

e-sign / Unreg Consumer / HNW / Joint Borrower / Refinance or Equity Release

e13. Payout Checklist

Contact: clientservices@jbrcapital.com

Required Documentation	
	Latest acceptance
	Proof of address from both signatories
	Signed on headed letter High Net Worth Statement (signed by a certified accountant) - for both signatories
	Any other acceptance conditions if applicable – i.e. Proof of income ; Proof of Source of Deposit (satisfied by JBR's Underwriters).
	Attach a valid settlement quote and bank details for payment. If in negative equity, difference payment must be made to JBR
	Underlying proofs of vehicle ownership - V5, purchase invoice & proof of payment (unless refinance of current JBR agreement)
	HPI clearance (if applicable)



Commission Invoice

Tracker installation - Please provide a contact for the dealership.

SmarTrack (Global Telemetrics) will reach out to the dealer and arrange for a tracker to be installed.

