

Step 1: <https://successce.com/>

1. Register an account / log in
2. Add course -> Select your State & Select License Category -> Life/Health/ Annuity (Reg BI)/ Ethics/ LTC/ AML -> choose any of the AML course
3. After completed the course print Certificate



 | [Logout](#)

My Courses

Add Courses

▼ Begin Courses

You have not purchased any courses.

Click Here to Add Courses

▼ Completed Courses

Choose Courses

Select a State

Washington

▼

Select License Category

Life / Health / Annuity (Reg BI) / Ethics / LTC / AML

▼

Search

WA	AML - Agent/Rep Responsibilities Under AML Laws	1	611363	\$4.95	Add to Cart
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WA	AML - Anti-Money Laundering for Insurance/Securities Print your AML certificate upon completion	0	AML credit hours only (No CE credit)	\$0.00	Add to Cart
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WA	AML - The Battle Rages On Approved for 2 hours of General credit.	2	627326	\$4.95	Add to Cart
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WA	AML - What's New Approved for 1 hour of General credit.	1	625727	\$4.95	Add to Cart
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WA	Anti-Money Laundering Trends Approved for 2 hour of General credit.	2	623938	\$4.95	Add to Cart
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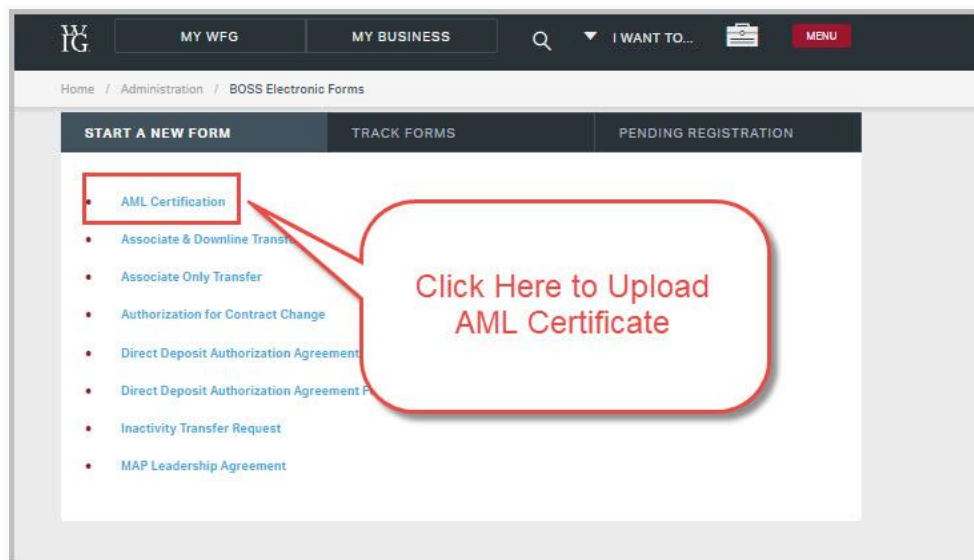
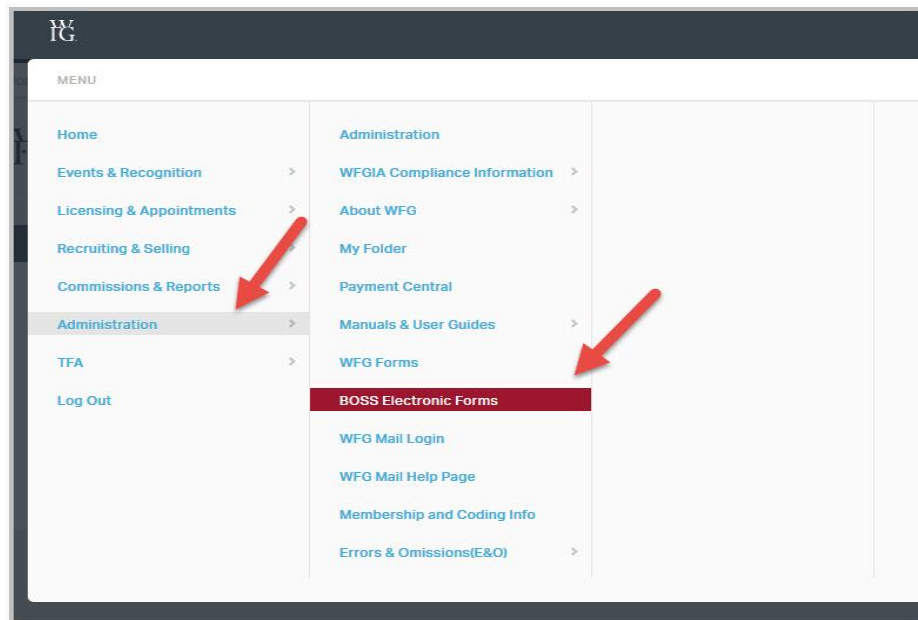
WA	Bank Secrecy Act and AML Review	1	620198	\$4.95	Add to Cart
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Completed Courses

State	Course Name	Hours	Completion Date	
NJ	AML - Agent/Rep Responsibilities Under AML Laws	1	11/12/2022	  Print Certificate

Step 2, Upload AML certificate in BOSS:

- Login MyWFG online click the top red MENU box on the right-hand corner, then click:
Administration > BOSS Electronic Forms> AML Certification



START A NEW FORM

TRACK FORMS

PENDING AMA

Anti-Money Laundering (AML) Course

You will be required to upload your AML Certificate in order to complete the AML Certification form.

SELECT THE VENDOR USED FOR THE AML COURSE *

Other

ENTER COURSE COMPLETION DATE *

10/25/2017

BackContinue

Put "Other"

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Attachments

How would you like to add your attachments?

☒ Upload
☐ Fax

CONTINUE CANCEL

Associate M

I hereby certify that I have completed the Annual Anti-Money Laundering training required by World Financial Group Insurance Agency, Inc. (WFGIA). A copy of the course completion certificate is accompanied by this certification.

The course was completed on 10/25/2017

Signature Sign Date 10/27/2017

Should you have any questions, please contact the Compliance Support Team (HOST) at 770-241-2400 or wfgghost@transamerica.com

Sign

Attach the PDF Certificate

And completed on 25-Oct-2017 With 0 hours

TOPICS PRESENTED: AML – RETAIL: UNDERSTANDING YOUR ROLE – VOL.4 Anti-Money Laundering Background, Rules and Regulations, Customer Identification Program, Detecting and Reporting Suspicious Activity	 Paakow Arku, AML Officer
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I, the undersigned representative of Transamerica Financial Advisors, (TFA) certify I attended, in its entirety on the date specified above, the 2017 Anti-Money Laundering Training approved by the AML Compliance Officer designated above. Further, I certify that the other information provided below is true and accurate to the best of my knowledge.

REPRESENTATIVE'S PRINTED NAME	REPRESENTATIVE'S SIGNATURE	RR #
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This certificate represents completion of the TFA online training course as part of the 2017 annual firm requirements. TFA makes no representation that the course satisfies the training requirements of any other

Make sure to click Finish after upload the file.

FINISH

Kun_Qian_2017TFAAnti-MoneyLaundering(AML).pdf 1 of 1

Notes:

- This AML certificate can be used for all appointments, like the requirement of AML for the annuity of Athene.
- To certify, go to MyWFG.com > Menu > Licensing & Appointments > Licensing > Licensing Reports > Licenses & Appointments Report > Classification (Education)
- If you can not see your AML after running the Education report, please call (877) 368-4100 (WFG new agent helper) or email evana.villanueva@transamerica.com for help.
- For emailing, please provide your Code ID and upload you AML certificate.

Free Annuity Training

<https://www.reged.com/annuities-training-platform/>

Register Online -> create an account ->

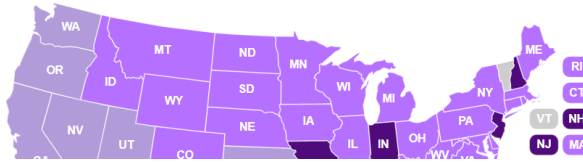
Annuities Training Platform

Welcome to the industry's largest and most comprehensive annuities training platform, with real-time reciprocity and requirements tracking to meet your training requirements.

[Log In](#)[Rules & Regulations](#)

Participating Carriers:

North American
Company for Life and
Health Insurance



Producers Get Started

1. **Register online** and create a profile.
2. Complete your state-mandated annuity training.



RegEd

Self Registration

Self Registration

Login Information

The security questions / answers are required to help you reset your password, if you forget your password.

*Login Email:		Will be used as Login Name and Contact Email	
*New Password:		(Passwords must be at least 6 characters, and contain at least 2 alphabetic characters and 2 numbers)	
*Verify New Password:			
*Security Question 1:	Select Question	▼	*Answer:
*Security Question 2:	Select Question	▼	*Answer:
*Security Question 3:	Select Question	▼	*Answer:

(You must select 3 different questions and provide 3 different answers which do not match your password.)

Identifying Information

We require your Social Security Number and Date of Birth to process your CE as per state requirements.

Prefix:		▼					
*First Name:		*Last Name:		MI:		Sfx:	
*Social Security #:		-		-			
*Verify Social Security #:		-		-			
*Date of Birth:		▼		▼			
*National Producer Number (NPN):		Find NPN					

My Courses

Active Courses Course History

Order Instructions:

To order *new* courses or additional CE credits, please click the **Select New Courses and CE Credit** button to view the courses and CE credits

To access a course that has already been ordered, please select the corresponding **Go To Course** button below.

Before you take the exam, please check the pop-up blocker in your browser and ensure this website is allowed, otherwise you may experience

Select New Courses and CE Credit

Order Additional Insurance Credit

Course Name	Course Status
State or Professional Designation CE Status	

Insurance and/or Professional Designation CE Options

Do you want to receive Insurance and/or Professional Designation CE Credits?

- ☒ I want to receive Insurance and/or Professional Designation CE Credits
☐ I DO NOT want to receive Insurance and/or Professional Designation CE Credits

Order Instructions: To order insurance and/or professional designation CE credit, choose the state(s) and/or professional designation(s) below. To receive state specific product Training and/or Long Term Care credits, choose the appropriate state(s) and look for the courses that meet these requirements in the Notes section. After making your selections, select **Proceed**.

State Selections:

Washington

[View Washington Requirements](#)

[View Washington Transcript](#)

☒ Annuity (1)

☒ Life and Health (1)

☐ Any (1)

Select Another State

Select your Professional Designations:

- ☐ CFFP - College for Financial Planning
☐ CFP - Certified Financial Planner
☐ CPCU - Chartered Property Casualty Underwriter
☐ CPE - Continuing Professional Education
☐ IARCE - Investment Adviser Representative CE
☐ IWI - Investment & Wealth Institute
☐ PRP - Professional Recertification Program

Warning! Ordering CE after the course is completed is NOT allowed for most states.

If a State or Professional Designation is selected, at least ONE inclusion per State / Professional Designation is required to proceed. Select ANY to see all courses offered for the selected States(s) / Professional Designation(s).

Proceed Cancel

Proceed

Available Courses and CE Credit

To receive credit you must select **Add** for the credits desired. If no credits appear, the courses you have completed or ordered are not approved for that state or professional designation. To review your completed order, select **Proceed**.

Search Titles Within List

Search

Change State or Category

Your Top Matches:

>> [WA: Annuity + WA: Life and Health](#)

Please select a course approved in the category for which you seek credit. Ex. Ethics, Flood, General, I&H, P&C, Other.

[Bottom](#)

Add Course	Course Name and CE Credit Available	Credits	Price
☒	WA: Annuity + WA: Life and Health (1)		
☒	Recommending Annuities Under the New NAIC Best Interest Standard - 1 Hour Update Course (491)		\$0.00

☐ CE Credit for Washington

1.0
Hours

\$5.00

[Top](#)

Proceed Cancel

<https://wfg.amsfsg.com/Login.aspx>

AMS and WFG Working Together

[SYMETRA LIFE](#) [FIXED INDEXED ANNUITIES](#) [STRUCTURED/VARIABLE ANNUITIES](#)



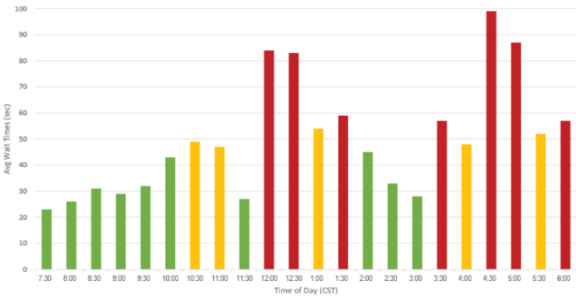






[CLICK HERE FOR TRAINING MAP AND TO SCHEDULE TRAINING](#)

Need to call AMS? Check out the Best Time to Call Us.
Average Wait Time (seconds)



[CLICK HERE for "Best Time to Call Us"](#)

Approximate Servicing Timelines for Apps IGO
New Business - Processing/Service/Workflow Timeline:
ALL PROCESSING TIMELINES ARE BUSINESS DAYS

Processing Activity	COREBRIDGE	ALLIANZ	ATHENE	FG LIFE	GLOBAL EQUITY	MASS MUTUAL	NATIONWIDE	NORTH AMERICAN
Processing Activity								

English (United States) Accessibility: Investigate

Carrier Contracting

[CLICK HERE FOR INSTRUCTIONAL VIDEO](#)

[CLICK HERE FOR INSTRUCTIONAL DOCUMENT \(PDF\)](#)

***** Very Important***** – New Users must select the blue **"REGISTER NEW ACCOUNT"** link below the Sign In dialog box. A new account must be created even if you already have a profile in SureLC with a different agency. This step will not be required after initial account creation.

*****If you have business to submit or override commission request, please call 800-448-4510 Option 2 to request the appointment paperwork be submitted immediately to the carrier***** Note that the following web-based tool includes an extensive listing of carriers/products. It is important that all users check their approved carrier/product list before proceeding as some carriers/products may not be available for your use. If you have any questions, please contact your Wholesaler or Business Relationship Manager (BRM) prior to using this tool.

☐ I Agree

Carrier Additional State Appointments

*****Any SureLC appointments submitted with the request type of "additional state" will not be processed.*****

Please refer to the list below to determine when a call to AMS licensing 800-448-4510 Option 2 is required for the state appointment to be requested. All other additional state appointment requests are added just-in-time (JIT) by the carrier when a new application is received.

 SureLC

MY PROFILE

Contact Info

Doing Business As

Licenses

FINRA

Questions

History

CE & Training

E&O Insurance

Signature

Profile Documents

CONTRACTING

Requests

Contracts

Utils

Help & Support

My Profile > FINRA

Need a guide on using this page?

FINRA

FINRA registration is required for variable product contracting requests.

Are you a registered representative with FINRA?*

Yes

No

Complete all information in the red box, and submit the contract.

 **SureLC**

MY PROFILE

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CONTRACTING

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Help & Support

Contracting Requests

 Need a guide on using this page?

BL

<

AT PRODUCER (0)

AT BGA (1)

AT CARRIER (0)

COMPLETED (0)

DECLINED (0)

DISC

>

 The contracting requests on this page require you to take action to move forward.

CREATE REQUEST



There are no requests at this stage.

 **SureLC**

MY PROFILE

Contact Info

Doing Business As

Licenses

FINRA

Questions

History

CE & Training

E&O Insurance

Signature

Profile Documents

CONTRACTING

Contracting Requests > Carrier

1 Carrier & Request Type

2 States & Products

Carrier*

Select carrier

Allianz - SECURITIES LICENSE OR PREFERRED QUALIFICATION REQUIRED

American General Life Ins Co (ANNUITY)

Athene Annuity & Life Company

Fidelity & Guaranty Life Insurance Company

Global Atlantic (Forethought Life Ins Co)

Need a guide on using this page?

Select the carrier and follow the instructions until you submit the application.

Check if you are appointed by the carrier:



SureLC

MY PROFILE

- Contact Info
- Doing Business As
- Licenses
- FINRA
- Questions
- History
- CE & Training
- E&O Insurance
- Signature
- Profile Documents

CONTRACTING

- Requests
- Contracts

Contracting Requests

[? Need a guide on using](#)

< AT PRODUCER (0) **AT BGA (1)** AT CARRIER (0) COMPLETED (0) DECLIN

i These requests are pending review by AMS Financial Solutions Group agency.

Carrier



Athene Annuity & Life Company
CONTRACT

Products **Fixed Annuity**

States **WA** **OR**

2

[DOWNLOAD](#)