Testing Policy Document

CAPSTONE 2025 - Demo 4

Project name: PortfolioPortal **Group name:** Ctrl Freaks



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1. Introduction

The purpose of this Testing Policy is to establish a standardised framework for testing activities within **Portfolio Portal**. Testing ensures that the application meets functional and non-functional requirements, maintains high quality, and provides users with a reliable and engaging 3D portfolio experience.

As the Portfolio Portal transforms traditional CVs into immersive, interactive websites, the system must perform accurately, consistently, and securely across various environments and devices. This document defines the objectives, scope, responsibilities, standards, tools, and methodologies for testing throughout the project lifecycle.

2. Objectives of Testing

- To verify that the system meets all functional requirements (e.g., CV upload, text extraction, 3D template generation).
- To validate non-functional requirements, including performance, usability, availability, and security.
- To detect and resolve defects early to minimise risk and development costs.
- To ensure consistent quality across all releases.
- To build stakeholder confidence in the reliability of *Portfolio Portal*.

3. Scope of Testing

The following components of the system are in Scope:

- CV upload functionality (file formats, OCR extraction).
- Template rendering in 3D environments.
- User interactions with generated portfolio sites.
- Compatibility across browsers (Chrome, Firefox, Edge, Safari) and devices (desktop, mobile, tablet).
- API integration (CV parsing, template selection).
- Security features (data privacy, file upload validation).

4. Testing Strategy

- Levels of Testing:
 - Unit Testing: Validate individual functions (e.g., CV text extraction, template loader).
 - Integration Testing: Ensure modules (e.g., CV parsing → template selection → rendering) work together.
 - E2ETesting: Validate complete workflow from CV upload to portfolio generation.
 - User Acceptance Testing (UAT): Involve stakeholders to ensure business goals are met.
- Types of Testing:
 - Functional Testing: Confirm features behave as expected.
 - o Performance Testing: Stress/load testing of portfolio rendering.
 - Usability Testing: Ensure intuitive navigation and accessibility.
 - Regression Testing: Ensure updates don't break existing functionality.

5. Unit Testing

Purpose:

Unit testing is aimed at verifying the correctness of individual components or modules of a system in isolation, typically at the function or class level. The purpose of unit tests is to ensure that each small piece of code behaves as expected, producing the correct output for given inputs and handling edge cases properly. By testing these building blocks independently, developers can quickly identify and fix bugs early in the development cycle, before they propagate into larger system issues. Unit testing also improves code maintainability and reliability, making it easier to refactor or extend the system with confidence.

Tools used: Jest (https://jestjs.io/)

Run the tests running npm test in the server directory.

Where tests can be found: server/tests/unit/tests

For the sectionizer.test.js:

(https://github.com/COS301-SE-2025/Portfolio-Portal/blob/main/server/tests/unit/ tests /sectionizer.test.js)

The functions that we did unit testing on for the <u>sectionizer.test.js</u> code are as follows:

- extractPersonalInfo(lines, ocrName) pulls name, email, phone, LinkedIn, website, address, and a top-of-CV summary paragraph, while stripping contact lines from the remaining text.
- extractReferencesFirst(lines) detects References / Referees blocks, returns
 those lines, and removes them from the remaining body to prevent leakage into
 other sections.
- extractSectionByHeader(lines, key) generic section slicer used by Experience/Education (and others) to capture lines until the next header.
- extractSimpleBlocks(lines) builds simple section buckets (experience, education, skills, etc.) from headers and content lines.
- processCV(ocr) end-to-end composition: given the OCR output (name, remainingCV), produces normalised structured data: personal_info, experience, education, skills, languages, projects, certifications, references.

Some of the high level logic that the tests cover are as follow: Personal info:

 Labeled and unlabeled extraction (email/phone), LinkedIn normalisation, website URL filtering (ignores GitHub for website; ignores tech tokens like "node.js"), address proximity at top of document, fallback name logic (OCR name vs labeled), and summary paragraph without/with explicit header (excludes contact lines).

References:

 Detects "References"/"Reference", collects until next header or EOF, removes from remaining text so numbers/emails don't leak into other sections.

Sections:

- Experience/Education slicing by multiple header variants ("Work Experience", "Professional Experience", "Academic Background", "Qualifications", etc.) and EOF behavior.
- Languages vs Skills:
 - "English (Fluent)"/"Afrikaans (Native)" siphoned out of skills into languages.

• De-duplication & noise removal:

Run the sectionize.test.js code as follow:

- Deduplicates repeated skills; scrubs standalone name tokens ("AVA", "REYNOLDS") from content blocks.
- End-to-end samples:
 - Validates realistic CVs for Ava Reynolds, Brian Park, Daniel Brooks, Alex
 Omari to ensure consistent structure and key content presence.

npx jest tests/unit/__tests__/sectionizer.test.js

Get the coverage by running:
npx jest --coverage --collectCoverageFrom "app/utils/sectionizer.js"

The above must be run in the server directory (cd server). Below are screenshots of the sectionizer.test.js after running it:

```
PASS tests/unit/__tests__/sectionizer.test.js

√ siphons language lines out of skills into languages (2 ms)

√ standalone name lines are removed from the body

√ captures address from alternative labels (residential/physical)

√ extracts a top summary paragraph without an explicit header (1 ms)

   \checkmark keeps references intact and removes them from remaining (1 ms)
  extractPersonalInfo

√ keeps OCR-provided name even if a labeled name exists (2 ms)

    √ linkedin extracted and first non-LinkedIn non-GitHub URL becomes website; GitHub is ignored

√ handles unlabeled email/phone and no links gracefully (1 ms)

√ falls back to labeled name when OCR name is empty

  extractReferencesFirst
    √ captures lines under 'References' until next header and removes them from remaining (2 ms)

√ works with alternate header keyword 'Referees' (1 ms)

     √ returns empty when no references header is present (1 ms)
  extractExperience
  extractEducation
    \checkmark works with alternate header keyword 'Academic Background' (1 ms)
    ✓ works with alternate header keyword 'Qualifications'

√ extractSimpleBlocks returns the education block alongside others (1 ms)

  phones vs IDs
  email restoration and URL filtering

√ restores broken emails with 'e' and single-space formats

  processCV end-to-end on OCR sample

√ returns expected structure and content (20 ms)
  processCV end-to-end on OCR sample (Brian Park)

√ returns expected structure and content (10 ms)

  processCV end-to-end on OCR sample (Daniel Brooks)
  processCV end-to-end on OCR sample (Alex Omari)
    √ with explicit About header (preferred: minimal change, matches current extractor) (6 ms)
Test Suites: 1 passed, 1 total
Tests: 36 passed, 36 total
```

Below is a screenshot of the coverage:

```
tests/unit/__tests__/sectionizer.test.js
tests/integration/__tests__/social.test.js (18.317 s)
  Console
      Found 3 existing users for testing
      at log (tests/integration/__tests__/social.test.js:77:15)
                  % Stmts
All files
                    85.66
                                 68.71
                                           95.23
                                                      91.88
                                                               119-120.126-137.191-196.203-204.244-245.264.353-354.472.486.715-716.825-827.8
                                 68.71
sectionizer.is
                    85.66
                                           95.23
                                                       91.88
Test Suites: 3 passed, 3 total
             75 passed, 75 total
Snapshots: 0 total
             18.585 s, estimated 19 s
```

For the social.test.js: The functions that we did unit testing on for the social.test.js code are as follows:

(https://github.com/COS301-SE-2025/Portfolio-Portal/blob/main/server/tests/unit/ tests /social.test.js)

- Route validation logic validates required fields (userId, targetUserId, action) for follow/like operations, ensures users cannot follow/like themselves, and confirms valid action types.
- GET /users endpoint logic fetches users with CV data by querying the cv_data table first, then retrieving corresponding user profiles, handles empty/null data gracefully.
- GET /interactions/:userId endpoint logic retrieves user interactions
 (follows/likes) from the database, returns an empty array when no interactions
 are found.
- POST /follow endpoint logic processes follow/unfollow actions, prevents duplicate follows, updates follower counts, and handles database constraint violations.
- POST /like endpoint logic processes like/unlike actions, prevents duplicate likes, updates like counts, and handles database constraint violations.
- Supabase integration mocking mocks database client with query chaining (select, insert, update, delete), handles SQL function calls, simulates database responses and errors.

Some of the high-level logic that the tests cover are as follows:

Route validation:

 Required field validation (userId, targetUserId, action present), self-interaction prevention (users cannot follow/like themselves), action type validation (follow/unfollow, like/unlike only), missing field detection and error handling.

Database operations:

 CV data querying with null/empty handling, user profile retrieval with filtering, interaction logging with duplicate prevention, follower/like count updates with atomic operations.

Error handling:

 Database connection errors, unique constraint violations (duplicate follows/likes), missing data scenarios, invalid input validation, empty result set handling.

Supabase mocking:

 Query chain mocking (from().select().eq().in().order()), insert/update/delete operation mocking, SQL function call simulation, error response simulation with specific error codes.

Social features:

• Follow/unfollow workflow validation, like/unlike workflow validation, interaction history tracking, user discovery through CV data filtering.

Data integrity:

 Prevents self-follows and self-likes, handles duplicate interaction attempts gracefully, maintains accurate follower and like counts, ensures clean data relationships.

```
Run the social.test.js code as follow: npx jest tests/unit/__tests__/social.test.js
```

```
Get the coverage by running: npx jest --coverage --collectCoverageFrom
"app/routes/social.routes.js"
```

The above must be run in the server directory (cd server).

Where tests can be found: server/tests/unit/__tests__/social.test.js

Below are screenshots of the social.test.js after running it:

6. Integration Testing

Purpose:

Integration testing focuses on verifying that different modules, components, or services of a system work together correctly when combined. Its purpose is to detect issues that may arise from interactions between units, such as mismatched data formats, incorrect API calls, or communication failures between subsystems. Unlike unit testing, which isolates individual pieces of code, integration testing ensures that the flow of data and control across multiple parts of the application is seamless and reliable. This type of testing helps confirm that the system's components integrate as intended, reducing the risk of errors when the full application is executed in real-world scenarios.

Tools used:

Postman

Used Postman to manually test the correctness and integration of the backend services and the OCR scanner logic.

Where tests can be found:

- Postman

The Postman tests can be run to test the correctness of the OCR scanner and the text extraction. To do this one will have to follow these steps:

Step 1 — Log in and get a token

- 1. Open Postman.
- 2. Set the method to POST.

Enter the request URL:

http://localhost:5050/api/users/login

- 3.
- 4. Go to the Body tab.
- 5. Select raw.
- Choose JSON.

```
Paste valid credentials, e.g: {
    "email": "valid_email",
    "password": "password"
}
7.
```

- 8. Click send.
- 9. Copy the token (excluding quotations)

Step 2 — Upload a CV

- 1. Open Postman.
- 2. Set the method to POST.

Enter the request URL:

http://localhost:5050/api/ocr/upload

- 3.
- 4. Go to the Header tab.
- 5. Add a key Authorisation, wiht the value:

Bearer <paste-your-token-here>

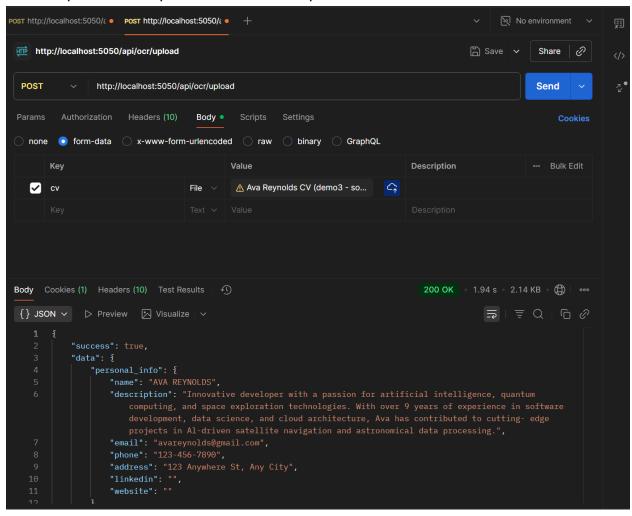
- 6. Go to the Body tab.
- 7. Select form-data.
- 8. Add a new field,

key: cv Type: file

Value: your file that you want to upload

9. Click send

An example of the response after a CV is uploaded will look as follows:



For the social.Integration.test.js: The functions that we did integration testing on for the socialIntegration.test.js code are as follows:

(https://github.com/COS301-SE-2025/Portfolio-Portal/blob/main/server/tests/integration/_tests_/social.test.js)

- Database user queries fetches users with CV data from actual Supabase database, retrieves public/private user profiles with proper filtering, handles empty result sets gracefully.
- User interaction operations creates, reads, and deletes follow/like interactions in database, maintains referential integrity with foreign key constraints, handles duplicate interaction prevention.
- Follow workflow integration inserts follow interactions into user_interactions table, increments/decrements follower counts atomically, removes follow relationships and updates counts consistently.
- Like workflow integration creates like interactions with proper user relationships, updates likes_received counters accurately, handles unlike operations with count adjustments.
- Concurrent operation handling processes multiple simultaneous follow/like operations, maintains data consistency during concurrent updates, prevents race conditions in counter updates.
- Database constraint validation enforces foreign key constraints on user relationships, validates unique constraints for duplicate interactions, handles constraint violations gracefully.

Some of the high level logic that the tests cover are as follow:

Database connectivity:

 Real Supabase connection using environment variables, actual table queries with proper error handling, data retrieval with filtering and pagination, foreign key relationship validation across tables.

User data management:

 CV data querying with null/undefined handling, public profile filtering with privacy controls, user profile retrieval with complete field sets, empty result handling for users without data.

Social interaction workflows:

 Follow creation with database persistence, follower count incrementation with atomic updates, interaction removal with count decrementation, duplicate follow prevention with unique constraints.

Like system integration:

• Like interaction logging with proper relationships, likes_received counter management, unlike functionality with count restoration, duplicate like constraint enforcement.

Data consistency:

• Concurrent user operations without conflicts, counter increment/decrement accuracy, foreign key constraint enforcement, and transaction-like behavior for related operations.

Edge case handling:

• Zero follower count boundary conditions, non-existent user foreign key violations, duplicate interaction constraint violations, concurrent operation conflict resolution.

End-to-end flow validation:

 Complete social workflow from follow to like to unfollow, multi-step interaction verification with database state, counter accuracy throughout operation lifecycle, cleanup and restoration of original state.

Error handling:

 Database connection failures, constraint violation responses (23505, 23503), missing data scenarios, and invalid foreign key references.

```
Run the socialIntegration.test.js code as follow: npx jest
tests/integration/__tests__/socialIntegration.test.js

Get the coverage by running: npx jest --coverage --collectCoverageFrom
```

The above must be run in the server directory (cd server).

Where tests can be found: server/tests/integration/tests/socialIntegration.test.js

An example of the response:

"app/routes/social.routes.js"

7. Non-Functional Testing

Purpose:

Non-functional testing focuses on evaluating aspects of a system that define how well it performs rather than what it does. The purpose of non-functional tests is to ensure that the application meets quality attributes such as performance, scalability, reliability, usability, security, and maintainability. For example, these tests can measure how quickly the system responds under heavy load, how secure it is against unauthorised access, or how user-friendly the interface feels. Unlike functional testing, which checks if features work correctly, non-functional testing validates whether the system can handle real-world demands and provide a smooth, efficient, and dependable user experience.

Types of non-functional tests:

- Usability
- Performance
- Availability
- Scalability
- Maintainability

Tools used:

- Google Forms for Usability
- Cypress (https://www.cypress.io/) for Performance of OCR CV Scanner (CV processing/portfolio generation time)

Where tests can be found:

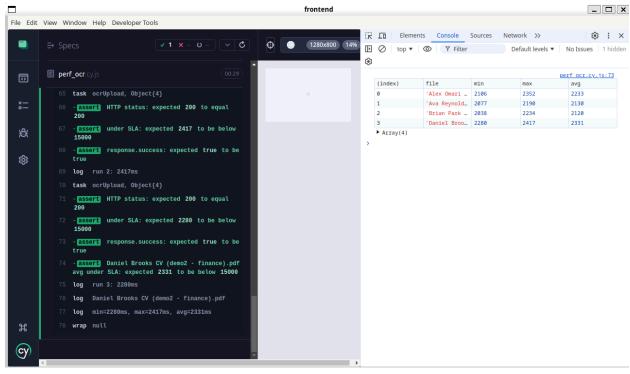
- Google form link for Usability test:
 https://docs.google.com/forms/d/e/1FAlpQLSf7iFTOtMTGfQd17pkCjx21ouwu1e5npW4eH8Yz-1FazwjV3A/viewform?usp=preview
- The Cypress performance testing can be found at the directory: frontend/cypress/integrationTests/perf_ocr.cy.js

Performance Test:

(https://github.com/COS301-SE-2025/Portfolio-Portal/tree/main/frontend/cypress/integrationTests)

The test firstly logs in via the POST API login endpoint. It then sets the CV data, which are 4 CV PDFs for the purpose of this testing, each with varying formats. The testing then processes these CVs via the OCR scanner and it records the time it takes for the OCR scanner to process each CV. It then iterates over this 3 times. It then takes the minimum time it took for processing, the maximum time, and the average time over these three runs. The goal is to have these processing times to all be lower than 5

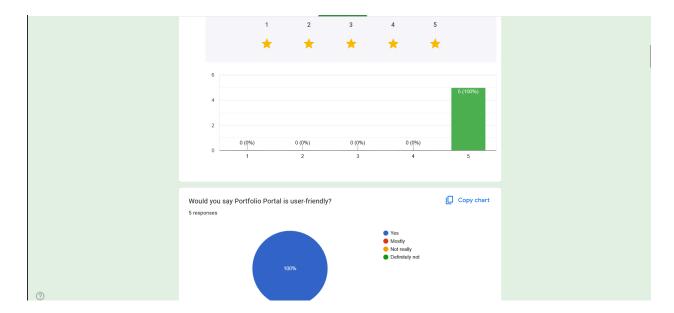
seconds. (5000 ms). Below is a screenshot after running the performance testing with Cypress.



Google Form Usability Test:

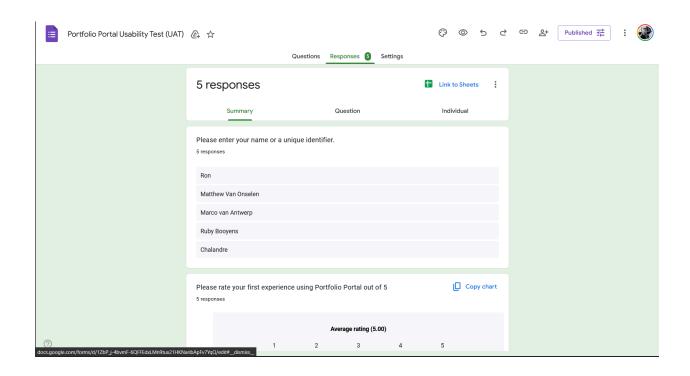
(https://docs.google.com/forms/d/e/1FAlpQLSf7iFTOtMTGfQd17pkCix21ouwu1e5npW4eH8Yz-1FazwiV3A/viewform?usp=preview)

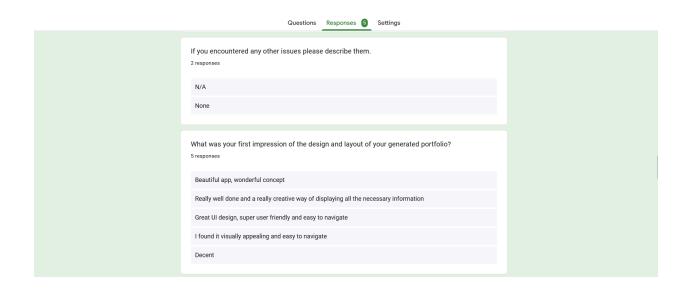
The **Usability** test google form displayed an average rating of 5 stars after sending to the first 5 reviewers (when asked to rate their initial experience using the system).

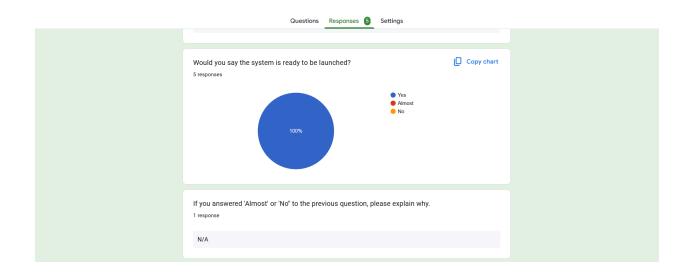


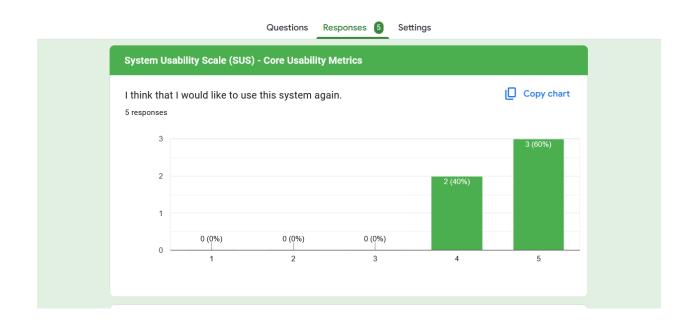


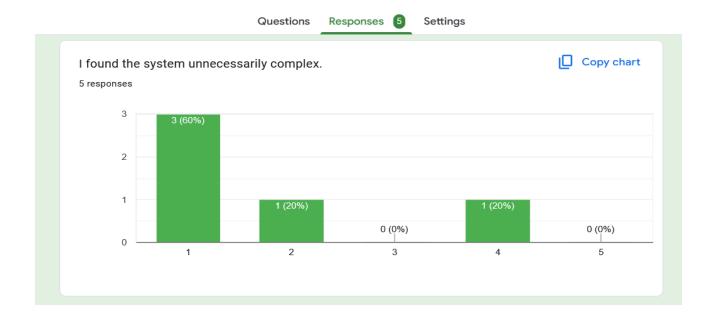


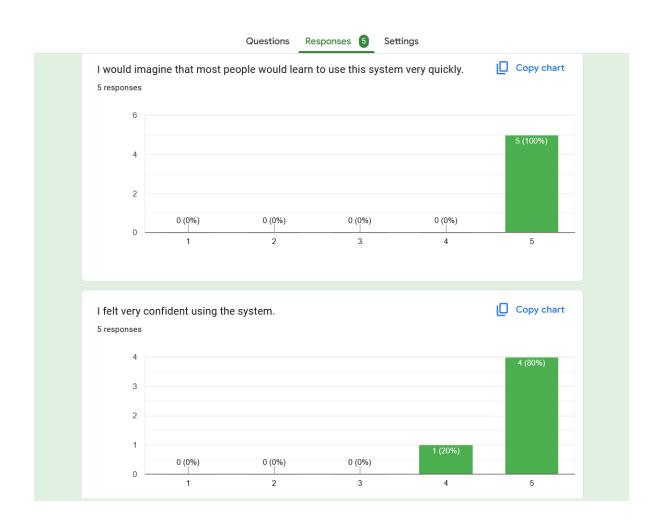


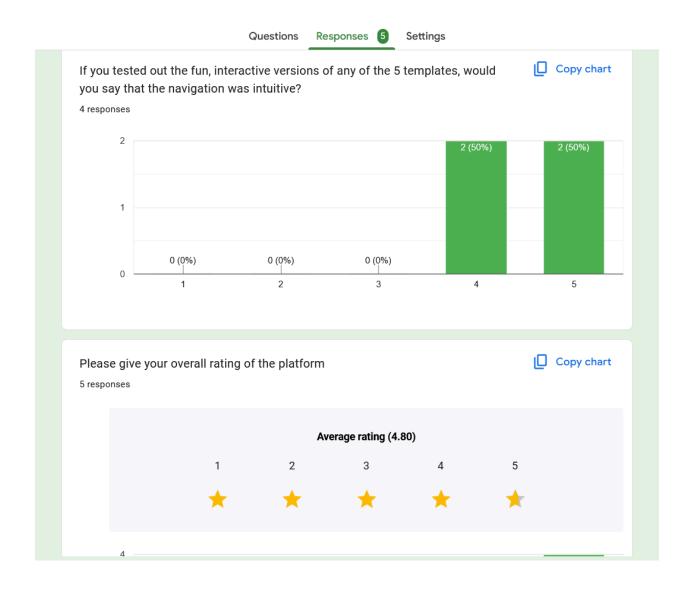












An overall rating of 4.8 stars was calculated from the Usability test.

8. End-To-End Testing

Purpose:

End-To-End (e2e) Testing is performed to validate the complete flow of an application from start to finish, ensuring that all components of the system work together as expected. The purpose of E2E testing is to simulate real-world user scenarios, covering interactions across the frontend, backend, database, APIs, and external services. By testing the system as a whole, it helps identify integration issues, broken workflows, or unexpected behavior that might not surface in unit or integration tests. Ultimately, E2E testing provides confidence that the application delivers a seamless and reliable experience to users in a production-like environment.

Tools used:

The E2E testing was done using the Cypress automated testing tool.

Where tests can be found:

In the frontend of the system directory under "Cypress" Portfolio-Portal/frontend/Cypress/

9. Testing Standards & Best Practices

- Follow IEEE 829 (Software Test Documentation Standard).
- Apply Test-Driven Development (TDD) where feasible.
- Automate repetitive tests (using Jest, Cypress, Selenium).
- Maintain traceability between requirements, test cases, and defects.

10. Test Environment

- Hardware: Standard desktop & mobile configurations.
- Software:
 - o Browsers (latest stable versions).
 - Backend: Node.js.
 - o Database: Supabase
 - o Cloud hosting: Railway
- Tools:
 - Unit testing: Jest (https://jestjs.io/)
 - End-to-end: Cypress (<u>https://www.cypress.io/</u>)

11. Defect & Risk Management

Defect Management:

- All defects to be logged in GitHub Issues.
- Each defect will include:
 - Unique ID, severity, priority.
 - Steps to reproduce, screenshots/logs.
 - Assigned developer, status (open, in-progress, fixed, verified).
- Prioritisation:

- o Critical: Blocking issues (e.g., file upload crash).
- o High: Major feature broken (e.g., 3D template not rendering).
- Medium: Usability or minor logic errors.
- Low: Cosmetic/UI issues.

Risk Management:

Risks:

- OCR inaccuracies leading to wrong data extraction.
- Browser incompatibility issues.
- High rendering load causing performance bottlenecks.
- Mitigation:

Run compatibility tests early.

Use fallback solutions for OCR errors.

Optimise 3D rendering pipeline.

12. Entry and Exit Criteria

Entry Criteria:

- o Requirements are finalised.
- Development environment stable.
- Test cases prepared.

Exit Criteria:

- o All critical and high defects resolved
- o Test coverage ≥ 80%.
- o UAT approval obtained.

13. Continuous Testing & CI/CD

- Integrate automated tests into CI/CD pipeline (GitHub Actions).
- Ensure regression tests run on every build.
- Block deployments on failed critical test cases.