

ALMA/PRIMO Functionality Discussion for SILS

Changes made prior to transition and/or during current use of Primo

- Requested the catalog drop down option for Special Collections holdings. This was a functionality we had in Harvest and we did not want to lose it. (JH)
- During the first transition to Alma/Primo, map scale, projection, and coordinate statement did not appear in Primo. It had to be added. Just want to make sure it is available in the new SILS. (DKC)
- Ability to browse by other call number (SG)
- Local named collections defined in 791 fields needed to be moved to 971 (SG)
- Purchase information was displayed in gift information for Spec items (SG)
- 0 copies, 0 available, 0 requests display for ones that don't have item records (SG)
- Spec items that were digitized as part of the Google book project. Details defaults to: "Online access. The library also has physical copies." added print locations instead of "also has physical copies" (SG)
- Subfield c locations were not displaying correctly (SG)
- 506 and 545 fields didn't display (SG)
- Did we do any work with how electronic bookplates appear? (JH)
- This may have been covered with the fields Sara mentioned but we had to work to make sure that Harrison subjects appeared within Primo. They became Local Subjects I believe. (JH)

Current Functionality Issues

- Not completely happy with the Request Options Special Collections link on item level record--Aeon integration (KM)
- Option to request an item through Aeon only exists if the Special Collections holding location is listed first. This means some items cannot be directly requested from Primo into Aeon. (JH)
- We lost the ability to limit search by format = dissertation (with move to Primo) (SG)
- Primo cut off the holdings display for some serials (unsure if this is still an issue -- Jared would know) (SG)
- Ability to decide which location displays first. This is especially important for prominent serial titles (such as National Geographic, Readers Digest, etc) when the general stacks has a copy but we also have an issue or two in Harrison. We want the general stacks copy to display first (not sure if this is still an issue) (SG)
- Related titles for serials should be "linkable" (hyperlinked) in the Primo record (SG)
- Link to online resource doesn't print when you print a record (not sure if still an issue (SG)
- ASC items "on order" are listed as "checked out from ASC. We don't want that display to be "checked out from ASC" (SG)

Wishlist for Better Functionality

- Sorting by oldest-newest date. There's currently a function to sort by date-newest, which sorts by starting with the newest date first but not the other way around.
- Browse by LC call number is finicky (SG)
- Greater flexibility to search by collections (ie. Radical Pamphlets, Norcal Food Movement, etc.) (JH)