Step	Mac	Windows
1 – Download iMazing	Go to iMazing.com/download and download the macOS version . Drag iMazing into Applications.	Go to iMazing.com/download and download the Windows version . Run the installer and follow prompts.
2 – Install Apple Drivers	Already built into macOS — no extra steps.	Install iTunes for Windows from Apple's website to get the Apple Mobile Device Support drivers (you don't have to use iTunes after).
3 – First Connection	Plug in iPhone via USB cable. Tap "Trust This Computer" on iPhone and enter passcode.	Plug in iPhone via USB cable. Tap "Trust This Computer" on iPhone and enter passcode.
4 – Create First Backup	In iMazing, select your device in left panel → Back Up → Turn on Encrypt Backup → Choose location → Start Backup.	Same steps: Select device \rightarrow Back Up \rightarrow Turn on Encrypt Backup \rightarrow Choose location \rightarrow Start Backup.
5 – Schedule Automatic Backups	In iMazing menu bar: iMazing → Preferences → Scheduled Backups. Select device, choose Daily or Weekly, enable Wi-Fi if desired.	In iMazing top menu: File → Schedule Backups. Select device, choose Daily or Weekly, enable Wi-Fi if desired.
6 – Export Messages	Select Messages in left panel \rightarrow Search or filter by date \rightarrow Export to PDF \rightarrow Save to compliance folder.	Same process: Messages \rightarrow Search/filter \rightarrow Export to PDF \rightarrow Save to compliance folder.
7 – Retention Tips	Store backups in multiple locations (external drive + cloud). Name folders by year/month for easy retrieval.	Same — store in at least two places and keep folders organized by date.

Video Tutorial link

https://www.youtube.com/watch?v=KB5EYS5uoBY

Save Text Threads at a PDF and Upload into Doltoop with the rest of your paperwork for that transaction.