# **Investment One-Pager**

# I. Background info about the company:

1.	Company Registered Name				
2.	Trade Name				
3.	Date of Incorporation				
4.	Company Location				
5.	Operational States				
6.	Sector				
7.	Business Description				
8.	Innovation/ Unique Selling Point				
9.	Impact				
10.	Core Leadership Team				
11.	Customer and Customer Segment				
12.	Traction				
13.	Competition	Indirect Competitors:			
		Company	Competes In	Notes	
		Direct Competit	tors		
15.	Shareholding Pattern				

#### II. Financials:

	Recent Financial Year Details	<< Apr 2024 to March'25 >>
1.	Revenue (in ₹ crore)	
2.	Gross Profit (in ₹ crore)	
3.	Gross Margin (%)	
4.	HR Expenses (in crore)	

#### III. Quarterly Revenue FY2025-26 (Amount in ₹ Cr)

Quarter FY 2024-25	Revenue	Number of Outlets	Strategic Tie-Ups In Pipeline	Profit
Apr-May-Jun				
July-Aug-Sep				

# **IV. Yearly Revenue (**Amount in ₹ Cr)

Financial Year	Revenue	Profit	New Strategic Tie-Ups Added	Number of Outlets	Business Strategy
FY2025-26					
FY2024-25					
FY2023-24					
FY2022-23					
FY2021-22					
FY2019-20					
FY2017-18					

# **IV. Projections** (Amount in ₹ Cr)

Financial Year	Net Revenue	Profit	Business Strategy For Increased Revenue
FY <b>2025-26</b>			
FY <b>2026-27</b>			
FY <b>2027-28</b>			

#### IV. Total Investment Raised since inception:

1.	Total Investment Raised since inception (in ₹ crore)	
1.a.	Equity (in ₹ crore)	
1.b.	Debt (in ₹ crore)	
1.c.	Grant (in ₹ crore)	
<u>Last</u>	Investment round details	
2.	Pre-Money Valuation (in ₹ crore)	
3.	Last round investment (in ₹ crore)	
4.	Post-Money Valuation (in ₹ crore)	
5.	Timeline	
6.	Cap Table	
7.	Additional notes	

#### **Current Round:**

1.	Total Investment Raise Planned (in ₹ crore)	
1.a.	Equity (in ₹ crore)	
1.b.	Debt (in ₹ crore)	
1.c.	Grant (in ₹ crore)	
2.	Pre-Money Valuation (in ₹ crore)	
3.	Post-Money Valuation (in ₹ crore)	
4.	Commitments	
5.	Investment Proceeds	
6.	Milestones	-