Finance Sample Resume

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EDUCATION

University of Utah, David Eccles School of Business Salt Lake City, UT
Bachelor of Science: Finance *May 20XX*

- GPA: 3.84/4.00
- Honors: ASUU representative, Dean's List (three semesters), Honors at Entrance Scholarship
- Study Abroad: Eccles Global London participant (Fall 20XX)

Coursework

- Financial Accounting – journal entries, linking financial statements, t-accounts, basic forecasting
- Corporate Finance – project valuation, DCF analysis, working capital, basic financial modeling

EXPERIENCE

Student Investment Fund Salt Lake City, UT
Equity Research Analyst *Aug 20XX – Present*

- Selected as 1 of 24 student analysts to manage $XXX,000 long-only public equity investment fund
- Valued Apple (AAPL) using DCF, public comparable, and precedent transaction analysis
- Wrote 50-page research report with a buy recommendation and presented findings to 40+ professionals

R.C. Willey Salt Lake City, UT
Sales Associate/Department Lead *May 20XX – Jul 20XX*

- Evaluated product profit margins and implemented employee training program to increase promotion of higher margin products which resulted in a 35% increase in revenue, while raising customer satisfaction
- Dramatically improved customer loyalty score in department from 65% to 97% satisfaction

Footlocker San Francisco, CA & Orem, UT
Sales Associate *May 20XX – Apr 20XX*

- Directed 3 employees for redesign project of department layout and increased revenue by 15%

ACTIVITIES

Finance Club – *VP* *Sep 20XX – Present*

- Collaborated with leadership to host annual Finance Conference involving 150 students and 20 alumni

Business Scholars *Aug 20XX – Present*

- Prepared four case studies on various business disciplines and presented findings to industry professionals
- Visited Chic-fil-A and Delta headquarters in Atlanta to learn from company executives and tour facilities

XYZ Fraternity/Sorority – *Treasurer* *Sep 20XX – Present*

- Created $60K budget and collected dues from 90 members; responsible for all organizational spending

Week on Wall Street *May 20XX*

- Selected as 1 of 12 students to participate; networked with alumni and friends of the University of Utah at organizations including Citibank, Disney, Goldman Sachs, and the New York Stock Exchange

CFA Research Challenge Oct 20XX – Feb 20XX

- Selected as one of five to research and analyze HealthEquity (HQY); achieved second in state
- Performed comparable company analysis by identifying key characteristics of the target company

INTERESTS

- Competitive golfer with 3 handicap; enjoyed 46 courses throughout North America and Europe