Middleware Agents for Distributed Control of Internet Services Social Media ...and Al

Richard Reisman at <u>Public Knowledge Emerging Tech 2024</u> (6/14)

QR1: You have been strategizing distributed systems technology for about half a century – for companies of all sizes, and on tech policy. Can you give a high-level perspective?

Systems Thinking and the Tao of Distribution

- Tao: Opposites blend & contain one another non-binary, both/and
 - o Yin/yang, love/strife, male/female, ...
 - Systems: centralized/decentralized ⇒ distributed
 - Chaos/tyranny ⇒ democracy ⇒ progress
- From mainframes to smartphones and beyond
 - o 1970s: Centralized mainframes v. "decentralized" minis
 - Rise of "distributed" systems hybrids, not all of either
 minis ⇒PCs⇒wearables; closed networks ⇒ internet, ...
 - E2E/P2P overlaid by application-specific hierarchies



- Flexible: Many centers or none, depending on function+context
- Supports mix of top-down + bottom up control
- Federation (/confederation), subsidiarity
- o Dimensions: hardware/software, data, function, services, control
- Interoperability protocols, middleware, APIs, blockchain/crypto, ... (Mary, Rachel)
- Development: Industry-specific IT infrastructures evolving over decades:
 - Finance, commerce, advertising, manufacturing, logistics, travel,...
 - Many layers/dimensions, mixtures of open and closed

Directions

- No one-size fits all solution
- o Increasingly open, flexible, extensible interconnection
- Evolve "right" distribution in each dimension, for each context & time
- o But... wrong turn, "original sin"
- Increasing policy support for open competition ...maybe
- o New "middleware" layers for user agency, ease of use, and openness...
- o Correction, rebirth

QR2: You have been increasingly focused on the failings of centralized social media and how distributed solutions promise to cut through some of the polarizing dilemmas of speech, content moderation, freedom, and democracy. Why is middleware gaining support?

Social Media Middleware



- **Problem**: Centralizing control of speech intractable
 - Moderation/curation feeds/recomm
 - Too diverse for simple central decisions
 - Global walled gardens
 - Platform law / Government law (1A)
 - Lose context/semipermeability/translucence
- Thought as a Social Process cyclic
 - Freedom of *ex*pression/speech
 - Current focus = removal/censorship
 - +++Freedom of *im*pression/listening
 - Not "freedom of reach"
 - +++Social mediation ecosystem
 - Mediates impression judgments, values, norms
 - Fools free to rant but few listen ⇒ limited harm (except illegal content)
- Media: "We shape our tools, and thereafter our tools shape us"
- Middleware a tool enabling more natural, organic solutions
 - o In the middle between user and network open market of service agent layers
 - <u>User agency/choice</u> freedom of impression delegation Section 230: "It is the policy of the United States... to encourage the development of technologies which maximize user control over what information is received by individuals... who use the Internet..."
 - "Bicycles for the mind" (Jobs)
 - o "Infomediaries" (Hagel) intermediaries, user agents, make service work for you
 - E2E (end-to-end) principle
 - Simple: browser as user agent, email "clients" to servers
 - Deeper interop: protocols, middleware, APIs,...
 - Enabling "delegation" to agent services <u>ACCESS Act</u>, <u>DMA</u>, <u>NYS S6686</u>
- Notable projects [split here???]
 - Mastodon fediverse (ActivityPub protocol) little middleware, community-center
 - Threads federation little so far hybrid
 - Pioneering middleware open market: Bluesky (AT Proto), Nostr, Gobo
 - Algorithmic choice (curation/ranking),
 - Composable moderation
 - Blockchain/crypto experiments, still nascent
 - Analogous to App Store huge value creation + huge generativity,
- Current directions Bluesky, Nostr and beyond
 - Attention (feeds/recommenders) selection, composing/orchestrating, steering, lenses
 - Also ad-attention & data, privacy, other custom

QR3: You have recently been proposing a broadened view of the scope of social media middleware. The goal is to restore the distributed ecosystems of social mediation that

Thought as a Social Process



traditionally nudged free speech toward the middle ground between anarchy and tyranny. Can you explain what that is?

Broadening Social Media Middleware

3 Pillars of human discourse

- Agency individual users emerging now
- Social Mediation Ecosystem forgotten, decaying
 - Agency supports associations
 Coffee shops/taverns, social/civic, press, academia, churches, unions, workplaces, ...
 - Associations mediate/guide impression
- Reputation/Trust primitive now, but guides other 2
 - Who and what is worth listening to how humans interact
 - o Basic: Reddit
 - o Advanced: PageRank/TrustRank balanced collective authority
- Urgency propaganda, polarization, extremism, cults
 - Need to share consensus "Social glue"
 - Chaos/tyranny ...or democracy+progress

QR4: Al is the elephant in the room... How does what you have been discussing relate?

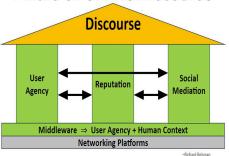
Al as parallel, intertwined with Social Media

- The parallels:
 - Al within social media to create content, support mediation, improve algorithms
 - Social media within AI as data corpuses become increasingly dynamic, realtime, and reflexive - UGC, bias, hallucination
- Foundation Models (LLMs) centralized, huge data centers, institutional control
 ⇒ new oligarchies that shape society?
- Personal Al agents
 - SLMs eg: Apple (on-device SLM, interop with central LLMs)
 Parallel case for middleware to manage connection, privacy, ...
 - True Personal Al agents
 - Agenticity capability
 - Agentiality relationship (faithful)
 - "Have your AI call my AI"

Selected Readings from Reisman

- A New, Broader, More Fundamental Case for Social Media Agent "Middleware" (discussion draft/deck, 11/9/23+revs)
- New Logics for Governing Human Discourse in the Online Era

Pillars of Online Discourse



- (Centre for International Governance Innovation, 4/25/24)
- We Can Protect Freedom of Thought by Deciding What We Feed Our Brains (Centre for International Governance Innovation, 1/17/24)
- From Freedom of Speech and Reach to Freedom of Expression and Impression (Tech Policy Press, 2/14/23)
- Understanding Social Media: An Increasingly Reflexive Extension of Humanity (Tech Policy Press, 4/27/22)
- <u>The Internet Beyond Social Media Thought-Robber Barons</u> (Tech Policy Press, 4/22/21)
- +++ More at <u>SmartlyIntertwingled.com</u>

Other key background on middleware:

- Protocols, Not Platforms: A Technological Approach to Free Speech
- Report of the Working Group on Platform Scale

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His book, <u>FairPay: Adaptively Win-Win Customer Relationships</u>, and related blog, <u>FairPayZone.com</u>, introduce new customer-value-first revenue strategies for digital services that were described in <u>Harvard Business Review</u>. He has managed and consulted for businesses of all sizes, developed pioneering online services, and holds over 50 media-tech patents licensed by over 200 companies to serve billions of users (now all in public domain).