

Achievement of Universal Social Protection globally: Roadmap matrix

STEPS to ACHIEVEMENT	LEVEL of GOVERNMENT	SHORT-TERM (1-3 YEARS)	MEDIUM-TERM (5 YEARS)	LONG-TERM (10 YEARS)
<b>ESTABLISH</b> and/or EXTEND SOCIAL PROTECTION GUARANTEES	LOCAL	Inform residents and voters Engage the population, ensure population representation in SP structures	Engage residents in roll-out. Engage representatives of the population in the maintenance and growth of the system	Ensure population ownership accompanies extension and enjoyment of benefits
	NATIONAL	Build administrative infrastructure flexible for growth	Grow SP systems wherever possible	Expand coverage and guarantees as the system grows
	REGIONAL	Use regional <i>fora</i> to inform MS, advocate, garnish support and seek regional standards	Regional <i>fora</i> to offer capacity development, share good practices, disseminate statistical feedback	Regional <i>structures</i> to offer systematically: capacity development, documentation on good practices, and statistical information
	GLOBAL	Global multilateral commitment to SP, especially at the WSSD#2 Continuing enforcement of SDG1.3 Establish annual Flagship Report (Text and Tabulations)	First global meeting to assess first five-year report of national achievements in SP systems and SP systems' growth, practices and results 5 years of annual Flagship Reports (Text and Tabulations)	Second global meeting to assess second five-year report of national achievements in SP systems and SP systems' growth, practices and results 10 years of annual Flagship Reports (Text and Tabulations)
<b>ENABLE</b> CONTEXT; LAWS, RATIFICATIONS and ACCOUNTABILITY	LOCAL	Public information campaigns to facilitate national registration systems, reduce mistrust Reinforce national registration and establish SP rosters for beneficiaries	Ensure coverage grows with growth of the system Strengthen, verify and grow national registration. Aim for achievement of national coverage	Achieve national registration coverage and national SP coverage, eventually for all the guarantees
	NATIONAL	Ensure national consensus and legal framework is set and/or strengthened Establish surveillance and monitoring of a)registration coverage and b)benefits coverage	Ensure legislation is resilient to political changes and no reversals. Set up grievance and redress mechanisms Ensure routine surveillance and monitoring of a)registration coverage and b)benefits coverage parallel to service delivery	Ensure long-term sustainable legal framework. Ensure grievance and redress mechanisms work Registration institutionalized and access to benefits institutionalized
	REGIONAL	Seek regional agreement on national systems' minimum standards and guidelines for growth Regional political and technical consultations on registration systems	Establish regional standards and set up regional reporting requirements	Ensure national reporting at the regional level is sustained and meets requirements
	GLOBAL	Establishment of a UN-based accountability mechanism	First 5-year review of national reports Enforce MS reporting at Global level	Second 5-year review of national reports

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<b>ENSURE ACCESS to SERVICES for RESIDENT POPULATION</b>	LOCAL	Information and education campaigns of local leaders, structures and the public including advocacy Establish measures of local coverage and coverage gaps	Persist with information and education; inform and educate on grievance and redress mechanism	Ensure SP system + outreach achieve inclusion of the local resident population
	NATIONAL	Work towards uniformity of local efforts and set standards for measurement of local coverage and coverage gaps	Strengthen local communication campaigns, standards of measurement of coverage and gaps Establish outreach of SP system to follow registration	Ensure SP system + outreach achieve inclusion of all local populations, that coverage is growing, gaps are diminishing, or plans are well advanced to do so
	REGIONAL	Regional consultations on good practices to assure or improve access	Develop agreed regional standards for access improvement, measurement of coverage and gaps. Regional political and technical consultations on outreach means and modalities	Ensure regional standards are met to grow national coverage, report shortcomings and show coverage increase due to outreach
	GLOBAL	Begin process of strengthening public international law deriving from and building on the right to social security	Present and submit to MS an instrument of public international law on social protection for negotiation, finalization and adoption	Ensure that by now there is a Convention (UN or ILO or UNOCHR) in the body of public international law that provides for social protection for all
<b>FINANCE SOCIAL PROTECTION GUARANTEES</b>	LOCAL	Gather data on local informal forms of insurance to inform leaders and public on parallels with SP, and possible ways to formalize them; integrate local formal systems into broader systems with stronger solidarity base; and educate and inform local leaders and public on alternative insurance options and public taxation and revenue options	Ensure local financial coverage is achieved through provisioning from local financing, national financing and external aids as needed	Ensure sustainability of local financing
	NATIONAL	Assess at national level the financing capacity for the social protection floors and for growth of SP guarantees, and time frame	Strive for national capacity from national sources of provisioning to finance social protection floors and SP expansion	Ensure sustainability of local financing and growth that covers growth in SP
	REGIONAL	Regional development banks and other entities to target financing for SP projects and plans Regional technical consultations on financing options for MS	Access to loans as needed for SP floors and SP system expansion normalized Regional political consultations and technical assistance on financing options	Ensured access to capital for SP floors and expansion routine and phase out where national sources of income become sufficient
	GLOBAL	UN (through FfD) and Bretton Woods institutions re-frame development assistance apportionment to SP, and underlying role of SP in eradication of poverty	Global commitment to SP financing reinforced by feedback from annual reporting and quinquennial assessment and visibility of results in national and global macroeconomic measures	Global commitment to SP financing reinforced by feedback from annual reporting and decennial assessment and visibility of results in national and global macroeconomic measures
<b>SUSTAIN UNIVERSAL</b>	LOCAL	Leaders and populations begin to see evident benefits in their well-being and understand returns to taxation and insurance contributions	Leaders and populations committed to evident benefits in their well-being and	Leaders and populations convinced and habituated Goals for universal registration being reached

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SOCIAL PROTECTION		Resistance to registration lessened	endorse returns to taxation and insurance contributions Registration coverage ever-increasing	
	NATIONAL	Establish legal foundation for SP and political commitment Establish financing options that promise permanency Establish infrastructural foundation for registration and maintain in	Ensure programme growth and financing are consistent Ensure financing structures chosen work and their promise of permanency can be fulfilled	Institutionalize SP within national structures Institutionalize registration successfully Institutionalize sustainable financing options
	REGIONAL	Regional commitments to SP are upheld and national authorities are solicited for consultations, exchanges and counsel	Regional financial, political and technical structures maintained and provide framework and assistance to MS	Regional structures become part of the institutional landscape of SP
	GLOBAL	All global <i>fora</i> on board in endorsing SP to eradicate poverty, and actions aligned, refer to positive outcomes	Global entities continue to endorse national and regional efforts to expand SP and disseminate the statistical results	Global institutionalization of support for SP politically, technically and financially