

PeopleSync Tip Sheet

Complete Your W-4 Form

Summary

The W-4 Form is also known as the **Employee's Withholding Certificate**. Using PeopleSync, you are able to update information such as Marital Status. You will also have the ability to electronically verify your Federal Withholding Election form. Consider completing a new Form W-4 each year and when your personal or financial situation changes.

Note: State and local tax withholding elections can also be completed in PeopleSync. For more information, please see the Complete You State and Local Tax Withholding Elections Tip Sheet.

Update Federal Tax Withholdings

- 1. From the PeopleSync home page, click the **Benefits and Pay** icon.
- 2. Click on Withholding Elections.
- 3. Select the **State Elections** or **Local Elections** tab to view your current elections.
- 4. To proceed, click the **Update** button.
- 5. On the **Complete State and Local Withholding Elections** page, enter the **Effective Date** you would like your elections to take effect.
- 6. Click the **OK** button to continue.
- 7. The W-4 Employee's Withholding Certificate page allows you to update the following W-4 info:
 - o Filing Status (Marital Status): Update your marital status
 - Multiple Jobs or Spouse Works
 - **Claim Dependents**: Enter the number of qualifying children
 - o Other Adjustments: Additional amount to be withheld each pay period
 - o Other Income: This may include interest, dividends, and retirement income



- Nonresident Alien: Identify if you are a nonresident alien
- o **Exempt**: Claim exemption from withholding for the current year
- 8. Click the **I Agree** checkbox to electronically verify the selections you've made.
- 9. Click the **OK** button to continue.
- 10. Click the **Done** button to return back to your Withholding Elections page.
- 11. If you wish to complete another form, select **Add Federal Withholding** Elections under Do Another.
- 12. Review your updated Federal Withholding Tax Elections. Your updated election information will only display on the date that is selected as the **Effective Date** entered previously.

Additional Support

Questions? Contact PeopleLink at askpeoplelink@nyu.edu or 212-992-5465.

