

Cloudcast #911 - Cloud & AI News Trends for March 2025

- [CLOUD & AI NEWS OF THE MONTH - FEB 2025](#) (show)
- [CLOUD & AI NEWS OF THE MONTH - JAN 2025](#) (show)
- [CLOUD NEWS OF THE MONTH - DEC 2024](#) (show)
- [CLOUD NEWS OF THE MONTH - NOV 2024](#) (show)
- [CLOUD NEWS OF THE MONTH - OCT 2024](#) (show)
- [CLOUD NEWS OF THE MONTH - SEP 2024](#) (show)
- [CLOUD NEWS OF THE MONTH - AUG 2024](#) (show)
- [CLOUD NEWS OF THE MONTH - JUL 2024](#) (show)
- [CLOUD NEWS OF THE MONTH - JUL 2024](#) (show)
- [CLOUD NEWS OF THE MONTH - JUN 2024](#) (show)
- [CLOUD NEWS OF THE MONTH - MAY 2024](#) (show)
- [CLOUD NEWS OF THE MONTH - APR 2024](#) (show)
- [CLOUD NEWS OF THE MONTH - MAR 2024](#) (show)
- [CLOUD NEWS OF THE MONTH - FEB 2024](#) (show)
- [CLOUD NEWS OF THE MONTH - JAN 2024](#) (show)

How is your NCAA Basketball bracket doing?

What's the worst late night event you've had to deal with?

What's the most embarrassing thing you've done in group communication?

Good Old Fashioned Cloud News

- [Intel names a new CEO](#) (Lip-Bu Tan)
- ["Observability 3.0" is now a thing](#) (Matt Klein, CTO of bitdrift - formerly Envoy)
- [The Wiz found a major vulnerability in Kubernetes Ingress](#)
- [OpenStack moves to the Linux Foundation](#)
- [Microsoft is phasing out Remote Desktop app](#)
- [Health NZ uses single Excel spreadsheet to manage \\$28B of public funds](#)

The AI Innovation Continues

- xAI acquires X (with some funny math on the valuations)
- [A Sam Altman "tell all" about his firing has come out](#)
- ["Vibe Coding" is now a thing](#)
- [NVIDIA had the GTC conference](#) (we all need to buy more GPUs)
- [Coreweave went IPO](#)
- [Cursor hits \\$200M ARR](#)
- [Apple analysts are mad about Apple Intelligence](#)
- [Authentication in the Age of AI Agents](#)
- [Google co-founder Larry Page has a new AI startup](#)
- [Alibaba's CEO warns of bubble with AI data centers](#)
- [Everyone is talking about Model Context Protocol \(MCP\)](#)

Lots of M&A

- [Wiz acquired by Google for \\$32B](#) (Security)
- Ampere Computing acquired by SoftBank for \$6.5B (Fabless Semiconductors)
- Moveworks acquired by ServiceNow for \$2.9B (Agentic AI)
- NextInsurance acquired by Munich Re for \$2.6B (SMB Insurance)
- Weights and Biases acquired by Coreweave for \$1.7B (MLOps, LLMOps)
- NinjaTrader acquired by Kraken for \$1.5B (futures trading)
- Gretel acquired by Nvidia. Price undisclosed but sounds like >\$300m (Synthetic Data)
- DataStax acquired by IBM. Price undisclosed but sounds like >\$1B (Data)