## New client kickoff meeting agenda template

| Meeting date: [Insert date] | Duration: 60 minutes  |
|-----------------------------|---|
| Meeting time: [Insert time] | <b>Attendees:</b> [Insert names of project team members, account manager, and client representatives] |

| Agenda                                  |   |  |
|---|---|--|
| Welcome and introductions               | <b>Client needs and expectations</b>    |  |
| (Presenting: [Insert name], 5 minutes)  | (Presenting: [Insert name], 15 minutes) |  |
| Project scope and deliverables          | <b>Communication plan</b>               |  |
| (Presenting: [Insert name], 15 minutes) | (Presenting: [Insert name], 10 minutes) |  |
| <b>Next steps</b>                       | <b>Q&amp;A</b>                          |  |
| (Presenting: [Insert name], 10 minutes) | (5 minutes)                             |  |
| Action items:                           | Additional notes:                       |  |