

WACTCLC - Alma / Primo Call - Nov 19, 2019

Meeting Link:

<https://bigbend.zoom.us/j/637132534>

Recording:

https://bigbend.zoom.us/recording/share/k8-mcTD2sg5gnD40aJ7vjBf_TzYLQj4sNidInCN1EHewIumekTziMw?startTime=1574186519000

Attendees:

Amy Herman - Olympic College
Clare Bryant (Edmonds)
Dan Moore (EDCC)
Elena Bianco - Skagit Valley College
Jennifer Rohan# Green River College
Laura Staley - Renton Tech
Lesley Caldwell
Leslie Potter-Henderson
Lily Kun
Lurana Culligan (Edmonds)
Maryanne Hirning - LCC
Naoko Yasuda - Highline
Nicole-Bellevue
Paula Laine @ Bellevue
Rhonda BigBendCC
Ryer Banta - Centralia College
sdevereux
Tammy Siebenberg (Tammy Siebenberg)
Traci Taylor - BTC
Tria Skirko
Wade Guidry
Will
Xinhang Hu

In-person get together in December 3 (Tuesday)

Optimal meeting date - Dec 3

Optimal location - TBD

~~10am-4pm~~ 9:30am to 4:30pm

Possible Topics:

Unpaywall Demo

Central Discovery Index Update

ctcLink Update

Review / Discussion of WACTCLC Alma Electronic Collection Activations

Deep Search of Other Primo VE Institutions

FRBR / De-dup

Indication / Normalization rules

Updating electronic collections via integration profiles

Comparison of Alma Electronic Collection Activations by Institution

<https://drive.google.com/file/d/1OkhsheFaZ3jEHmOEzeSDs552yYNHi3Fm/view?usp=sharing>

Alma December 2019 Release (Dec 1, 2019)

https://knowledge.exlibrisgroup.com/Alma/Release_Notes/010_2019/Alma_2019_Release_Notes?mon=201912BASE

highlights:

Merge Patrons

Password Migration Period to IDP

Semi-Annual Reindexing

Generate Performance Tracking File

Primo VE December 2019 Release (Dec 1, 2019)

https://knowledge.exlibrisgroup.com/Primo/Release_Notes/002Primo_VE/0972019/002Primo_VE_2019_Release_Notes

highlights:

Support Deep Search of Other Primo VE Institutions

Enhanced Virtual Browse to Include Electronic Materials

Sitemap Tool

Updating Holdings Call Numbers with Normalization Rule

Objective: Change part of a non-lc call number for a group of records

From FICTION LASTNAME

to READER LASTNAME

1. Create set of the physical items that belong to the holdings records you want to change.
2. Open the MD Editor and go to New -> Normalization rules. Give it a descriptive name, and select Shared and Enabled. Copy and paste the following rule into the editor and save it:

```
rule "Replace text FICTION with READER in 852.h
(unconditional) "
  when
    (TRUE)
  then
    replaceContents "852.h.FICTION" with "READER"
  end
```

3. Test it on a record by opening one of the records you want to change in the editor, set up the split screen, then open the normalization rule from the sidebar and click preview. The change will be highlighted. If it works as it should:
4. Create a process to use it with a job:

Go to the configuration settings for Resources / Metadata Configuration.

In active profiles select MARC21 Holding.

Go to the Normalization Processes tab and select Add Process and follow the wizard - after you give it a name, you'll have a blank page with an Add Tasks option.

Pick Marc Drool Normalization, then on the next page for Drools File Key select the rule created above.

5. Now run the 'Change holding information' job on the physical items set you created, and in the lower right corner of the task parameters page you can 'Correct the data using normalization rules' (don't forget to check the box as well as selecting your rule).

For a more general and detailed walk-through of creating a normalization rule and running it against a set of records, see:

https://knowledge.exlibrisgroup.com/@api/deki/files/57066/Rules_-_How_to_add_a_normalization_process_to_Alma_and_run_it_on_a_set.docx?revision=1

Linking Local Collections to CZ Collections

Not recommended.

When a new CZ becomes available that you previously set up as a local collection, it's typically better to delete the pre-existing local collection, and do a fresh activation on the CZ collection from scratch.

Chat

```
00:08:59  Nicole-Bellevue:      Is the workshop all day?
00:10:31  Rhonda BigBendCC:      This Mose Lake transplant from
Florida has HUGE snow/pass fear.
00:11:49  Amy Herman - Olympic College:  I can check into our main
campus conference room to see if it's available on that date too, and
wifi available, as a backup for Edmonds.
00:12:30  Dan Moore (EDCC):      I still haven't ridden on the ferry
and would love to
00:13:30  Lesley Caldwell:      One pro for Olympic would be not
having to drive through Seattle (for those of us coming from the
south)
00:13:49  sdevereux: Yes we do
00:13:56  sdevereux: Leslie is here!
00:14:09  sdevereux: we have guest wifi
00:14:18  sdevereux: and a good classroom
00:14:50  sdevereux: parking is abysmal
00:15:25  sdevereux: Not really.
00:15:43  sdevereux: But we can bus to the campus from a parking lot
```

00:16:30 sdevereux: Lots of restaurants around here. The only problem is parking

00:17:23 Ryer Banta - Centralia College: These locations all sound viable to me. Always interesting and useful to visit other libraries.

00:17:34 Rhonda BigBendCC: I could check here at Moses Lake if people are inclined to drive to the Oasis in desert. Wireless. Meeting rooms. (would check, but we have several)

00:17:49 Rhonda BigBendCC: 300 Sunny days and all of that.

00:18:18 Amy Herman - Olympic College: I'm checking into parking and wifi now, for Olympic. Parking should be fine. I'm guessing they have a method for wifi for guests of official meetings.

00:18:22 Elena Bianco - Skagit Valley College: I can't attend, but could check Skagit. Our classroom does not have computers, but does have laptops. We have wi-fi access, and parking's not too bad..

00:19:03 Dan Moore (EDCC): After the call I'll check in with campus partners about what we're discussing and see what rooms I could reserve. If the fancy Board Room is free, we'd be comfortable and technically off campus, so parking will be fine.

00:19:08 Traci Taylor - BTC: That would be great!

00:22:42 Leslie Potter-Henderson: Move it to Friday, the 6th. We would be gold for Shoreline.

00:24:24 Elena Bianco - Skagit Valley College: If it were on Friday, I could attend..

00:31:51 Dan Moore (EDCC): What's SMS stand for again?

00:32:11 Nicole-Bellevue: Student Management System

00:32:13 Dan Moore (EDCC): Thanks

00:32:27 Dan Moore (EDCC): I saw it in a Pathways context late last week too

00:32:39 Nicole-Bellevue: Yes too many acronyms

00:34:07 Nicole-Bellevue: I'm not sure if I can attend the in-person meeting, but I sometimes get records that require manual handling, and it seems like I can't really do anything with the records. The most common scenario is we have an existing print book and get the e version.

00:37:00 Tammy Siebenberg, YVC: I've noticed it now takes a long time to log into Alma. Has anyone else commented on this?

00:37:02 Nicole-Bellevue: No e records

00:37:12 Nicole-Bellevue: Sorry- randomly off topic

00:37:22 Dan Moore (EDCC): @Tammy, I haven't experienced that, but sometimes Alma queries take 10+ seconds to return results

00:37:51 Tammy Siebenberg, YVC: Okay. Thanks.

00:41:03 Elena Bianco - Skagit Valley College: It would be great for our students to be able to search WWU - we have a reciprocal borrowing agreement

00:41:20 Dan Moore (EDCC): I wish we could action deep search from the full record itself. Use case - student has a print material they need that Edmonds doesn't have but Shoreline would have. I'd much rather action a deep search on the full record for that material to determine the RTA for Shoreline's item versus trigger a facet at the result level

00:41:38 Maryanne Hirning - LCC: I'm a big fan of the Loan Statistics in Physical Title Search Results in the December update-helpful for weeding!

00:45:38 Maryanne Hirning - LCC: no mic, sorry! We have about 250 7th graders in the library right now!

00:45:56 Dan Moore (EDCC): That sounds loud and belligerent.

00:46:16 Nicole-Bellevue: God be with you Maryanne!

00:46:51 Maryanne Hirning - LCC: LOL

00:47:15 Nicole-Bellevue: We use stats for weeding too, but some stuff is so old that we don't have to

00:51:16 Nicole-Bellevue: I upload CC records from Worldshare.

00:51:29 Nicole-Bellevue: Collections tend to have bad records

00:54:21 Lesley Caldwell: Haha

00:54:21 Nicole-Bellevue: Are the CZ records any good?

00:57:12 Nicole-Bellevue: Nothing is perfect

00:57:44 Nicole-Bellevue: Interesting. We just created a new local collection with O'Reilly, and that was big.

01:01:42 Rhonda BigBendCC: I hear you

01:05:51 Lesley Caldwell: Thank!

01:05:57 Dan Moore (EDCC): Thanks, see everyone later

01:06:00 Ryer Banta - Centralia College: Thanks all

