VOTER INFORMATION DOCUMENT
FOR
FOUNTAINHEAD MUNICIPAL UTILITY DISTRICT (the “District”)
PROPOSITION A

Language to appear on ballot:

THIS IS A TAX INCREASE
Fountainhead Municipal Utility District
Proposition A

FOR	>	The issuance of up to $58,700,000 in total principal amount of bonds for water, sanitary sewer and drainage facilities and the imposition of taxes without limit as to rate or amount, sufficient to pay the principal of and interest on the bonds
AGAINST	>	

Estimated Debt Service Requirements for bonds secured by Ad Valorem Taxes:

<u>Bonds to be authorized</u>	
Principal of bonds to be authorized:	$58,700,000
(+) Estimated interest on bonds to be authorized (at 4.50%)	$43,031,946
(=) Estimated combined principal and interest requirements:	$101,731,946
<u>Outstanding bonds as of February 4, 2026</u>	
Principal of outstanding bonds:	$ 6,270,000
(+) Estimated remaining interest on outstanding bonds	$ 1,247,828
(=) Estimated combined principal and interest requirements:	$ 7,517,828

Estimated maximum annual increase in taxes:

Estimated maximum annual increase in taxes on $100,000 homestead: (comparing current debt service tax rate to maximum annual Debt Service tax rate shown in attached Pro-Forma Cash Flow)	$ 199.00

Summary of major assumptions:

Changes in Future Appraised Taxable Value:	See attached Pro-Forma Cash Flow
Annual Tax Collections:	97%
Issuance Schedule for Bonds to be Authorized:	See attached Pro-Forma Cash Flow
Interest Rate on Bonds to be Authorized:	4,50%
Amortization Schedule for Outstanding Bonds:	See attached Pro-Form Cash Flow
Amortization Schedule for Additional Bonds to be Issued from Prior Amortization(s):	Not Applicable
Amortization Schedule for Bonds to be Authorized:	See attached Pro-Forma Cash Flow
Combined Amortization Schedule for Outstanding Bonds and Bonds to be Authorized:	See attached Pro-Forma Cash Flow
Current Debt Service Tax Rate:	$0.201 per $100 of assessed taxable valuation
Current Operations and Maintenance Tax Rate:	$0.221 per $100 of assessed taxable valuation
Current Total Tax Rate:	$0.422 per $100 of assessed taxable valuation
Additional Assumptions:	3% annual inflation in assessed valuation

The estimates provided in this Voter Information Document are for illustrative purposes solely in response to Section 1251.052(b), Texas Government Code. The Board of Directors (the "Board") of Fountainhead Municipal Utility District, Harris County, Texas (the "District"), believes such estimates, and the major assumptions upon which they are based, to be fair and reasonable as of August 6, 2025. Such estimates are not part of the Proposition to be submitted to the voters and should not be construed to limit, amend or otherwise modify the express language of such Proposition and, to the extent allowed by law, do not create a contract with the voters relative to the terms upon which the bonds to be authorized under such Proposition may be issued or the tax rate that may be levied in payment of such bonds. Should the issuance of the bond described in the Proposition be authorized, the schedule for the issuance of such bonds, the terms upon which such bonds shall be issued, and the rate of the debt service tax levied to provide for the payment of the principal of and the interest on any of such bonds shall be determined by the Board, in accordance with such Proposition and as not or hereafter authorized by the constitution and the laws of the State of Texas. Accordingly, the District cannot and does not make any representation, warranty or guarantee as to a particular debt service tax rate that will be levied to provide for the payment of the principal of and the interest on any of such bonds.

VOTER INFORMATION DOCUMENT
FOR
FOUNTAINHEAD MUNICIPAL UTILITY DISTRICT (the "District")
PROPOSITION B

Language to appear on ballot:

THIS IS A TAX INCREASE
Fountainhead Municipal Utility District
Proposition B

FOR	>	The issuance of up to $58,700,000 in total principal amount of refunding bonds to refund bonds issued for water, sanitary sewer and drainage facilities, and any refunding bonds related thereto, and the imposition of taxes, without limit as to rate or amount, sufficient to pay the principal of and interest on the bonds
AGAINST	>	

Estimated Debt Service Requirements for bonds secured by Ad Valorem Taxes:

Bonds to be authorized	
Principal of bonds to be authorized:	$58,700,000
(+) Estimated interest on bonds to be authorized (at 2.25%)	$19,892,844
(=) Estimated combined principal and interest requirements:	$78,592,844
Outstanding bonds as of February 4, 2026	
Principal of outstanding bonds:	$ 6,270,000
(+) Estimated remaining interest on outstanding bonds	$ 1,247,828
(=) Estimated combined principal and interest requirements:	$ 7,517,828

Estimated maximum annual increase in taxes:

Estimated maximum annual increase in taxes on $100,000 homestead: (comparing current debt service tax rate to maximum annual Debt Service tax rate shown in attached Pro-Forma Cash Flow)	$ 109.00

Summary of major assumptions:

Changes in Future Appraised Taxable Value:	See attached Pro-Forma Cash Flow
Annual Tax Collections:	97%
Issuance Schedule for Bonds to be Authorized:	See attached Pro-Forma Cash Flow
Interest Rate on Bonds to be Authorized:	2.25%
Amortization Schedule for Outstanding Bonds:	See attached Pro-Form Cash Flow
Amortization Schedule for Additional Bonds to be Issued from Prior Amortization(s):	Not Applicable
Amortization Schedule for Bonds to be Authorized:	See attached Pro-Forma Cash Flow
Combined Amortization Schedule for Outstanding Bonds and Bonds to be Authorized:	See attached Pro-Forma Cash Flow
Current Debt Service Tax Rate:	$0.201 per $100 of assessed taxable valuation
Current Operations and Maintenance Tax Rate:	$0.221 per $100 of assessed taxable valuation
Current Total Tax Rate:	$0.422 per $100 of assessed taxable valuation
Additional Assumptions:	3% annual inflation in assessed valuation

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