

Managing Predictions

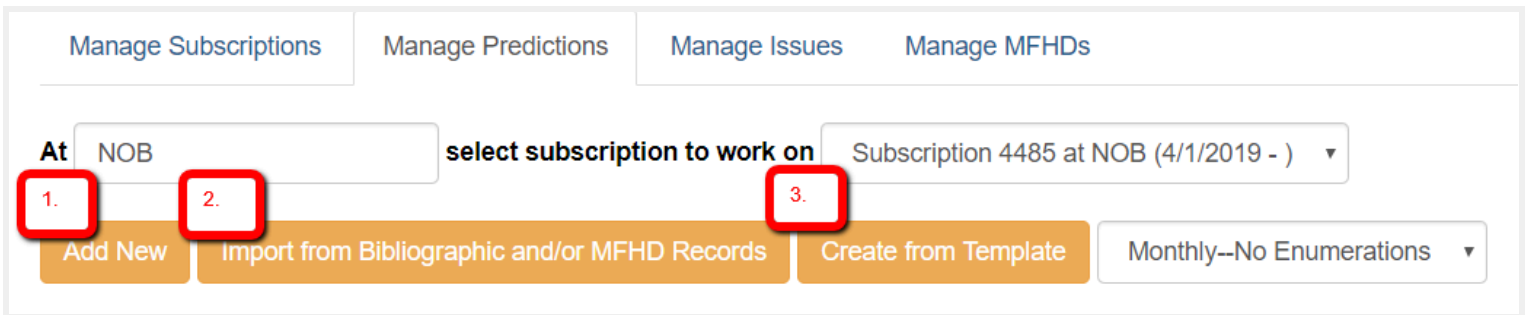
When you create a subscription you need to apply a prediction pattern representing the title's publication schedule. There are a number of shared prediction pattern templates that may be used to generate predicted issues; When a publication schedule changes, select and apply a new template for future predictions.

Note: there is a new permission required to manage predictions (e.g. add, delete)

Creating Prediction Patterns

There are three ways to create a prediction pattern in Evergreen:

1. Add a new prediction pattern
2. Import from Bibliographic and/or MFHD Records
3. Create a prediction pattern from template



Manage Subscriptions | Manage Predictions | Manage Issues | Manage MFHDs

At NOB select subscription to work on Subscription 4485 at NOB (4/1/2019 -)

1. Add New 2. Import from Bibliographic and/or MFHD Records 3. Create from Template Monthly--No Enumerations

It is unlikely that you will ever use the second option -- import a prediction pattern. So, this option is not documented.

In most cases you will create a prediction pattern from scratch or from a pattern template. By far, the easier method is to select from the list of available pattern templates.

Prediction patterns can be shared within NOBLE or within your library; a number of common prediction patterns (e.g. weekly, monthly, quarterly) and unique patterns (e.g. Fortune, Forbes) will be maintained by NOBLE and shared among all libraries.

To choose from existing prediction pattern templates:

- Select “Create from Template” and choose a template from the menu

The screenshot shows a form with the following fields and options:

- Edition:** 2011-
- Pub Date:** 2011-
- Manage Issues** and **Manage MFHDs** links
- to work on** dropdown menu
- Records** and **Create from Template** buttons
- Type** dropdown menu set to **Basic**
- Edit Pattern**, **Cancel**, and **Create** buttons

The **Create from Template** dropdown menu is open, showing the following options:

- Monthly -- Enumerated (selected)
- Monthly restarts numbering in July
- Monthly--No Enumerations
- Monthly--No Enumerations, combined Jan/Feb
- Monthly--Restarts in July
- test restart
- Weekly--No Enumerations
- Weekly w/Enumerations

- Click on “Create” to apply the template. Note: In almost all cases, you should leave the “Type” as “Basic” (default).

The screenshot shows a form with the following fields and options:


- Add New**, **Import from Bibliographic and/or MFHD Records**, and **Create from Template** buttons
- Monthly--No Enumerations** dropdown menu
- Active**
- Start Date** 5/3/2019
- Type** dropdown menu set to **Basic**
- Edit Pattern**, **Cancel**, and **Create** buttons

- The prediction pattern will display below. Click on “Predict New Issues” to generate issues to receive

Existing Prediction Patterns

ID 9507 Active **Start Date** 5/3/2019

Type Basic



- Then input the number of predicted issues you would like to generate and click “Save”

Predict New Issues: Initial Values ×


Publication date 2019-04-01 **Type** Basic

Enumeration labels

Enumeration level 1 2019 (year)

Enumeration level 2 04 (month)

Prediction count 12



Note: The predicted issues will display on the “Manage” issues tab

Editing Prediction Patterns

Prediction patterns can be edited from the Serials Administration menu.

To edit a prediction pattern:

- Select Administration>>Serials Administration>>Prediction Pattern Templates
- Select the prediction pattern to edit
- Select “Edit Record” from the “Actions” menu

Prediction Pattern Templates					
#	Sharing Depth	Owning Library	Pattern Code	Actions	Name
1	0	NOBLE (All Libraries)	["2","0","8",0,"a","(year)","b","(month)","w","m"]	Edit Record	
2	0	NOBLE (All Libraries)	["2","0","8",0,"a","(year)","b","(month)","c","(day)","w...]	Delete Selected	ations
3	0	Noble Branch	["2","0","8",0,"a","v","(year)","j","(month)","w","b"]		Bi-monthly w/Enumerations
4	0	Noble Branch	["2","0","8",0,"a","(year)","b","(month)","v","c","w","b"]		Bi-monthly--No Enumerations
5	0	Noble Branch	["2","0","8",0,"a","(year)","b","(month)","w","b"]		Bi-monthly--No enumerations
6	0	Noble Branch	["2","0","8",0,"a","(year)","b","(month)","v","r","(ye...]		Monthly w/Enumerations
7	0	Noble Branch	["2","0","8",0,"a","(year)","b","(month)","v","r","(ye...]		Monthly--No Enumerations, combined Jan/Feb

- You may change the name of the prediction pattern, the Owning Library and/or the Share Depth (who the prediction pattern is shared with)
- To edit the prediction pattern itself, click on the “Pattern Wizard”
- Navigate through the Pattern Wizard, changing any necessary elements of the pattern
- When you have finished making edits and reached the last Pattern Wizard screen, click “Save”

Note: you cannot copy an existing prediction pattern from the Serials Administration menu


Copying Prediction Patterns

In some cases, you may need a new prediction pattern that is similar to an existing prediction pattern. In this case, you may copy an existing prediction pattern and alter it to fit your serial title. To copy a prediction pattern, go to the “Serials

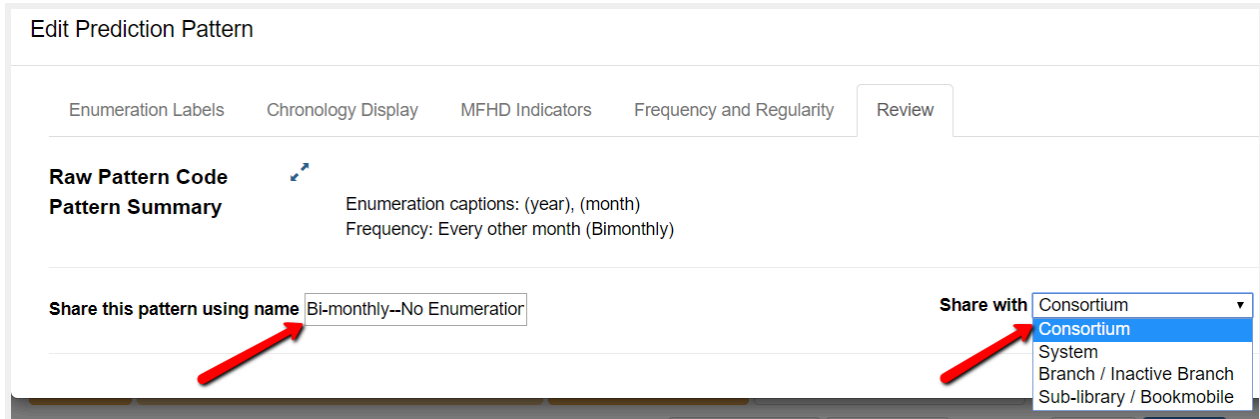
- To edit a template, select the “Manage Predictions” tab
- Select a subscription
- Select a prediction pattern from the menu
- Select “Create from Template”
- Select “Edit Pattern” to open the template creation widget
- Edit the prediction pattern parameters as needed
- Enter a name for the new template
- Choose the “Share depth” for the template

Edit Prediction Pattern

Enumeration Labels Chronology Display MFHD Indicators Frequency and Regularity Review

Raw Pattern Code 
Pattern Summary Enumeration captions: (year), (month)
 Frequency: Every other month (Bimonthly)

Share this pattern using name Share with Consortium Consortium System Branch / Inactive Branch Sub-library / Bookmobile



- Select “Save”
- Click to “Create” the new prediction pattern

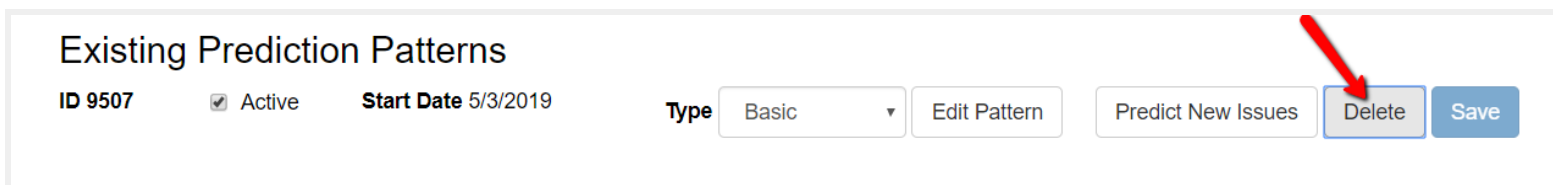
Deleting Prediction Patterns

Prediction patterns can be deleted, as long as no issues generated for them have been received.

- Record summary screen, select the subscription
- Click on “Manage Predictions” tab
- Select the “Delete” option for the prediction pattern you wish to delete

Existing Prediction Patterns

ID 9507 Active Start Date 5/3/2019 Type Basic



The following message will display:

Delete prediction pattern?
✕

Will delete the prediction pattern if there are no attached issuances.

OK/Continue
Cancel

- Select “OK/Continue”

Deleting Prediction Pattern Templates

- On the Administration tab select Serials Administration
- Select Prediction Pattern Templates
- Select the checkbox of the pattern you wish to delete

Prediction Pattern Templates					
<input type="button" value="New Record"/>		<input type="button" value="⏪"/> <input type="button" value="⏴"/> <input type="button" value="⏵"/> <input type="button" value="⏩"/> <input type="button" value="Actions"/> <input type="button" value="Rows 25"/> <input type="button" value="Page 1"/>			
#	<input type="checkbox"/>	Sharing Depth	Owning Library	Pattern Code	Name
1	<input type="checkbox"/>	0	NOBLE (All Libraries)	["2","0","8",0,"a","(year)","b","(month)","w",...]	Monthly--No Enumerations
2	<input type="checkbox"/>	0	NOBLE (All Libraries)	["2","0","8",0,"a","(year)","b","(month)","c",(...]	Weekly--No Enumerations
3	<input checked="" type="checkbox"/>	1	Noble Branch	["2","0","8",0,"a","v","i","(year)","j","(month)"...	Bi-monthly w/enum

- On the “Actions” menu, choose “Delete Selected”

