

Investment One-Pager

I. Background info about the company:

1.	Company Registered Name																					
2.	Trade Name																					
3.	Date of Incorporation																					
4.	Company Location																					
5.	Operational States																					
6.	Sector																					
7.	Business Description																					
8.	Innovation/ Unique Selling Point																					
9.	Impact																					
10.	Core Leadership Team																					
11.	Customer and Customer Segment																					
12.	Traction																					
13.	Competition	Indirect Competitors: <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 30%;">Company</th> <th style="width: 30%;">Competes In</th> <th style="width: 40%;">Notes</th> </tr> </thead> <tbody> <tr><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td></tr> </tbody> </table> Direct Competitors			Company	Competes In	Notes															
Company	Competes In	Notes																				
15.	Shareholding Pattern																					

II. Financials:

	<u>Recent Financial Year Details</u>	<u><< Apr 2024 to March'25 >></u>
1.	Revenue (in ₹ crore)	
2.	Gross Profit (in ₹ crore)	
3.	Gross Margin (%)	
4.	HR Expenses (in crore)	

III. Quarterly Revenue FY2025-26 (Amount in ₹ Cr)

Quarter FY 2024-25	Revenue	Number of Outlets	Strategic Tie-Ups In Pipeline	Profit
Apr-May-Jun				
July-Aug-Sep				

IV. Yearly Revenue (Amount in ₹ Cr)

Financial Year	Revenue	Profit	New Strategic Tie-Ups Added	Number of Outlets	Business Strategy
FY2025-26					
FY2024-25					
FY2023-24					
FY2022-23					
FY2021-22					
FY2019-20					
FY2017-18					

IV. Projections (Amount in ₹ Cr)

Financial Year	Net Revenue	Profit	Business Strategy For Increased Revenue
FY2025-26			
FY2026-27			
FY2027-28			

IV. Total Investment Raised since inception:

1.	Total Investment Raised since inception (in ₹ crore)	
1.a.	Equity (in ₹ crore)	
1.b.	Debt (in ₹ crore)	
1.c.	Grant (in ₹ crore)	
<u>Last Investment round details</u>		
2.	Pre-Money Valuation (in ₹ crore)	
3.	Last round investment (in ₹ crore)	
4.	Post-Money Valuation (in ₹ crore)	
5.	Timeline	
6.	Cap Table	
7.	Additional notes	

Current Round:

1.	Total Investment Raise Planned (in ₹ crore)	
1.a.	Equity (in ₹ crore)	
1.b.	Debt (in ₹ crore)	
1.c.	Grant (in ₹ crore)	
2.	Pre-Money Valuation (in ₹ crore)	
3.	Post-Money Valuation (in ₹ crore)	
4.	Commitments	
5.	Investment Proceeds	
6.	Milestones	-