OfficeSpace Software Okta - SCIM configuration guide

Supported Features

Basic:

Okta/OfficeSpace SCIM integration currently supports the provision of Employees based on:

- Creation of Users: New users created in Okta will also be created in OfficeSpace.
- Update User Attributes: Updates made to a user's profile through Okta, will be pushed
 to OfficeSpace. Please refer to the Configuration Steps section for details related to
 mapping Okta and OfficeSpace attributes.
- **Deactivate Users**: Deactivating a user in Okta will deactivate that user in OfficeSpace.
- ReActivate Users: User accounts can be reactivated in Okta and this will be properly reflected in OfficeSpace.

Advanced:

- Import user from OfficeSpace: Import into Okta Employee records from OfficeSpace.
- Attribute Level Mastering: Retrieve customized attributes of Employee records into Okta.

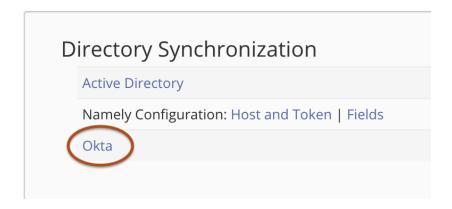
Requirements

This Okta OfficeSpace app requires a valid OfficeSpace license. A user with Admin role in OfficeSpace is required in order to complete the integration. Alternatively, you can contact your OfficeSpace support representative to help you complete the integration.

Configuration Steps (Step-by-Step)

In OfficeSpace Software

1. Log in with an Admin account, then go to Settings->Connectors. On the Directory Synchronization section select Okta.



2. Generate API Key

Okta provisioning Please generate an API key to configure your integration. Generate API key Generate API key

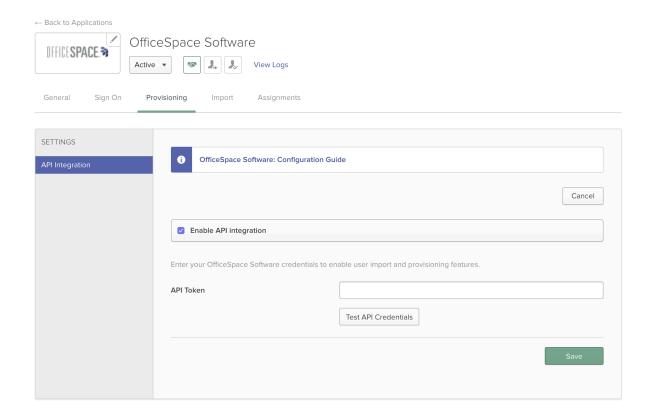
3. Configure your mapping fields. The mapping will already show our suggested default configuration but you are welcome to modify it as needed.

Okta provisioning



In Okta

1. Enable the API Integration by adding the API Token generated earlier.



Advanced Features

Enabling Attribute Level Mastering (ALM)

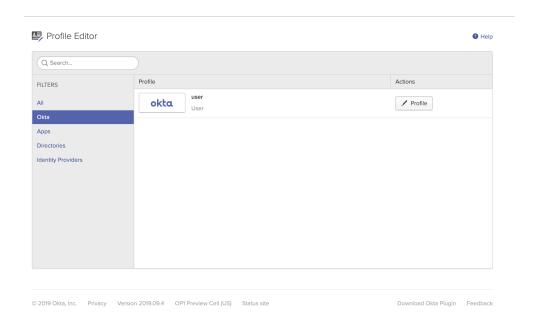
In OfficeSpace:

 Contact customer service to update the SCIM mapping supporting ALM. Eg. Site, Floor, Seat

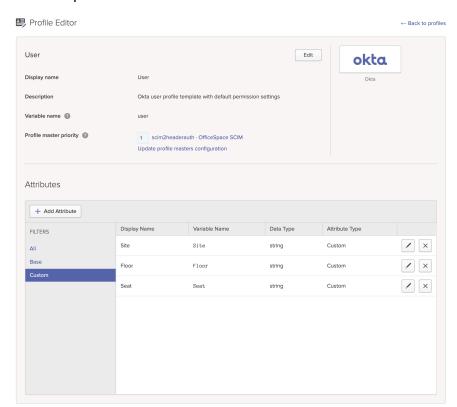
In Okta:

- 1. Enable Profile Master features in your app.
 - a. Contact Okta support
- 2. Create custom attributes on your Okta profile

On Profile Editor select Okta profile

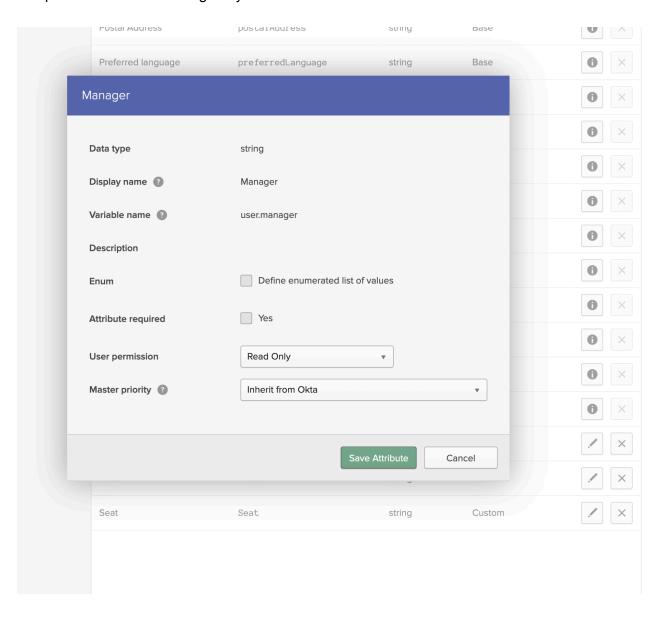


Add the required attributes:

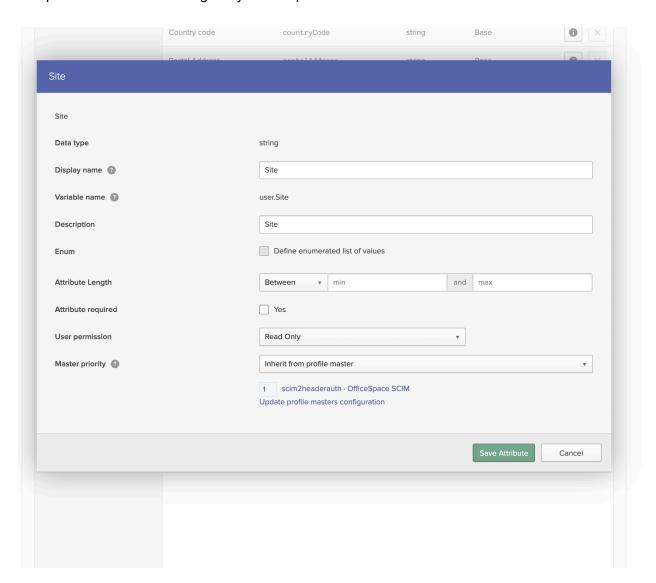


3. Update Okta Profile in order to set the attributes that are owned by Okta, and the ones that are going to be owned by OfficeSpace.

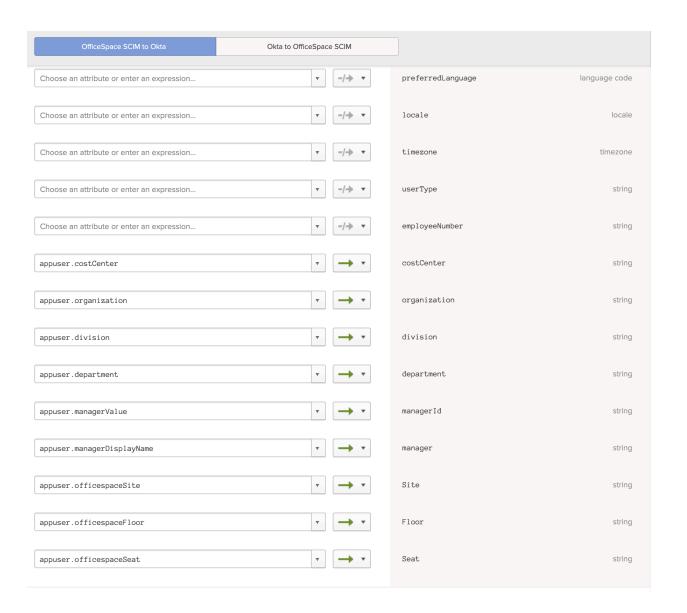
Sample of an attribute managed by Okta:



Sample of an attribute managed by OfficeSpace:



4. Map custom attributes in your Okta app. (App, Provisioning, To Okta)
Go to: Applications, select OfficeSpace App, Provisioning tab, To Okta, Profile Editor, and click on Mappings. Update the new attributes on "OfficeSpace SCIM to Okta".



Disabling Attribute Level Mastering (ALM)

In OfficeSpace, please contact customer service to update the SCIM mapping.

In Okta, disable Profile Master features. (OfficeSpaceApp, Provisioning, to Okta)

Profile & Lifecycle Mastering
Allow SCIM 2.0 Test App (Header Auth) to master Okta users

Migrating to an Updated Version of OfficeSpace

OfficeSpace has recently been updated to provide a better overall experience to Okta customers. Here is a summary of the changes:

- Support Attribute Level Mastering (ALM)
 - New Fields: Seat, Floor, and Site

To take advantage of these updates, you have to add a new instance of OfficeSpace app in your Okta org. If you already have an existing instance of OfficeSpace, follow the steps below to migrate from that old instance to a newly updated instance of OfficeSpace:

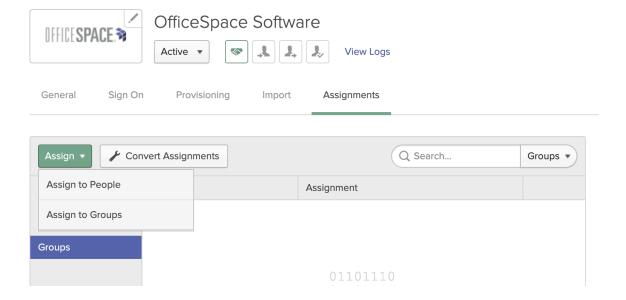
- 1. Login to your Okta org as an Admin
- 2. Open the Admin UI
- 3. Click on Add Application



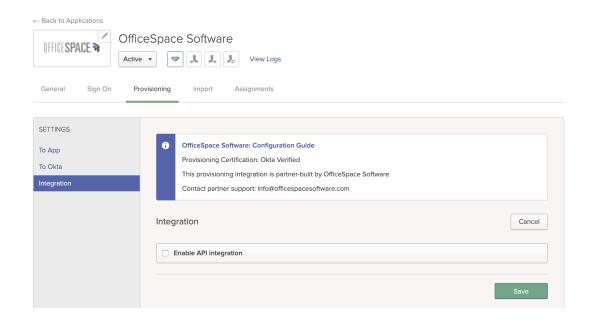
4. Add a new instance of OfficeSpace



- 5. Enable SCIM provisioning if your old OfficeSpace application instance was using it. **Note:** Any customization on the OfficeSpace old application should be manually added and applied in this new installation. Eg. Mapping custom attributes.
- 6. Follow the steps to use Advanced features provided on this guide to enable ALM.
- 7. After SCIM Provisioning has been enabled, go to the Assignments tab of the new OfficeSpace app instance. Click **Assign**, and start assigning the same groups/users that are assigned to your old OfficeSpace instance. **Note!** Make sure you assign all the users to your new instance to avoid any accidental de-provisioning/loss of access for your users.



- 8. Go back to your Admin Dashboard.
- 9. Open your old OfficeSpace app instance. **Note!** This is the previews OfficeSpace app you added before adding a new one in step 4.
- 10. Go to the **Provisioning** tab.
- 11. On the **SETTINGS** section, click on API
- 12. Click on Edit and uncheck Enable API Integration. Click Save.
- 13. You can now deactivate or delete your old OfficeSpace application instance and continue using the new OfficeSpace app you added.



NOTE!

- If you were using SAML as the sign-on mode for your old OfficeSpace app instance, you
 will need to set up SAML on your new OfficeSpace app instance in Okta (recommended)
 or maintain the old OfficeSpace app instance to ensure that the SAML functionality
 continues to work.
- If you were using your old OfficeSpace app as a profile master for certain Okta attributes, you would need to set your OfficeSpace app as the profile master for the same attributes.

Known Issues/troubleshooting

• If you have a pre-existing OfficeSpace application that is fully populated, please contact support@officespacesoftware.com who will prepare your system for this new integration.