The debug steps/ potential resolution are provided under each issue:

- ◆ **Incorrect Fuel Type reflecting in compliance vehicle report.**
 - Guide the client that the linked vehicle type of the vehicle is associated with the reflecting fuel type, so check in the manage vehicle type whether the vehicle type of mentioned vehicle is associated to correct fuel type or not.

MANAGE VEHICLES

Page Direction : Settings > Manage Vehicle

Vehicle creation is required to assign the trip for commuting, and also it has all the information of the vehicles, which will further help us to find how many active/inactive vehicles present in the system and also help in planning the commute. Manage vehicle page has all the information of vehicle such as Vehicle ID, vehicle registration number, vendor with which vehicle is associated, office for which vehicle is taking the trips, contract and vehicle type, also the driver associated with the vehicle.

→ Vehicle Creation

There are three ways of creating a vehicle in the system:

1. **Add Vehicle**

Add vehicle is used in case when a single or a few cabs are needed to be created.

L&D Team

DASHBOARD
ROUTES
BILLING
BUSINESS ANALYTICS
SETTINGS

Manage Vehicles
Active Vehicles
Inactive Vehicles
Add Vehicle
Manage Compliance

All Vendors
All Offices
Download QR code

S No.	Vehicle Id	Vehicle No.	Model	Contract Type	Vendor	Driver	Garage Name	Device IMEI	Device Last Cor
1	ABC 1 - 12345678	KA-01-MV-8224	4Seater	4S	ABC 1	Female driver lakshmi (11122233334)	Prorate Cabs	Not Found	NA

← Add Vehicle

Save

BASIC INFO

CONTRACT

DRIVER

Vendor*

MIS vendor

Office

MIS_BANGALORE ✕

Vehicle ID*

1234

Registration no.*

KA 62 B 1234

Status

Inactive from 08 May 2024

Device IMEI number

None

SIM number

Available

Fixed device IMEI Number

Change status

☒ 8 May 2024

Devices which are unassigned, may not be available for re-assignment immediately. Please keep the device on and reload this page 5-10 mins after un-assigning the device.

- **BASIC INFO TAB:** Fill all the mandatory fields like **Vendor, Vehicle ID & Registration No.**
- IMEI number will only be associated with only 1 vehicle, If IMEI number is already associated with other vehicles then it will not show in the dropdown until you remove the IMEI number from other vehicle.
- **Vehicle ID has to be unique**, any duplicate vehicle ID is not permitted
- Device IMEI: Select the Driver Mobile device IMEI number

← Add Vehicle

Save

BASIC INFO

CONTRACT

DRIVER

Contract*

4Seater

Start Time

00

00

Change Contract From

Change Contract From

Working Time (min)*

1440

Vehicle Type*

4Seater

Send Audit SMS

☒ To Driver

☐ Other Number*

Back

Next

- **CONTRACT Tab:** Link the contract and it will fetch the vehicle type details from the contract itself.
- **Start Time:** It is the hour of the day from which you want to activate the vehicle (Schedule Activation)
- **Working Time:** Time duration between start duty and end duty for a day.

← Add Vehicle Save

BASIC INFO CONTRACT **DRIVER**

Driver* +

Mobile no.* Alternate Mobile no.

Garage name* Garage geocode*

Details Comments

Back

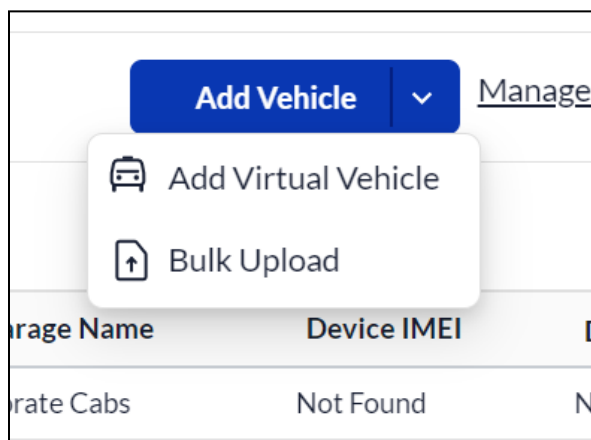
- **Driver TAB:** Search driver name or license number and system will fetch the mobile number from driver profile
- **Garage Name & Geocode:** Both are free text fields that can be entered manually.

Finally, add a comment and save the created vehicle.

2. Add Virtual Cab

Virtual Cabs are used in the cases where a vehicle is needed on immediate or urgent basis but none is available hence creating a temporary vehicle to perform the trip.

- Click on the drop down beside “Add Vehicle” and select “**Add Virtual Vehicle**”



- Fill up all the details which appear on the screen like vendor , Vendor ID, Contract, Reg No, etc. and save the vehicle.

- The vehicle will reflect under “Active Vehicles” with an [V] differentiator.

Manage Vehicles

Active Vehicles

Inactive Vehicles

Add Vehicle

Manage Compliance

All Vendors

All Offices

Download QR code

S No.	Vehicle Id	Vehicle No.	Model	Contract Type	Vendor	Driver	Garage Name	Device IMEI	Device Last Contact Time	Offices
☐	52	MIS vendor - 21 [V]	KA03N3052	4Seater	4S	MIS vendor	No driver associated	STATE_STREET_BLR	398943418533628	NA

HOW TO USE A VIRTUAL CAB ??

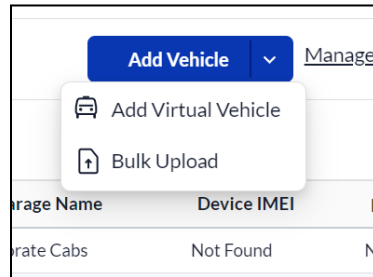
- On the Routing page, assign the vehicle as we normally assign any other vehicle. While selecting virtual cab a new pop up will reflect asking for driver details and registration no.

NOTE: As this is a temporary vehicle, it can be used with any driver or any registration number.

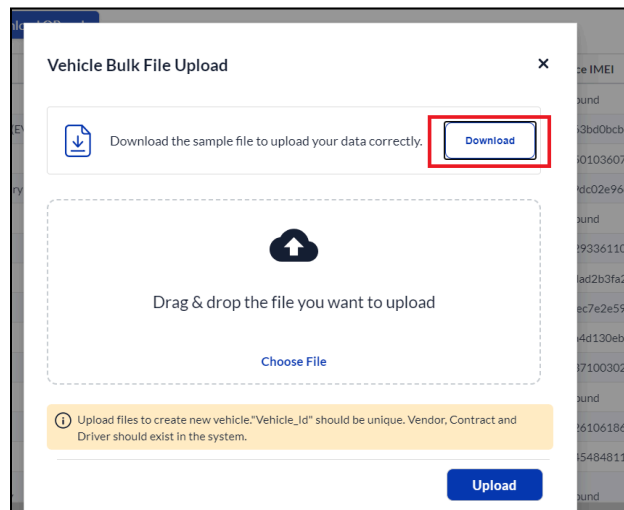
3. Bulk Upload Vehicle

Bulk Upload is the feature which allows the user to create vehicles in bulk by using a .CSV template.

- Click on the drop down beside “Add Vehicle” and select “**Bulk Upload**”



- Download the template from the pop-up reflected.



- Below is the screenshot of the template : Fill the details accordingly and the vendor, contract & driver needs to be associated should already exist in the system.
- We can only use bulk upload to create a vehicle not to update the existing vehicles.

[illegible]

- On the portal again click on upload file > Choose File > Upload.

NOTE: **Vehicle Compliance Document** upload is covered later in this document to avoid any confusion.

→ Vehicle Deactivation

HOW TO DEACTIVATE A VEHICLE ??

- Go to Manage Vehicle > Search the required cab > edit (Pencil Icon)

Manage Vehicles

Active Vehicles

Inactive Vehicles

Add Vehicle

Manage Compliance

All Vendors

All Offices

Download QR code

Vehicle No.	Model	Contract Type	Vendor	Driver	Garage Name	Device IMEI	Device Last Contact Time	Offices	QR Code	Actions
01-MV-8224	4Seater	4S	ABC 1	Female driver lakshmi (1112223334)	Prorate Cabs	Not Found	NA	MIS_BANGALORE		
35089	4Seater(EV)	EV_4	ANAM	Pushkar Kadam (8830309052)	Office	8c4ff63bd0bcbee6	NA	MIS_BANGALORE		

- Under Basic info click on **change status** and select the date to schedule from which date the vehicle will be inactive.

←

Edit Vehicle

History

Save

BASIC INFO

CONTRACT

DRIVER

Vendor*

ABC 1

Device IMEI number

Office

MIS_BANGALORE X

Vehicle ID*

12345678

SIM number

Registration no.*

KA-01-MV-8224

Fixed device IMEI Number

Status

Active from 08 May 2024

Change status

9 May 2024

Next

- NOTE :** Remove the device IMEI and make it none so that if that driver needs to be used with another vehicle we can link the device to another vehicle.

←

Edit Vehicle

History

Save

BASIC INFO

CONTRACT

DRIVER

Driver*

Female driver lakshmi

+

Mobile no.*

1112223334

Alternate Mobile no.

Garage name*

Prorate Cabs

Garage geocode*

12.912139,77.637807

Details

Comments

Deactivating CAB |

- Add a comment on DRIVER TAB and save it.
- **NOTE:** Upon Deactivation, the linked driver will automatically be removed from the vehicle if that driver is associated with another vehicle, If the driver is only associated with

→ Vehicle History

- Go to Manage Vehicle > Search the required cab > edit (Pencil Icon) > History

← Edit Vehicle

History Save

BASIC INFO CONTRACT DRIVER

Vendor* ANAM Device IMEI number 8c4ff63bd0bcbee6

Office MIS_BANGALORE X

Devices which are unassigned, may not be available for re-assignment immediately. Please keep the device on and reload this page 5-10 mins after un-assigning the device.

Vehicle History X

Edited on 08/05/2024 21:57 by "faizan.hashmi@moveinsync.com" reason "NA"
TCU Device Id changed from "" to "null"

Edited on 08/05/2024 21:57 by "faizan.hashmi@moveinsync.com" reason "NA"
Contract changed from 4Seater to EV_4_Waiting starting from 2024-05-01

Edited on 08/05/2024 21:57 by "faizan.hashmi@moveinsync.com" reason "NA"
TCU Device Id changed from "" to "null"

Edited on 07/05/2024 11:39 by "udaykumar.a@moveinsync.com" reason "NA"
Cab ID changed from "222222222222" to "222222222222", Start Date changed from "May 5, 2024, 12:00:00 AM" to "May 7, 2024, 12:00:00 AM" Cab : AP28CB5089, Driver Alternate

→ Common Issues and causes

The debug steps/ potential resolution are provided under each issue:

- ◆ **Unable to add the vehicle.**
 - If the add vehicle option is not available then it is an access issue, reach out to the support team to get access.
 - If the issue is while saving after adding the vehicle details, then check if all the mandatory fields are added in correct format, If all are added and still not getting add option or getting any error it might be some technical issue.
- ◆ **Unable to deactivate the vehicle.**

- The vehicle might be associated with an incomplete trip, Or IMEI number is not removed, If there is no active trip and IMEI number is also disassociated still there is error, it might be some technical issue.
- ◆ **Unable to activate the vehicle for the past date.**
 - The vehicle cannot be activated for a date on which the associated contract was not created. The vehicle can only be activated for the link contract activation date and after.
- ◆ **Unable to unassign the driver from the vehicle while deactivating the vehicle.**
 - Driver field in vehicle profile can not be left empty, and a dummy driver needs to be assigned if only the vehicle needs to be deactivated.
- ◆ **Error in bulk vehicle upload.**
 - Check the file they are trying to upload, is it aligned with the template.
 - Try downloading the fresh template and upload the data with it.
 - Check all the mandatory fields are added.
 - Check the format of all the fields in the template.
- ◆ **Unable to change the vendor of the vehicle.**
 - Vendor of a vehicle cannot be changed due to billing concerns. We have to create a new vehicle under the new vendor.
- ◆ **Unable to link driver IMEI device in vehicle.**
 - The device might be linked with another inactive/ active vehicle.
 - The device will not show up if it is not configured in the system.
 - Driver would have not installed the app and logged in with the licence number registered in the ETS.
 - Check the licence number used to login to driver app by driver.

MANAGE DRIVERS

Page Direction : Settings > Manage Drivers

PAGE OVERVIEW

Move InSync

L&D Team

DASHBOARD

ROUTES

BILLING

BUSINESS ANALYTICS

SETTINGS

Manage Drivers

All Vendors

All Offices

+ New Driver

Bulk Upload

Manage Compliance

Active Driver

Inactive Driver

Blacklisted Driver

S No.	Name	License No.	Driver Id	Vendor	Driver Phone	Vehicle ID	Documents Uploaded	IMEI	Offices	Action
1	Mounesh Driver	DL9866091622		4 Wheels TravelS	9866091622	VendorP	LICENSE,PV,GOVT-ID,BGCV,InductionForm Doc	823260bc9c6266d0		
2	Raghu	MIS110	1234	ABC 1	9999999999	5674,5178	No Document.	d812fecf8a2f4d2a	MIS_BDAOFFICE	
3	Ramu	99999999	1235	ABC 1	8777369687		No Document.	Not Found	MIS_CHN	
4	The RainMaster	KA0520050014476		ABC 1	9901545454	6255	No Document.	cf47fe9bf18983e4	MIS_HSR	

Control Support

→ Driver Creation

There are two ways of creating a driver in the system:

1. New Driver

Select the “New Driver” option on the upper right corner of the Manage Drivers page. New Driver is used in case when a single or a few drivers are needed to be created.

← Add Driver Save

PERSONAL DETAILS DOCUMENTS

 Add image (JPG, JPEG & PNG)

Driver Name* MIS Driver Gender* ☒ Male ☐ Female

Date of Birth 03/05/1995 Current City* Bangalore

Mobile Number* 7081250510 Alternate Mobile Number

Driver Id MIS-21 Vendor* Abhinav Vendor

Permanent Address Park Avenue, Bangalore

Current Address ☐ Same as Permanent Address

Offices MIS_BANGALORE ✕

Next

- **PERSONAL DETAILS TAB:** Fill out all mandatory fields like driver name, mobile number, gender, current city, vendor.
- Select the Offices for which the driver will operate.

←

Add Driver

Save

PERSONAL DETAILS

DOCUMENTS

The expiry is active from 00:00 of the date inputted in the expiry fields. Eg - If a document must be valid for the entire day on 01 Jan, please enter 02 Jan in the expiry fields. Do check the validity terms on the document and input values accordingly.

License Number*

76239182318752

Available

Expiry Date

01/05/2025

Document

Upload file

Induction Date

Document

Upload file

Badge Number

Expiry Date

- DOCUMENTS TAB :** Enter the Driving Licence Number, Expiry Date, DL document and Induction details like date, document. We can create the driver only by filling these details, rest all documents and info are part of driver compliance.

DRIVER COMPLIANCE UPLOAD

NOTE : Unlike vehicle, the driver compliance document and info can be uploaded while creating the driver itself.

- DOCUMENTS TAB :** Under the document tab all the compliance details and documents can be uploaded as mentioned in the screenshot below

←

Edit Driver

Show Driver ID

Download Documents

Save

PERSONAL DETAILS

DOCUMENTS

The expiry is active from 00:00 of the date inputted in the expiry fields. Eg - if a document must be valid for the entire day on 01 Jan, please enter 02 Jan in the expiry fields. Do check the validity terms on the document and input values accordingly.

License Number*

123623713528

Expiry Date

Document

Upload file

Induction Date

Document

Upload file

Badge Number

Expiry Date

Alternate Govt. ID

Select ID

ID Number

Document

Upload file

BGV Status

Pending

Expiry Date

Document

Upload file

Police Verification

Pending

Expiry Date

Document

Upload file

Medical Verification

Pending

Expiry Date

Document

Upload file

Training Verification

Pending

Expiry Date

Document

Upload file

Eye Test Expiry Date

Document

Upload file

Driver Vaccination Status

Not Vaccinated

Vaccination Expiry Date

Document

Upload file

Letter of Undertaking

Upload file

Current Address Proof

Upload file

Back

- There are three steps that are required to successfully upload the driver compliance information for each field.
1. Upload the document
 2. Update the expiry date
 3. Mark the status - Success/ Pending/ Failed

Save the driver once all details are uploaded.

2. Bulk Upload Driver

Bulk Upload is the feature which allows the user to create vehicles in bulk by using a .CSV template

- Click on “Bulk Upload” option on the upper right corner of manage drivers page and download the .CSV template.
- The template contains all the personal information and the compliance detail fields to upload for the driver including the status of all compliance details - Success/ Pending/ Failed.
- After filling all details: Select Bulk Upload > Choose File > Select the file > Upload.

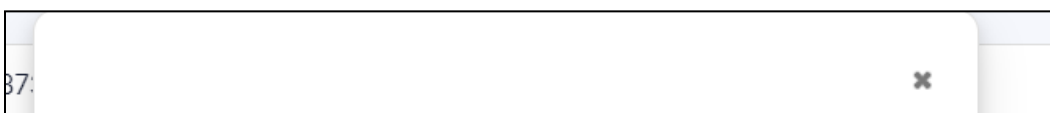
The screenshot shows the 'Manage Drivers' page in the Move inSync L&D Team interface. The top navigation bar includes links for DASHBOARD, ROUTES, BILLING, BUSINESS ANALYTICS, and SETTINGS. The 'Bulk Upload' button is highlighted in the top right corner. Below the navigation bar, there are tabs for 'Active Driver', 'Inactive Driver', and 'Blacklisted Driver'. A table lists drivers with columns for S No., Name, License No., Driver Id, Vendor, Driver Phone, Vehicle ID, Documents Uploaded, IMEI, and Offices. A modal window is open for driver 'Raghu', showing a 'Download' button for a sample file and a file upload area with a 'Choose File' button and an 'Upload' button.

S No.	Name	License No.	Driver Id	Vendor	Driver Phone	Vehicle ID	Documents Uploaded	IMEI	Offices
1	Mounesh Driver	DL9866091622		4 Wheels TravelS	9866091622	VendorP	LICENSE,PV,GOVT-ID,BGCV,InductionForm Doc	823260bc9c6266d0	
2	Raghu	MIS110	1234	ABC 1	9999999999	5674 5178	No Document	d812fecf8a2f4d2a	MIS_BDAOFFICE

Note: To upload the compliance documents, you'll have to edit the driver profile one by one and upload the documents.

→ Driver Deactivation

NOTE : To deactivate a driver, first we have to ensure that the associated cab is also inactive OR no cab is associated with the driver else it will throw the below error.



HOW TO DEACTIVATE A DRIVER ??

- Go to Manage Drivers > Search the required driver > Action > Deactivate

Manage Drivers

All Vendors

All Offices

+ New Driver

Bulk Upload

Manage Compliance

Active Driver

Inactive Driver

Blacklisted Driver

License No.	Driver Id	Vendor	Driver Phone	Vehicle ID	Documents Uploaded	IMEI	Offices	Actions
123623713528	MIS-21	Abhinav Vendor	7081250510		No Document.	Not Found	MIS_BANGALORE	Edit
112233		Abhinav Vendor	1234567891	6789,7888,RidebuddyEV,74858	PV	c9a5938b5b5899b7		Edit
di MH1212345678		act	1234555556	8888,V7088	DRIVER PHOTO	432edad2b3fa272f	MIS_MUM	Deactivate

- Give the desired comment of deactivation and confirm. The driver will reflect under inactive drivers.

De-activate driver?

☐ Blacklist Driver

Test

Confirm

Active Driver Inactive Driver Blacklisted Driver										
S No.	Name	License No.	Driver Id	Vendor	Driver Phone	Vehicle ID	Documents Uploaded	IMEI	Offices	Actions
14	MIS Driver	123623713528	MIS-21	Abhinav Vendor	7081250510		No Document.	Not Found	MIS_BANGALORE	

→ Driver Blacklisting

Note : Only inactive drivers can be blacklisted so we have two ways to blacklist

- While deactivating the driver : Check the "Blacklist Driver" box and give the desired comment.

De-activate driver?

☐ Blacklist Driver

Test

Confirm

2. After deactivation : Go to inactive drivers > Action button > Blacklist

Active Driver Inactive Driver Blacklisted Driver										
S No.	Name	License No.	Driver Id	Vendor	Driver Phone	Vehicle ID	Documents Uploaded	IMEI	Offices	Actions
14	MIS Driver	123623713528	MIS-21	Abhinav Vendor	7081250510		No Document.	Not Found	MIS_BANGALORE	
15	ASMishra	123456789		ACabs	7756943680		No Document.	f29aaca95504a573	MIS_BANGALORE	
16	Ayush	7756943680		ACabs	7756943680		No Document.	59a544b93aea7b83	MIS_BANGALORE	
17	Manoj	1235668279		ANAM	7081250526	1,0000	LICENSE,GOVT-ID,DRIVER PHOTO,MEDICAL,LOU,InductionForm	302afec7e2e59cd1		

- Give the valid reason for blacklisting and confirm.

Blacklist driver

Reason

Rash driving

Confirm

Active Driver Inactive Driver Blacklisted Driver										
S No.	Name	License No.	Driver Id	Vendor	Driver Phone	Vehicle ID	Documents Uploaded	IMEI	Offices	Actions
1	sasi	TEST23458		ABC 1	9677030032		No Document.	Not Found	MIS_BANGALORE	
2	MIS Driver	123623713528	MIS-21	Abhinav Vendor	7081250510		No Document.	Not Found	MIS_BANGALORE	

NOTE: Once a driver is blacklisted only "Site Administrator" has the right to whitelist

→ Common Issues and causes

The debug steps/ potential resolution are provided under each issue:

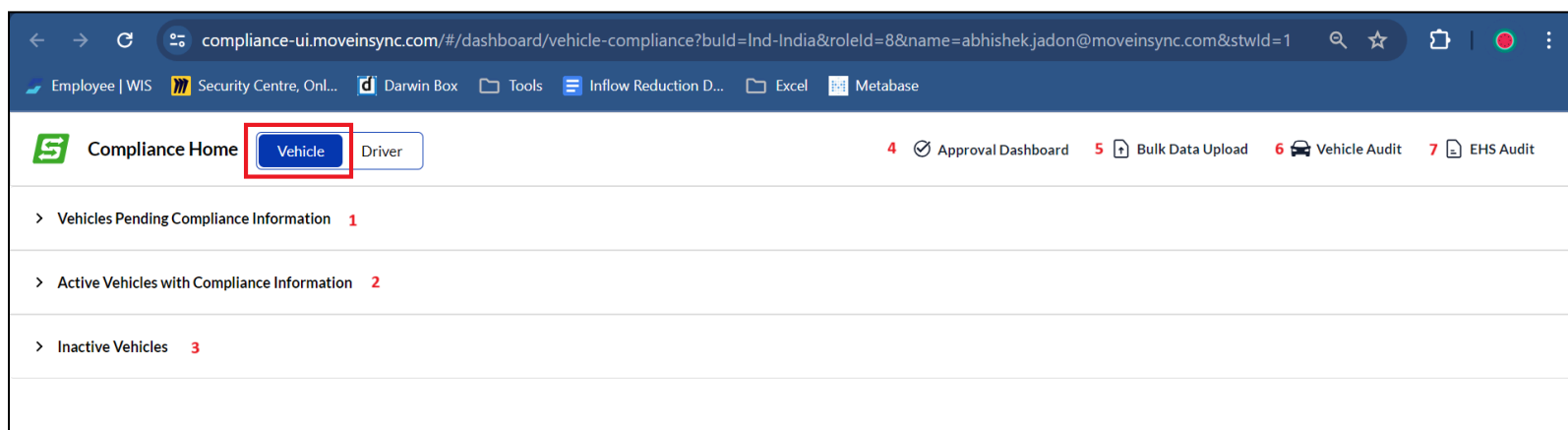
- ◆ **Unable to save/update driver details/ Page going blank after saving.**
 - If the driver is associated with an inactive vehicle the details cannot be edited. The client will need to activate the vehicle and again deactivate the unlink the driver and then the driver can be edited.
 - If the driver itself is deactivated, ask the client to activate first.
- ◆ **Unable to deactivate the driver.**
 - If the associated vehicle is active the driver can not be deactivated. Please guide the client to unlink the associated vehicle first then deactivate the driver
- ◆ **Unable to upload driver compliance documents.**
 - Check if the property "Driver_details_edit" and "Manage_compliance_data" properties are enabled for the role.

- ◆ **Unable to delete the driver documents.**
 - This is a document extension issue which requires data fix every time such an issue comes up so reach out to support team and share the document and driver details which need to be deleted from backend
- ◆ **Unable to upload induction document/ Induction document upload option missing.**
 - The induction document option is dependent on the property “**driver_details_edit**” please check if it is enabled for the given role. If not, create TS.
- ◆ **Error in driver bulk upload/ File not getting uploaded.**
 - Ask for the error screenshot from client, if given, check for which driver the error is reflecting, possible reasons are:
 - Driver already exists in the system
 - The file uploaded is not as per the supported template.
 - The file uploaded is not a .CSV extension file.

MANAGE COMPLIANCE

Page Direction : Settings > Manage Vehicle > Manage Compliance

PAGE OVERVIEW



1. **Vehicle Pending Compliance Information:** Under this tab all the vehicles whose compliance information is yet not updated will reflect.
2. **Active Vehicle with Compliance Information:** All the Active vehicles in the system whose compliance information is updated will reflect here and will show the compliance status of the vehicle.
3. **Inactive Vehicles:** All the inactive vehicles and their compliance information will reflect under this tab.

4. **Approval Dashboard:** Link to approval dashboard where the compliance information that has been updated will be approved by the approving authority (transport team generally).
5. **Bulk Data Upload:** Option to update the compliance details (Not Documents) of the vehicles in bulk.
6. **Vehicle Audit:** Shows the compliance history of vehicles
7. **EHS Audit:** Shows the EHS history of the vehicles.

COMPLIANCE PROCESS OVERVIEW

The Compliance process includes the steps from induction of a vehicle to making the vehicle compliant in status.

STEP 1: Once the vehicle is inducted it will reflect under the “Vehicle Pending for compliance tab”, upload the compliance details and documents of the vehicle.

STEP 2: Verify the details and documents & approve them from the approval dashboard.

STEP 3: Pass the EHS of the vehicle from the EHS dashboard (Further explained in document).

STEP 4: The associated driver should also be compliant in order to perform trips in that vehicle.

NOTE: These compliance details, documents and EHS expires based on the set compliance configurations and make the vehicle Non-Compliant in status.

→ Vehicle Compliance Upload

There are two ways of uploading the compliance details of the vehicle in the system but for the documents we will have to edit one by one for each vehicle:

1. **One By One Compliance Upload:** To upload the compliance details and documents, click on the “Action” button under the “Vehicles pending for compliance tab”

Vehicles Pending Compliance Information					
Search					Download
ETS Vehicle ID	Registration Number	Vehicle Type	Vendor	Offices	Action
ATTT - 8888	MV-12-VV-9188	4Seater	ATTT	MIS_BANGALORE	+
ATTT - V7088	MV-12-VV-7088	4Seater	ATTT	MIS_BANGALORE	+

All Compliance Details:

Edit Compliance

Cancel
Save Compliance

Vehicle ID	Registration Number	Vehicle Type	Vendor	
ATTT - 8888	MV-12-VV-9188	4Seater	ATTT	Download Documents

Registration Date *
Manufacturing Date
Induction Date
Insurance Expiry Date
Road Tax Expiry Date
Pollution Certificate Expiry Date
Permit Type
Commercial Permit Expiry Date
Fitness Expiry Date
Vehicle Service Date

All Compliance Documents:

Commercial_Permit  Browse (Max. file size: 5MB)	Road_tax  Browse (Max. file size: 5MB)	Registration *  Browse (Max. file size: 5MB)	Insurance  Browse (Max. file size: 5MB)
Fitness_Certificate  Browse (Max. file size: 5MB)	Vehicle_Service_Certificate  Browse (Max. file size: 5MB)	Pollution  Browse (Max. file size: 5MB)	

2. Compliance Bulk Data Upload:

STEP 1: On the Compliance page click on the top right corner option “Bulk Upload” and download the template.

 Approval Dashboard

 Bulk Data Upload

 Vehicle Audit

 EHS Audit

Bulk Data Upload

 Download the sample file to upload your data correctly.

Download



Drag & drop the file you want to upload

Choose File

Reset

Upload

STEP 2: Fill up the details for the already existing vehicles in the system and upload the file in “Bulk Data Upload” section

	A	B	C	D	E	F	G	H	I	J	K	L	M
	EtsVehicleID	RegistrationNumber	ManufacturingDate	InductionDate	RegistrationDate	InsuranceExpiryDate	RoadTaxExpiryDate	PollutionCertificateExpiryDate	CommercialPermitExpiryDate	FitnessExpiryDate	VehicleServiceExpiryDate	EHS	Co
1	A - 24/1	KA-03-AA-1234	02-10-2005	02-10-2005	02-10-2005	02-10-2005	02-10-2005	02-10-2005	02-10-2005	02-10-2005	02-10-2005	PASSED	Co
2	B - 24/2	KA-03-AA-2589	02-10-2005	02-10-2005	02-10-2005	02-10-2005	02-10-2005	02-10-2005	02-10-2005	02-10-2005	02-10-2005	PASSED	
3	V - 24/5	KA-03-AA-1232	02-10-2005	02-10-2005	02-10-2005	02-10-2005	Lifetime		02-10-2005	02-10-2005	02-10-2005	PASSED	
4	D - 24/6	KA-03-AA-1224	02-10-2005	02-10-2005	02-10-2005	02-10-2005	Lifetime		02-10-2005	02-10-2005	02-10-2005	PASSED	
5													
6													
7													

TO DOWNLOAD THE COMPLIANCE REPORT

In the active and inactive compliance tab you'll find the download option to fetch the compliance report. You can select the xls to download in excel format or CSV to download in CSV [format](#) .We can download both drivers and vehicle compliance report in respective tabs.

Active Vehicles with Compliance Information

Download

ETS Vehicle ID	Registration Number	Vendor	Vehicle Type	Overall Compliance Status	Offices	Manufacturing Date	Registration Date	Action
GC - 2400	HR-20-AA-2400	GC	4Seater	Non Compliant	MIS_HSR	09/08/2022	07/09/2022	
GC - GC-2400	HR-20-AA-2400	GC	4Seater	Non Compliant	MIS_BANGALORE	09/08/2022	07/09/2022	

→ [Driver Compliance Upload](#)

Click on the link above to upload the driver compliance details and documents.

→ [Approval Dashboard](#)

Page Direction : Settings > Manage Vehicle/ Manage Drivers > Manage Compliance> Approval Dashboard

STEP 1: Search the driver/ vehicle for which the document/ detail needs to be approved.

STEP2: Click on the field which is pending for approval (Highlighted in yellow) for example insurance. Verify the date and document and click - Approve/ Reject and submit.

NOTE: To check the approval history - click on the top right corner option of the page "View Approval Audit" search for the vehicle/driver by using the registration number or license number.

Compliance Approval History

Start

 End

☐ Download Report

Registration Number	BusinessUnitId	Changed By	Channel	Changed Time	Approved By	Approved Time	Comments
HR-20-AA-2400	Ind-India	mistm@moveinsync.com	WEB	Feb 27, 2024, 10:46:45 AM	abhishhek.jadon@moveinsync.com	May 13, 2024, 7:53:1	Approved

→ COMPLIANCE CONFIGURATIONS

Page Direction : Site Administrator > Compliance Configuration > Compliance Configuration & Alerts > Compliance Configuration Tab

Compliance Configuration Rules – Vehicle Non-Compliance

Vehicles are marked **Non-Compliant** if any of the following rules are triggered.

1. Document Expiry Rules

For each document type, vehicles can be marked **Non-Compliant** under 3 conditions:

- **Expiry Date Rule** → Vehicle is marked non-compliant a set number of days **before expiry date**.
- **No Expiry Date Rule** → If expiry date is missing.
- **No Document Rule** → If the document is not uploaded.

Document-Specific Rules:

- **Insurance** → Vehicle non-compliant if insurance document is missing, expired, or near expiry.

- **Road Tax** → Vehicle non-compliant if road tax proof is missing, expired, or near expiry.
 - **Pollution Certificate** → Vehicle non-compliant if certificate is missing, expired, or near expiry.
 - **Commercial Permit** → Vehicle non-compliant if permit is missing, expired, or near expiry.
 - **Fitness Certificate** → Vehicle non-compliant if certificate is missing, expired, or near expiry.
 - **Vehicle Service** → Vehicle non-compliant if last service record is missing or overdue.
 - **Fixed Device (GPS/IMEI)** → Vehicle non-compliant if required tracking device is missing or not configured.
-

2. Vehicle Age Rule

- **Non-Compliant if Age Crosses** → Vehicle will be marked non-compliant when it crosses the configured **Years/Months** limit.
 - Example: If set to 8 years, vehicles older than 8 years are non-compliant.
-

3. Exemptions

- **Exempt Road Tax for Cab Type** → Selected cab categories can skip Road Tax compliance.
 - **Exempt Pollution Checks for e-Vehicles** → Electric vehicles do not require a pollution certificate.
 - **Exempt Permit Check for e-Vehicles** → Electric vehicles can bypass commercial permit requirements.
-

4. Approval Rules

- **Vehicle Non-Compliant if Approval Status is Pending/Failed**
 - **Pending** → Vehicle cannot be marked compliant until documents are reviewed.
 - **Failed** → Vehicle fails compliance if approval is rejected.
 - **Auto-Fail Rule** → Approval status automatically changes from **Pending** → **Failed** if left unapproved beyond the set number of **Hours**.
-

5. Vehicle Age Calculation Rule

- **Calculate Age from Manufacturing Date** → Compliance system calculates vehicle age based on manufacturing date instead of registration date.
-

6. Permit Type Rule

- **Enable Permit Type** → Activates additional permit-based compliance checks (e.g., city/state-specific permits).
-

7. EHS Rules

- **Vehicle Non-Compliant if EHS Status is Failed/Expired**
 - **Failed** → EHS checklist not passed.
 - **Expired** → EHS approval validity has lapsed.
- **Automatic Expiry** → EHS status automatically expires after configured hours (default: **168 hours = 7 days**).
- **Display Audit Category Wise** → EHS audit report is grouped by categories (e.g., Safety, Environment, Mechanical).

Define rules for non-compliance. Vehicles will be marked "Non Compliant" if any of these rules are met

Type	Mark Vehicle as non-compliant on the selected day before expiry date	Mark Vehicle as non-compliant if no expiry date provided	Mark Vehicle as non-compliant if no document provided
Insurance	3	☒	☒
Road Tax	3	☒	☒
Pollution Certificate	3	☒	☒
Commercial Permit	3	☒	☒
Fitness	3	☒	☒
Vehicle Service	3	☒	☒

EHS

Vehicle will be marked non compliant if ehs status is

☐ Failed

☐ Expired

☒ Automatically Expire the EHS Status after

Hours

Display EHS Audit report category wise



New approval flow



RULES FOR NON-COMPLIANCE - DRIVERS

Compliance Configuration Rules – Driver Non-Compliance

Drivers are marked **Non-Compliant** if any of the following rules are triggered.

1. Document Expiry Rules

For each driver compliance document, the system checks:

- **Expiry Date Rule** → Mark driver non-compliant a set number of days **before expiry date**.
- **No Expiry Date Rule** → Mark driver non-compliant if expiry date is missing.
- **No Document Rule** → Mark driver non-compliant if the document is not uploaded.

Document-Specific Rules:

- **License** → Non-compliant if missing, expired, or near expiry.
 - **Badge** → Non-compliant if badge is missing or expired.
 - **Background Verification** → Non-compliant if background check status is not valid.
 - **Police Verification** → Non-compliant if missing, expired, or not verified.
 - **Medical Verification** → Non-compliant if no certificate or expired.
 - **Training Verification** → Non-compliant if training proof missing or expired.
 - **Eye Test Verification** → Non-compliant if eye test not updated or expired.
 - **Vaccination Status** → Non-compliant if not vaccinated or missing proof.
-

2. Status Threshold Rules

- **Background Check Status** → Mark non-compliant if pending/failed/in progress (Which is selected)
- **Police Verification Status** → Mark non-compliant if pending/failed/in progress (Which is selected)

- **Medical Verification Status** → Mark non-compliant if pending/failed/in progress (Which is selected)
 - **Training Verification Status** → Mark non-compliant if pending/failed/in progress (Which is selected)
 - **Vaccination Status** → Mark non-compliant if pending for **configured days**..
-

3. Age Rules

- **Driver Age Above** → If driver exceeds configured age limit, mark as non-compliant.
 - **Minimum Allowed Age** → Default is **18 years**. Driver age cannot be added below 18 years
-

4. Profile Requirements

- **Enable Driver Father Name (If enabled)** → Driver profile must include father's name if enabled.
 - **Profile Image Rule(If enabled)** → If no profile image uploaded, driver is non-compliant.
-

5. Approval Rules

- **Driver Non-Compliant if Compliance Approval is Pending/Failed (Whichever enabled)**
 - **Pending** → Until documents are approved.
 - **Failed** → If explicitly rejected.
- **Auto-Fail Rule** → If approval remains pending for more than configured **Hours**, status changes to **Failed** automatically.
- **Enable Approval Flow for Non-Mandatory Documents** → Even optional docs can follow approval flow if enabled.

6. Exemptions & Configurations

- **Opt-in to Share Blacklisted Driver Information (If enabled)**→ Share blacklisted driver details across BUID.
- **Disable Non-Compliant Check for Police Verification(If enabled)** → Skip police verification for compliance check.
- **Disable Non-Compliant Check for Background Verification(If enabled)** → Skip background verification for compliance check.
- **Allow Trip Allocation on Partial Verification (If enabled)**→ Drivers can still be assigned to trips even if one between the PVC or BGV is valid.

Vehicle Driver

View History Cancel Save

Define rules for non-compliance. Drivers will be marked "Non Compliant" if any of these rules are met

Type	Mark Driver as non-compliant on the selected day before expiry date	Mark Driver as non-compliant if no expiry date provided	Mark Driver as non-compliant if no document provided
License	5	☐	☐
Badge	5	☐	☐
Background status	0	☐	☒
Police verification	0	☐	☒
Medical verification	0	☐	☒
Training verification	0	☐	☒
Eye test verification	0	☐	☐
Vaccination status	0	☐	☐

Vehicle Driver

View History Cancel Save

Background Check Status

FAILED 1

Police Verification Status

PENDING + 1 2

Medical Verification Status

PENDING + 1 2

Training Verification Status

☐ Automatically fail compliance approval status after

☐ Enable approval flow for non mandatory documents

☐ Disable Non-compliant check for police verification

Hours

0

▼

☐ Opt-in to share blacklisted driver information

☐ Disable Non-compliant check for background verification

Additional field option is introduced to add required fields according to customers needs in vehicle compliance, so that they can upload the documents other than the default once.

Vehicle

Driver

Additional Fields

Custom Fields

Select from various field types such as text, dropdowns, checkboxes, and more to suit different data requirements.

+ Add Fields



Compliance Alert Rules – Vehicle Approaching Non-Compliance

A vehicle is marked as “**Approaching Non-Compliance**” when an alert is raised according to the following configurations.

In the below descriptions Alerts is nothing but an email notification will be sent when the conditions are met and also status will be marked approaching non compliant.

Path : Site Administrator > Compliance Configuration > Compliance Configuration & Alerts > Alert Configuration > Vehicle section

1. Document Expiry Alerts

For each compliance document mentioned below, Status will be changed to approaching non compliant and email alerts can be sent a specified number of days **before expiry**:

- Insurance
 - Road Tax
 - Pollution Certificate
 - Commercial Permit
 - Fitness Certificate
 - Vehicle Service
 - Fixed Device
-

2. Vehicle Age Alerts

- **Email Alert if Vehicle Age Crosses Limit**
 - Configurable by **Years** and **Months**.
 - **KM Threshold by Vehicle Type**
 - **Warning Threshold** → Email alert triggered when nearing the limit.
 - **Max KM Threshold** → Email alert triggered when vehicle exceeds configured KM.
 - **Enable Custom EHS Distance** → Allows setting custom mileage/distance values for EHS-based alerts.
-

3. Approval Alerts

- **Alert on Email if Approval Status Pending**
 - Triggered if approval pending longer than configured **Hours**.
 - **Alert on Email for Approval Done**
 - Sent when documents are successfully approved.
-

4. EHS Alerts

- **Alert on Email if EHS Status Expired**
 - Triggered before expiry, based on configured **Hours**.
- **Alert on Email if EHS Status Failed**
 - Sent immediately upon failure.
- **Alert Frequency**
 - Alerts can repeat at configured intervals → **Every configured Day(s)**.

5. Recipients of Alerts

- **Transport Operations** → Comma-separated email IDs can be configured.
- **Office Wise Email IDs** → Configure alerts by office location.
- **Vendors** → Vendors can also receive alerts; email IDs can be viewed/edited.

6. Vehicle Activation/Deactivation Alerts

- **Email Alert on Vehicle Activation/Deactivation**
 - Sent whenever a vehicle status changes.
- **Recipients**
 - Transport Operations (configurable email list).
 - Vendors (via configured vendor email IDs).

VehicleDriver

View HistoryCancelSave

Define rules for alerts. Vehicle will be marked "Approaching Non Compliance" when any alert is raised

Type	Alerts on mail will be sent on selected day before expiry
Insurance	15
Road Tax	15
Pollution Certificate	15
Commercial Permit	15
Fitness	15
Vehicle Service	15

Vehicle age alert on email if vehicle age crosses limit

Select

Years

2

Months

11

VehicleDriver

View HistoryCancelSave

☒ Alert on email if approval status is pending

Hours

1

Mail alert will be sent if approval status is pending for more than selected hours

☒ Alert on email if EHS status is expired

Hours

168

Mail alert will be sent on selected hour before EHS expiry

☒ Alert on email if EHS status is failed

Alert Frequency

☒ Alert every

1

Day(s)

Who should receive the alerts?

Please provide comma separated list of email ID's

sunil.krishna.raja@gmail.com

VehicleDriver

View HistoryCancelSave

Please provide comma separated list of email ID's



Compliance Alert Rules – Driver Approaching Non-Compliance

A driver is marked as “**Approaching Non-Compliance**” if any of the following alert rules are triggered.

Path : Site Administrator > Compliance Configuration > configure compliance & Alerts > Alert Configuration > driver section

1. Document Expiry Alerts

For each compliance document, alerts can be configured to trigger via email **before expiry** or if status remains unchanged:

- **License** → Alert before expiry
 - **Badge** → Alert before expiry
 - **Background Status** → Alert if background verification is not updated within set days.or if status not updated.
 - **Police Verification** → Alert before expiry or if status not updated.
 - **Medical Verification** → Alert before expiry or if status not updated.
 - **Training Verification** → Alert before expiry or if status not updated.
 - **Eye Test Verification** → Alert before expiry
 - **Vaccination Verification** → Alert before expiry
-

2. Status Threshold Alerts

- **Background Check Status** → Alert if status is selected as (Failed/in progress/pending)
- **Police Verification Status** → Alert if status is selected as(Failed/in progress/pending)

- **Medical Verification Status** → Alert if status is selected as(Failed/in progress/pending)
 - **Training Verification Status** → Alert if status is selected as(Failed/in progress/pending)
 - **Driver Vaccination Status** → Alert triggered **1 day** before expiry or if status unchanged.
-

3. Age Alerts

- **Driver Age Alert** → Email alert when driver age crosses configured limit (Default: **65 years**).
-

4. Approval Alerts

- **Pending Approval Alerts** → Email sent if approval remains pending longer than configured Hours.
-

5. Profile Alerts

- **Profile Image Alert** → Driver marked approaching non-compliance if **no profile image** is uploaded.
-

6. Alert Frequency

- Alerts can repeat automatically based on configured interval → **Every X Day(s)**.
-

7. Recipients of Alerts

- **Transport Operations** → Comma-separated list of emails can be set (example: Transporttpps@tatapower.com).
- **Office Wise Email IDs** → Configure recipients per office.
- **Vendors** → Vendors can also receive alerts; vendor email IDs can be viewed/edited.

8. Driver Activation/Deactivation Alerts

- **Email Alert on Driver Activation/Deactivation** → Alerts are triggered whenever a driver is activated or deactivated.
- **Recipients**
 - Transport Operations (configurable email IDs).
 - Vendors (via configured vendor email IDs).

1.

Vehicle
Driver
View History
Cancel
Save

Define rules for alerts. Drivers will be marked "Approaching Non Compliance" if any of these rules are met

Type	Alerts on mail will be sent on selected day before expiry	Alert on email if the status is not changed for selected days
License	15	
Badge	15	
Background status	15	0
Police verification	15	0
Medical verification	15	0
Training verification	15	0
Eye test verification	15	
Vaccination verification	0	

2. Define the status for which the "Approaching Non-Compliance emails should be triggered" amongst success/failed/pending.

Vehicle Driver

View History Cancel Save

Police Verification Status

IN_PROGRESS 1

Medical Verification Status

IN_PROGRESS 1

Training Verification Status

IN_PROGRESS 1

Driver Vaccination Status

Select

Driver age alert on email if vehicle age crosses limit

Years

60

☒ Alert on email if approval status is pending

Hours

1

Alert on email if approval status is pending for more than selected hours

3. Email Frequency and whom to trigger??

Alert Frequency

☒ Alert every 1 Day(s)

Who should receive the alerts?

Please provide comma separated list of email ID's

Transport Operations

sunil.krishna.raja@gmail.com

Office Wise Email IDs

Select

Please provide comma separated list of email ID's

☒ Send alert to vendors

[View /Edit Vendor Email ID's](#)

COLUMN Configuration

Page Direction : Site Administrator > Compliance Configuration > Compliance Configuration & Alerts > Column Configurations Tab

Under this tab all the compliance checks for vehicles and drivers are available, selecting these checks will impact in two ways:

1. The selected field will start reflecting as a column in the compliance page.
2. The selected field will be included in compliance status calculation.

For Vehicles :

 Compliance Configuration

Compliance Configurations

Alert Configurations

Column Configurations

EHS Configurations

Vehicle Driver

View History Cancel Save

Configure active and inactive columns for vehicle compliance

⚠ Compliance status will be calculated on the basis of selected columns. If any are disabled, it will not be considered in calculations

Serial Number	Column	Enable checkbox to view as a column
1	EtsVehicleID	☒
2	RegistrationNumber	☒
3	Vendor	☒
4	VehicleType	☒
5	OverallComplianceStatus	☒
6	Offices	☒
7	ManufactureDate	☒

For Drivers:

 Compliance Configuration

Compliance Configurations

Alert Configurations

Column Configurations

EHS Configurations

Vehicle Driver

View History Cancel Save

Configure active and inactive columns for driver compliance

⚠ Compliance status will be calculated on the basis of selected columns. If any are disabled, it will not be considered in calculations

Serial Number	Column	Enable checkbox to view as a column
1	Name	☒
2	Vendor	☒
3	OverAllComplianceStatus	☒
4	City	☒
5	Offices	☒
6	DriverLicenceNumber	☒
7	LicenceExpiryDate	☒
8	DriverId	☒
9	InductionDate	☒
10	BadgeNumber	☒

→ Common Issues and causes

- ◆ **Unable to view Manage compliance page.**
 - Refer to the access table and check if the required properties are enabled for the mentioned role. If disabled please reach out to the support team.
- ◆ **Unable to view the Approval Dashboard.**
 - please reach out to the support team to check if the access is provided for the mentioned role
- ◆ **Active vehicle/driver reflecting under inactive compliance tab or vice versa.**
 - This is data fix issue create a TO ticket with the vehicle/driver details
- ◆ **The vehicle/driver compliance documents and details are uploaded, still the vehicle/driver is non-compliant.**
 - Check the approval dashboard if the uploaded details are not approved yet the vehicle/driver will be non-compliant. Ask the customer to approve the documents.
- ◆ **The compliance document is not expired, still reflecting non-compliant.**
 - Check the “Rules for Non-compliance” that before how many days a certain document will expire and convey the same to the client.
 - Also if the configuration is set to “0 days” the document will expire on the date of expiry itself at 00:00.
- ◆ **The compliant vehicles are reflecting non-compliant on the routing page.**
 - It is possible that the vehicle is compliant but the associated driver is non-compliant which is why the pair is reflecting non-compliant.
 - Check if the both the vehicle and drivers are compliant on the compliance page and still the vehicle is non-compliant on routing page- Raise a TS-ticket
- ◆ **The client wants to remove an unwanted compliance field/Column from the compliance page or wants to remove from compliance calculation.**
 - Check the column configurations under compliance configuration- if the field is enabled it will be considered for compliance calculation- ask the client to uncheck the particular field.
- ◆ **Approaching non-compliance email IDs need to be changed/ Email frequency needs to be changed.**
 - Refer to the alert configurations under the compliance configurations.
- ◆ **The EHS checklist needs to be updated/ New EHS items need to be added in the list.**
 - For existing EHS line items you can guide the client how to enable/ disable a field or add the check list, we can add the required field from EHS checklist section

- For new items to be added, raise a TO ticket.

EHS

EHS Configuration

Page Direction : Site Administrator > Compliance Configuration > Compliance Configuration & Alerts > EHS Configurations Tab

1. EHS Checklist:

The EHS checklist contains all the EHS parameters that need to be checked while passing the EHS for a vehicle.

To enable a particular line item we have to mark the checkbox in front. We can also make a parameter mandatory which will ensure that if it is not checked you cannot pass the EHS for that vehicle.

If any customer needs to add a new checklist they can use the option to add category and checklist in compliance configuration under EHS checklist section.

2. Email Alerts:

Under this tab we define the type of EHS emails should be triggered and whom to send these emails. Also we can define the office wise email IDs like other compliance emails.

Driver configuration

Driver configuration is introduced to automate the BGV and PV documents and expiry dates.

If the Driver config switch is enabled for BGV and PV then manual expiry date additions will be disabled in the documents section in manage driver page, The expiry date will be calculated from the current date + 'buffer configured at the status level on BU'. e.g. When the status is set to "In-Progress," the Expiry Date should be auto-populated as 15 days from the current date. or When the status is set to "Success," the Expiry Date should be auto-populated as 365 days (or 3 years) from the current date.

To change status , the user will be asked to delete the existing document and upload a new one. e.g. When BGV is in progress (expiry date and the doc exists), an attempt is made to set the status Success, an Alert popup will appear to delete the existing document first.

Driver Config



Audit Control



Config

Status

BGV (in days)



PV(in days)



In Progress

15

15

Reset

Pending

1

1

Reset

Completed

365

365

Reset

Failed

0

0

Reset

Non Compliance vehicle warning and blocking

Compliance violation

We have a configuration where you can block the non compliant vehicle while assigning it to a route/tripsheet.

Path : Settings => config dashboard => Compliance configuration => Compliance violation action

If we enable the switch, we can select any actions below to act on non compliant vehicles in the routing page.

Warn non-compliant vehicle / drivers - We will warn saying the vehicle/driver combination is non compliant while assigning the vehicle in the routing page.

Block non-compliant vehicle / drivers- We will block the assignment of vehicle saying the vehicle/driver combination is non compliant.

Remove Future Trip Assignment On Non-Compliance - If the vehicle becomes non compliant after it is being assigned to a trip then we will remove the future trips associated with that vehicle.

