

Client Intake Form

Please submit at least 48 hours before your visit to hi.breezeholistic@gmail.com.

Please leave blank anything that doesn't apply to / align with you.

Welcome! I'm really looking forward to working with you. We'll go over everything in our first visit, so if you have special questions or concerns feel free to ask them here. I thoroughly review these forms ahead of your visit to make it most valuable for you. On the last page is a Food & Mood Journal — optional, but very helpful if you want us to take a closer look at your eating and how it may play into your current concerns. Thank you!

Preferred Name:

Full Legal Name:

Phone:

Email:

Preferred contact method:

Age:

Birth Date:

Height: Weight:

Pronouns:

Sex Assigned at Birth:

Ethnicity/ies:

Current Health Concerns:

Existing Medical Diagnoses:

Relevant Health History:

Please include any significant illnesses, medications, hospitalizations, and concerns

Relevant Family Health History:

Known Allergies (Food, Medication, Environmental):

Providers Met With in Past Year:

Any topics that are difficult/triggering that you'd like avoided in conversation?

Any history of disordered eating or negative relationship to food?

Occupation:

Interests:

Typical Diet (Food & Drink)

Keep brief! More details can be added to the Food & Mood Journal if you want a more detailed dietary assessment.

Breakfast:

Lunch:

Snacks:

Dinner:

Dessert:

Drinks:

Exercise (+ times/week):

Sleep

Typical hours asleep?

Any insomnia?

Feel rested upon rising?

Stress Level (out of 10)

Work: /10

Personal Life: /10

Current Health: /10

Relaxation/Stress Relief Activities:

Any Regular Relaxant or Stimulant Use:

caffeine, nicotine, alcohol, cannabis (THC or CBD), herbs, fungi, or recreational drugs:

What do you believe you can do to make a difference in your current health status?

What is your readiness level to make changes (be honest!)?:

See Medication and Laboratory Data, next page —>

Current Medications, Supplements + Herbs — add rows as needed

If easier, line them up and take a picture of the front labels, and attach image instead

| Brand + Name | Dosage | Frequency | Duration | Reason for Taking |
|--------------|--------|-----------|----------|-------------------|
| | | | | |
| | | | | |
| | | | | |

Recent Laboratory Data — If easier, send a copy of the lab data instead

| Marker | Status / Current Value |
|--------|------------------------|
| | |
| | |
| | |

See Symptom Questionnaire, next page —>

Symptom Questionnaire

Point Scale:

- 0 – Never or almost never have the symptom
- 1 – Occasionally have it, effect is *not* severe
- 2 – Occasionally have it, effect is severe
- 3 – Frequently have it, effect is *not* severe
- 4 – Frequently have it, effect is severe

HEAD

- Headaches
- Faintness
- Dizziness
- Insomnia

EYES

- Watery or itchy eyes
 - Swollen, reddened, or sticky eyelids
 - Bags or dark circles under eyes
 - Blurred or tunnel vision
- (does not include near or far sightedness)

EARS

- Itchy ears
- Earaches, ear infections
- Drainage from ears

NOSE

- Stuffy nose
- Sinus problems
- Hay fever
- Sneezing attacks
- Excessive mucus formation

MOUTH/THROAT

- Chronic coughing
- Gagging, frequent need to clear throat
- Sore throat, hoarseness, loss of voice
- Swollen or discolored tongue, gums, lips
- Canker sores

SKIN

- Acne
- Hives, rashes, dry skin
- Hair loss
- Flushing, hot flashes
- Excessive sweating

HEART

- Irregular or skipped heartbeat
- Rapid or pounding heartbeat
- Chest Pain

LUNGS

- Chest Congestion
- Asthma, bronchitis
- Shortness of breath
- Difficulty Breathing

DIGESTIVE TRACT

- Nausea, vomiting
- Diarrhea
- Constipation
- Bloating feeling
- Belching, passing gas
- Heartburn
- Intestinal/stomach pain

JOINTS /MUSCLE

- Pain or aches in joints
- Arthritis
- Stiffness or limitation of movement
- Pain or aches in muscle
- Feeling of weakness or tiredness

WEIGHT

- Binge eating/drinking
- Craving certain foods
- Excessive weight
- Compulsive eating
- Water Retention
- Underweight

ENERGY/ACTIVITY

- Fatigue, sluggishness
- Apathy, lethargy
- Hyperactivity
- Restlessness

MIND

- Poor Memory
- Confusion, poor comprehension
- Poor concentration
- Poor physical coordination
- Difficulty in making decisions
- Stuttering or stammering
- Slurred speech
- Learning difficulties

EMOTION

- Mood swings
- Anxiety, fear, nervousness
- Anger, irritability, aggressiveness
- Depression

See Consent Form, next page →
and Diet Diary, last page



Consent Form & Disclaimer of Liability

I, _____, hereby acknowledge that Emily Wittenhagen (hereafter, the practitioner) is not a physician or psychiatrist. While the practitioner can administer hypnotherapy and make nutritional diagnoses established by the Academy of Nutrition and Dietetics' Nutrition Diagnostic Terminology, the scope of her consultation services does not include diagnoses of specific illnesses or disorders.

Any mention of medication in the course of consultation is only for the purpose of gathering the health history of the client and checking against recommendations to ensure there are no counter-indications. Any change in prescription or dosage is a decision the client makes with their physician or psychiatrist.

The practitioner's focus of care is on the healing and prevention of illness through the use of natural nutritional, herbal, and therapeutic therapies to achieve optimal health and can make use of existing diagnoses in order to recommend interventions. While clients generally experience improvements as a result of these interventions, the practitioner cannot guarantee healing or protection from current or future illness. All decisions are ultimately made by the client.

By signing below, I acknowledge that I understand that the practitioner is a health consultant and not a physician or psychiatrist, and that I should see one of the former if I believe I have a serious medical condition in need of diagnosis or treatment. The practitioner will not be held liable for failure to diagnose or treat an illness, nor will she be liable for failure to prevent future illness.

Lastly, I promise to give the practitioner a complete and accurate account of any medical conditions that I may have and any medications that I am taking.

Client's Signature/Initials_____ Date_____

OR

Proxy's Signature/Initials_____ Date_____

Proxy's Relationship to Client_____

Food & Mood Journal

Optional but very helpful if you want us to take a closer look at your food/drink intake and how it may play into your current concerns.

| Day 1 Food & Drink | Status — symptoms, moods, energy levels, etc |
|--|--|
| Breakfast Example: coffee, yogurt w/ blueberries | Example: heartburn, a little anxious, lethargic |
| Morning Snack | |
| Afternoon Snack | |
| Dinner | |
| Dessert | |
| Day 2 Food & Drink | Status — symptoms, moods, energy levels, etc |
| Breakfast | |
| Morning Snack | |
| Lunch | |
| Afternoon Snack | |
| Dinner | |
| Dessert | |
| Day 3 Food & Drink | Status — symptoms, moods, energy levels, etc |
| Breakfast | |
| Morning Snack | |
| Lunch | |
| Afternoon Snack | |
| Dinner | |
| Dessert | |