

ServiceHub Customer Portal User Guide

Updated January 14, 2025

This learning resource guides users through the ServiceHub Customer Portal features and functionality.

Table of Contents

Table of Contents

Logging in and out

Access the ServiceHub Customer Portal

Enter your network credentials

Complete two-factor authentication

Logout

Finding answers in the Resource Library

Search

Search by keyword or phrase

View search results

Browse

Access the Resource Library

Browse articles

Requesting IT services from the Service Catalog

Access the service request form you need

Search

Ask Bot

Request a Service

Complete the service request form

Confirm contact information

Complete required fields

Submit the form

Requesting IT assistance

Access the "Something isn't working" form

Confirm contact information

Complete required fields

Submit the form





Tracking My Tickets

Access My Tickets

See request summary

View detailed activity, add comments or attachments

Appendix: Homepage Overview

Before you begin

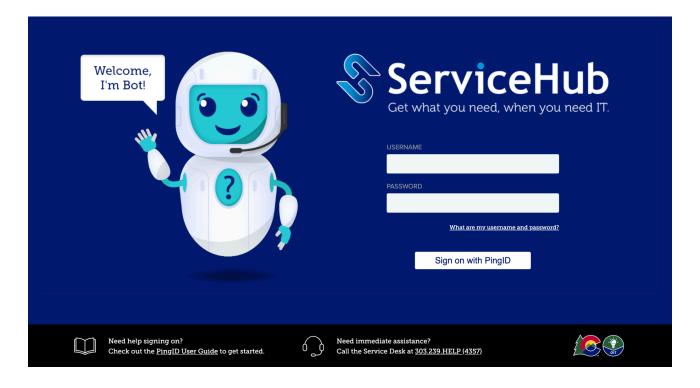
Please note that some screenshots in this learning resource may differ from what you see in the current customer portal. This is due to various permissions and access levels across all users. We are continuously updating the portal to provide you with the best user experience.

Logging in and out

Watch the video version: Logging in to the ServiceHub Customer Portal

Access the ServiceHub Customer Portal

Access the ServiceHub Customer Portal at https://servicehub.colorado.gov.



Enter your network credentials

Enter your network username and password.





- Your username follows the <u>Universal Principal Name</u>, or <u>UPN</u>, <u>format</u>, which is your network ID followed by @ and domain name (e.g., SmithJ@oit.state.co.us).
- Your password is the same password you use to log in to the network.

Click the Sign On with PingID button.

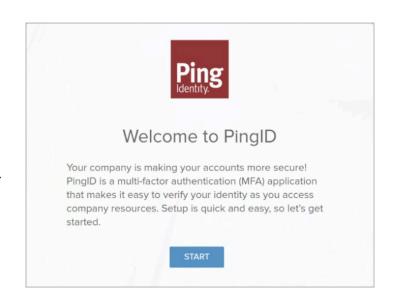
Complete two-factor authentication

Two-factor authentication is required to access ServiceHub. Use your authorized device to complete the login process.

Not yet a PingID user?

Follow the on-screen prompts to set up two-factor authentication. Review the <u>Two-factor</u>

<u>Authentication with PingID User Guide</u> for additional assistance.



Logout

To log out, use the dropdown option in the upper right corner of the homepage, then select **Logout**.







Finding answers in the Resource Library

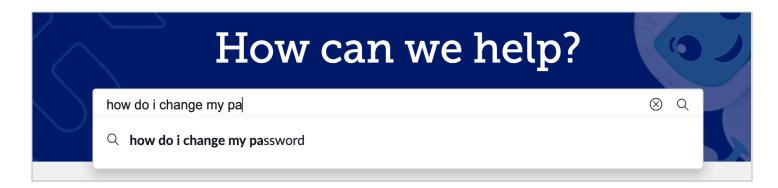
Watch the video version: Finding answers in the Resource Library

Take advantage of ServiceHub's Resource Library, an ever-evolving collection of knowledge articles that guide you to find answers and resolve IT problems. Use the search bar or browse articles by category.

Search

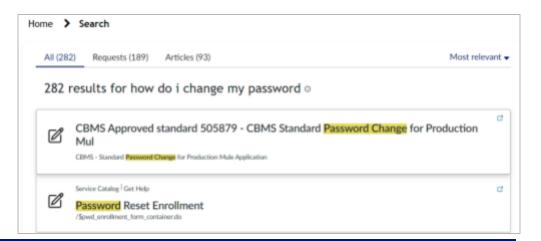
Search by keyword or phrase

Type a question, keyword or phrase in the search bar, located at the top of any page within ServiceHub. As you type, the automated system generates suggested content using predictive text functionality. Select one of the suggested searchable items, or finish typing and click the search icon to the right.



View search results

Your search results will include knowledge articles and requestable IT services related to the keywords in your search. Select the item(s) best suiting your knowledge needs.



Filter search results for easy viewing and selection

Search results default to display **All** (i.e., all knowledge articles and service request forms) items related to your search. Click **Requests** to view only the related service requests, and click **Articles** to view only the related knowledge articles.





Browse

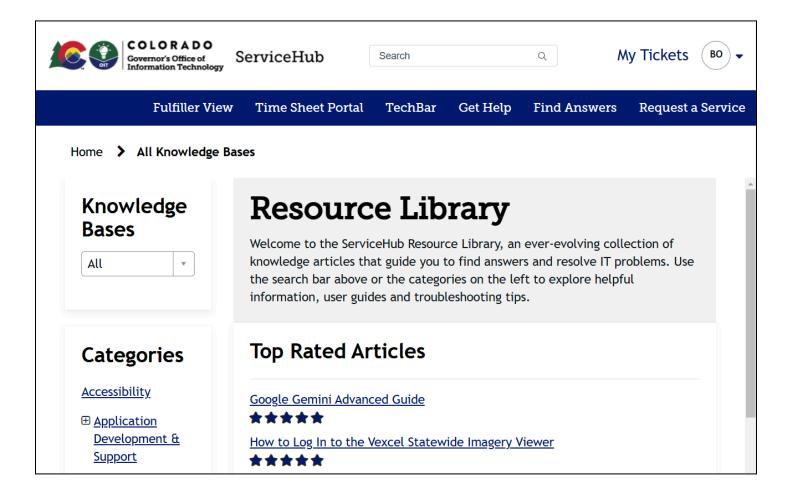
Access the Resource Library

Click **Find Answers**, located on the homepage and the top navigation throughout ServiceHub.



Browse articles

From the Resource Library, browse knowledge articles by category. Select any category to the left of the screen to view related articles. You can also choose from top-rated and most-viewed articles.



Help Us Improve Knowledge Articles

We're always looking to improve the quality of knowledge articles to provide you with the most





helpful and relevant information. To rate a knowledge article, go to the bottom of the article and click the star that represents your rating. You can also choose whether or not an article was helpful to you by selecting Yes or No at the bottom of the article.

Requesting IT services from the Service Catalog

Watch the video version: Requesting IT services from the Service Catalog

Use simple, electronic forms to request new access, equipment and more from the Service Catalog.

Access the service request form you need

Access the service request form you need in multiple ways: using the portal's search feature, asking Bot or browsing the Service Catalog.

Search

Type a keyword or phrase related to the service you need in the search bar, located at the top of any page within ServiceHub. As you type, the automated system generates suggested content using predictive text functionality. Select one of the suggested searchable items, or finish typing and click the search icon to the right.



Your search results will include knowledge articles and service requests related to the keywords in your search. Click the relevant Catalog Item search result to access the service request form.





Filter search results for easy viewing and selection

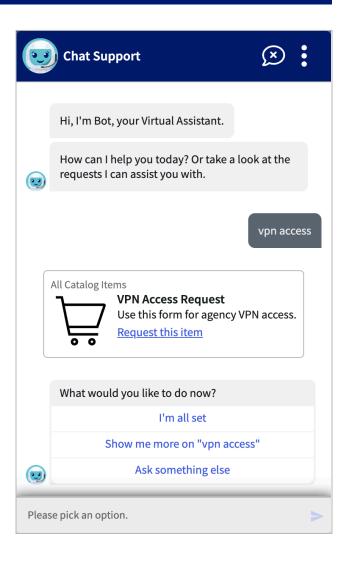
Search results default to display **All** (i.e., all knowledge articles and service request forms related to your search). Click **Requests** to view only the related service requests, and click **Articles** to view only the related knowledge articles.

Ask Bot

Click the chat icon at the bottom right corner of any page within ServiceHub. This will open a chat window with ServiceHub's Virtual Assistant, Bot.

Type a keyword or phrase related to what you need in the chat message box and click the send icon.

If Bot responds with what you need, click the link. If not, select one of the other options.



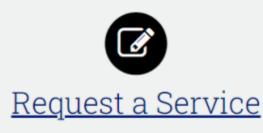




Request a Service

Click **Request a Service**, located on the homepage and the top navigation throughout ServiceHub. This will take you to the ServiceHub Service Catalog for a comprehensive list of all requestable IT services and solutions.

From the Service Catalog, browse service requests by category. Select any category to the left of the screen to view related services. Select the desired service to access its request form. In this example, I'm requesting VPN access for one of my team members.

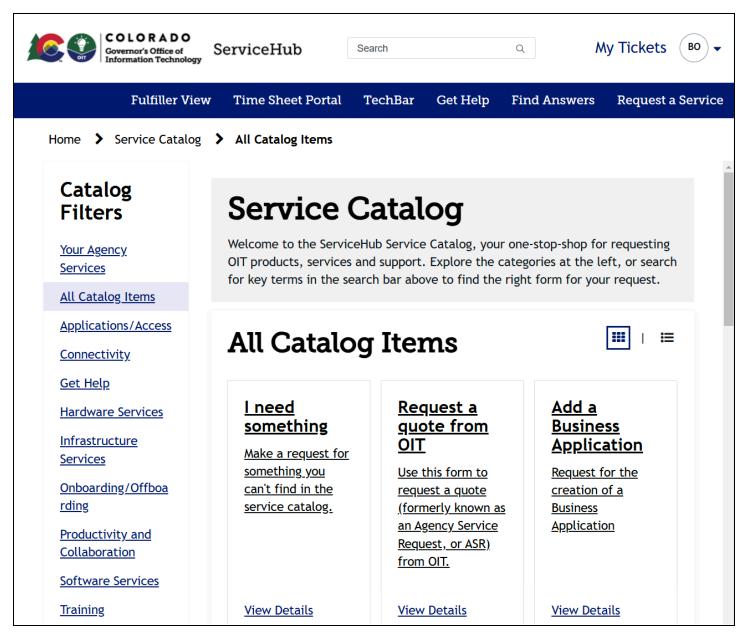


Request access, services or equipment

Choose the I need something option only if none of the other Service Catalog items fulfill your requirements.







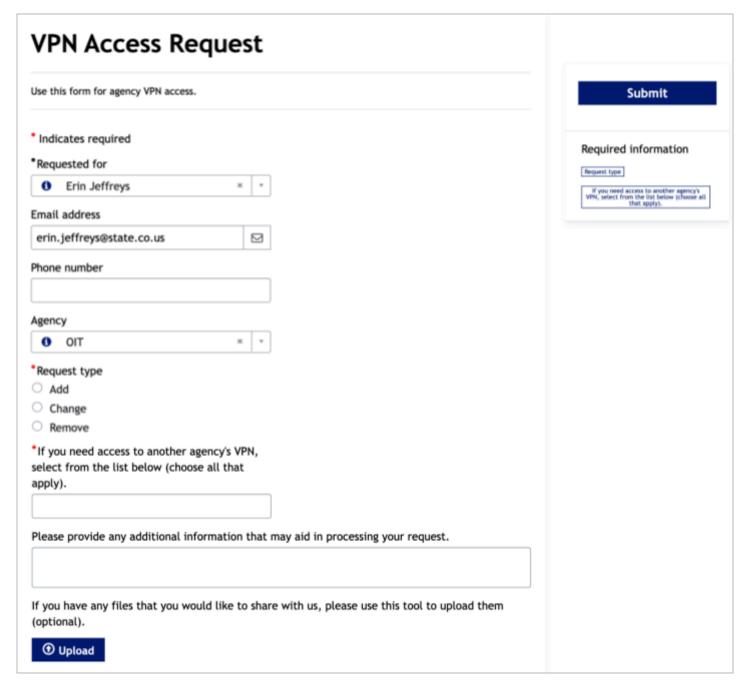
Complete the service request form

Confirm contact information

Most of your contact information will be automatically populated. Confirm this information is correct and update it, as needed.







Complete required fields

Complete the request form's required fields. Include as much detail as possible so that we may promptly assist you.

Do you need to attach a PDF or other file?

Click the **Upload** button and attach your file(s) before submitting the form.





Submit the form

Review the information you have provided, including any attachments. Once finished, click the **Submit** button.

Submit

Requesting IT assistance

Watch the video version: Requesting IT assistance

Use the "Something isn't working" form to request help with a technical issue or something you cannot find in the ServiceHub Resource Library or Service Catalog.



Get support from an application specific help desk or get support for a technical issue

Is this an urgent request?

If you have an urgent request or need to report a system outage, please call the OIT Service Desk at 303.239.4357.

Access the "Something isn't working" form

Click **Get Help**, located on the homepage and the top navigation throughout ServiceHub.

Use the **Something isn't working** form in the Service Catalog's **Get Help** page to get support for an issue that doesn't relate to any of the other Catalog options.

Confirm contact information

In the form, most of your contact information will be automatically populated. Confirm this information is correct and update it, as needed.





Something isn't working	
Use this form to get support for technology that isn't working right. Provide as much detail as you can in the text fields below, including the name and/or type of application or hardware that is not working correctly, how long you've been experiencing the issue and any other information to help OIT resolve your ticket quickly.	
If the issue prevents you from providing vital state services, call the OIT Service Desk at 303-239-4357.	Submit
* Indicates required	Required information
Requested by	Do you want to provide a different phone number we should use for quantions
Bill O'neill	regarding this ticket?
*Requested for	Provide a subject/title for your ticket in 120 characters or less.
● Bill O'neill × ▼	Provide as much detail as possible related to your ticket beyond the subject/title.
Agency	
● OIT *	
Email address	
bill.oneill@state.co.us	
Phone number	
303-866-7922	
*Do you want to provide a different phone number we should use for questions regarding this ticket? Yes	
O No	
*Provide a subject/title for your ticket in 120 characters or less.	
*Provide as much detail as possible related to your ticket beyond the subject/title. •	
This can include the application's name or product that isn't working, how long it has been a problem, etc. ${\bf x}$	
If you have any files that you would like to share with us, please use the add attachments button (paperclip icon) to upload them (optional).	
Add attachments	





Complete required fields

Complete the Something isn't working form's required fields. Include as much detail as possible so that we may promptly assist you.

Do you need to attach a PDF or other file?

Click the Upload button and attach your file(s) before submitting the form.

Submit the form

Review the information you have provided, including any attachments. Once finished, click the **Submit** button.



Tracking My Tickets

Watch the video version: Tracking IT service requests in ServiceHub

Easily access and track your IT service requests, or submitted tickets, in ServiceHub.

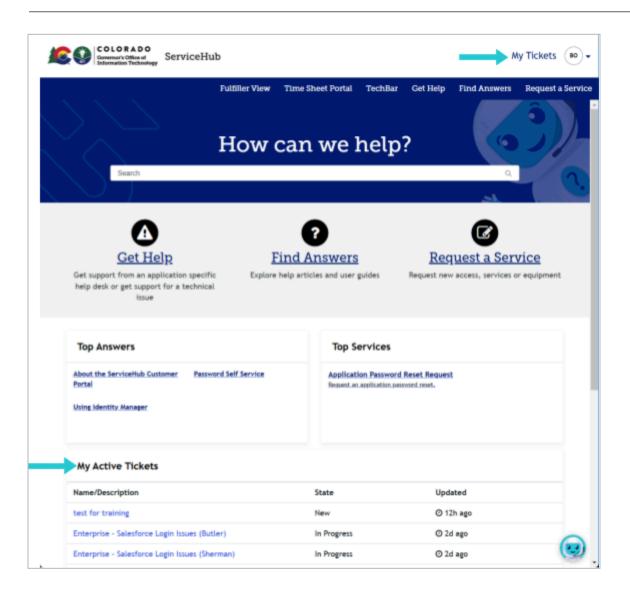
Access My Tickets

Quickly view the status of your active requests from the homepage under **My Active Tickets**, or by clicking **My Tickets**, located at the top right corner of any page within ServiceHub.

Click the link under Name/Description for the request you would like to access.



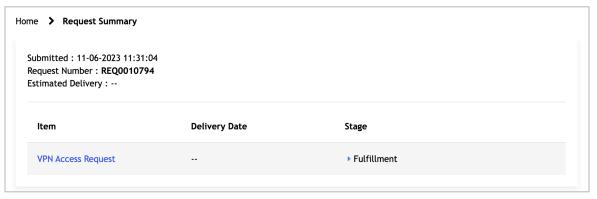




See request summary

On the **Request Summary** screen, view a brief summary of the request, including the request number, when it was submitted and its stage to delivery.

Click the item link to view detailed activity and/or add comments or attachments.

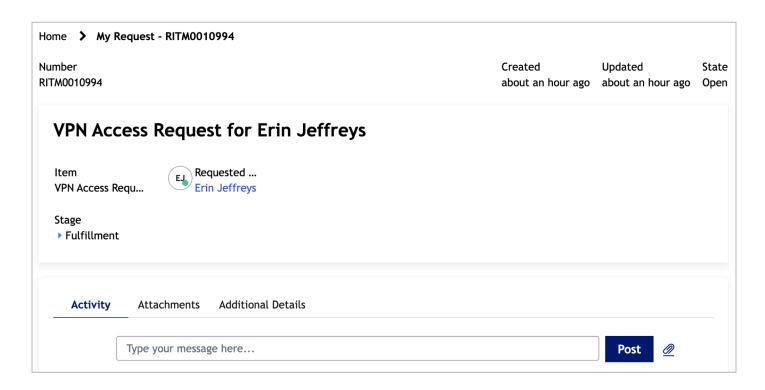






View detailed activity, add comments or attachments

Use this section to view all details of your submitted request, and/or add comments and attachments that may be helpful to the team in fulfilling the request.



To see the request's progress history, click the icon under **Stage**.

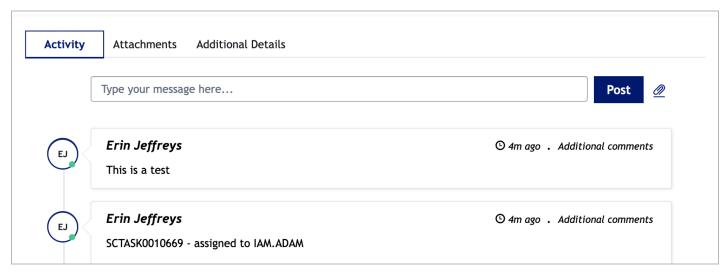


Under **Activity**, view all activity made on this request since you submitted the form. You can add comments or other information that may be helpful in fulfilling your request.

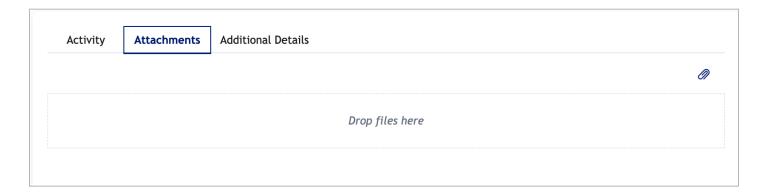
To add a comment, type your message in the field provided and click **Post**. The assigned analyst will receive an email with your message.







Click **Attachments** to add attachments. Simply drag and drop your file(s) into the area shown. ServiceHub will automatically save them to your request.

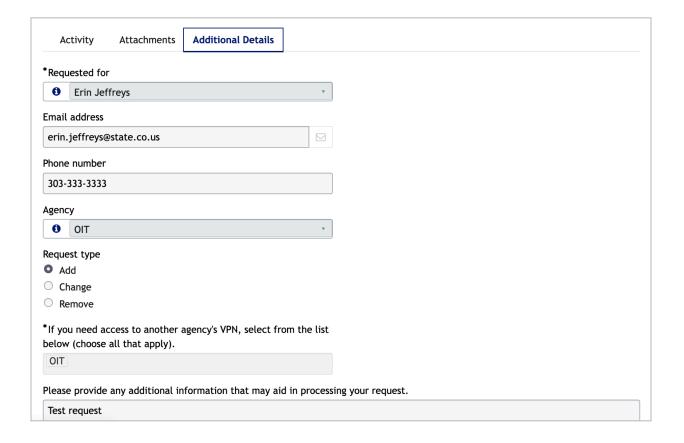


Click Additional Details to view the information you submitted to initiate this request.



ServiceHub Customer Portal User Guide

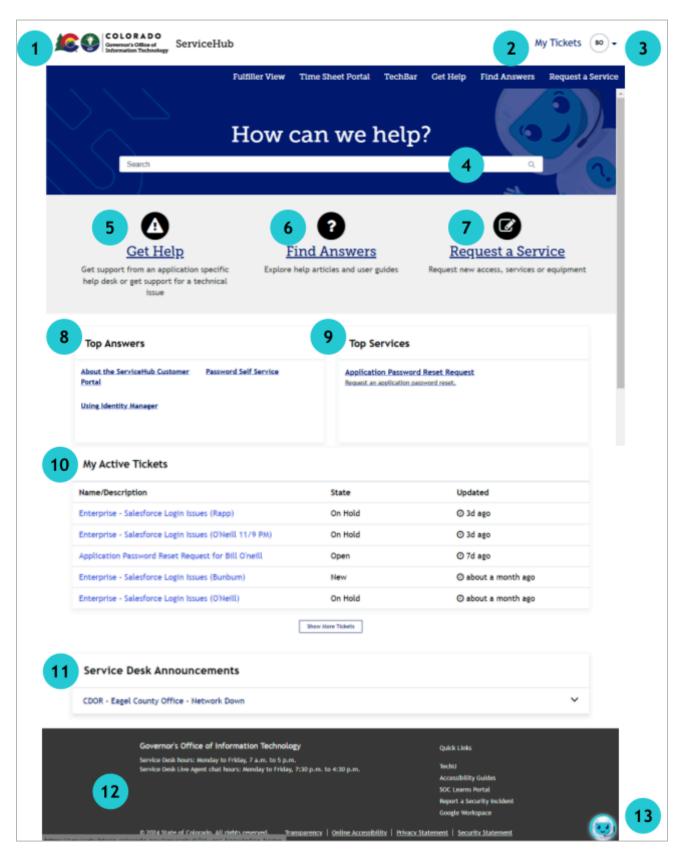








Appendix: Homepage Overview







- 1. Logo: Return to the homepage.
- 2. My Tickets: View all of your submitted tickets and requests.
- 3. User menu: Access your profile information and log out.
- **4. Search:** Search for answers to common questions, user guides and requestable items in the service catalog.
- 5. Get Help: Get help with an IT issue.
- 6. Find Answers: Search knowledge articles for answers to common questions.
- 7. Request a Service: Request access, services or equipment.
- 8. Top Answers: Browse helpful how-to articles and user guides.
- 9. Top Services: Access frequently-requested services.
- 10. My Active Tickets: View the status of your active tickets and requests.
- 11. Service Desk Announcements: See important news and announcements.
- 12. Footer: Service Desk hours and quick links.
- 13. Chat icon: Chat with virtual or live agents.

