# ORCID US Community Annual Member Meeting

## Details & Agenda

- **When:** Tuesday, December 6, 2022 @ 1-3pm Eastern/ 12-2pm Central/ 11am-1pm Mountain/ 10am-12pm Pacific
- **Slides:** 📙 **2022 Annual Meeting Slides**
- **Recording:**
  - **Youtube:** https://youtu.be/UHDR6Uep91M
  - **Vimeo:** https://vimeo.com/779315074
- **Code of Conduct:** https://orcidus.lyrasis.org/events/#:~:text=code%20of%20conduct
- **Agenda (in Eastern Time):**
  - 1:00-1:30 PM - ORCID Data Visualization Project
    - Outcome of our 2022 partnership with the Drexel University Metadata Research Center's LEADING program (Library/Information Science (LIS) Education and Data Science Integrated Network Group), presented by our LEADING fellows Negeen Aghassibake and Olivia Given Castello
  - 1:30-2:00 PM - ORCID US Community Update
    - Important updates and announcements relevant to all ORCID US Community member organizations, presented by Sheila Rabun and Paolo Gujilde (with special guest Shawna Sadler)
  - 2:00-2:30 PM - Discussion Groups
    - Prompt: Given the current state of ORCID adoption at your organization, what are some actions/next steps that you can take to go further with ORCID adoption to benefit for your organization and researchers? (See list of initial ideas and group notes area below)
  - 2:30 PM - Prize Drawing (must be present on the Zoom call to win)
  - 2:30-3:00 PM - Open Office Hours with Sheila and Paolo (optional)

## Reminders

- Fill out Annual Survey by December 31, 2022: https://forms.gle/dRkfk9rshPQC21mX7
- Nominate Your Peers for our Community Awards "Most Helpful": https://orcidus.lyrasis.org/orcid-community-awards/
- Consider joining our Coffee Break program: https://forms.gle/NkG5KAjct6YxTu7o7

## Discussion Group Notes

Feel free to take notes for your group below under your group number.

Some initial ideas for next steps you can take, based on where your organization currently stands with ORCID awareness and adoption:

- Take a look at our [ORCID Planning Guide](#) to get an overview of considerations for thinking about ORCID adoption
- Take a look at our [Outreach Planning Guide](#) to think about potential outreach initiatives
- Do targeted ORCID outreach to researchers who receive federal funding to help them prepare for [NSPM-33](#) policies
- Think about what [types of data](#) your organization might want to write to ORCID records and/or read from ORCID records
- Inventory [organizational systems](#) to see where the ORCID member API could be used to streamline workflows and improve researcher disambiguation
- If using vendor systems, use our [email templates](#) to ask vendors to integrate with the ORCID API (or do more with their existing ORCID API integration)
- Consider using the [ORCID Affiliation Manager](#) to write affiliations to researchers' ORCID records via CSV upload
- Think about (and make a plan for) reaching out to other [internal stakeholders](#) at your organization to see if you can work together with them to adopt/promote ORCID
- Reach out to Paolo and Sheila for consultation and support by emailing [orcidus@lyrasis.org](mailto:orcidus@lyrasis.org)

## Group 1 Notes

- Angela Lucero (UTEP) – Problem-solving: putting together campus working group to address research security, NSPM-33, using ORCID data in novel + useful ways. Would like to improve relationships w/ research office to collaborate more. **Thank you for your advice, everyone, I appreciate your time!!**
- Patty Condon (U. New Hampshire) – Moving away from Symplectic Elements, interested in learning how to write to records. Also working on NSPM-33 compliance. Really interested in improving ORCID records & writing to records.
- Jody Bailey (Emory) – Same as Patty! Migrating from Elements to Faculty180. Want to learn to write to our researchers' records.
- Jen Beamer (Claremont Colleges) – Library is not connected to any of their campuses, so they created a Google Form to gather some data from their researchers, including ORCID iDs. Excited about Nelson Memo – research offices are looking to collaborate w/ library. Really focused on workflow.
- Peter Mangiafico (Stanford) – Want to positively ID Stanford researchers who have ORCID iDs, so they did an integration to allow researchers to connect their iDs to Stanford. They connected their profile system to ORCID. For confirmed publications with DOIs, Stanford can now write info to their researchers' records. Did an ad hoc community of practitioners to chat about outreach once every 1-2 months.

## Group 2 Notes

- Your notes here

## Group 3 Notes

- Your notes here

## Group 4 Notes

- Your notes here

## Group 5 Notes

- Your notes here

## Group 6 Notes

- Shared integration from NC State - https://ci.lib.ncsu.edu/
- Start with a position of take 5 minutes to sign up and send us a CV, hopefully see benefits later on rather than mandating
- Visualize collaboration networks - use to report impact and help with storytelling for a variety of stakeholders
- Increasing number of researchers have ORCIDs, but not necessarily kept up to date
    - Encourage use of auto updates
- Starting a working group for ORCID implementation, considering communication strategies and potential integrations with existing systems

## Group 7 Notes

- Your notes here

## Group 8 Notes

- Your notes here

# Office Hours

- Jody Bailey: have been doing alot of outreach at Emory
- Patti Condon: cons of having ORCID?
    - Have to keep it updated
    - Could be used for surveillance
- Jason Ronallo:
    - Emphasize that it saves people time
    - Having a mandate sets the wrong tone
    - It's yet another profile, but it's the only one that is interoperable
    - ORCID collaboration visualization - will help people get more involved

- Jody: updates on integrations between ORCID and Faculty180
- Sigrid Kelsey: question about Digital Commons integration
- Clarke: Sympletic Elements does not pull things in from ORCID unless they have DOIs
- Sigrid: LSU also uses Elements

# Chat Log

09:57:20 From Paolo Gujilde To Everyone:
        I'm back...sorry.
10:00:14 From Paolo Gujilde To Everyone:
        Hello, All! Welcome!
10:01:37 From Angela Clark To Everyone:
        Angela Clark, University of Miami
10:01:39 From Aaron Bales To Everyone:
        Aaron Bales from Notre Dame
10:01:40 From Carol kochan To Everyone:
        Jason Folkman, Utah State University
10:01:41 From Sherry Lake To Everyone:
        Sherry Lake, University of Virginia, Charlottesville VA
10:01:41 From Paolo Gujilde To Everyone:
        Agenda:
https://docs.google.com/document/d/1V7kUITXBpYqNroj2N4fyjFlSetWBBbdWM75NA71agqc/e
dit#heading=h.zi7gb1l4v1xl
10:01:41 From Randyn HeissererMiller To Everyone:
        Randyn Heisserer-Miller, Colorado State University
10:01:42 From Thomas Halling To Everyone:
        Derek Halling - Texas A&M University
10:01:42 From Jody Bailey To Everyone:
        Hi from Emory University in rainy Atlanta, GA, USA
10:01:43 From Sadie Roosa To Everyone:
        Sadie Roosa, MIT
10:01:43 From Katherine Johnson To Everyone:
        Kathy Johnson, Caltech, Pasadena CA
10:01:47 From Laura Burtle To Everyone:
        Hi, Laura Burtle, Atlanta, GA
10:01:47 From Brent Hernandez To Everyone:
        Brent Hernandez, University of Maryland
10:01:49 From Binky Lush To Everyone:
        Binky Lush, Penn State
10:01:49 From Ted Polley To Everyone:
        Ted Polley from IUPUI in Indianapolis, IN
10:01:49 From Vessela Ensberg To Everyone:

Vessela Ensberg, UC Davis
10:01:50 From Charles Huber To Everyone:
Chuck Huber - UC Santa Barbara
10:01:50 From Megan Senseney To Everyone:
Megan Senseney, University of Arizona
10:01:53 From Alexander Wright To Everyone:
Alexander Wright, Howard University
10:01:55 From Bonnie Nelson To Everyone:
Bonnie Crotty Nelson, RTI Intl, NC
10:01:55 From John Martin To Everyone:
John Martin, University of North Texas
10:01:57 From Eloise Stevens To Everyone:
Eloise- Bucknell (Central Pennsylvania)
10:01:57 From Molly Strothmann To Everyone:
Molly Strothmann, Oklahoma State University
10:01:59 From Laura Soito To Everyone:
Laura Soito, University of New Mexico
10:01:59 From Elizabeth Gushee To Everyone:
Liz Gushee, University of Miami
10:02:00 From LaToya Hearns To Everyone:
God Morning!  LaToya Hearns from Cedars-Sinai
10:02:01 From Lori Schultz To Everyone:
Lori schultz, University of Arizona, Tucson AZ
10:02:05 From Christina Miskey To Everyone:
Christina Miskey, University of Nevada, Las Vegas
10:02:05 From David Roberts To Everyone:
Dave Roberts-UNC-Wilmington
10:02:06 From Reid Boehm To Everyone:
Reid Boehm, Purdue University
10:02:08 From Joseph Deodato To Everyone:
Joseph Deodato, Rutgers University
10:02:10 From Treasa Bane To Everyone:
Treasa Bane, University of Washington St. Louis
10:02:14 From Patricia Condon To Everyone:
Patti Condon, University of New Hampshire
10:02:16 From Samantha Wilairat To Everyone:
Sam Wilairat, Stanford University
10:02:17 From Sigrid Kelsey To Everyone:
Sigrid Kelsey, Louisiana State University
10:02:19 From Rebecca Bryant To Everyone:
Rebecca Bryant, OCLC
10:02:24 From Sylvia Jones To Everyone:
Sylvia Jones, Southern Methodist University
10:02:27 From Christopher Guder To Everyone:

Chris Guder, Ohio University
10:02:33 From Elaine Walker To Everyone:
Elaine Walker, holding it down in Ttown at the University of Alabama
10:02:39 From Hanna Schmillen To Everyone:
Hanna Schmillen, Ohio University
10:02:45 From Colin Lukens To Everyone:
Colin Lukens, Harvard Library
10:02:46 From Sarah Dornback To Everyone:
Sarah Dornback, University of Texas at Dallas
10:02:48 From Clarke Iakovakis To Everyone:
Clarke Iakovakis, Oklahoma State University
10:02:52 From Anna Oates To Everyone:
Anna Oates, Federal Reserve Bank of St. Louis
10:02:52 From Angie Maranville To Everyone:
Angie Maranville, Greater Western Library Alliance
10:02:57 From Kayleigh Bohemier To Everyone:
Kayleigh Bohemier, Yale University Library. I have another meeting in an hour so I'll be missing the breakouts, unfortunately! Looking forward to the presentation 🙂
10:03:00 From Paolo Gujilde To Everyone:
Agenda:
https://docs.google.com/document/d/1V7kUITXBpYqNroj2N4fyjFlSetWBBbdWM75NA71agqc/edit#heading=h.zi7gb1l4v1xl
10:03:04 From Olivia Given Castello To Everyone:
Olivia Given Castello, Temple University, Philadelphia
10:03:04 From Ella Hitchcock To Everyone:
Ella Hitchcock, Stanford University
10:03:07 From Charles Huber To Everyone:
Hi Folks, I'm Kristen LaBonte (she/her) from the University of California Santa Barbara. Trying to fix my name because Zoom is displaying my colleague's name.
10:03:18 From Jon Wheeler To Everyone:
Jon Wheeler, University of New Mexico
10:03:28 From Kelly Lockhart To Everyone:
Kelly Lockhart, the NASA Astrophysics Data system at the Center for Astrophysics
10:03:30 From Kimberly Powell To Everyone:
Kim Powell, Emory University
10:03:54 From Yingting Zhang To Everyone:
Yingting Zhang, Rutgers University, New Brunswick, NJ
10:04:00 From Lisa Hinchliffe To Everyone:
Lisa Janicke Hinchliffe, U of Illinois Urbana, 2023 Chair of the ORCID Board of Directors
10:04:02 From Sheila Craft-Morgan To Everyone:
Sheila Craft-Morgan, Ohio State
10:05:31 From Joy Perrin To Everyone:
Joy Perrin, Texas Tech University
10:06:00 From Paolo Gujilde To Everyone:

Agenda:
https://docs.google.com/document/d/1V7kUITXBpYqNroj2N4fyjFlSetWBBbdWM75NA71agqc/edit#heading=h.zi7gb1l4v1xl

10:06:12 From Micah Zeller To Everyone:
    Micah Zeller, Washington University in St. Louis

10:06:54 From Elisabeth Shook To Everyone:
    Elisabeth Shook, Boise State University

10:08:04 From Jonah McAllister-Erickson To Everyone:
    Jonah McAllister-Erickson, West Virginia University

10:08:25 From Bethany Havas (she/her) To Everyone:
    Bethany Havas, Georgia State University

10:08:27 From Paolo Gujilde To Sheila Rabun (she/her)(Privately):
    Can you make Brian a co-host? I somehow don't have that functionality.

10:08:46 From Jennifer Chaput To Everyone:
    Jennifer Chaput, University of Connecticut

10:08:50 From Sheila Rabun (she/her) To Paolo Gujilde(Privately):
    done!

10:08:52 From Paolo Gujilde To Everyone:
    Agenda:
https://docs.google.com/document/d/1V7kUITXBpYqNroj2N4fyjFlSetWBBbdWM75NA71agqc/edit#heading=h.zi7gb1l4v1xl

10:09:08 From Matthew Harp To Everyone:
    Matthew Harp, Arizona State University

10:18:04 From Bonnie Nelson To Sheila Rabun (she/her)(Privately):
    Sorry -- I'll be on-and-off -- I was out Fri-Mon and there are a lot of interruptions.

10:20:54 From Sheila Rabun (she/her) To Everyone:
    Thank you Clarke!

10:28:19 From Paolo Gujilde To Everyone:
    Thank you, Olivia and Negeen!

10:28:29 From Sherry Lake To Everyone:
    For employment, are you using the "present" employment? How do you know if a collaborator was working at a specific institution at the time a paper?

10:28:30 From Matt Mayernik To Everyone:
    Do you take employment data from individual's asserting their employment, or employers assertions (such as through the ORCID affiliation manager), or both?

10:29:58 From Sherry Lake To Everyone:
    Thanks, and wow lots of work!!

10:30:18 From Matt Mayernik To Everyone:
    Thanks!

10:30:20 From Megan Allen To Everyone:
    Sort of related - Is there a script available to pull a list of publications for a group of researchers through their ORCID? For example, say I want to search for all pubs from 2020 -2022 for a cohort of 10 scientists?

10:31:28 From Jason Ronallo To Everyone:

Very interesting. Just recently working on graphing collaboration networks from the data in our ORCID integration, so this is timely for me.

10:31:30 From Jon Wheeler To Everyone:

Apologies if I missed it - can you share a link to your R scripts?

10:31:50 From Megan Allen To Everyone:

Thank you.

10:32:16 From Paolo Gujilde To Sheila Rabun (she/her)(Privately):

Compiled questions:
https://docs.google.com/document/d/1Lq7l614LgY2oiYCrhRf5uM1hNF5-TeumlEmgkbfDWs0/edit

10:32:16 From Jon Wheeler To Everyone:

Thanks!

10:33:58 From Paolo Gujilde To Everyone:

Thank you, Negeen and Olivia!

10:34:06 From Clarke Iakovakis To Everyone:

Thank you, great presentation and amazing work!

10:34:07 From Brian Minihan To Everyone:

Excellent work Nageen and Olivia!

10:34:17 From Emily Fidelman To Everyone:

Yes, wow :-)

10:34:19 From Olivia Given Castello To Everyone:

Thanks, it was a great experience working with Lyrasis!

10:34:27 From Jody Bailey To Everyone:

This is super cool — thanks, Negeen and Olivia!

10:35:12 From Sheila Rabun (she/her) To Everyone:

Agenda:
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10:41:48 From LaToya Hearns To Everyone:

Will this link be shared?  Thank you.

10:43:01 From Brian Minihan To Everyone:

https://trumpwhitehouse.archives.gov/presidential-actions/presidential-memorandum-united-states-government-supported-research-development-national-security-policy/

10:44:40 From Olivia Given Castello To Everyone:

Definitely!

10:46:41 From Brian Minihan To Everyone:

https://www.whitehouse.gov/wp-content/uploads/2022/08/08-2022-OSTP-Public-Access-Memo.pdf

10:51:28 From Brian Minihan To Everyone:

https://expertfindersystems.org/

10:52:07 From Sheila Rabun (she/her) To Everyone:

If you are not at a university, email us at Orcidus@lyrasis.org and we can work with you to determine next steps for ORCID adoption

10:54:17 From Katherine Johnson To Everyone:

@Shawna - is IONvenio-RDM certified, or not known?

10:54:27 From Katherine Johnson To Everyone:

*Invenio-RDM

10:54:29 From Elizabeth Gushee To Everyone:

Thank you Shawna.  Very comprehensive and encouraging!

10:54:36 From Jody Bailey To Everyone:

🙌🏼

10:54:43 From Rebecca Bryant To Everyone:

The Expert Finder Systems Forum has a number of recorded webinars you may be interested in. https://expertfindersystems.org/webinar.cfm

10:54:52 From Sherry Lake To Everyone:

DataCIte is integrated with ORCID, so data repositories that have ORCID fields and send ORCIDs to DataCite - can update ORCIDs.

10:55:44 From Shawna Sadler, ORCID To Everyone:

Hi @Katherine, Invineo is not certified yet, but we are speaking with them.

10:55:56 From Paolo Gujilde To Everyone:

HI Shawna...it went to me instead of Katharine.

10:59:12 From Paolo Gujilde To Everyone:

2024 Fee Changes FAQ: https://docs.google.com/document/d/1hkOD_B97jcRh57vNoGyezCmlAxMV0qcHpuPx4soeKfs/edit#heading=h.4e9ojivcbelx

10:59:39 From Paolo Gujilde To Everyone:

contact us at Orcidus@lyrasis.org

11:00:00 From Paolo Gujilde To Everyone:

ORCID US Community membership page: https://orcidus.lyrasis.org/membership/

11:01:26 From Rebecca Bryant To Everyone:

Congratulations, Peter!

11:02:51 From Paolo Gujilde To Everyone:

Congratulations!

11:03:25 From Paolo Gujilde To Everyone:

ORCID US Community Awards: https://orcidus.lyrasis.org/orcid-community-awards/

11:04:02 From Brian Minihan To Everyone:

It is truly great to have such a vibrant and knowledgable community!

11:04:05 From Micah Zeller To Everyone:

Will ORCID US Community Coffee Breaks continue in 2023? (Apologies if this was asked and answered)

11:04:34 From Paolo Gujilde To Everyone:

@Micha, yes, we will have the Coffee Breaks. It will restart in February.

11:04:43 From Micah Zeller To Everyone:

Great!

11:06:15 From Paolo Gujilde To Everyone:

Thank you, everyone!

11:07:17 From Lisa Hinchliffe To Everyone:

Great first hour! Congrats to all award winnners!

11:07:29 From Jody Bailey To Everyone:

Congratulations, everyone!

11:07:42 From Colin Lukens To Everyone:

Thanks, Sheila and Paolo!

11:07:47 From Kelly Lockhart To Everyone:

I have to run, thanks for this, Sheila and Paolo!

11:08:17 From Sheila Rabun (she/her) To Everyone:

Take notes in here: Agenda:
https://docs.google.com/document/d/1V7kUITXBpYqNroj2N4fyjFlSetWBBbdWM75NA71agqc/e
dit#heading=h.zi7gb1l4v1xl

11:08:23 From Paolo Gujilde To Everyone:

Agenda and Notes:
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dit#heading=h.5da4dd3lpd9q

11:09:33 From Katherine Johnson To Everyone:

5-minute break?

11:23:34 From Sheila Rabun (she/her) To Everyone:

2 more minutes!

11:25:51 From Katherine Johnson To Everyone:

Broken link on ORCID website:
https://orcid.org/members/001G000001wND7XIAW-lyrasis

11:26:39 From Paolo Gujilde To Everyone:

Thank you, Katharine! We will take a look at that link.

11:31:45 From Olivia Given Castello To Everyone:

Yes 🙂 well deserved

11:31:58 From LaToya Hearns To Everyone:

Congrats, Clark!

11:32:20 From Paolo Gujilde To Everyone:

Woohoo!

11:32:33 From Yingting Zhang To Everyone:

Congratulations!

11:32:43 From Paolo Gujilde To Everyone:

Thank you, all!

11:32:52 From Katherine Johnson To Everyone:

Thank for for all the great info!

11:32:58 From Paolo Gujilde To Everyone:

We will be here if you have any questions.

11:32:59 From Ella Hitchcock To Everyone:

Thank you!

11:33:06 From Sheila Craft-Morgan To Everyone:

Thank you

11:33:09 From Angela Lucero To Everyone:
    Thank you so much for the time!
11:33:10 From Yingting Zhang To Everyone:
    Thank you for a great meeting!
11:33:11 From Treasa Bane To Everyone:
    Thank you!
11:33:12 From LaToya Hearns To Everyone:
    Thank you!  It was very informative!
11:33:14 From Olivia Given Castello To Everyone:
    Thanks all
11:33:16 From Paolo Gujilde To Everyone:
    Thank you, All!
11:33:16 From David Roberts To Everyone:
    Many thanks!
11:33:18 From Megan Senseney To Everyone:
    Thanks you!
11:33:40 From Charles Huber To Everyone:
    I'm just sticking around to learn more.
11:43:42 From Sigrid Kelsey To Everyone:
    what about integration with digital commons?
11:45:46 From Paolo Gujilde To Everyone:
    With DC, they have a manual entry of unathenticated ORCID for administrators to pull
public works. ORCID's best practice is to use authenticate ORCID iDs.
11:46:54 From Sheila Rabun (she/her) To Everyone:
    My cat stepped on the volume button on my keyboard. I can hear now. :)
11:47:06 From Paolo Gujilde To Everyone:
    That's funny!
11:51:23 From Jason Ronallo To Everyone:
    I need to get to my next call. Thank you all.
11:51:36 From Paolo Gujilde To Everyone:
    https://orcidus.lyrasis.org/common-systems-for-integration/
11:51:49 From Paolo Gujilde To Everyone:
    ORCID and Samvera:
https://lyrasisnow.org/orcid-samvera-institutional-repositories-at-the-university-of-virginia/
11:52:38 From Paolo Gujilde To Everyone:
    ORCID and Hyku (video): https://www.youtube.com/watch?v=1vNHN3MB__o
11:53:18 From Charles Huber To Everyone:
    Thank you all! I learned a lot today and will be reaching out in the future as we work to
get more of our researchers onboard with ORCID - Kristen from UCSB