

Austin and Max
Capital Talks: Markets Podcast Episode 69
7/14/2025

Sources

Macro Moments

- Jepstein
 - [Jeffrey Epstein documents: DOJ, FBI conclude no "client list," death was suicide](#)
- Trump Tariff Update
 - [E.U. Delays Retaliatory Measures on U.S., Hopes For Deal | TIME](#)
 - <https://x.com/KobeissiLetter/status/1944013339832504708>
 - [Fact Sheet: President Donald J. Trump Continues Enforcement of Reciprocal Tariffs and Announces New Tariff Rates – The White House](#)
 - [The EU is delaying retaliatory tariffs on US goods in hopes of reaching a deal by Aug. 1](#)
 - [Banking analyst urges tough response to Trump's tariff threats](#)
 - [With taxes and tariffs in place, Trump takes reins on U.S. economy | The Seattle Times](#)
 - [U.S. customs duties collections top \\$100B US in same fiscal year for 1st time | CBC News](#)
- Assets priced in bitcoin
 - <https://x.com/KobeissiLetter/status/1943635380835942717>
 - [Median US House Priced in Bitcoin](#)
 - https://inflationchart.com/home-in-btc/?show_adjuster=0

Bitcoin Moments

- Bitcoin Report
 - [Bitcoin surges to a fresh all-time high above \\$118,000](#)
 - [Bitcoin tops \\$118,000 for the first time, as the cryptocurrency continues to climb to new heights](#)
 - [As Bitcoin Matures, Volatility Drops—So Expect Slower Climbs, Say Experts - Decrypt](#)
 - [Bitcoin Price Tops \\$118,000 to Set New Record High](#)
 - <https://bitcoinonly.events/bitcoin-is-for-everyone-2025/>
 - [Crypto Fear & Greed Index | CoinStats](#)
 - [Bitcoin Coin Price, Charts & Market Insights | Your Crypto Hub](#)
 - [BTC Dominance Chart - Visualizing Bitcoin's Market Influence](#)
 - [Bitcoin \(BTC\) statistics - Price, Blocks Count, Difficulty, Hashrate, Value](#)
 - <https://bitinfocharts.com/bitcoin/>
- US Treasury
 - [US Treasury Officially Scraps Crypto Broker Reporting Rules After Congressional Vote](#)
 - [US Treasury Removes Controversial Crypto Tax Rule](#)
 - [Treasury Department, IRS remove controversial 'crypto broker' tax rule requiring non-custodial service providers to file customer transaction info | The Block](#)

- [IRS and US Treasury Officially Repeal Controversial Crypto Broker Tax Rule – Regulation Bitcoin News](#)
- [Treasury Officially Removes Crypto Broker Reporting Rules](#)
- Apple
 - [Apple approves SaruTobi for iOS with cryptocurrency features](#)
 - [Apple Approves First-Ever IOS Game Integrating Bitcoin Microtransactions. Powered By ZBD](#)
- Emirates
 - <https://x.com/BitcoinMagazine/status/1942875669006111007>
 - [Emirates Signs A Deal To Integrate Bitcoin And Crypto Payments](#)
 - [Emirates Airline Adding Crypto Payments. Years After Teasing Bitcoin Plans - Decrypt](#)
 - [Emirates Signs MoU with Crypto.com to Enable Crypto Payments in 2025](#)
- Bitcoin Legislation
 - [Crypto Legislation: An Overview of H.R. 3633, the CLARITY Act | Congress.gov](#)

Micro Moments

- Palantir
 - No News
- Tesla
 - [Tesla sales soar in Norway with new Model Y leading the charge](#)
 - [Tesla to open first India experience center in Mumbai on July 15](#)
 - [Tesla begins Robotaxi certification push in Arizona: report](#)
 - [Tesla sets November 6 date for 2025 Annual Shareholder Meeting](#)
 - [Grok coming to Tesla vehicles next week “at the latest:” Elon Musk](#)
 - [Tesla Robotaxi to expand Austin coverage. Bay Area launch targeted in coming months](#)
 - [Tesla executive teases plan to further electrify supply chain](#)
 - [Tesla Semi completes 5,000-mile winter trial with thyssenkrupp](#)
- Strategy
 - [Strategy Announces \\$4.2 Billion STRD At-The-Market Program](#)
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 - [Michael Saylor To Resume Bitcoin Acquisitions For Strategy After Brief Pause](#)
 - [MicroStrategy's Bitcoin Holdings: Pausing – Signals & Outlook](#)
 - [Strategy Taps \\$4.2B In Preferred Shares To Buy More Bitcoin: Retail's Exuberant](#)
 - [MicroStrategy didn't buy more bitcoin – for the first time in three months](#)
 - <https://x.com/saylor/status/1943709396485247106>
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 - Strategy
- What's on our mind:
 - Austin

- [Ethereum Treasury News: Bitmine Immersion \(BMNR\) Skyrockets 3,000%, But There Are Risks](#)
- [Why BitMine Immersion Technologies Stock Skyrocketed Today | The Motley Fool](#)
- [Perma Bull and Wall Street Strategist Tom Lee Is Betting \\$250 Million On This Cryptocurrency \(Hint: Not Bitcoin\)](#)
- Max
 - [Elon Musk calls the U.S. dollar 'hopeless,' says his America Party will embrace Bitcoin | Fortune](#)
 - [Musk's America Party Supports Bitcoin, Faces Obstacles](#)
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 - [Opinion: Elon Musk's 'America Party' is Bad News for Bitcoin](#)
 - [Elon Musk Triggers Bitcoin Rally With Ultra-Rare Integration Plan - Coinspeaker](#)
 - [Elon Musk's America Party to Support Bitcoin, Dismisses Fiat](#)
 - [Form 1 for America Party \(AMEP\)](#)