INFOFISCUS NETSUITE CONNECTOR USER_GUIDE

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About Infometry:

Infometry is a leading Data Analytics, Integration Solutions, and Services provider, specializing in **Snowflake Native Apps** and **Informatica IDMC Connectors**. With 350+ successful projects delivered to 100+ global clients, we simplify complex data workflows for faster, data-driven decisions. As a trusted **Snowflake Technology Partner**, we offer **INFOFISCUS Suite** of **No-Code Snowflake Native Application Connectors** and **Analytics Applications** that transform data analytics by natively integrating with **NetSuite, Salesforce, Marketo**..etc. It delivers industry-standard KPIs, metrics, and dashboards within Snowflake—eliminating the need for third-party ETL or visualization tools. Additionally, our **Pre-Built Solutions** for **Informatica IDMC** and **Matillion** provide scalable analytics for **Finance, Supply Chain, and Marketing Automation**, ensuring seamless integration and real-time insights.

About INFOFISCUS NetSuite Connector Snowflake Native Application:

The **INFOFISCUS NetSuite Connector** solution is a Pre-Built, comprehensive connector tool available as a Native Application in the Snowflake Marketplace. Designed to seamlessly integrate NetSuite and extract the data with a single click.

Our NetSuite Connector Native Application eliminates the need for customers to invest time and resources in understanding NetSuite Connectivity, APIs, Drivers and design optimal pipelines to extract data from NetSuite to Snowflake. Instead, INFOFISCUS NetSuite Connector efficiently synchronizes data from NetSuite to Snowflake in near real-time. Customers can further access data from Landing tables to further build their analytical layer.

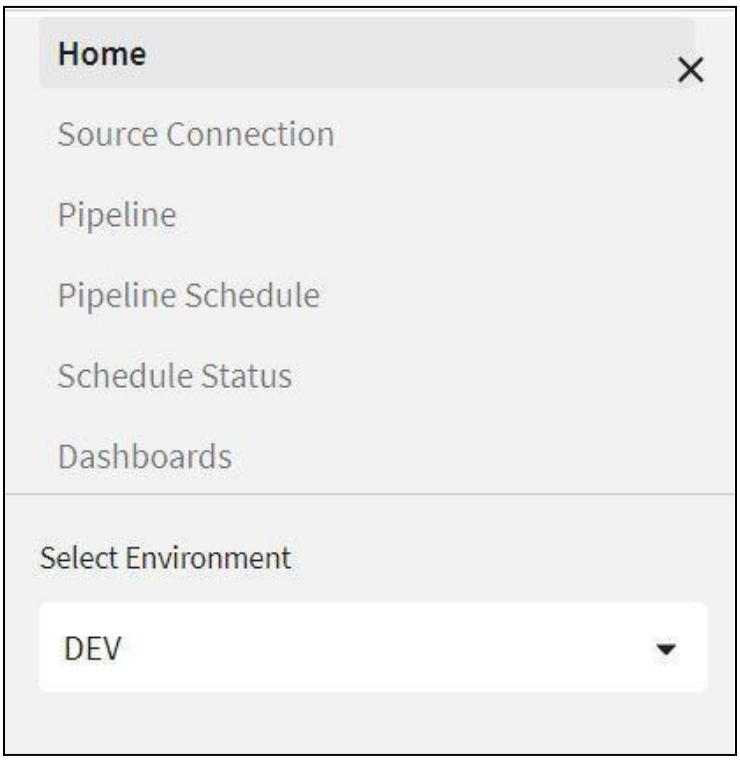
Installation Process:

- Before Installation, make sure you have a paid Snowflake account and follow the instructions below
- https://other-docs.snowflake.com/en/collaboration/consumer-listings-paying
- After you finish all the prerequisites mentioned above. Go to Marketplace and search for "**INFOFISCUS NETSUITE CONNECTOR**" then click on "Get" to install the application. Before that make sure to enable the anaconda package. Here is the link to help you with that https://docs.snowflake.com/en/developer-guide/udf/python/udf-python-packages
- Once the app is installed you can click on the application and navigate to the Home page

Home Page:

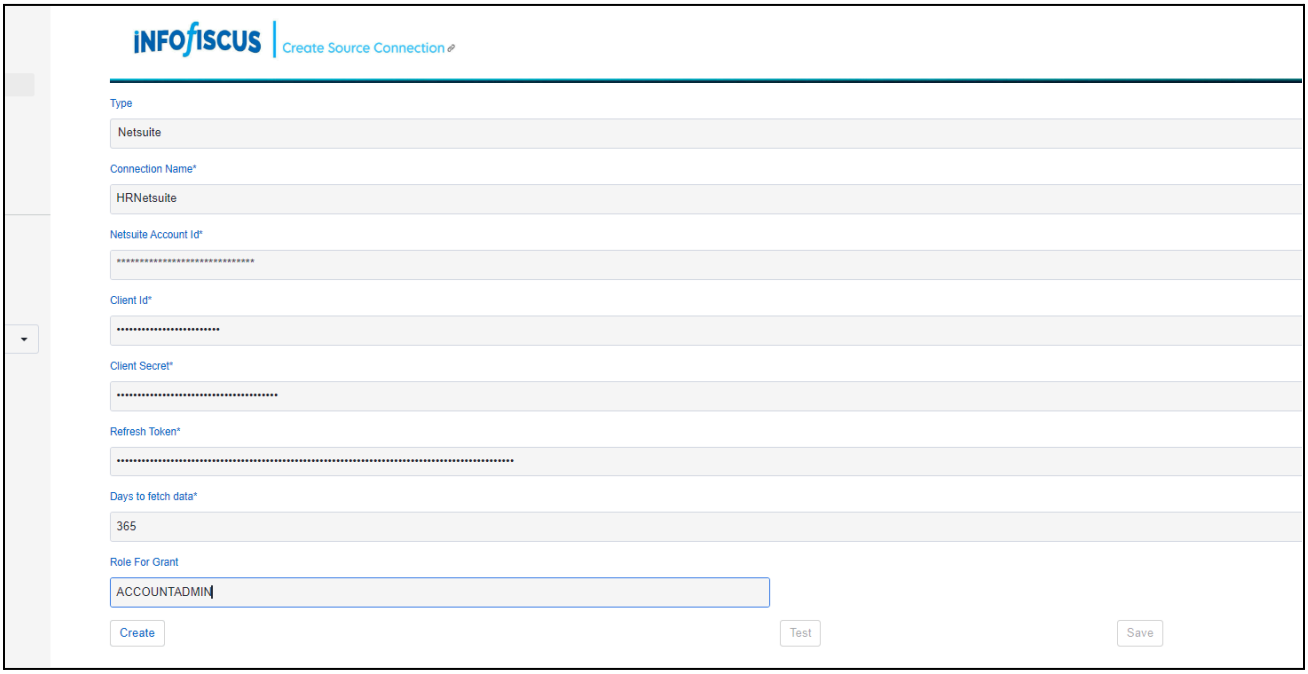
- Upon your first visit to the Homepage, select your Warehouse and click the **"Save"** button to grant the application access.
- Click the **"Grant Privileges"** button (one-time action) to provide account-level privileges to the application.

- **Environment:** Choose a suitable environment (Such as QA, DEV, and PROD) because the selected environment will be carried forward to the subsequent stages in the application.

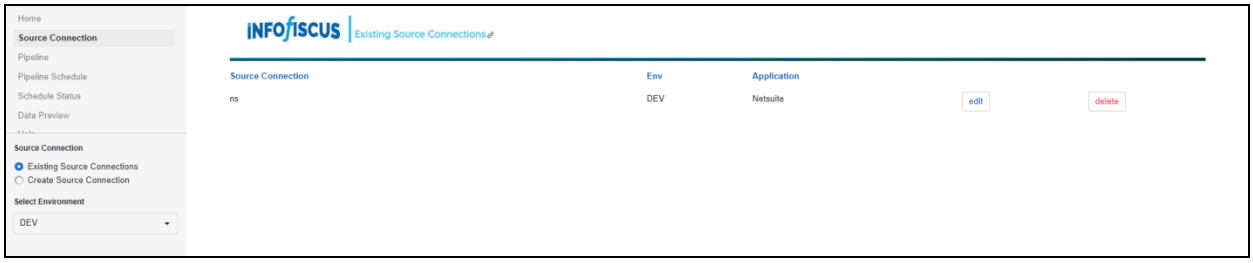


Source Connection:

- Navigate to Source Connection and select “Create Source Connection” from the left menu.
- In Create Source Connection fill all the connection attributes of a NetSuite Service account with REST API enabled (with appropriate privileges) then click on Create button. Please contact your NetSuite administrator to get the Service account set up.



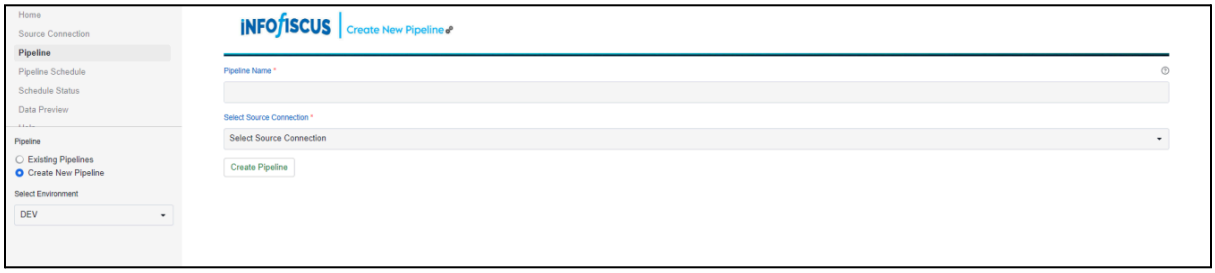
- Copy all the SQL commands.
- Open your Snowflake account, create a new SQL worksheet, and execute all the commands at once.
- Return to the Application and click the **Test** button to verify the connection.
- Click the **Save** button to store your connection settings.
- Navigate to **Existing Source Connection** from the left menu to view all previously configured connections. Here, you can edit or delete connections as needed.



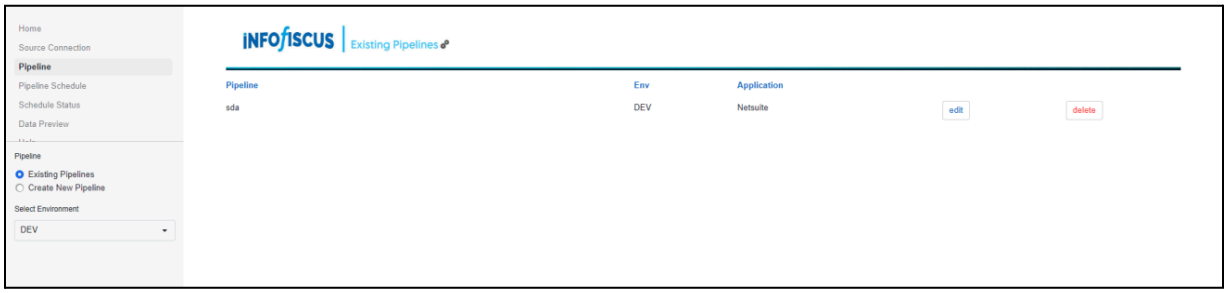
Pipeline:

- A data pipeline is a set of processes to automate data flow from a selected source connection to the destination.
- To create a pipeline, enter the appropriate pipeline name and select the source connection for which the pipeline will be created.

- The pipeline will help us to load historical and incremental data into Snowflake.



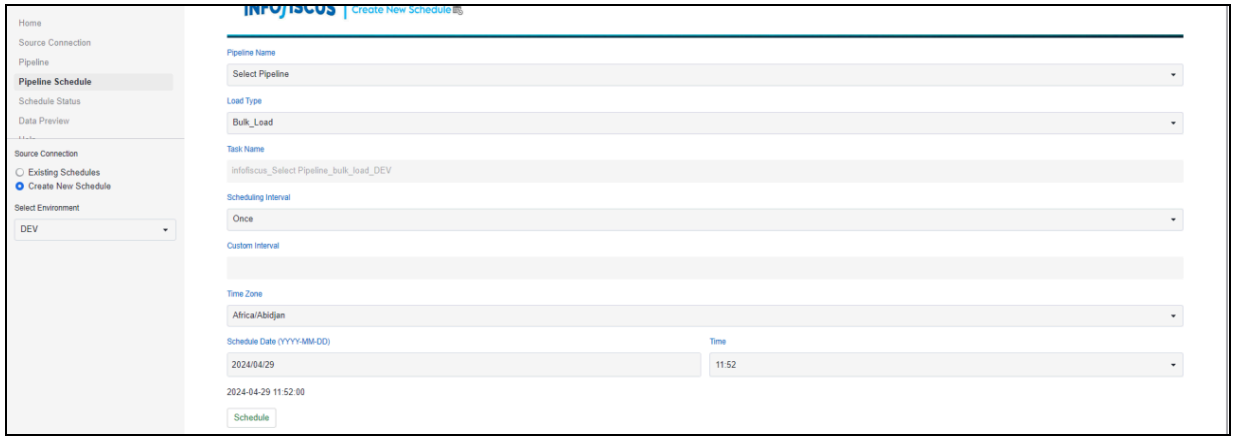
- In existing pipelines, we can see the already created pipelines, that we can edit or delete.



Pipeline Schedule:

In the Pipeline Schedule you create Tasks which enable you to set up automated workflows and ensure that specific actions occur at scheduled times .

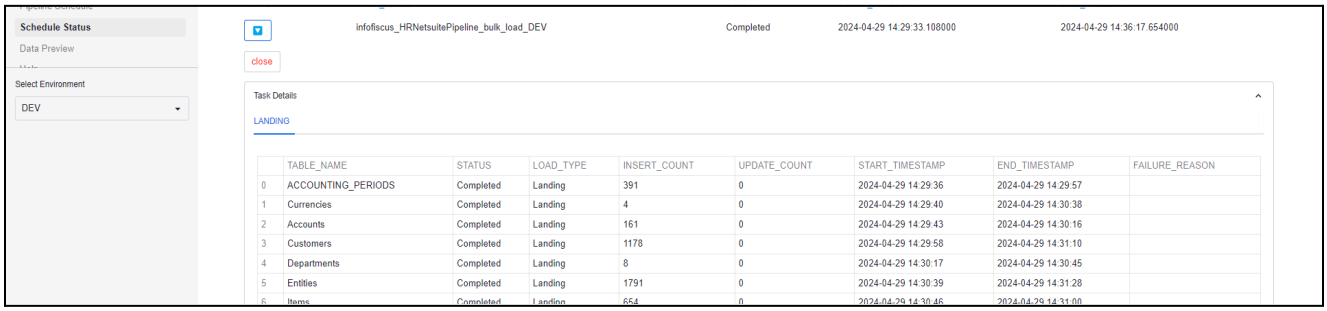
- **Pipeline Name:** Choose the Pipeline name for which the task should be scheduled.
- **Load Type:** Choose the appropriate load type (Bulk/Incremental).
- **Task Name:** Provide the appropriate task name.
- **Scheduling interval:** Select the appropriate interval (such as once, daily, monthly, etc.) for the task to be executed.
- **Time Zone:** Choose the suitable Time Zone from the given drop-down.
- **Schedule date and Schedule time:** Specify the date and time from when we want the task to be executed.



- In existing tasks, we can see the already created task names. Where you can have the option to edit or delete, pause or resume task.

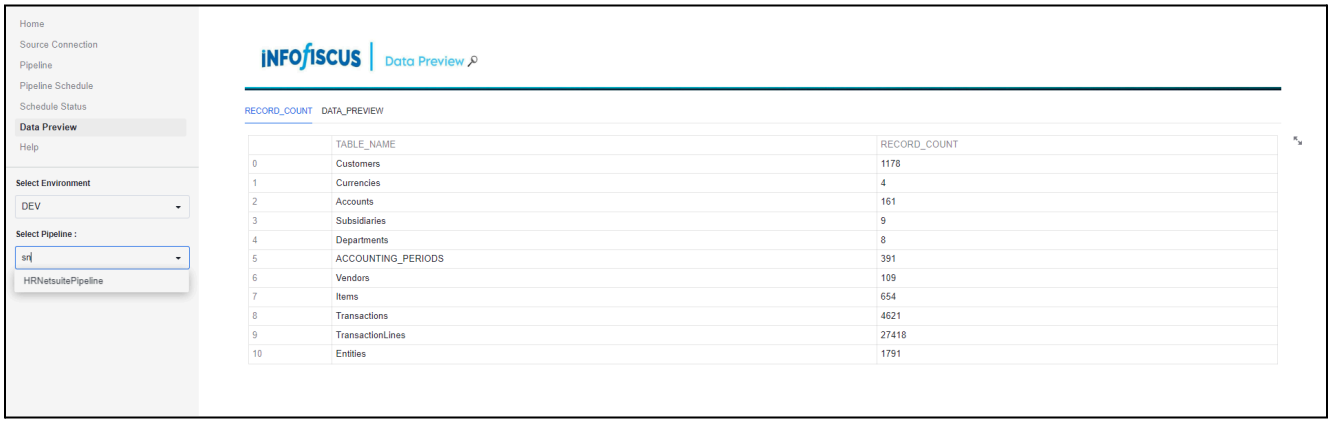
Schedule Status:

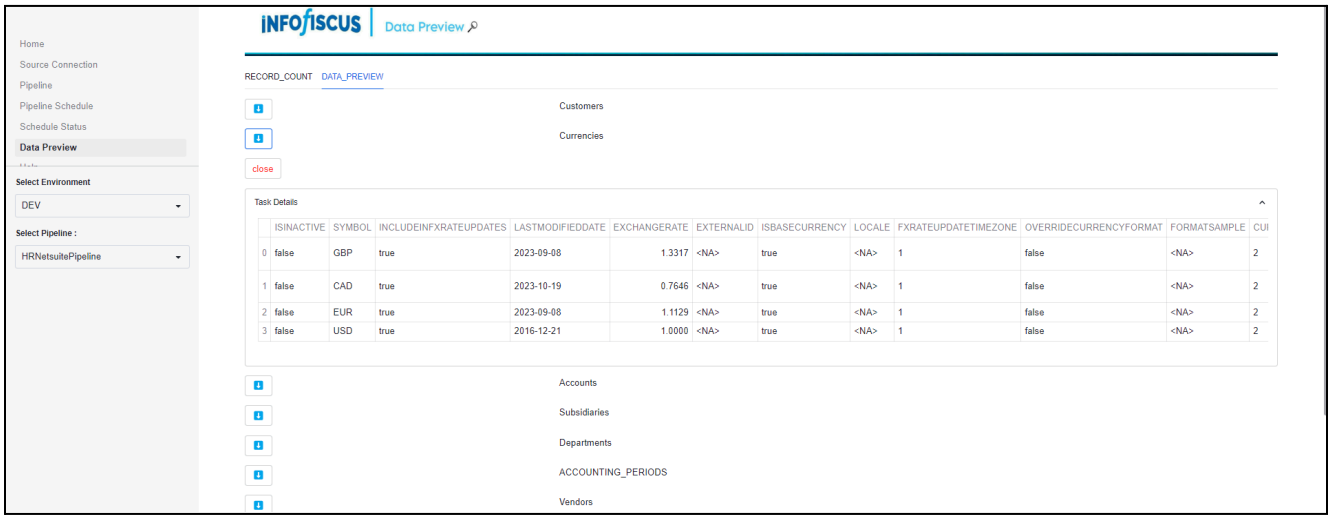
In the Schedule Status section, you'll find comprehensive details about all your tasks. You can click on the drop-down and select your task. This dedicated page provides an overview of your Snowflake tasks, including their current status, scheduled timings, and pending actions. It serves as a centralized hub for monitoring and managing the execution of tasks, offering insights to help streamline your workflow and ensure efficient task completion.



Data Preview:

In this page you have two sections, one is Record Count and another is Data Preview. In Record Count you can see the total number of records that are extracted from each NetSuite Object. In the Data Preview section you can see the list of data that are extracted for each NetSuite Object.

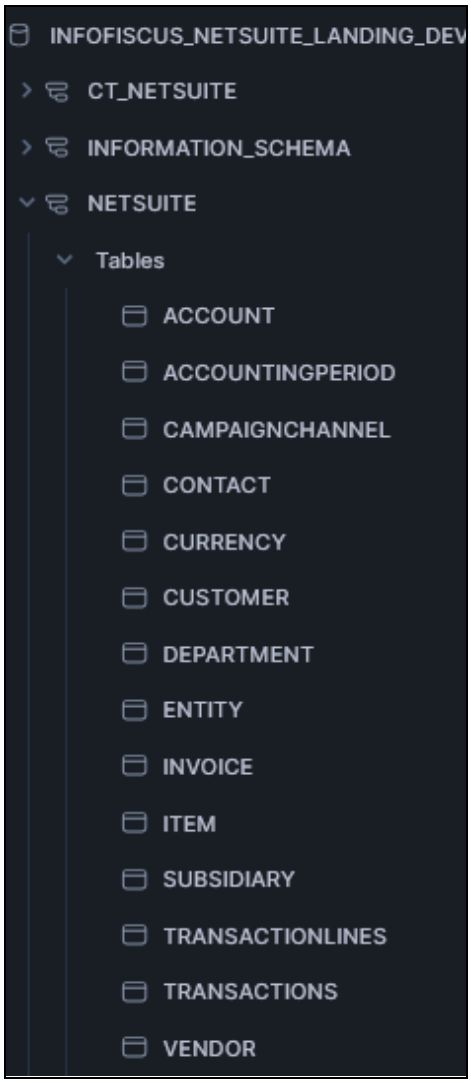


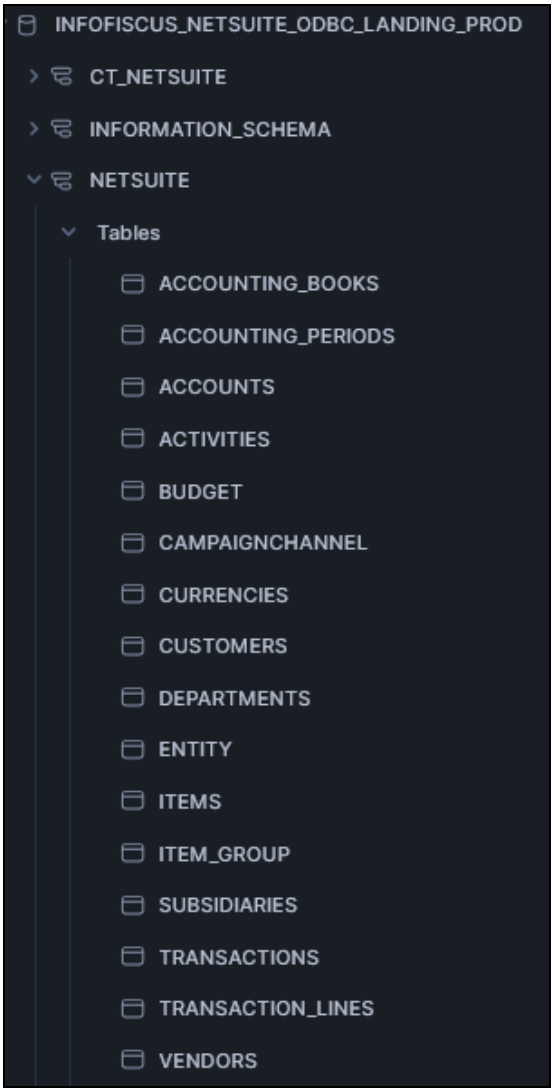


INFOFISCUS NetSuite Connector Database:

INFOFISCUS NetSuite Connector customers will have access to NetSuite Raw data in LANDING and processed data in terms of Facts, Dimensions and Aggregate tables in EDW layer within customer Snowflake Environment.

Here is the sample database in the customer Snowflake Environment for INFOFISCUS NETSUITE CONNECTOR.





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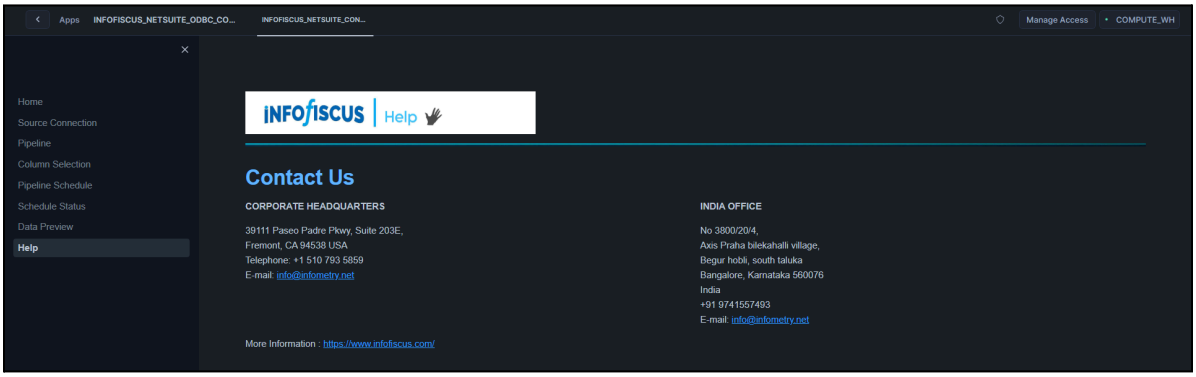
In this page you'll get the contact details. For assistance, please contact our support team at [info@infometry.net]. We are here to help you 24/7