WAYS TO SUPPORT DOYLESTOWN UNITED METHODIST CHURCH

CASH: This is a convenient and popular way to show your faithful support to Doylestown United Methodist Church (DUMC). If you itemize, the full amount of your gift qualifies for a 2023 charitable income tax deduction.

SECURITIES OR PROPERTY: If you own investments that have increased in value (stocks, bonds, real estate, or mutual funds) you can donate them to DUMC and take a charitable deduction for the full fair market value and avoid declaring the capital gain of the assets as income.

RETIREMENT ASSETS: These assets are the only types that can incur double taxation upon death. You can name DUMC as a full or partial beneficiary of your retirement plan assets. Also, you can transfer up to $100,000 per year in cash to a charity to reduce your IRA plan balance. (IRA gifting was permanently passed by Congress in December 2015). **(*This could include using your yearly Required Minimum Distribution to support projects or funds at DUMC. You are not taxed on this portion of your distribution*.)**

BEQUESTS: Bequests made in favor of DUMC may be a way to make a gift larger than you ever thought possible. Bequests can supplement outright gifts of cash or securities, or stand alone as a way of leaving a legacy at DUMC – a gift that lasts forever. A bequest is fully deductible in your estate and reduces your estate liability equal to the amount of the gift. Contact the Stewardship Committee for appropriate wording for your will or a codicil for your will.

BLENDED GIFT: A blended gift is an opportunity for an individual or family to maximize their giving capability. A blended gift is a combination of a cash or security gift combined with an estate or planned gift.

PLANNED GIFTS OR LIFE INCOME GIFT ARRANGEMENTS: Charitable Gift Annuities and Charitable Remainder Trusts are also ways to make a gift to Doylestown United Methodist Church, far beyond what donors had ever expected. These options are attractive to donors who have restricted gift options through current income and/or who need a new income stream.

Example:

Charitable Gift Annuity (CGA) – A gift that provides income to you for life. For example, an individual who is 82 years old could establish a $50,000 Charitable Gift Annuity with Doylestown United Methodist Church. CGAs can be set up for a single life or two life, you and your spouse.

Sample Gift Annuity Rates: Age 75 – 5.8%, 80 – 6.8%, 85 – 7.8%, 90 – 9.0%

The United Methodist Foundation that serves your conference can help you with these types of gifts. Contact David Merrick at *Stewardship@doylestownumc.com* for more information.

(*See reverse side for examples and additional giving options*)

Doylestown United Methodist Church
320 East Swamp Road Doylestown, PA 18901 (215) 348-5224
DoylestownUMC.com

Additional Giving Options:

CORPORATE MATCHING GIFTS:

A great way to often double your gift at no cost to you. Many companies will match your gifts to non-profit organizations, including Doylestown United Methodist Church. It is a simple process, just contact your company's HR department to determine if there are matching gift participating companies, if there are, most companies will have an online process, or a company form for you to complete.

GIVING UNNEEDED LIFE INSURANCE

Do you own an old life insurance policy that is no longer needed? Perhaps that purpose for the policy no longer exists (your children are grown or your mortgage is paid off) or your financial situation has changed and mitigates the need for the insurance. Consider giving the policy to DUMC and receive a charitable tax deduction for the lesser of your cost basis or the replacement value.

This is a great way to benefit DUMC without reducing your checking account. If the value is more than you wish to donate, consider cashing in the policy and giving a lesser portion. Your gift may sufficiently reduce or eliminate any potential taxes due from the sale.

MEMORIAL OR IN HONOR OF GIFTS

As you think of those special persons (relative or other loved one, a teacher, or a very close dear friend) who have touched your life, you may want to do something special to demonstrate that they are remembered. A memorial or “an honor of tribute” can be a satisfying way to salute those whose memories continue to enrich our lives.