

Scholars Portal Dataverse Contacts Meeting

Meeting Notes, 2021-01-28

Attendees (please enter your name and institution):

Jonathan Dorey (INRS, TÉLUQ), Alex Cooper (Queen's), Michael Steeleworthy (Laurier), Isabelle Lorrain (Université de Sherbrooke); Sarah Giesbrecht (UNBC), Louise Gillis (Dal), Jasmine Hoover (CBU), Chris Hurst (Brandon University), Lachlan MacLeod (Dal), Ahmed Mahdy (Dal), Louis Michaud UQAR, Marie-Eve Ruest (UQAC), Isaac Pratt (McMaster), Alisa Rod (McGill), Alison Farrell (MUN), Will Meredith (Royal Roads U), Carrie Breton (U of G), Jane Fry (Carleton U), Dana McFarland (VIU), Amber Leahey (SP), Kaitlin Newson (SP), Alicia Cappello (SP), Ève Paquette-Bigras (Université de Montréal), William Roy (Queen's), Yayo Umetsubo (UofT Mississauga), Jaime Orr (UWinnipeg), Sandra Keys & Kathy Szigeti (Waterloo), Kristi Thompson (Western)

Number of participants on call:

Agenda & Notes:

1. Housekeeping
 - a. Notetaker:
 - b. Slides and agenda/notes on DV contacts resources page:
<https://spotdocs.scholarsportal.info/display/DAT/Institutional+Contacts+Resources>
2. Scholars Portal Dataverse Service Updates
 - a. Slides:
<https://docs.google.com/presentation/d/1LCypVzJQQMzCKbIROCIKHlu7ISqXlelOXpFdofQd4Q/edit?usp=sharing>
 - b. Updated to Dataverse 5.1.1 Bigger changes are on dataset upload page, uploading profiles. Update went smoothly.
 - i. Blog post available:
<https://spotdocs.scholarsportal.info/display/DAT/2021/01/05/Dataverse+5+Release>
 - c. New version of data explorer is fully installed. Software now tries to categorize datasets based on their structure, including for Excel/CSV data. If you have comments or have any issues, let Scholars Portal staff know.
 - d. Accessibility: DV not full compliant under web accessibility guidelines. SP staff have been reporting issues to IQSS. Work is ongoing. Resolving landing page, colour contract, accessibility of tools such as data explorer. There is a page [documenting this progress on SpotDocs](#). If you or someone you know are using DV with a screen reader SP wants to hear from you.
 - e. Continuing to work on expanding file upload limits. Working with Globus.
 - f. Investigating file DOIs. These would be different from the dataset DOI.
 - g. Working on creation of admin groups. The admin group would be able to upload to DV, rather than individuals. The inst adds/drops people from the institution's admin group.

- h. Improvements to metrics reports. Metrics button is at top of the page. Added ability to see historical data. There will be monthly reports when new metrics are released.
 - i. Tool is available at <https://dataverse.scholarsportal.info/metrics/>

3. CoreTrustSeal

- a. Slides:
 - <https://docs.google.com/presentation/d/1LCypIVzJQQMzCKbIROCIKHlu7ISgXlelOXpFdofQd4Q/edit?usp=sharing> (starting on slide 8)
- b. Presented by Alicia Cappello.
- c. Portage/NDRIO is funding a pilot project to coordinate applications for repositories' core trust seal certification. They will be holding a webinar at the end of February and will send out a call for participation at that time.
 - i. One aspect of participating in that project would be being able to obtain funding for the application fee.
- d. All Scholars Portal project-related info can be found on this website -> <https://spotdocs.scholarsportal.info/display/DAT/Dataverse+CTS+Certification+Project>
 - i. This website is publicly accessible, so feel free to share it with anyone else who helps manage/administer your Dataverses.
- e. You can look at previous [CTS certification applications](#). CTS is more about policy than technical. Have to fill out each of the 16 categories. You have to self-assess a ranking for each requirement as well. [More on those categories here](#).
- f. SP is looking at gaps between where policy is now and where it needs to be.
- g. Next priority will be coordinating/collaborating with other organizations looking to receive CTS for their repository.
- h. Contact Alicia if you have any questions.

4. Q&A

- a. Code ocean integration (Kathy, uWaterloo)
 - i. What is the status of this integration? Code Ocean owned by Ebsco now, had a question from their rep
 - ii. Some work has been done on this in the international DV community, SP can follow up
- b. Timeline for archivematica-dataverse integration (Ahmed, Dalhousie)
 - i. Technical integration exists now
 - ii. Being used at uVic as part of the Archivematica COPPUL service
 - iii. Not in place at SP at this time, will be looking at this more in the context of CTS work as well. It will require significant systems and storage resources.
- c. Bulk uploading data to DV (Carrie)
 - i. Looking to upload ~200 datasets with limited API experience
 - ii. Kaitlin (SP) has some scripts that can help
 - iii. Carrie to reach out via email
- d. CC0 licenses - is it possible to notify the user before publishing that they are publishing it as CC0, or reminder to check the license?

- i. SP can follow up to see if there are any existing tickets, or can file an issue
- ii. Conversation about if users should be prompted as they may make it more restrictive; but CC0 might not be allowed in some cases
- iii. Non-commercial may be less meaningful for data
- iv. In general, making terms more obvious can be useful (hidden in that tab)

5. Next meeting: Feb 25th